

To,
 Motilal Oswal Financial Services Limited
 Palm Spring Centre, 2nd Floor,
 Palm Court Complex, New Link Road,
 Malad – West, Mumbai - 400 064.

Nomination Form



Dear Sir/ Madam,

I/We the sole holder / Joint holders / Guardian (in case of minor) hereby declare that:

(Selection of anyone option & signatures of all account holders is compulsory on this form).

We do not wish to nominate any one for this Trading and Demat account (Not applicable for Individual investor, nomination is mandatory for single holders)

- I/We do not wish to nominate anyone for this Trading and Demat Account (but nomination is mandatory for single holding account)
- I/We nominate the following person/s who is entitled to receive funds/security balances lying in my/our account, particulars whereof are given below, in the event of the death of the Sole holder or the death of all the Joint Holders.

BO Account Details

DP ID	1	2	0	1	0	9			Client ID									
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Name of the Sole / First Holder	
Name of Second Holder	
Name of Third Holder	

Nomination Details	Nominee 1	Nominee 2	Nominee 3
Nominee Name			
*First Name			
Middle Name			
*Last Name			
Date of birth			
*Relationship with the client			
Relationship with Guardian** (in case of minor)			
*Address			
*City			
*State			
*PIN			
*Country			
Telephone Number			
*PAN			
Aadhar			
Email ID			
Date of birth (mandatory if Nominee is a minor):			
*Percentage of allocation of funds/securities:	%	%	%
*Residual Funds/Securities [please tick any one nominee. If tick not marked default will be first nominee]:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Name of the Guardian of Nominee (if the nominee is minor):			
*First Name			
Middle Name			
*Last Name			
*Address of the Guardian of nominee:			
*City			
*State			
*Country			
*PAN of guardian			
*DOB of guardian			
Age			
Telephone Number			
Email ID:			

Note: Residual funds/securities: incase of multiple nominees, please choose any one nominee who will be credited with residual funds/securities remaining after distribution of funds/securities as per percentage of allocation. If you fail to choose one such nominee, then the first nominee will be marked as nominee entitled for residual funds/shares, if any.

*Marked is Mandatory field

This nomination shall supersede any prior nomination made by me / us and also any testamentary document executed by me / us.

Place: _____ Date: _____

	First/Sole Holder	Second Holder	Third Holder
* Name			
* Signature			

Note: One witness shall attest signature (s) / Thumb impression(s).

Details of the Witness	
	First Witness
*Names of Witness	
*Address of Witness	
*Contact No. of Witness	
*Signature of Witness	

(To be filled by DP)

Nomination Form accepted and registered wide Registration No. _____ dated _____.

For Motilal Oswal Financial Services Limited

(Authorised Signatory)