

September 2021 (Data as on 31st August 2021. Inception date - 27th September 2016)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Dynamic Fund

### Investment Objective:

The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives, debt, money market instruments and units issued by REITs and InvITs. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** CRISIL Hybrid 50 + 50 - Moderate Index

### Scheme Details:

Regular Growth Plan	15.5336
Regular Plan - Quarterly IDCW	12.6080
Regular Plan - Annual IDCW	14.0774
Direct Growth Plan	16.4404
Direct Plan - Quarterly IDCW	12.8118
Direct Plan - Annual IDCW	14.2880
Monthly AAUM	1228.19
Latest AUM (31-Aug-2021) (in Rs Crs.)	1222.94



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Dynamic Asset allocation between debt and equity based on market valuation

Asset allocation based on MOVI (Motilal Oswal Value Index): Higher MOVI bands – Lesser net equity allocation

MOVI index calculates market valuations based on P/B (Price/Book), P/E (Price/Earnings) and IDCW yield

Allocation can range from minimum of 30% to 100% in Net Equity



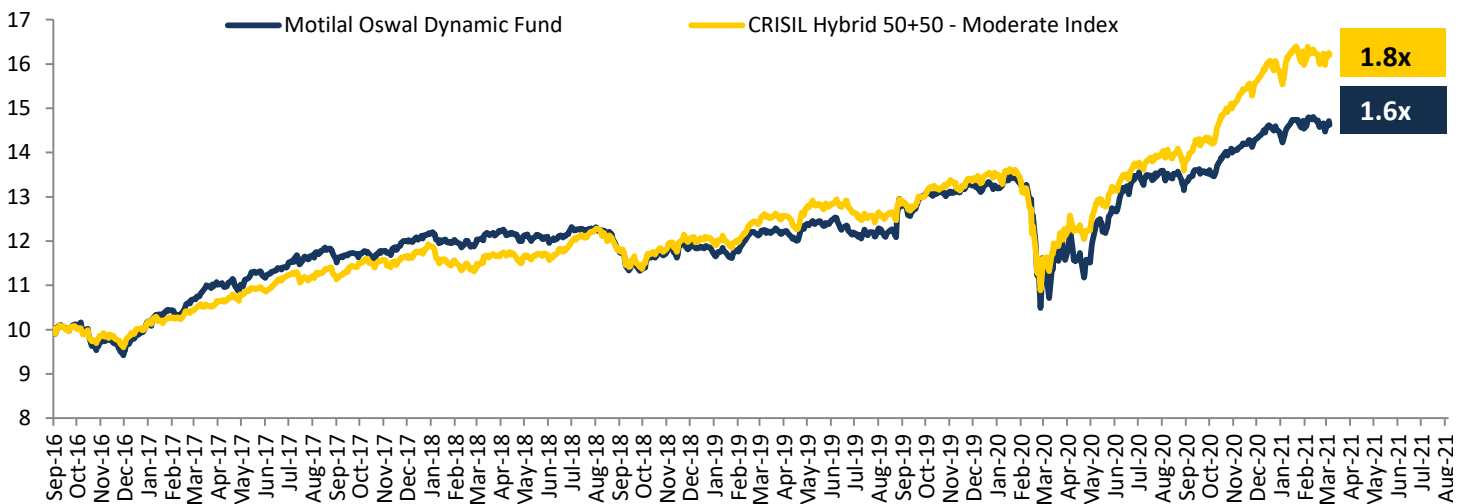
## PORTFOLIO ACTIONS IN LAST 3 MONTHS

**Companies Added:** Bajaj Auto Ltd, State Bank Of India, Wabco India Ltd, Zomato Ltd.

**Companies Exited:** Asian Paints Ltd, Bata India Ltd, Bharti Airtel Ltd, Coromandel International Ltd, Eicher Motors Ltd, HDFC Asset Management Company Ltd, Hero MotoCorp Ltd, Hindustan Unilever Ltd, Muthoot Finance Ltd.



## Performance Since Inception



Returns in %	1 Year		3 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Dynamic Fund	16.2	11,619	8.2	12,684	9.3	15,534
CRISIL Hybrid 50+50 - Moderate Index	28.6	12,862	13.3	14,543	12.5	17,853
Nifty 50 TRI	52.2	15,224	14.9	15,192	16.1	20,915

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

## PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Larsen & Toubro Limited	3.9%
State Bank of India	3.4%
ICICI Bank Limited	3.3%
HDFC Bank Limited	3.2%
SBI Cards and Payment Services	3.0%
Gland Pharma Limited	2.5%
AU Small Finance Bank Limited	2.4%
Tata Consultancy Services Limited	2.3%
Infosys Limited	2.3%
HDFC Ltd.	2.2%

## DEBT ALLOCATION

Bonds/NCDs	Weightage %
Bajaj Finance Ltd	3.5
Housing Development Finance Corporation Ltd	3.3
REC Ltd	2.1
Larsen & Toubro Ltd	0.9
Sundaram Home Finance Ltd	0.9
HDB Financial Services Ltd	0.9
National Bank For Agriculture and Rural Development	0.5
Britannia Industries Ltd	0.0

## ASSET ALLOCATION

Asset Class	Weightage %
Equity & Equity Related	66.8
Bonds & NCDs	12.1
Derivatives	-19.5
Money Market Instrument (CD, CBLO & Treasury Bill)	12.8
Cash & Cash Equivalents	27.7
<b>Total</b>	<b>100.0</b>

<b>Net Equity Levels</b>	<b>47%</b>
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## QUANTITATIVE INDICATORS

Debt Quants	
Average Maturity	0.63 yrs
YTM	3.86%
Macaulay Duration	0.59 yrs
Modified Duration	0.56 yrs

## MOVI

MOVI Band	Net Equity
Less Than 70	100
70-80	90-95
80-90	80-85
90-100	70-75
100-110	55-60
110-120	40-45
120-130	30-40
Greater Than 130	30-40

## MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	92%
Mid Cap	8%
Small Cap	-

Source: Market Categorization as recommended by AMFI

## RISK RATIOS


3 Year Data	Strategy
Standard Deviation	12.4
Sharpe Ratio#	0.4
Portfolio Turnover Ratio	4.2
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 3.38%.  
Data as on 31st August, 2021

## How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Bajaj Finance	Sep-16	1104	7525	581%	47%
HDFC	Sep-16	1351	2799	107%	16%

**Disclaimer:** The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Dynamic Fund (MOFDYNAMIC)	<ul style="list-style-type: none"> <li>Long-term capital appreciation</li> <li>Investment in equity, derivatives and debt instruments</li> </ul>	 <p>Investors understand that their principal will be at Moderately High risk</p>

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

**Disclaimers and Risk Factors:** The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Akash Singhania has been appointed as the Fund Manager for equity component with effect from 17-May-2019 vide addendum dated 16-May-2019 and Mr. Abhiroop Mukherjee for debt component since inception. The scheme has been in existence for less than 5 years. Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

**THINK EQUITY**  
**THINK MOTILAL OSWAL**

**MOTILAL OSWAL**  
Asset Management  
**MUTUAL FUND**

**BUY RIGHT**  
**SIT TIGHT**