

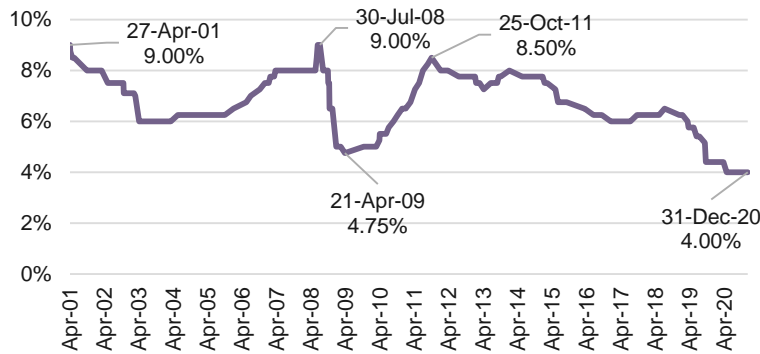
# – Introduction to Index Funds by Motilal Oswal

An overview of our entire passive fund product portfolio

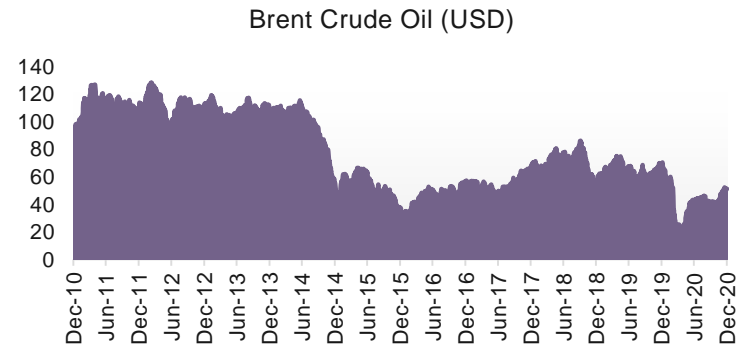
31<sup>st</sup> March, 2021

# India's key macro-economic factors propelling growth

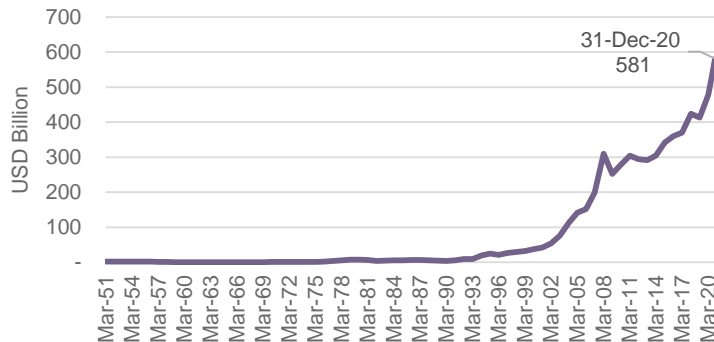
**Lowest Repo Rate**



**Brent Crude Oil Prices - 10 Year Daily Chart**



**All time high Forex Reserves; great cushion**

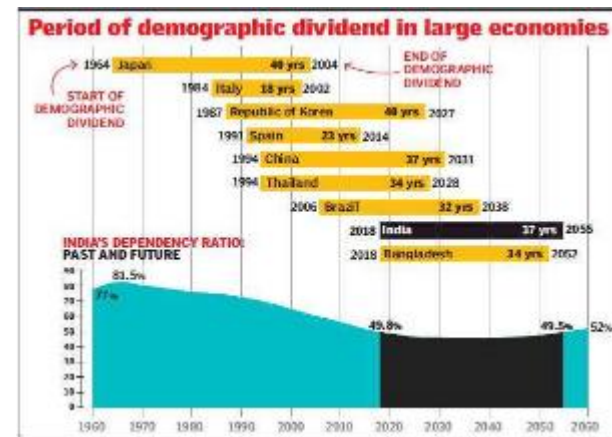
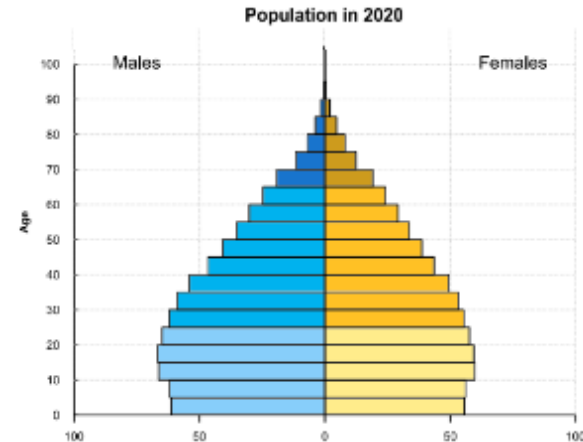


- India has **solid forex reserve** of over \$580 bn. A solid buffer in case of global volatility<sup>1</sup>
- **Low crude prices mean lower Current Account Deficit (CAD)** (CAD - drastically came down from 5% in 2012 to 0.93% in 2019, also crude is expected to be around ~\$37 in 2020 and expected to be below \$50 in 2021)<sup>2</sup>
- **Repo rate is at lowest level over last 20 years.** This is expected to reduce cost of financing and thereby fueling production and consumption. There by helping GDP growth rate<sup>3</sup>

Source/Disclaimer: 1 - [rbi.org.in](http://rbi.org.in), 2 - [www.macrotrends.net](http://www.macrotrends.net), 3 - [rbi.org.in](http://rbi.org.in); Data as of 31-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

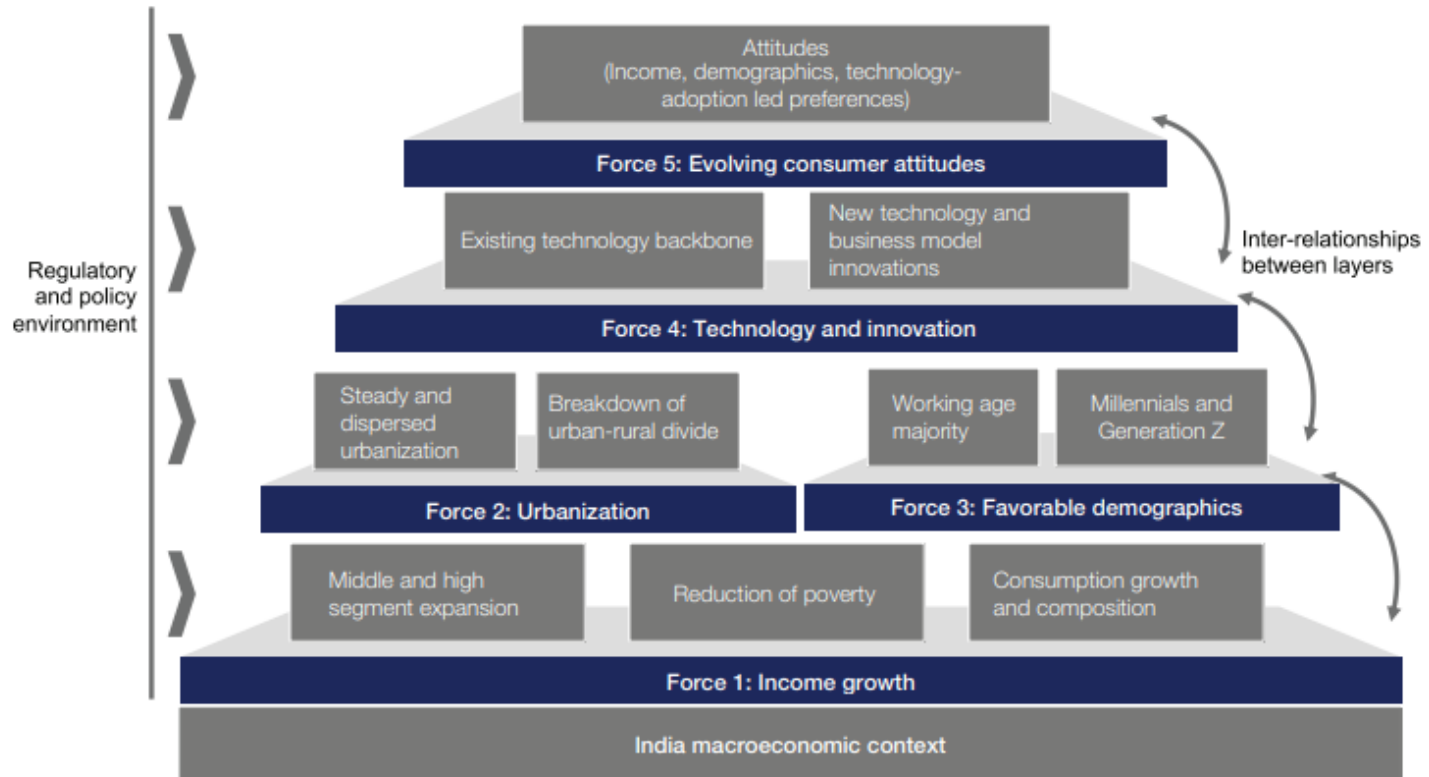
# India expected to benefit from young working age population

- Economic growth potential that results from shift in population's age structure
- **65% of the population under 35 years<sup>4</sup>**
- Key determinants of economy's longer run growth rate- **Labour** (young population) & capital (higher saving) inputs
- Shape aggregate consumption, saving and investment decision
- Structural factors of Indian economy favourable to catapult growth
  - **Consumption driven economy** (Domestic consumption powers 60% of GDP)<sup>5</sup>
  - Relatively **high gross savings** as % of GDP (India ~31%, World Avg.~25%)<sup>6</sup>



Source/Disclaimer: 4 – TOI, 2016; 5 - World Economic Forum, Jan-2019; 6 - World Bank, 2019; Both Info graphics - Economic times & UN, 2019; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

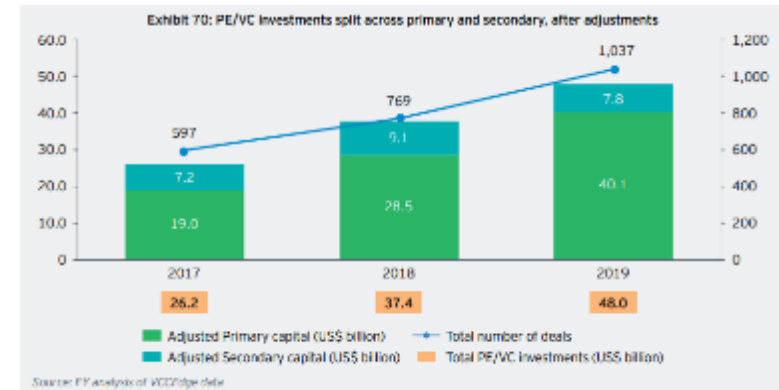
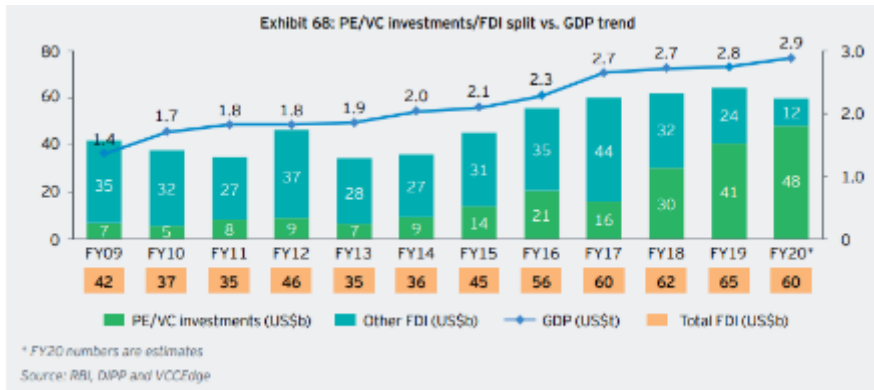
# Drivers of future consumption



Source: Bain & Company/World Economic Forum analysis

Source/Disclaimer: World Economic Forum, Jan 2019; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Global PE/VC Increasing Investment in India



- **India is emerging as one of the leading destinations for global PE/VC** (\$48bn inflows in 2019, a 28% increase over 2018 / Following global trend at 1.7% of GDP)<sup>7</sup>
- **Translates to \$ 87.5bn of funding between 2017-2019 towards job creation**, incremental capacities, technology, infrastructure etc. - 26 lakh job generated in 2019 by PE/VC backed startup<sup>8</sup>
- Investment in core sector - financial (especially Fintech and NBFC) service accounting to \$23.7bn between 2017-2019

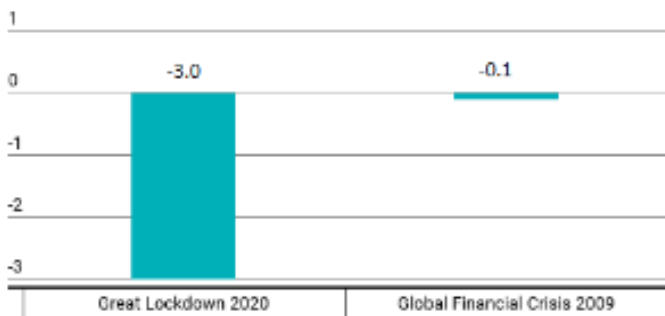
Source/Disclaimer: 7 & 8 – PE/VC Agenda India Trend Book 2020. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Short term headwinds

- Global economic impact due to the Covid-19 pandemic expected to be broader than the Great Depression of 1928<sup>9</sup>
- De-Growth projected by World Bank for FY 21 (India- 9.6%)<sup>10</sup>
- Balancing act between containing outbreak and reducing economic toll
- Weak credit growth (slowed to 6.0% from 9.8% last year)<sup>11</sup>

### Global GDP Growth Rate

(real GDP growth, year-on-year percent change)



Source: IMF, World Economic Outlook.

### Developed and Emerging Economies GDP Growth Rate

(real GDP growth, year-on-year percent change)



● Advanced economies ● Emerging market and developing economies

Source: IMF, World Economic Outlook.

Source/Disclaimer: 9 - [www.imf.org](http://www.imf.org), April 2020; 10- World Bank, Oct 2020; 11 - [www.rbi.org.in](http://www.rbi.org.in). The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Destabilizing world's factory



- **Global anti China sentiment** primarily driven by:
  - Unfair trade and technology practices
  - Territorial Disputes with neighbouring countries
  - Accusation by US for supressing early information on the virus
- **Great opportunity for India to become a manufacturing hub** - India putting together land bank up to the size of Luxemburg, a special task force to promote make in India<sup>12</sup>
- Factors in favour of India-
  - **Considerable improvement in Rank of Ease of Doing Business** from 142 in 2014 to 63 in 2020 among 190 countries<sup>13</sup>
  - **Young India** - Prime age labor being added, will help increase consumption and savings
  - **Radical reforms** - Implementation of GST, Digitisation Drive, Insolvency Code, Easing FDI Policy Regime, Infrastructure push, Corporate Tax Rate cut to 15%)

Source/Disclaimer: 12 – Business Standard, May 2020; 13 - World Bank, Oct 2019

# Destabilizing world's factory



- **Challenges for India -**
  - Need to fully realize comparative manufacturing advantage
  - According to Nomura Securities 56 firms left China between August 2018-August 2019 (2- Indonesia, 8- Thailand, 11- Taiwan, 26- Vietnam, only 3 came to India)<sup>14</sup>
  - Twin balance sheet problems (Over leveraged companies & banks with bad loans)
  - Weak linkage to global value chain
  - Although there have been big ticket reforms, policy implementation will be key

Source/Disclaimer: 14 - [www.livemint.com](http://www.livemint.com), Oct 2019



# – Motilal Oswal Nifty 50 Index Fund

# Motilal Oswal Nifty 50 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

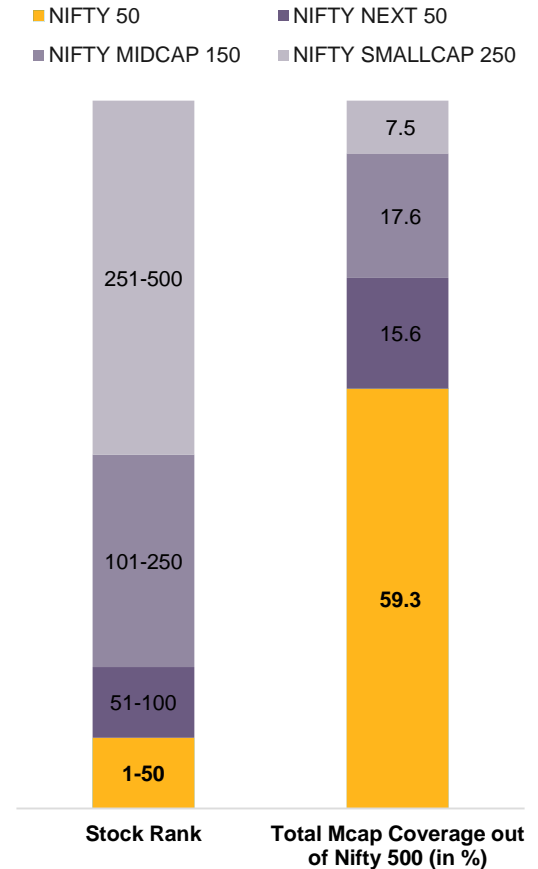
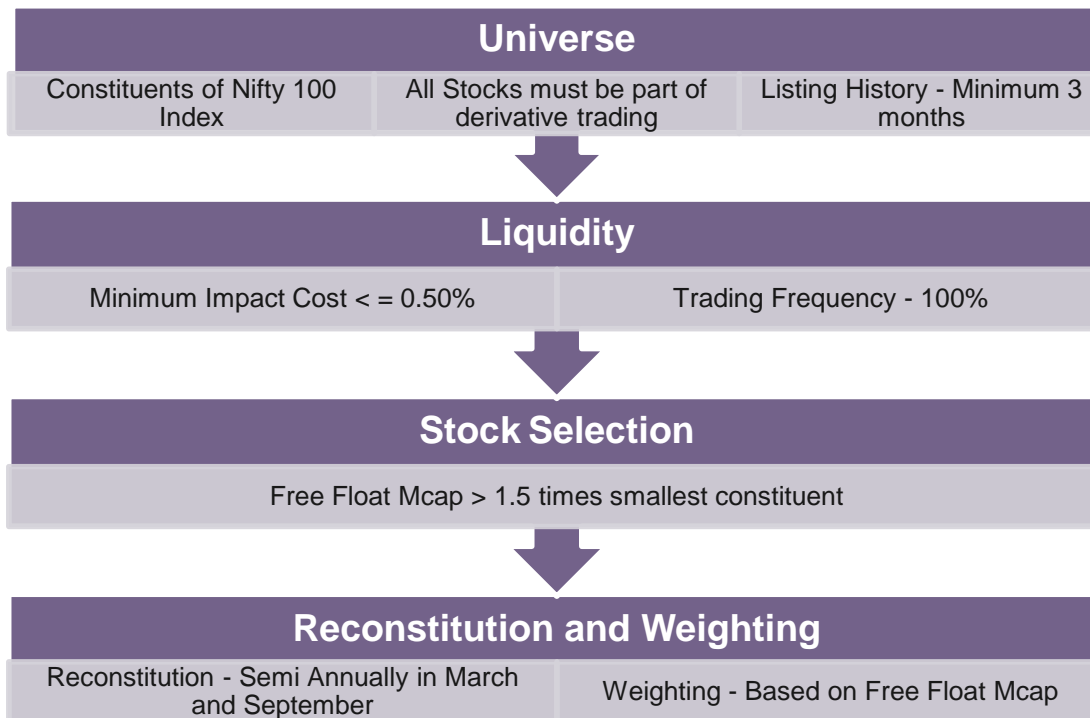
- **Category** - Index Fund
- **Date of Allotment** (inception) – 23-Dec-2019
- **Benchmark** – Nifty 50 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 63.98 (cr) , Latest AUM: ₹ 64.79 (cr)  
Portfolio Turnover Ratio: 0.19
- **NAV**- Direct Growth Plan Option: ₹ 12.1411 , Regular Growth Plan Option: ₹ 12.0794
- **Total Expense Ratio** – Direct – 0.10%; Regular – 0.50%
- **Entry Load** – Nil
- **Exit Load** –1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpereratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpereratio)

# About the Nifty 50 Index

**Index Objective:** The Index is designed to measure the performance of **50 largest and most liquid blue chip companies**. The index captures approximately **61.30%** of Nifty 500 total market capitalization.

## Index Methodology Snapshot:

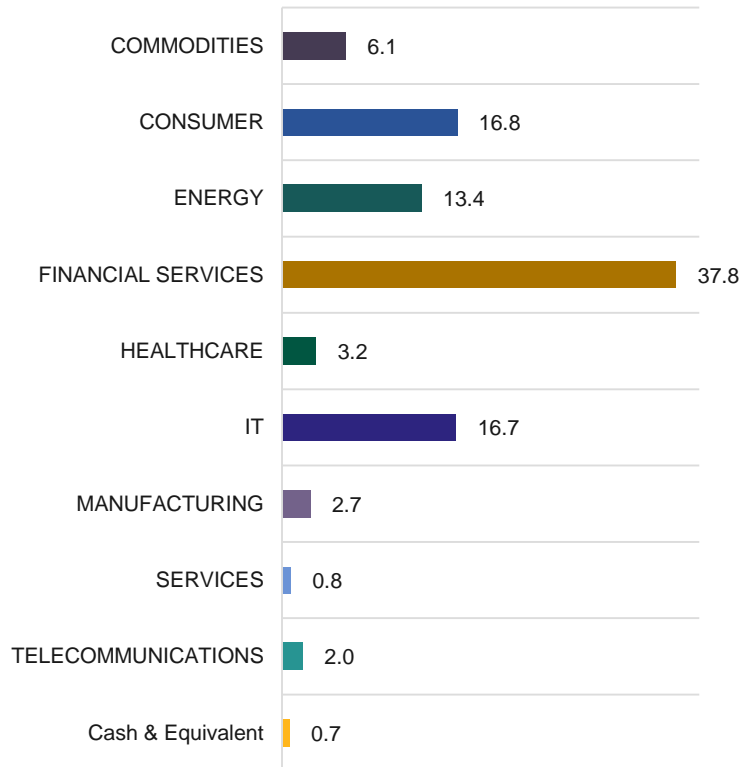


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty 50 Index Fund

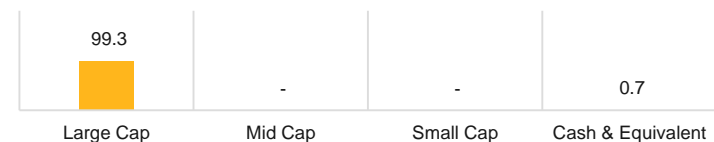


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty 50 Index Fund



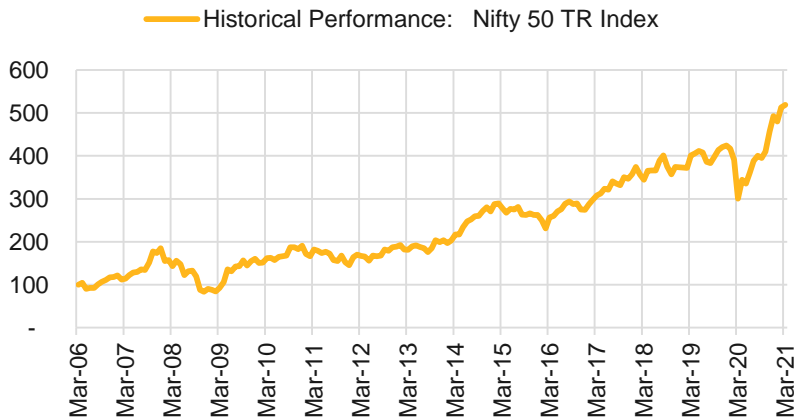
Company Name	Weight
HDFC Bank Limited	10.2%
Reliance Industries Limited	10.1%
Infosys Limited	7.9%
Housing Development Finance Corporation Limited	7.0%
ICICI Bank Limited	6.3%
Tata Consultancy Services Limited	5.1%
Kotak Mahindra Bank Limited	4.0%
Hindustan Unilever Limited	3.4%
ITC Limited	3.0%
Axis Bank Limited	2.7%
<b>Total</b>	<b>59.8%</b>

Size coverage (AMFI): Motilal Oswal Nifty 50 Index Fund



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty 50 Index



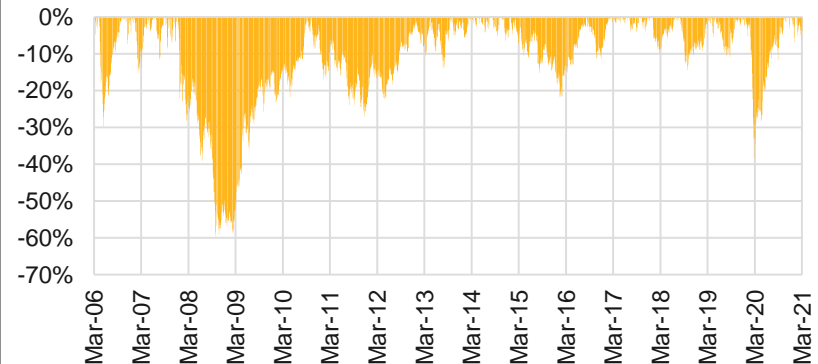
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	72.5%	22.5%	3.225
3 Year	14.6%	21.6%	0.676
5 Year	15.1%	18.2%	0.831
7 Year	13.3%	17.5%	0.757
10 Year	11.0%	17.5%	0.630
15 Year	11.6%	22.9%	0.506

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.8%	10.6%
Min	-3.8%	-1.6%
Max	29.1%	22.5%
Total # Readings	2,950	2,450
Positive # Readings	2,912	2,445
Negative # Readings	38	5

## ■ Drawdown: Nifty 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 50 Index

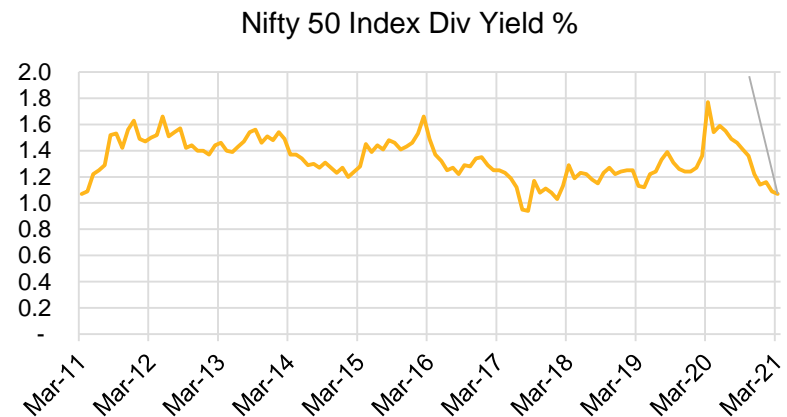
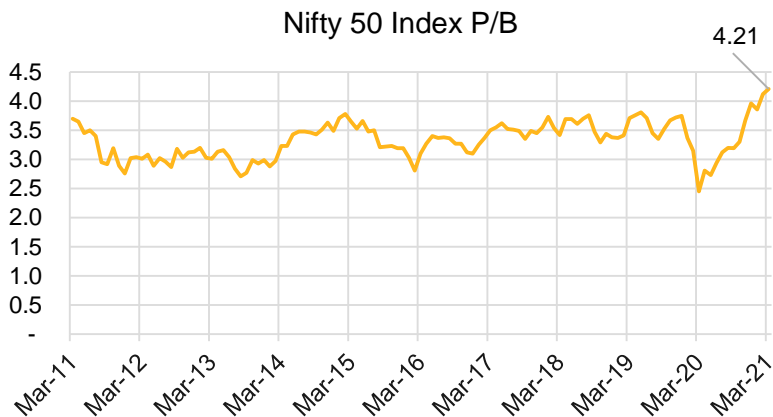
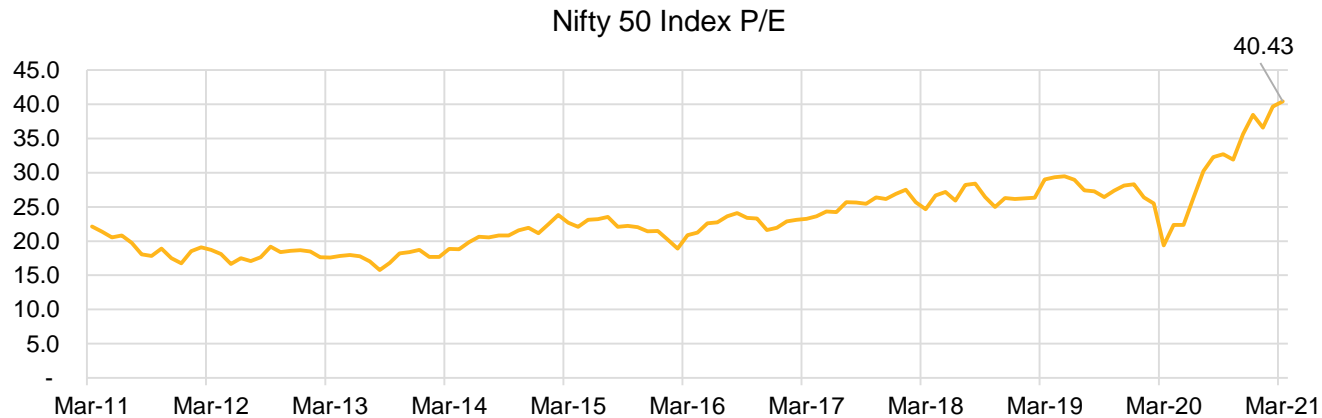


	1 year	3 year	5 year	7 year	10 year
<b>Nifty 50 TR Index SIP Returns</b>	62.5%	19.5%	15.6%	13.6%	13.5%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,57,215	4,79,258	8,85,929	13,64,149	24,20,965

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 50 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Nifty Next 50 Index Fund



# Motilal Oswal Nifty Next 50 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Next 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

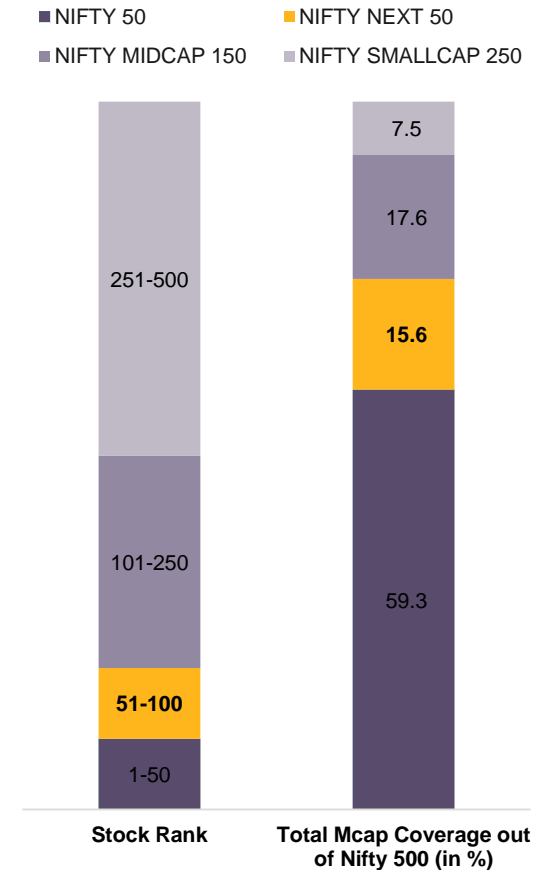
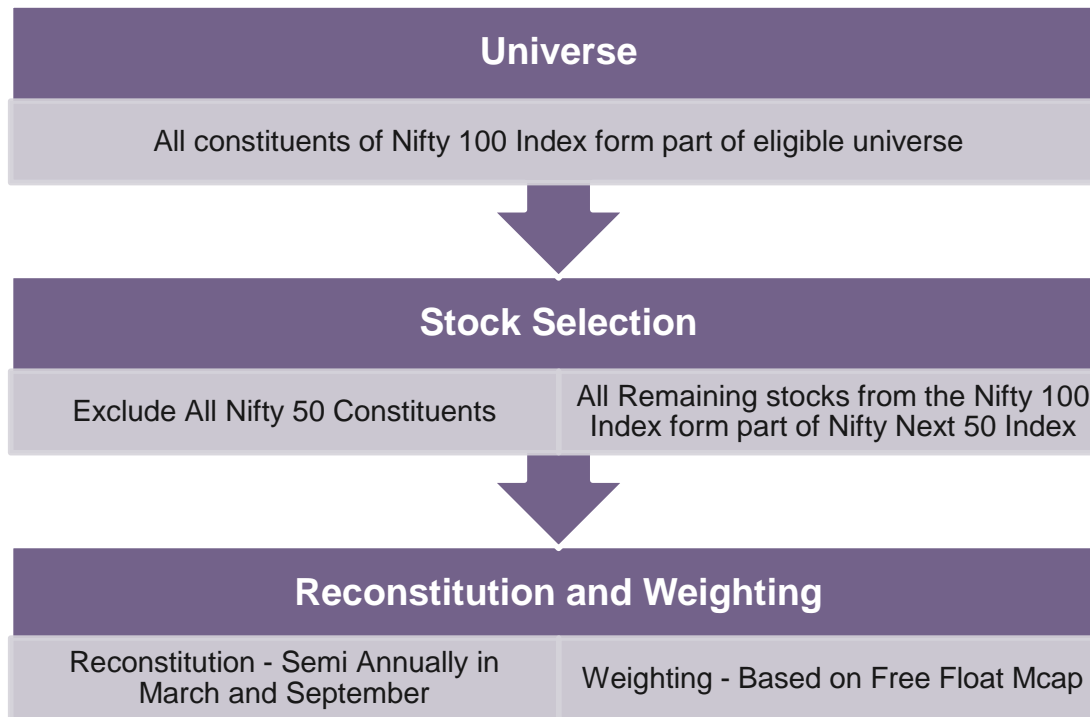
- **Category** - Index Fund
- **Date of Allotment** (inception) – 23-Dec-2019
- **Benchmark** – Nifty Next 50 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 60.13 (cr) , Latest AUM: ₹ 60.18 (cr)  
Portfolio Turnover Ratio: 0.49
- **NAV**- Direct Growth Plan Option: ₹ 11.9894 , Regular Growth Plan Option: ₹ 11.8911
- **Total Expense Ratio** – Direct – 0.30%; Regular – 0.95%
- **Entry Load** – Nil
- **Exit Load** – 1% If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio)

# About the Nifty Next 50 Index

**Index Objective:** The index is designed to measure the performance of 50 companies from the constituents of Nifty 100 Index after excluding the constituents of Nifty 50 Index.

## Index Methodology Snapshot:

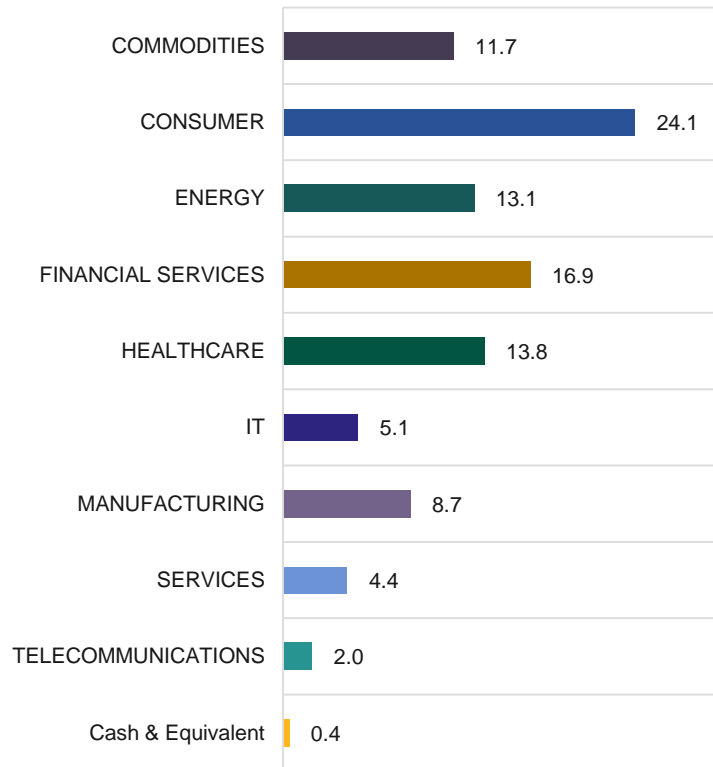


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

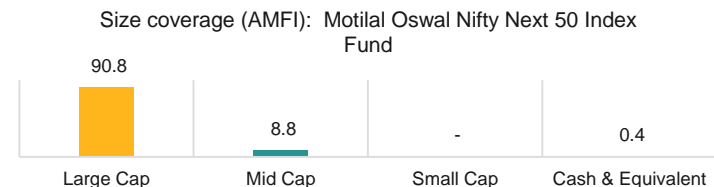
# Portfolio Composition of Motilal Oswal Nifty Next 50 Index Fund



Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Next 50 Index Fund

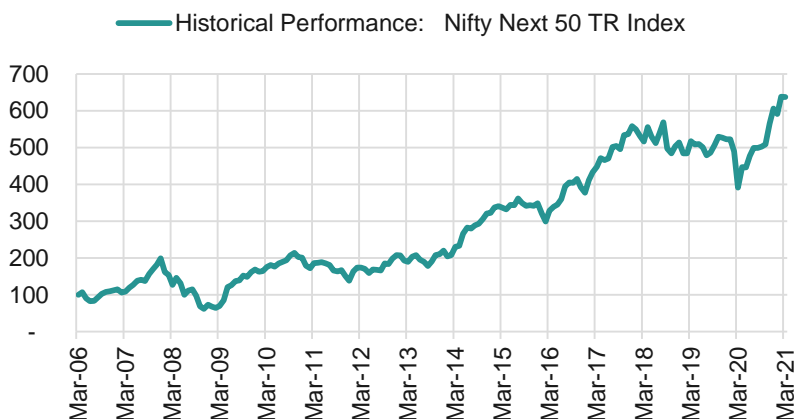


Company Name	Weight
Vedanta Limited	3.8%
Adani Green Energy Limited	3.5%
Avenue Supermarts Limited	3.5%
Info Edge (India) Limited	3.3%
ICICI Lombard General Insurance Company Limited	3.1%
Dabur India Limited	3.0%
Apollo Hospitals Enterprise Limited	2.9%
Adani Enterprises Limited	2.8%
Godrej Consumer Products Limited	2.7%
Pidilite Industries Limited	2.7%
<b>Total</b>	<b>31.4%</b>



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Next 50 Index



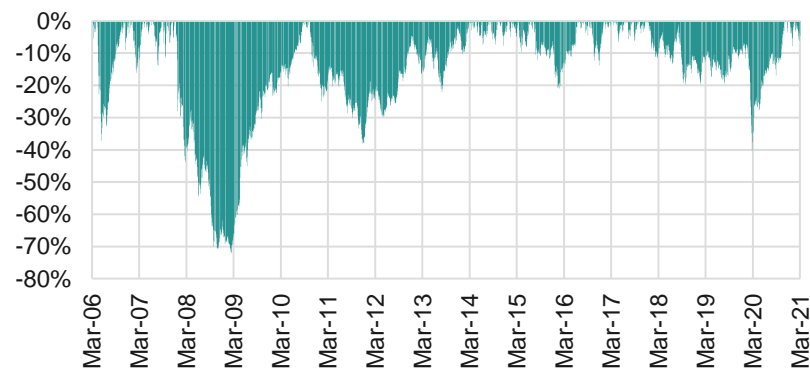
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	62.9%	19.0%	3.308
3 Year	7.3%	20.5%	0.354
5 Year	14.2%	18.4%	0.771
7 Year	15.6%	18.5%	0.844
10 Year	13.1%	18.2%	0.721
15 Year	13.1%	24.6%	0.534

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	14.3%	14.5%
Min	-7.4%	-0.3%
Max	44.4%	31.5%
Total # Readings	2,950	2,450
Positive # Readings	2,740	2,447
Negative # Readings	210	3

## ■ Drawdown: Nifty Next 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Next 50 Index

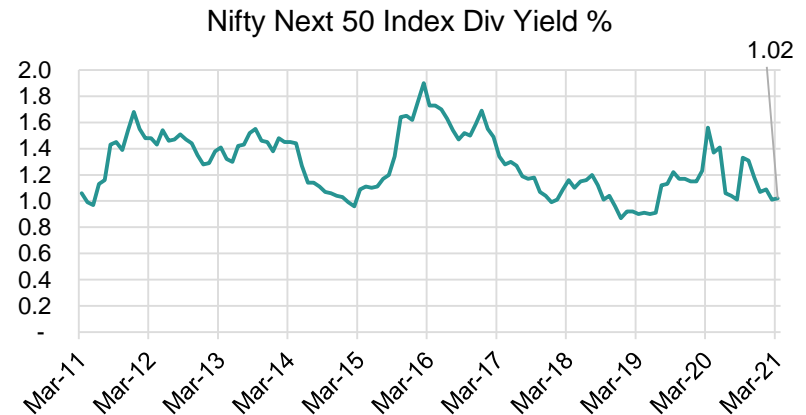
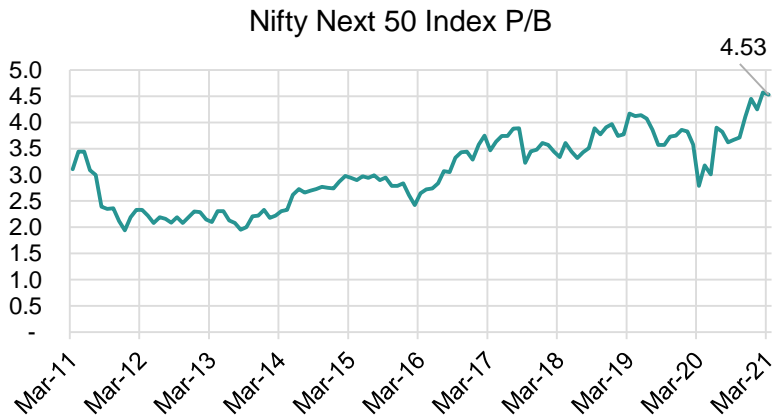
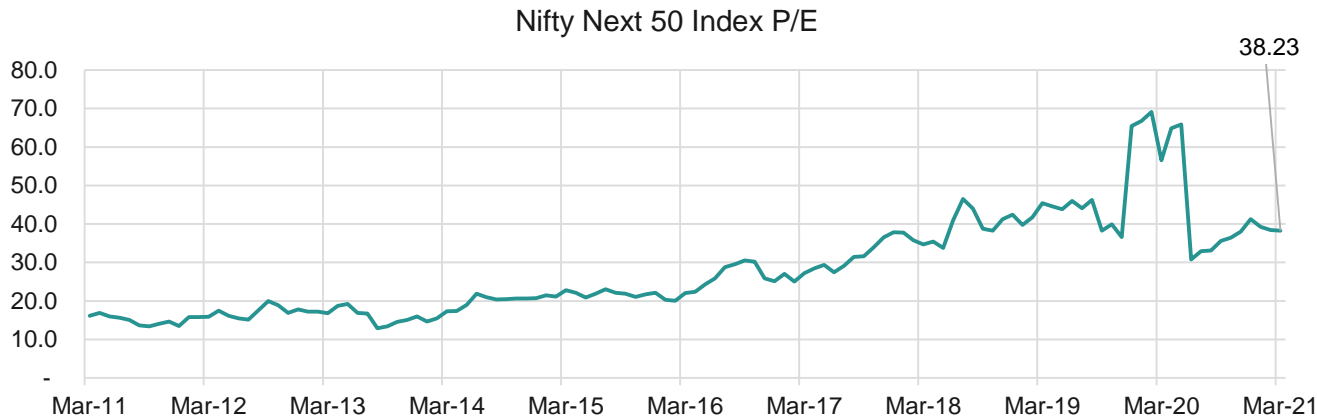


	1 year	3 year	5 year	7 year	10 year
<b>Nifty Next 50 TR Index SIP Returns</b>	52.2%	15.3%	11.6%	12.1%	14.4%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,51,444	4,51,420	8,02,342	12,91,581	25,44,589

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Next 50 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Motilal Oswal Nifty Midcap 150 Index Fund

# Motilal Oswal Nifty Midcap 150 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Midcap 150 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Midcap 150 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 138.56 (cr) , Latest AUM: ₹ 152.66 (cr)  
Portfolio Turnover Ratio: 1.17
- **NAV**- Direct Growth Plan Option: ₹ 15.9364 , Regular Growth Plan Option: ₹ 15.7751
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

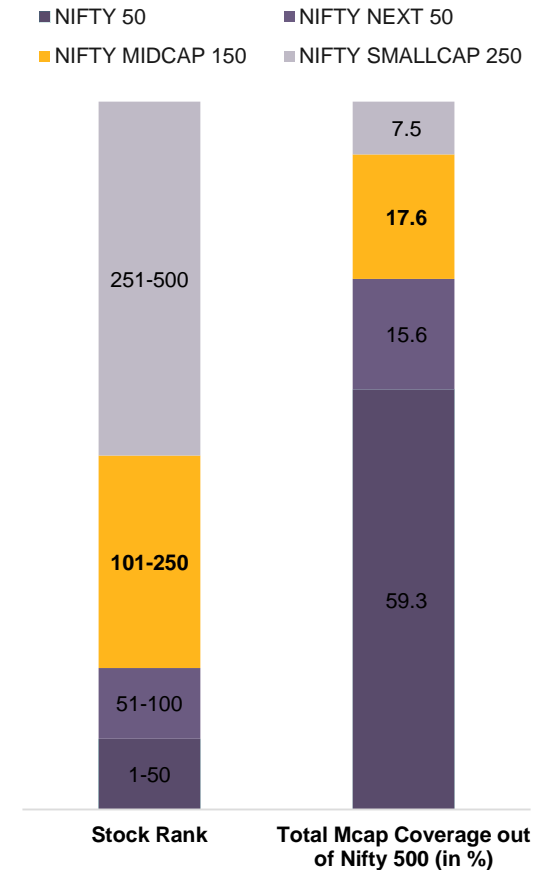
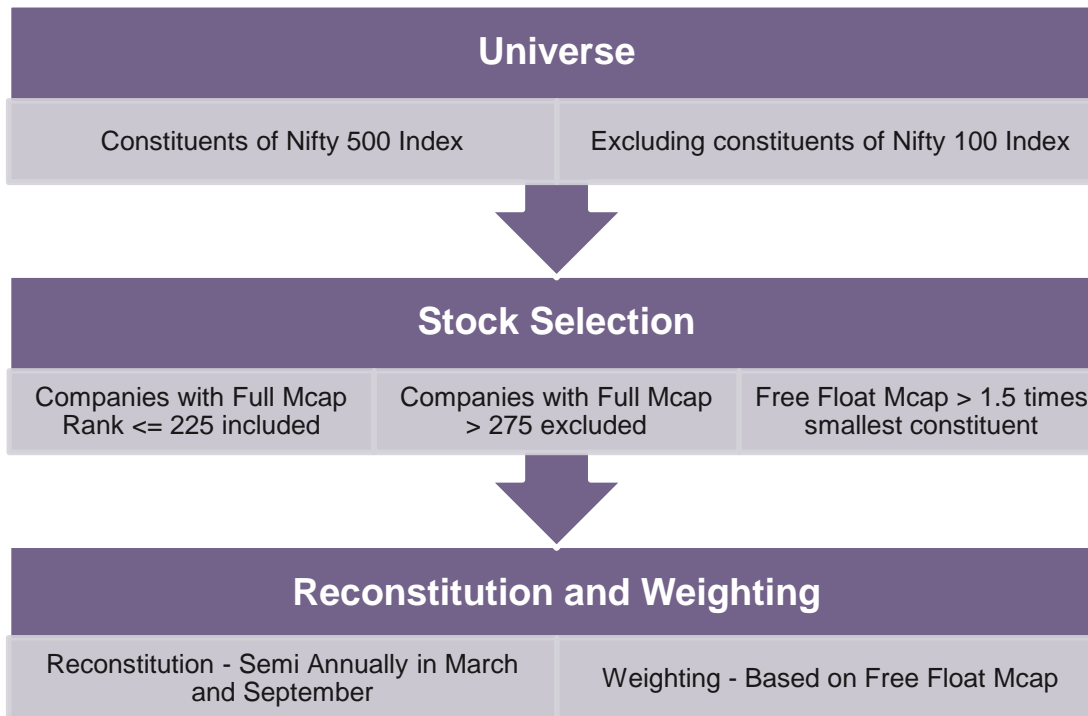
Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio)



# About the Nifty Midcap 150 Index

**Index Objective:** Nifty Midcap 150 Index includes top 150 stocks after excluding constituent of Nifty 100 Index from composition of Nifty 500 Index (i.e. stocks ranked 101 to 250 by full market capitalization). The index is designed to measure the performance of Midcap universe.

## Index Methodology Snapshot:

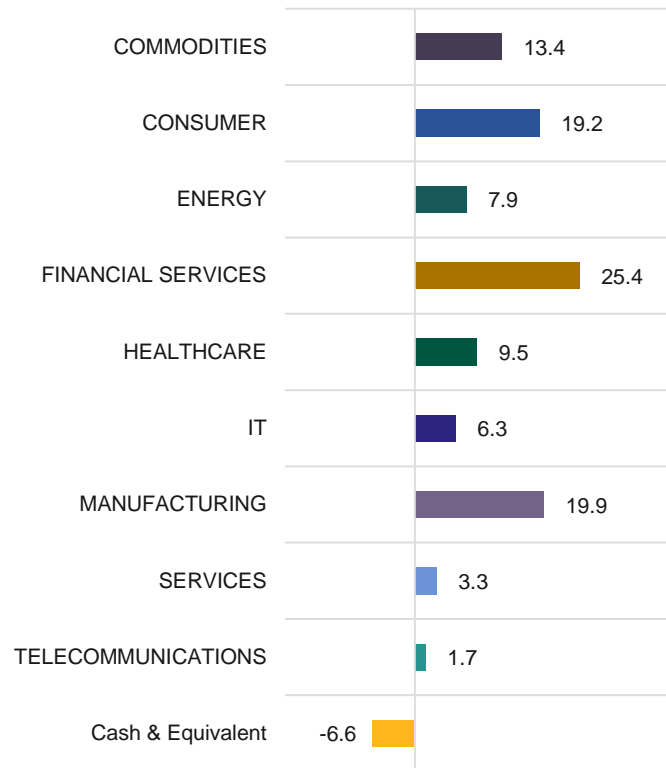


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty Midcap 150 Index Fund



Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Midcap 150 Index Fund



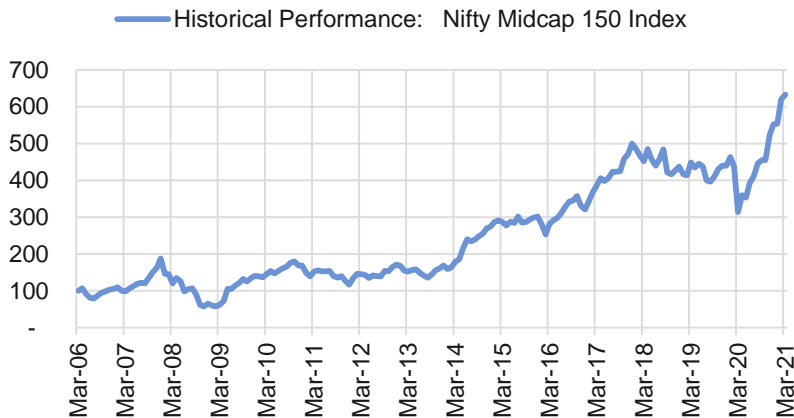
Company Name	Weight
Shriram Transport Finance Company Limited	2.1%
Adani Total Gas Limited	2.1%
AU Small Finance Bank Limited	2.1%
Voltas Limited	1.8%
Cholamandalam Investment and Finance Company Limited	1.7%
Crompton Greaves Consumer Electricals Limited	1.6%
Zee Entertainment Enterprises Limited	1.5%
PI Industries Limited	1.4%
Max Financial Services Limited	1.4%
Page Industries Limited	1.4%
<b>Total</b>	<b>17.2%</b>

Size coverage (AMFI): Motilal Oswal Nifty Midcap 150 Index Fund



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Midcap 150 Index



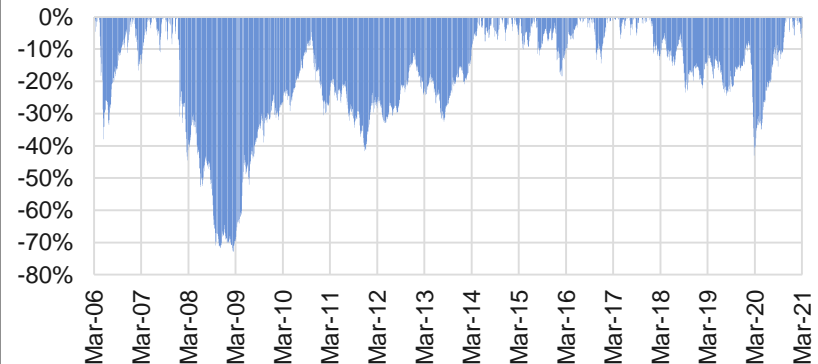
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	101.6%	19.5%	5.220
3 Year	11.9%	20.6%	0.577
5 Year	17.5%	18.2%	0.961
7 Year	19.7%	18.2%	1.083
10 Year	15.3%	17.6%	0.869
15 Year	13.1%	22.3%	0.586

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	13.8%	14.1%
Min	-11.6%	-3.2%
Max	40.3%	28.6%
Total # Readings	2,950	2,450
Positive # Readings	2,641	2,426
Negative # Readings	309	24

■ Drawdown: Nifty Midcap 150 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Midcap 150 Index

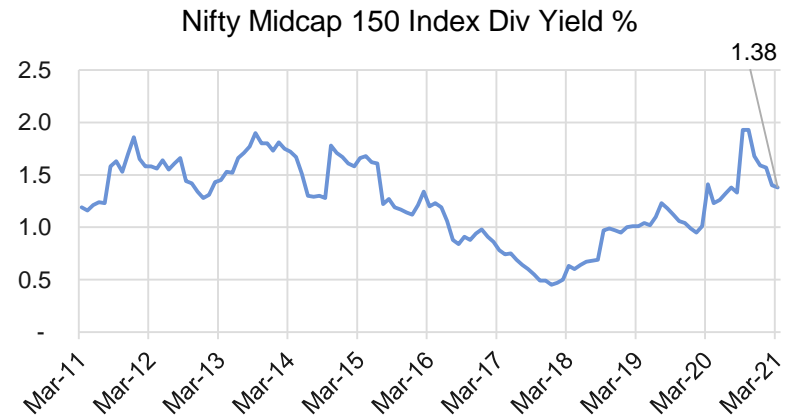
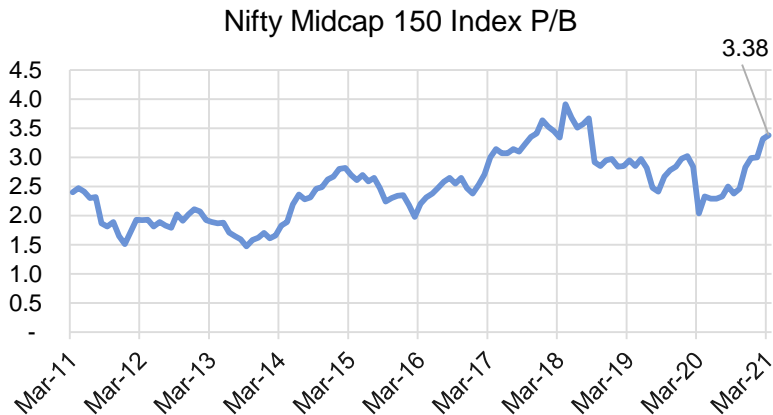
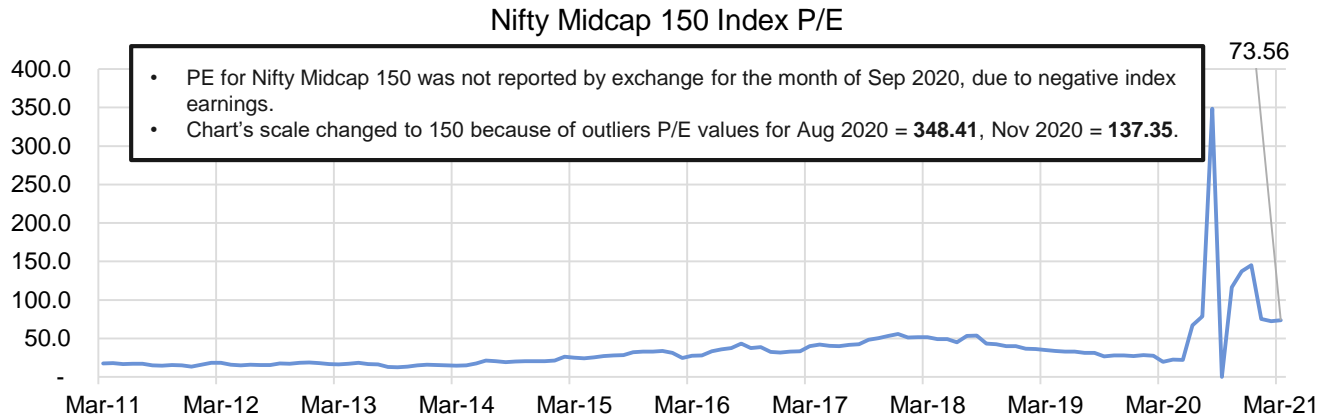


	1 year	3 year	5 year	7 year	10 year
<b>Nifty Midcap 150 TR Index SIP Returns</b>	93.1%	25.8%	17.5%	16.5%	17.7%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,73,874	5,22,424	9,29,014	15,09,486	30,41,036

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Midcap 150 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Motilal Oswal Nifty Smallcap 250 Index Fund

# Motilal Oswal Nifty Smallcap 250 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Smallcap 250 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

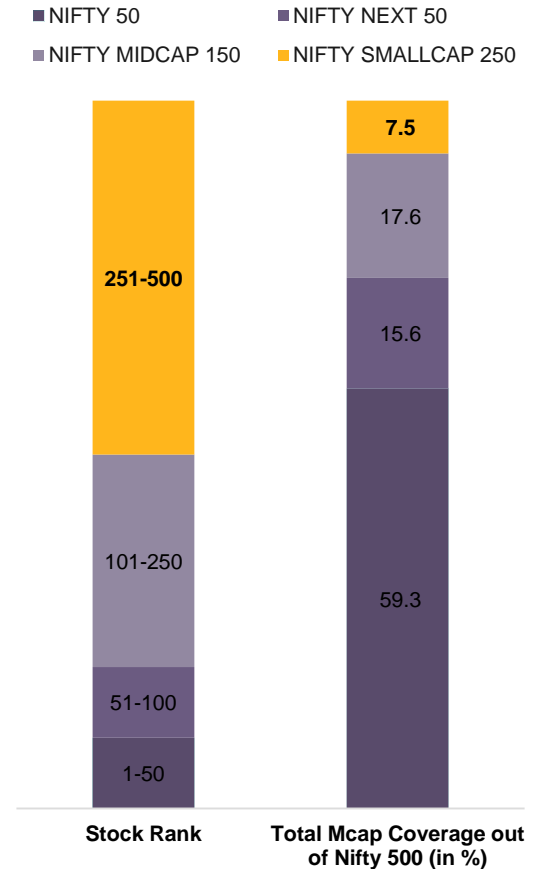
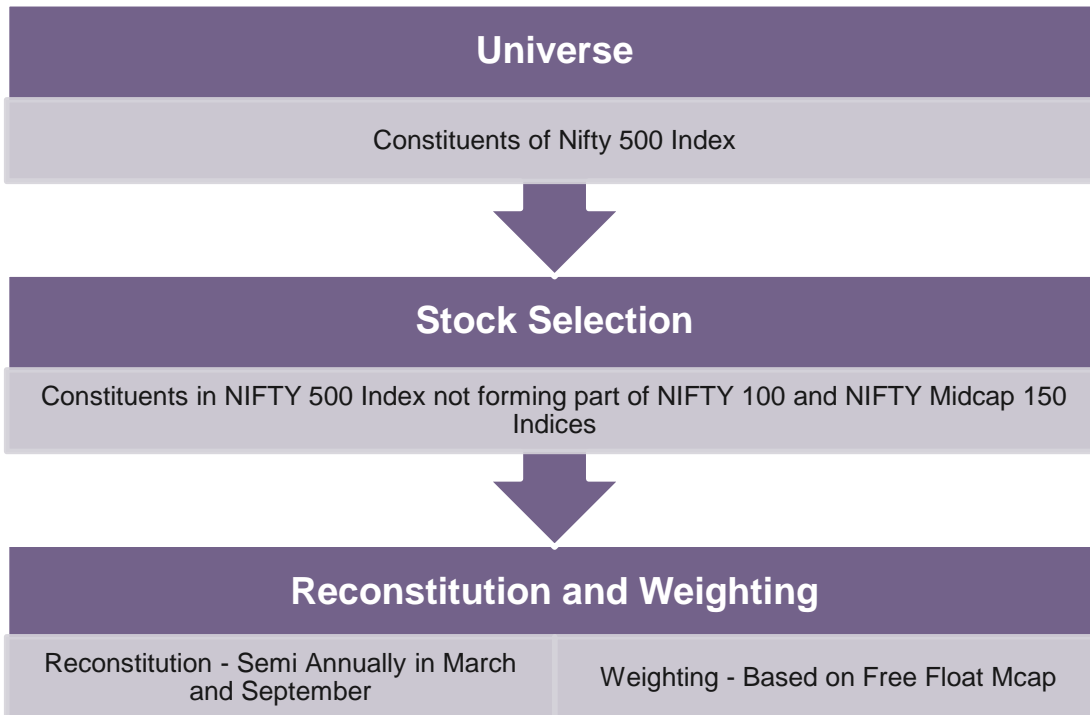
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Smallcap 250 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 116.54 (cr) , Latest AUM: ₹ 121.66 (cr)  
Portfolio Turnover Ratio: 0.99
- **NAV**- Direct Growth Plan Option: ₹ 15.4683 , Regular Growth Plan Option: ₹ 15.3111
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio)

# About the Nifty Smallcap 250 Index

**Index Objective:** Nifty Smallcap 250 Index includes 250 stocks after excluding constituent of Nifty 100 and Nifty Midcap 150 Index from composition of Nifty 500 Index (i.e. stocks ranked 251 to 500 by full market capitalization). The index is designed to measure the performance of Smallcap universe.

## Index Methodology Snapshot:



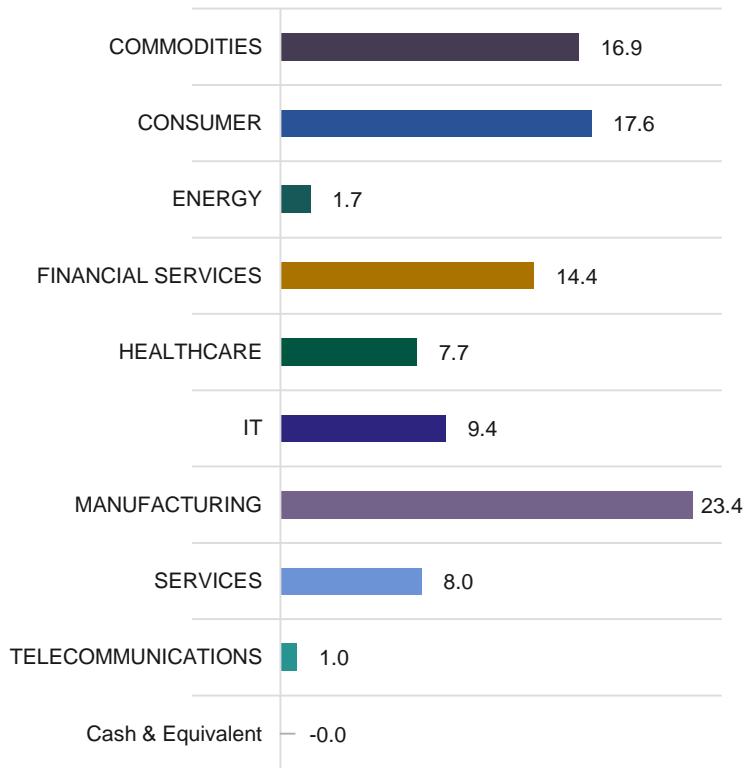
Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



# Portfolio Composition of Motilal Oswal Nifty Smallcap 250 Index Fund



Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Smallcap 250 Index Fund



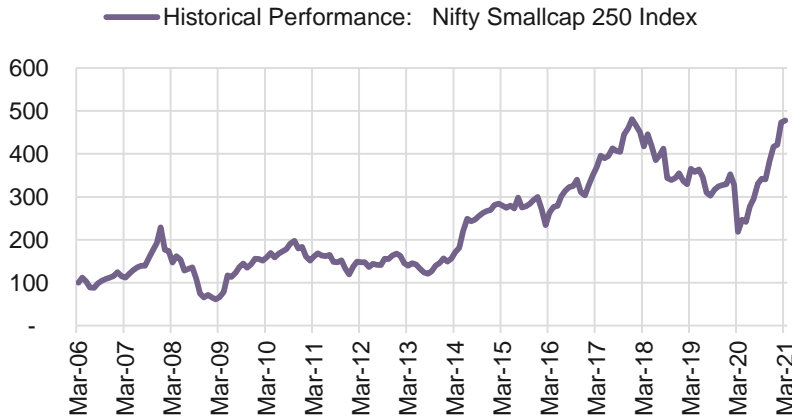
Company Name	Weight
APL Apollo Tubes Limited	1.5%
Indian Energy Exchange Limited	1.4%
Multi Commodity Exchange of India Limited	1.4%
Kajaria Ceramics Limited	1.4%
IDFC Limited	1.1%
Tanla Platforms Limited	1.1%
Intellect Design Arena Limited	1.1%
Carborundum Universal Limited	1.0%
Amber Enterprises India Limited	1.0%
Blue Star Limited	1.0%
<b>Total</b>	<b>12.0%</b>

Size coverage (AMFI): Motilal Oswal Nifty Smallcap 250 Index Fund



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Smallcap 250 Index



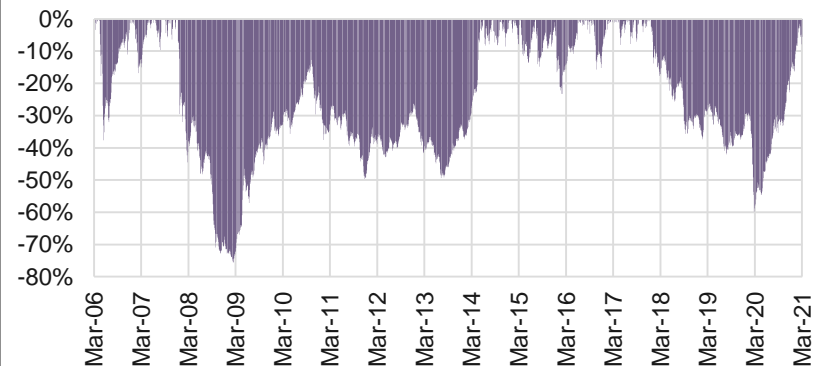
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	118.7%	19.9%	5.961
3 Year	4.6%	21.4%	0.215
5 Year	12.7%	19.6%	0.648
7 Year	15.7%	20.1%	0.783
10 Year	11.5%	18.9%	0.605
15 Year	11.0%	22.6%	0.486

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.4%	11.0%
Min	-16.7%	-7.1%
Max	40.6%	27.8%
Total # Readings	2,950	2,450
Positive # Readings	2,257	2,175
Negative # Readings	693	275

■ Drawdown: Nifty Smallcap 250 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Smallcap 250 Index

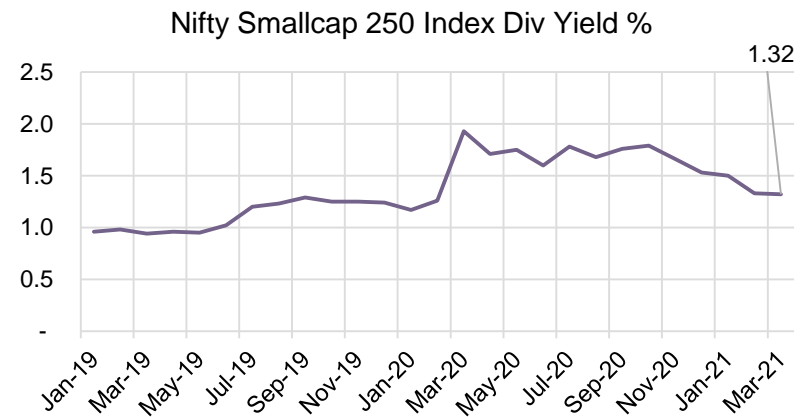
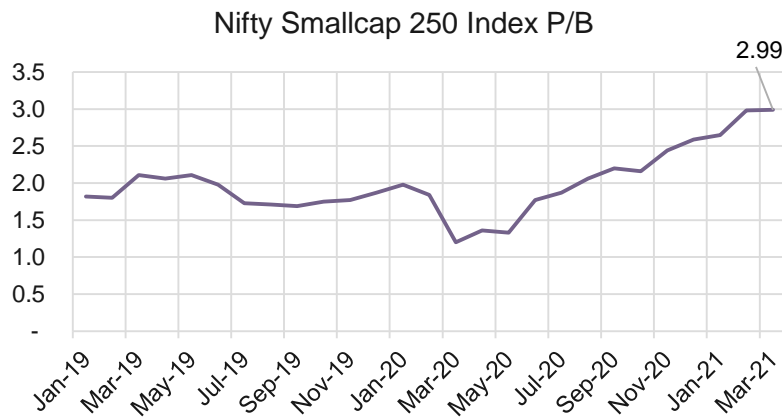
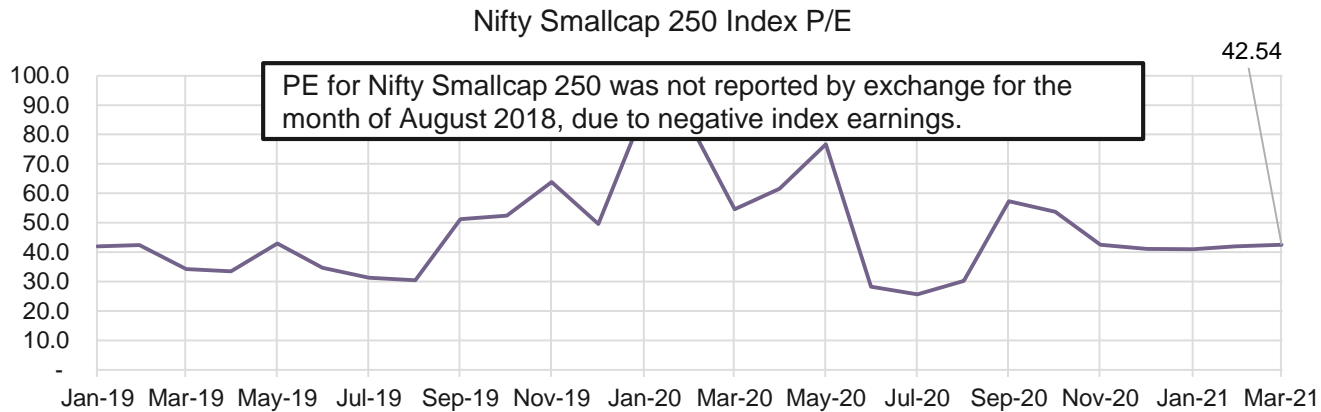


	1 year	3 year	5 year	7 year	10 year
<b>Nifty Smallcap 250 TR Index SIP Returns</b>	107.5%	23.6%	12.9%	11.7%	13.6%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,81,450	5,07,048	8,27,977	12,71,980	24,44,373

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Smallcap 250 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Longer and consistent history not available at source. Hence the data from 31-Jan-2019 - 31-Mar-2021; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Nifty 500 Fund

# Motilal Oswal Nifty 500 Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty 500 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

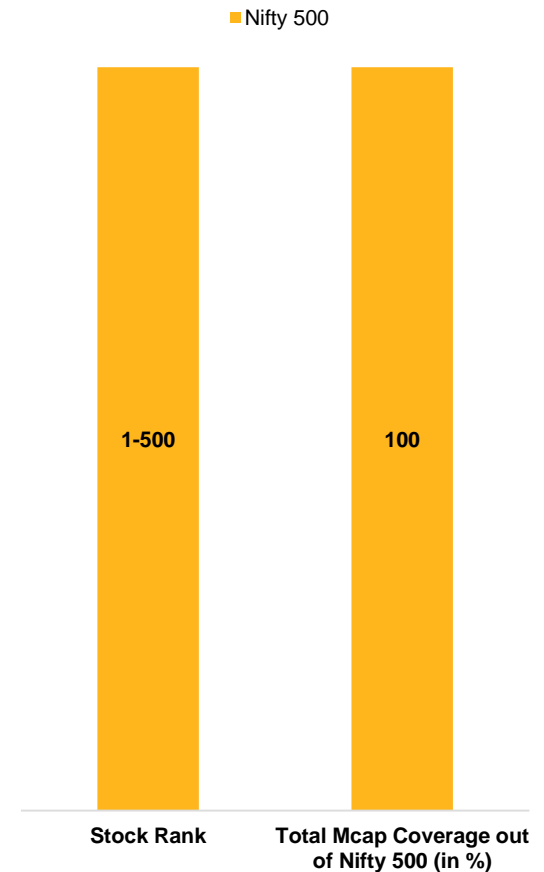
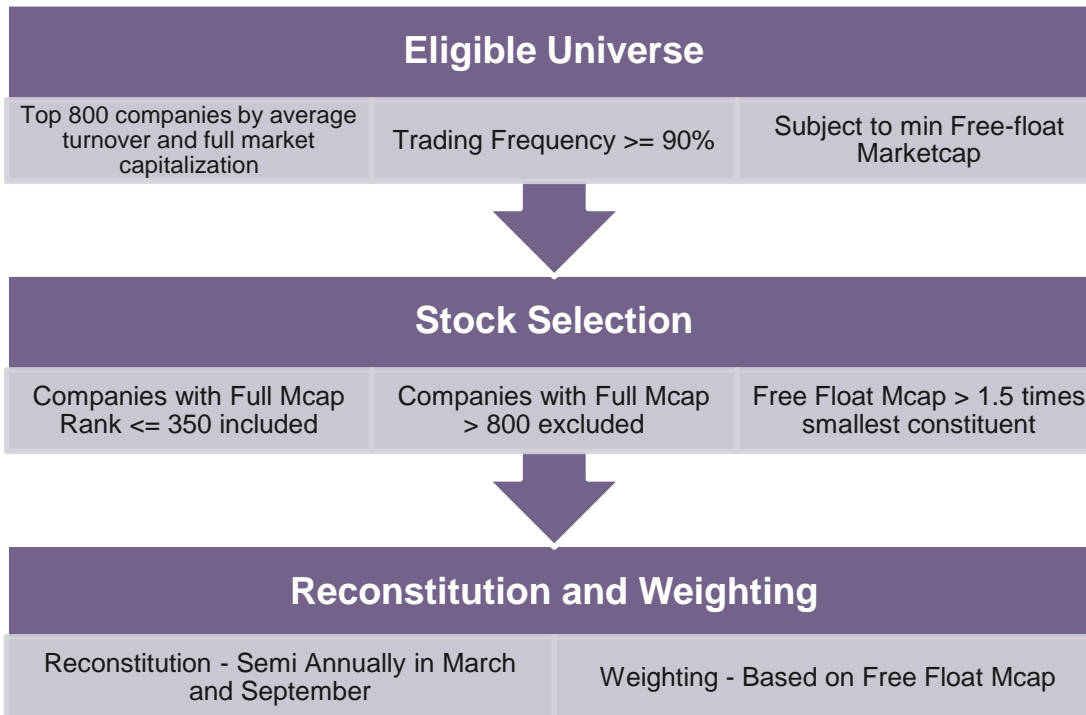
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty 500 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 120.32 (cr) , Latest AUM: ₹ 131.10 (cr)  
Portfolio Turnover Ratio: 0.09
- **NAV**- Direct Growth Plan Option: ₹ 13.8667 , Regular Growth Plan Option: ₹ 13.7262
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio)

# About the Nifty 500 Index

**Index Objective:** Nifty 500 represents the top 500 companies based on full market capitalization from the eligible universe. The index covers more than 94% of India's listed equity universe in terms of total/full market capitalization.

## Index Methodology Snapshot:

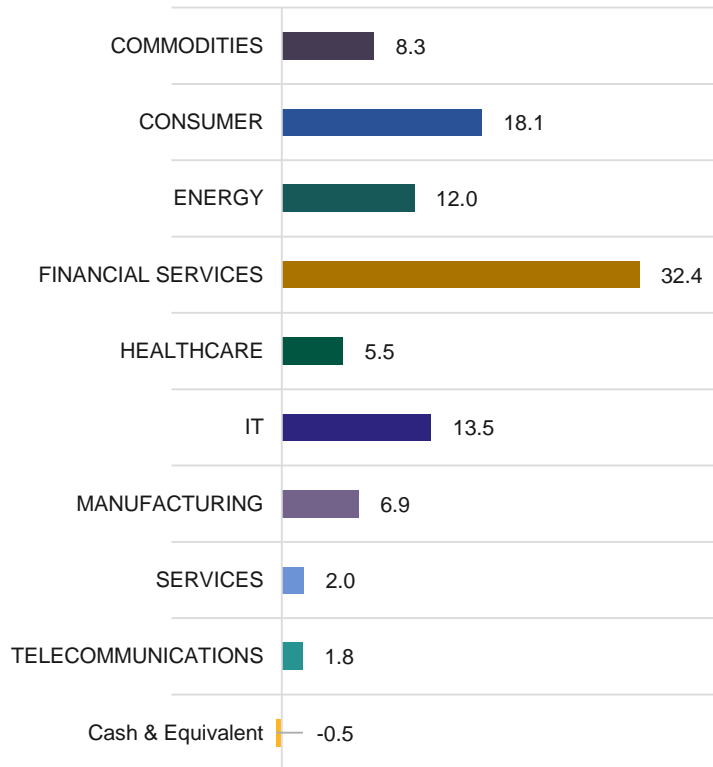


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty 500 Fund

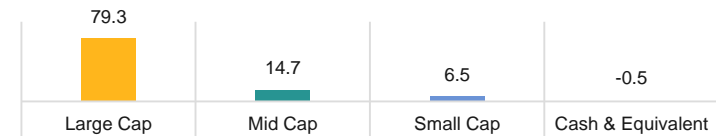


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty 500 Fund



Company Name	Weight
HDFC Bank Limited	7.0%
Reliance Industries Limited	7.0%
Infosys Limited	5.5%
Housing Development Finance Corporation Limited	4.9%
ICICI Bank Limited	4.4%
Tata Consultancy Services Limited	3.6%
Kotak Mahindra Bank Limited	2.8%
Hindustan Unilever Limited	2.3%
ITC Limited	2.1%
Axis Bank Limited	1.9%
<b>Total</b>	<b>41.4%</b>

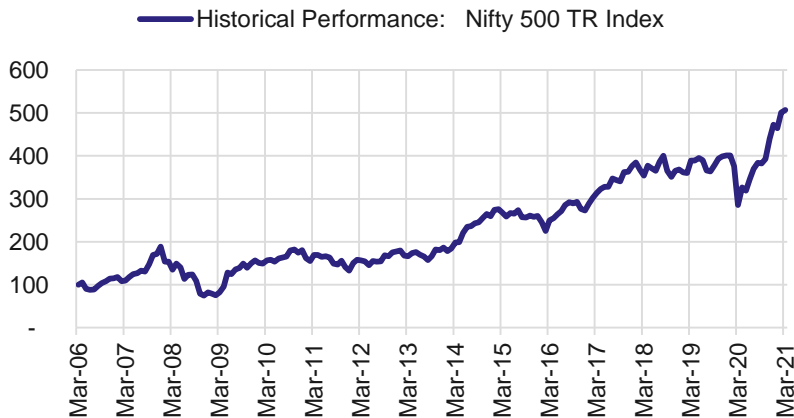
Size coverage (AMFI): Motilal Oswal Nifty 500 Fund



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.



# Performance of Nifty 500 Index



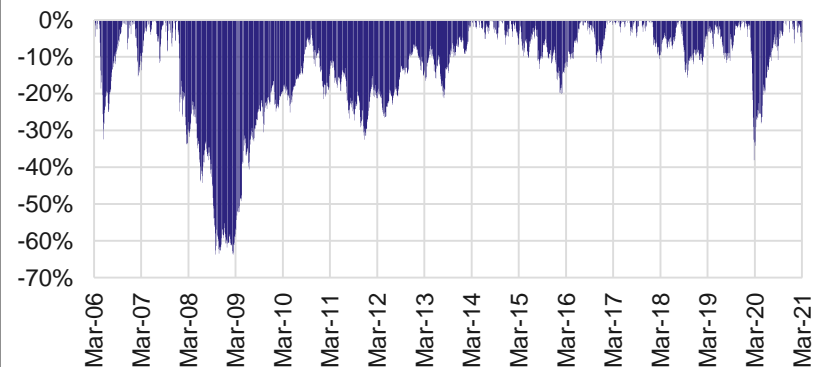
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	77.6%	20.7%	3.753
3 Year	12.7%	20.7%	0.612
5 Year	15.2%	17.7%	0.858
7 Year	14.3%	17.2%	0.835
10 Year	11.6%	17.0%	0.681
15 Year	11.4%	22.1%	0.516

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	11.0%	11.0%
Min	-5.5%	-1.6%
Max	30.9%	22.9%
Total # Readings	2,950	2,450
Positive # Readings	2,780	2,421
Negative # Readings	170	29

## ■ Drawdown: Nifty 500 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 500 Index

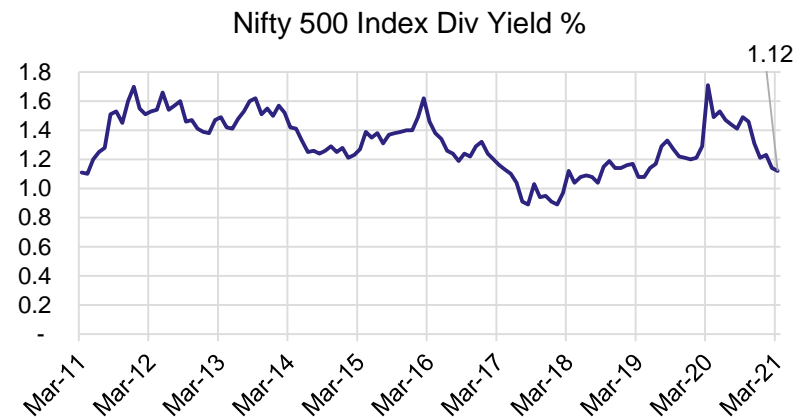
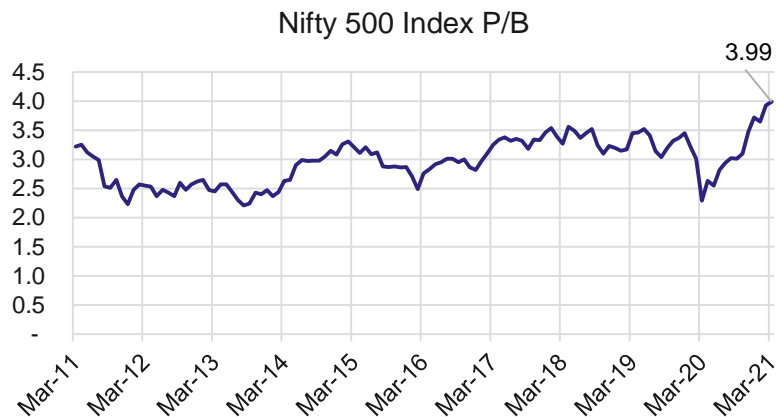
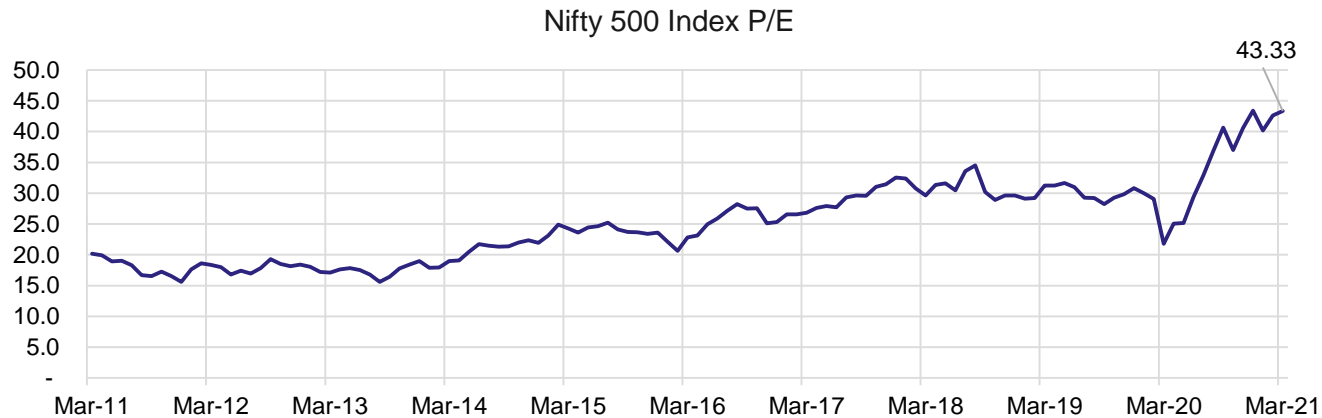


	1 year	3 year	5 year	7 year	10 year
<b>Nifty 500 TR Index SIP Returns</b>	67.7%	20.1%	15.1%	13.6%	13.9%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,60,114	4,82,966	8,75,922	13,63,652	24,79,741

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 500 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Nifty Bank Index Fund

# Motilal Oswal Nifty Bank Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Bank Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

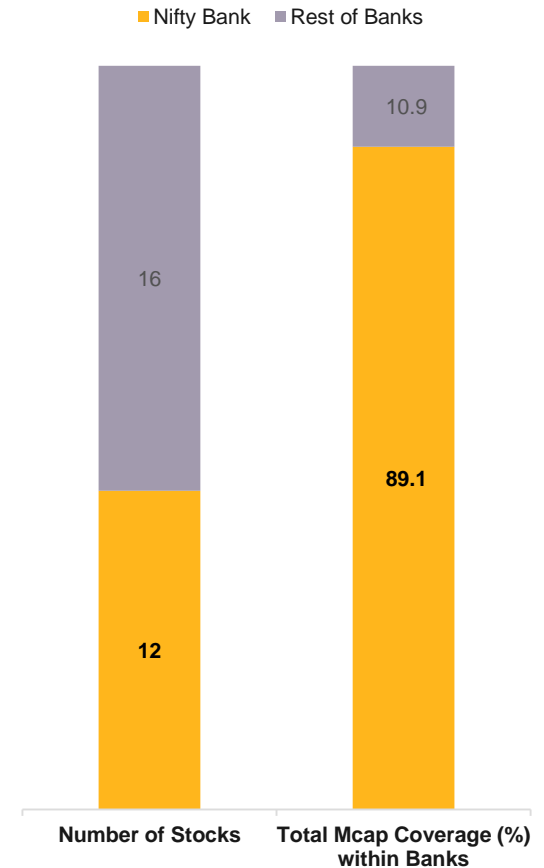
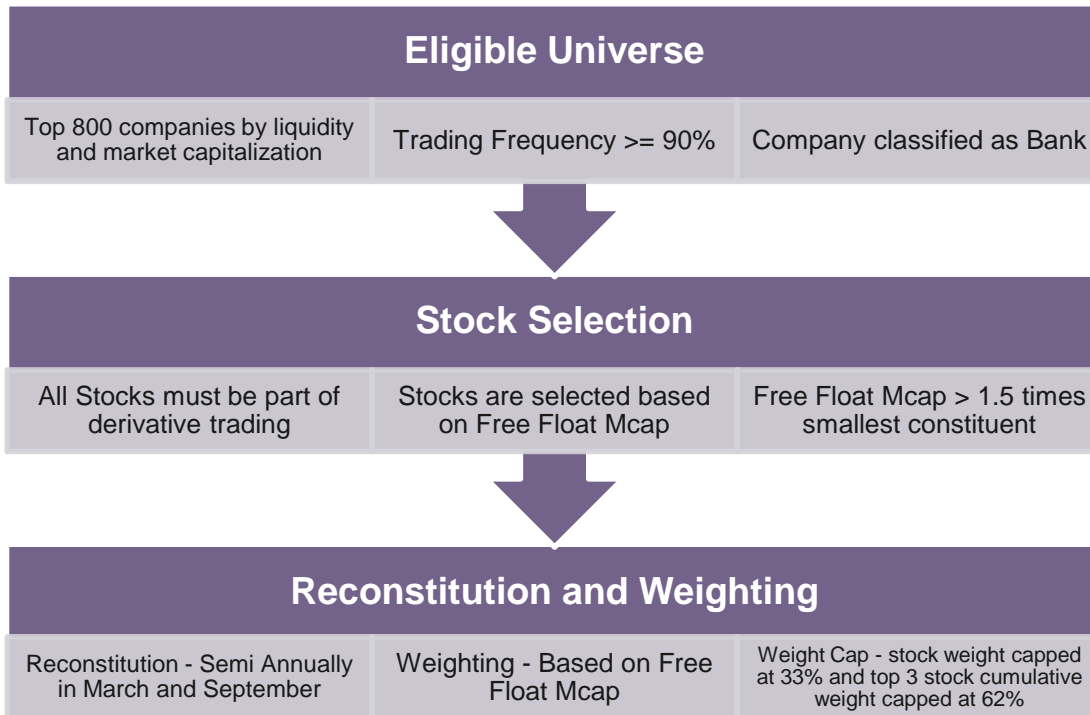
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Bank TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 103.17 (cr) , Latest AUM: ₹ 103.53 (cr)  
Portfolio Turnover Ratio: 0.53
- **NAV**- Direct Growth Plan Option: ₹ 12.0719 , Regular Growth Plan Option: ₹ 11.9504
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio)

# About the Nifty Bank Index

**Index Objective:** Nifty Bank Index is comprised of the most liquid and large capitalized Indian Banking stocks. It provides investors and market intermediaries with a benchmark that captures the capital market performance of Indian Banks.

## Index Methodology Snapshot:

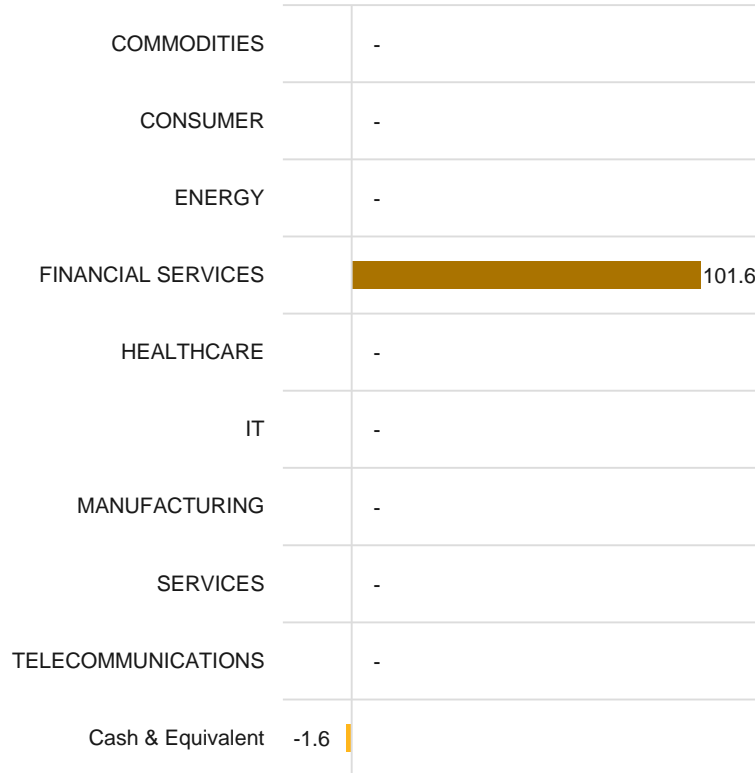


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty Bank Index Fund



Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Bank Index Fund



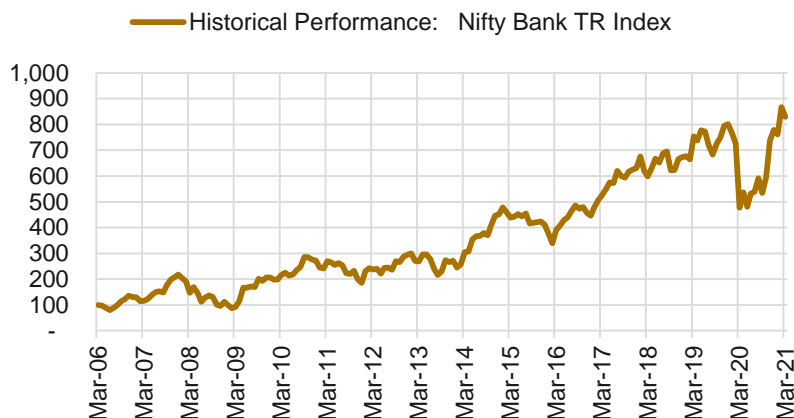
Company Name	Weight
HDFC Bank Limited	28.9%
ICICI Bank Limited	20.8%
Axis Bank Limited	13.4%
Kotak Mahindra Bank Limited	13.3%
State Bank of India	12.2%
IndusInd Bank Limited	4.7%
AU Small Finance Bank Limited	2.3%
Bandhan Bank Limited	2.0%
The Federal Bank Limited	1.3%
IDFC First Bank Limited	1.0%
<b>Total</b>	<b>100.0%</b>

Size coverage (AMFI): Motilal Oswal Nifty Bank Index Fund



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Bank Index



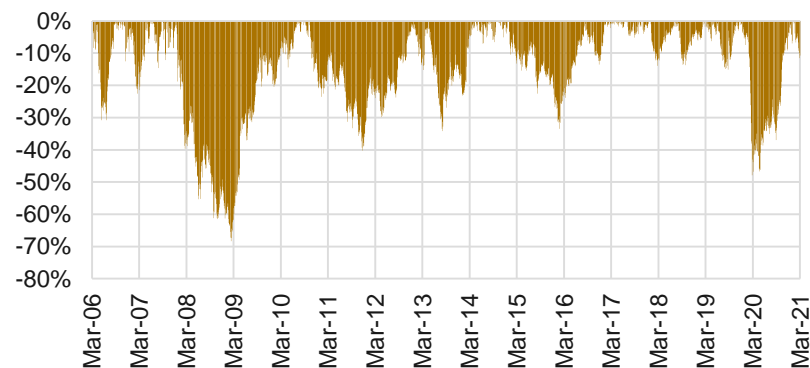
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	74.0%	35.8%	2.068
3 Year	11.5%	29.8%	0.385
5 Year	16.2%	24.9%	0.649
7 Year	15.4%	24.2%	0.635
10 Year	11.9%	24.9%	0.476
15 Year	15.1%	30.3%	0.499

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	15.4%	14.9%
Min	-8.0%	-1.9%
Max	48.4%	32.4%
Total # Readings	2,950	2,450
Positive # Readings	2,702	2,440
Negative # Readings	248	10

■ Drawdown: Nifty Bank TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



# SIP Returns for Nifty Bank Index



	1 year	3 year	5 year	7 year	10 year
<b>Nifty Bank TR Index SIP Returns</b>	79.3%	15.4%	13.4%	13.0%	14.3%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,66,473	4,52,395	8,39,038	13,34,906	25,30,228

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Bank Index

Nifty Bank Index P/E



Nifty Bank Index P/B



Nifty Bank Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Midcap 100 ETF

# Motilal Oswal Midcap 100 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of Nifty Midcap 100 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

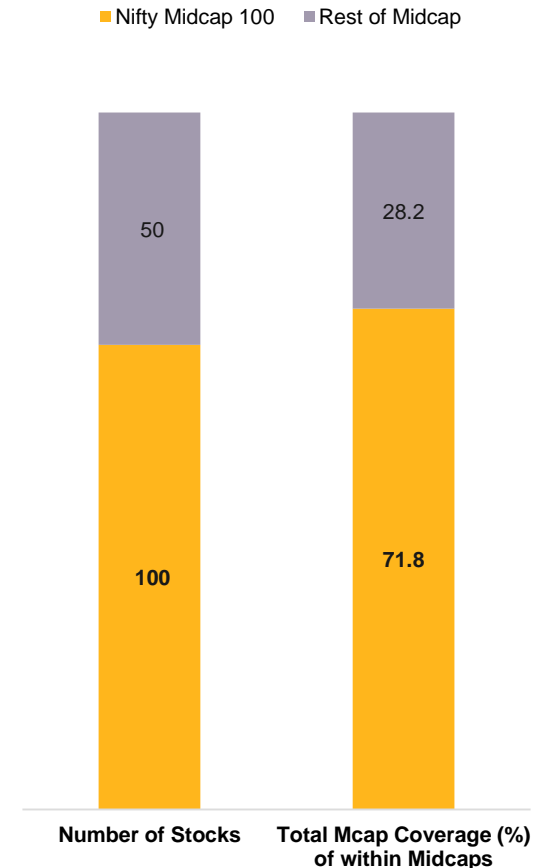
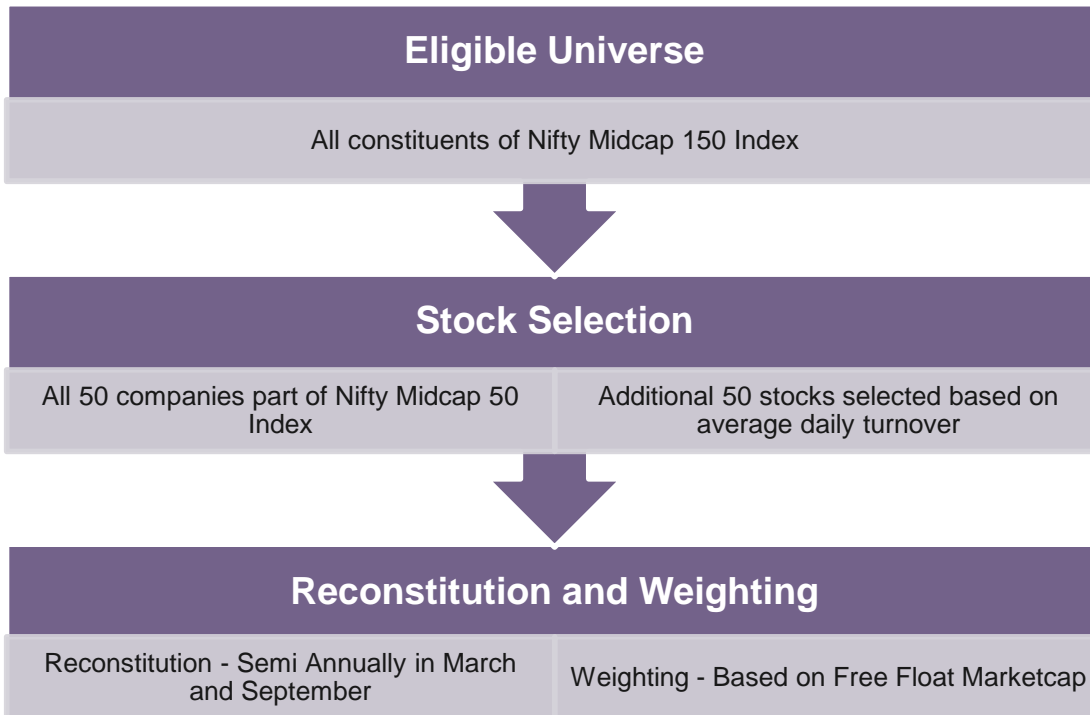
- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 31-Jan-2011
- **Benchmark** – Nifty Midcap 100 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 1,25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 56.85 (cr) , Latest AUM: ₹ 57.06 (cr)  
Portfolio Turnover Ratio: 0.74
- **NAV**- Regular Growth Plan Option: ₹ 24.7789
- **Total Expense Ratio** –Regular – 0.20%

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpereratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpereratio)

# About the Nifty Midcap 100 Index

**Index Objective:** The index is designed to measure the performance of 100 largest and liquid midcap companies from the Nifty Midcap 150 Index. It includes all 50 companies from NIFTY Midcap 50 index, additional 50 companies are selected by average daily turnover.

## Index Methodology Snapshot:

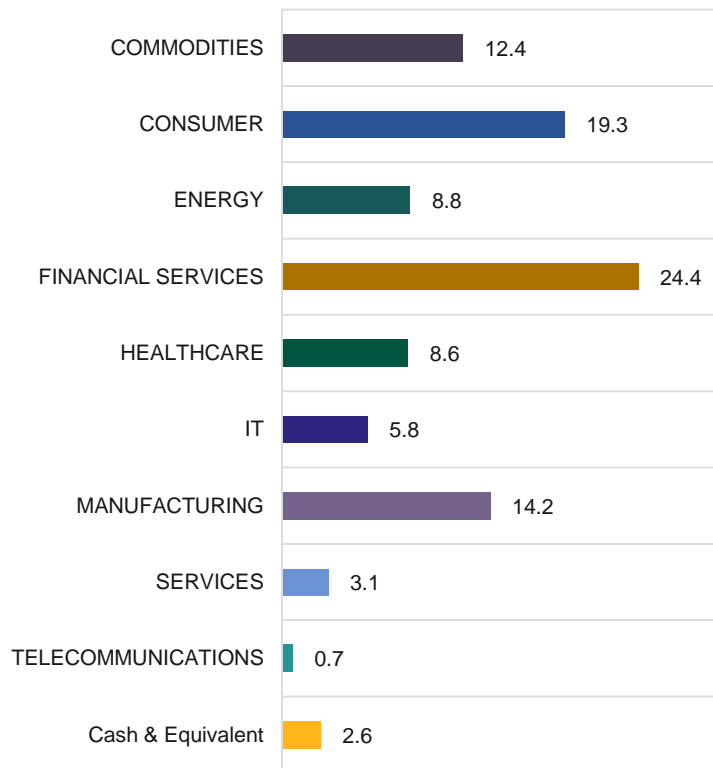


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Midcap 100 ETF

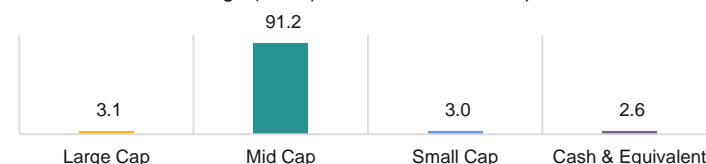


Macro-Economic Sectors (AMFI): Motilal Oswal Midcap 100 ETF



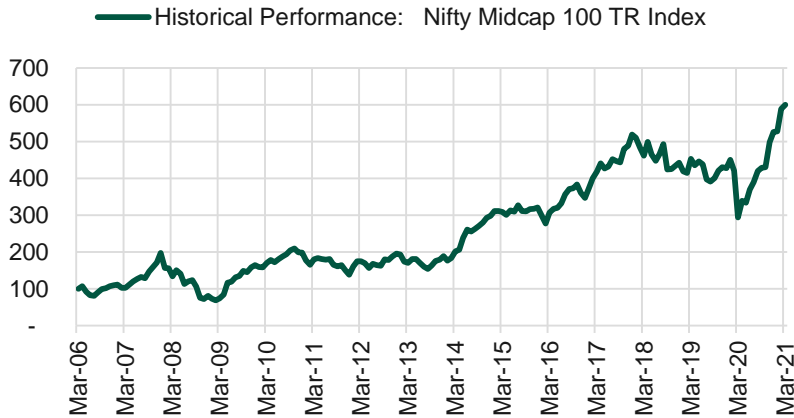
Company Name	Weight
Shriram Transport Finance Company Limited	2.5%
Adani Total Gas Limited	2.5%
AU Small Finance Bank Limited	2.5%
Voltas Limited	2.2%
Cholamandalam Investment and Finance Company Limited	2.1%
Crompton Greaves Consumer Electricals Limited	1.9%
Zee Entertainment Enterprises Limited	1.8%
PI Industries Limited	1.7%
Max Financial Services Limited	1.7%
Page Industries Limited	1.7%
<b>Total</b>	<b>20.5%</b>

Size coverage (AMFI): Motilal Oswal Midcap 100 ETF



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Midcap 100 Index



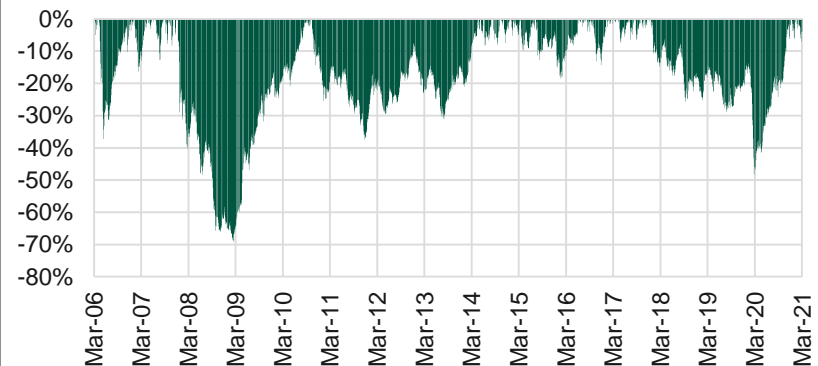
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	103.9%	21.2%	4.912
3 Year	9.1%	22.1%	0.412
5 Year	14.4%	19.6%	0.731
7 Year	16.8%	19.4%	0.864
10 Year	12.8%	18.7%	0.682
15 Year	12.7%	22.6%	0.562

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	12.8%	13.0%
Min	-11.5%	-2.5%
Max	40.3%	25.9%
Total # Readings	2,950	2,450
Positive # Readings	2,560	2,419
Negative # Readings	390	31

## ■ Drawdown: Nifty Midcap 100 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Midcap 100 Index



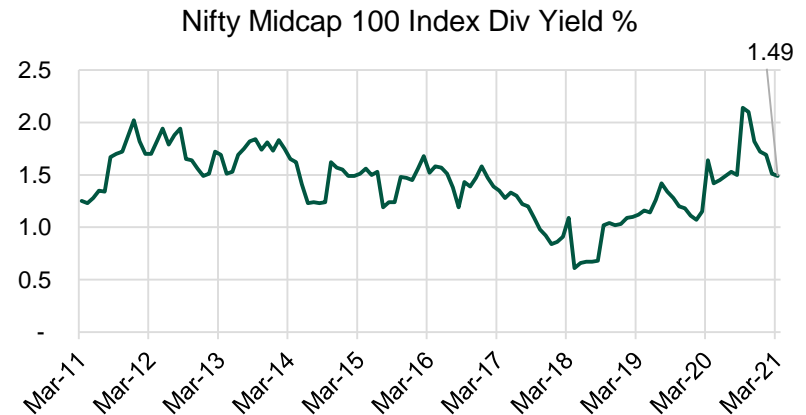
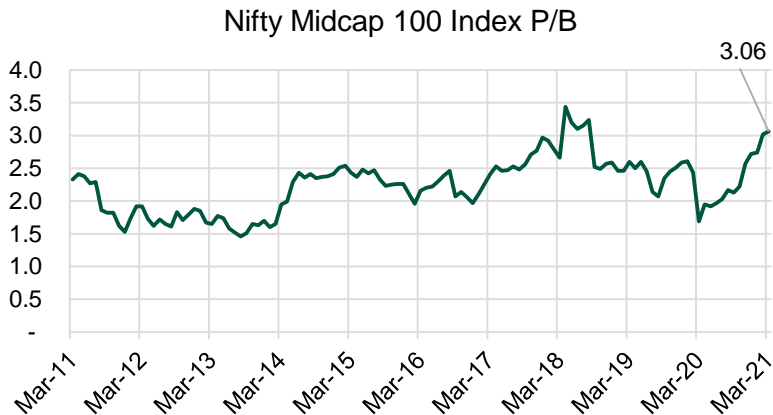
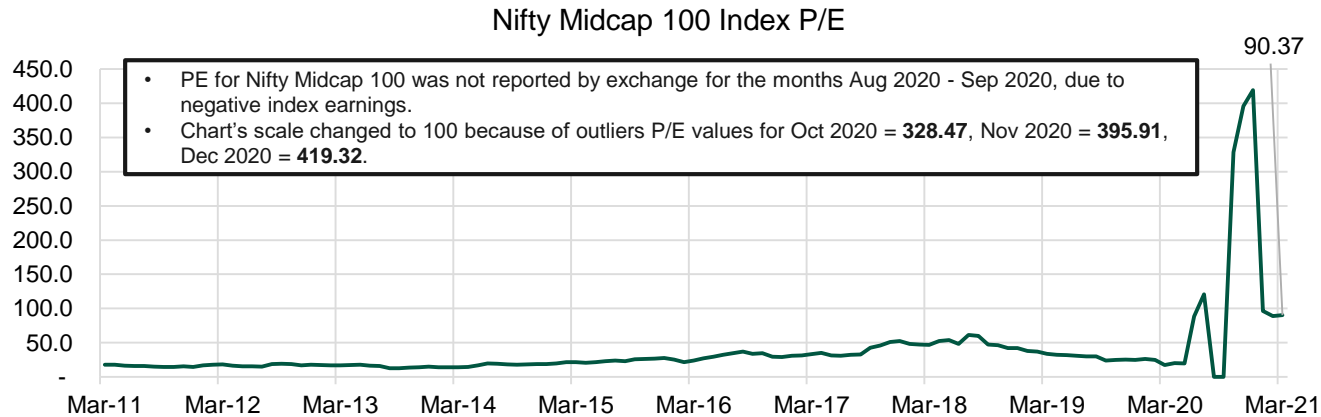
	1 year	3 year	5 year	7 year	10 year
<b>Nifty Midcap 100 TR Index SIP Returns</b>	94.1%	23.3%	14.6%	13.7%	15.0%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,74,372	5,04,920	8,64,722	13,70,394	26,23,686

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*



# Valuation Multiples of Nifty Midcap 100 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal M50 ETF

# Motilal Oswal M50 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of Nifty 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

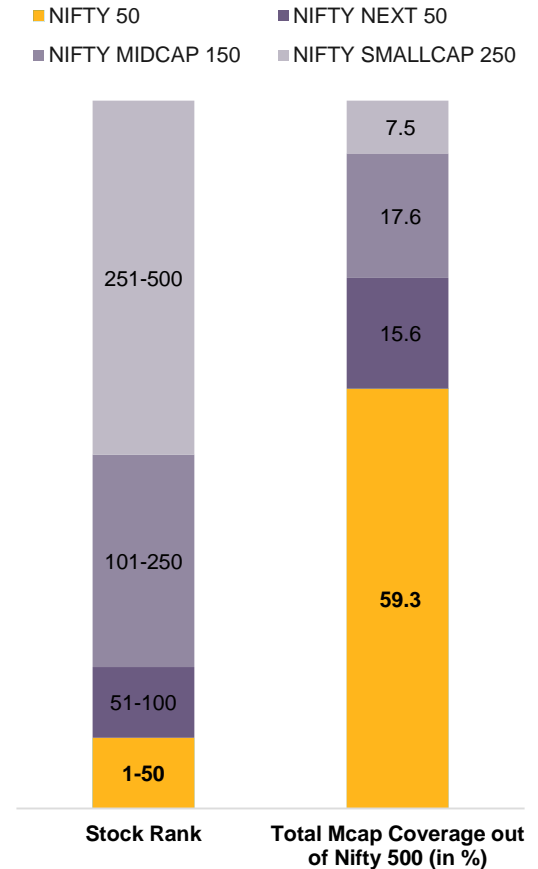
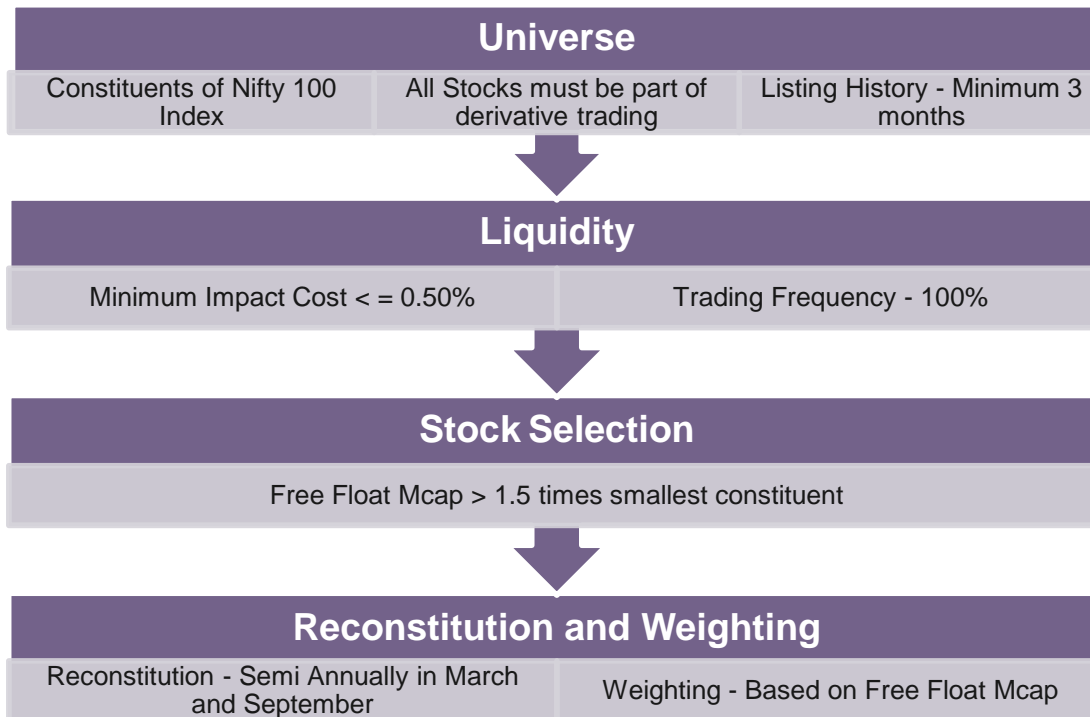
- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 28-Jul-2010
- **Benchmark** – Nifty 50 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 25.17 (cr) , Latest AUM: ₹ 24.94 (cr)  
Portfolio Turnover Ratio: 0.08
- **NAV**- Regular Growth Plan Option: ₹ 144.6185
- **Total Expense Ratio** – Regular – 0.05%

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio)

# About the Nifty 50 Index

**Index Objective:** The Index is designed to measure the performance of **50 largest and most liquid blue chip companies**. The index captures approximately **61.30%** of Nifty 500 total market capitalization.

## Index Methodology Snapshot:

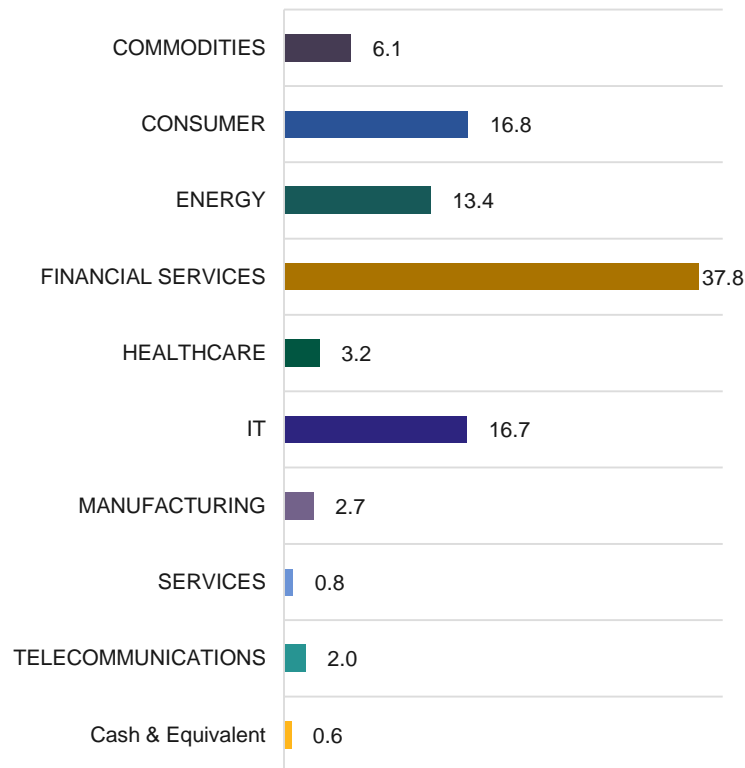


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal M50 ETF



Macro-Economic Sectors (AMFI): Motilal Oswal M50 ETF



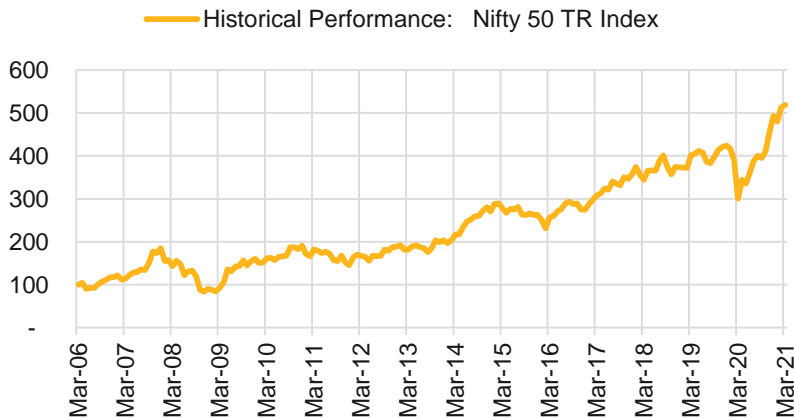
Company Name	Weight
HDFC Bank Limited	10.2%
Reliance Industries Limited	10.1%
Infosys Limited	7.9%
Housing Development Finance Corporation Limited	7.0%
ICICI Bank Limited	6.3%
Tata Consultancy Services Limited	5.1%
Kotak Mahindra Bank Limited	4.0%
Hindustan Unilever Limited	3.4%
ITC Limited	3.0%
Axis Bank Limited	2.7%
<b>Total</b>	<b>59.9%</b>

Size coverage (AMFI): Motilal Oswal M50 ETF



Source/Disclaimer: MOAMC; Data as of Mar 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty 50 Index



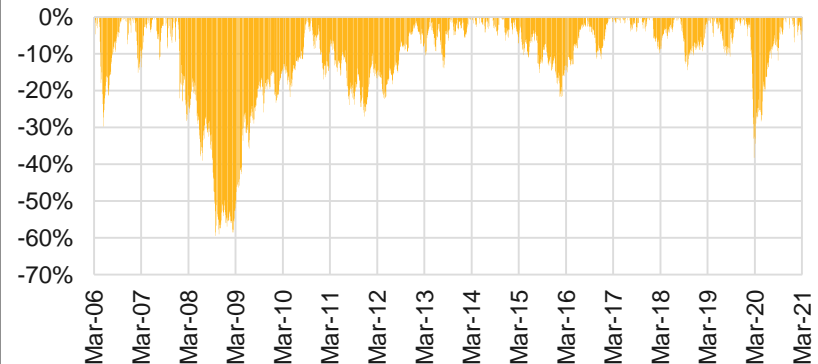
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	72.5%	22.5%	3.225
3 Year	14.6%	21.6%	0.676
5 Year	15.1%	18.2%	0.831
7 Year	13.3%	17.5%	0.757
10 Year	11.0%	17.5%	0.630
15 Year	11.6%	22.9%	0.506

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.8%	10.6%
Min	-3.8%	-1.6%
Max	29.1%	22.5%
Total # Readings	2,950	2,450
Positive # Readings	2,912	2,445
Negative # Readings	38	5

## ■ Drawdown: Nifty 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

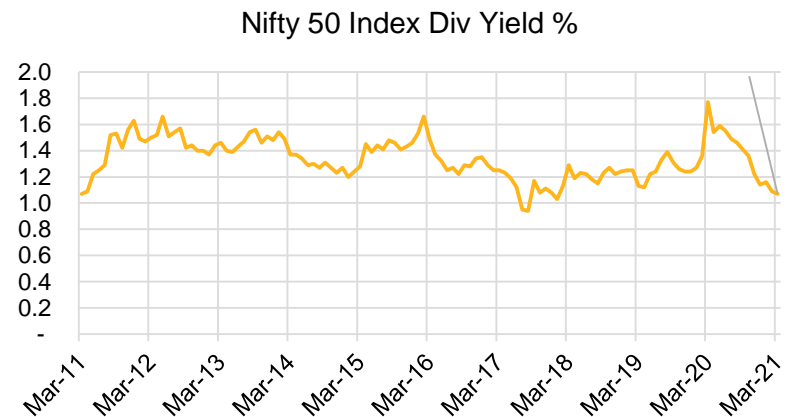
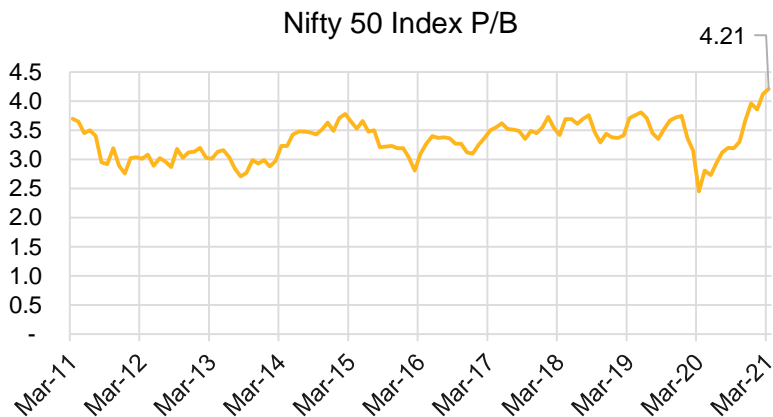
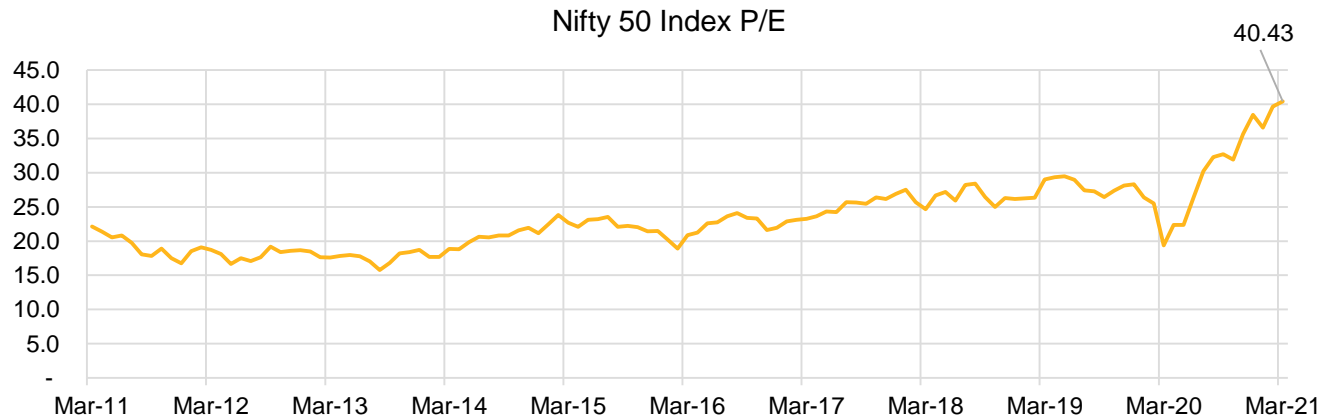
# SIP Returns for Nifty 50 Index

	1 year	3 year	5 year	7 year	10 year
<b>Nifty 50 TR Index SIP Returns</b>	62.5%	19.5%	15.6%	13.6%	13.5%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,57,215	4,79,258	8,85,929	13,64,149	24,20,965

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 50 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



# – Motilal Oswal S&P 500 Index Fund

# Motilal Oswal S&P 500 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of S&P 500 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

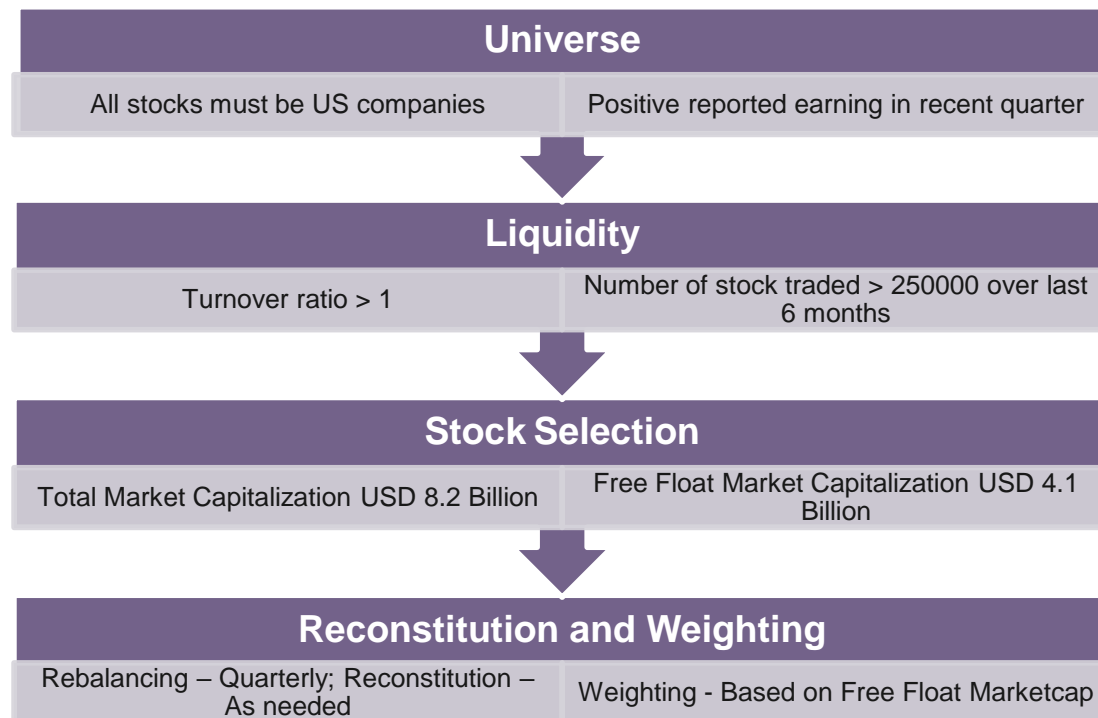
- **Category** - Index Fund
- **Date of Allotment** (inception) – 28-Apr-2020
- **Benchmark** – S&P 500 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Herin Visaria & for Debt Component – Mr. Abhiroop Mukherjee
- **Scheme Statistics**- Monthly AAUM: ₹ 1030.32 (cr) , Latest AUM: ₹ 1,088.31 (cr)  
Portfolio Turnover Ratio: 0.02
- **NAV**- Direct Growth Plan Option: ₹ 13.1204 , Regular Growth Plan Option: ₹ 13.0356
- **Total Expense Ratio** – Direct – 0.49%; Regular – 1.19%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio)

# About the S&P 500 Index

**Index Objective:** The S&P 500 is designed to measure the performance of leading 500 companies listed in United States and covers approximately 80% of available market capitalization.

## Index Methodology Snapshot:

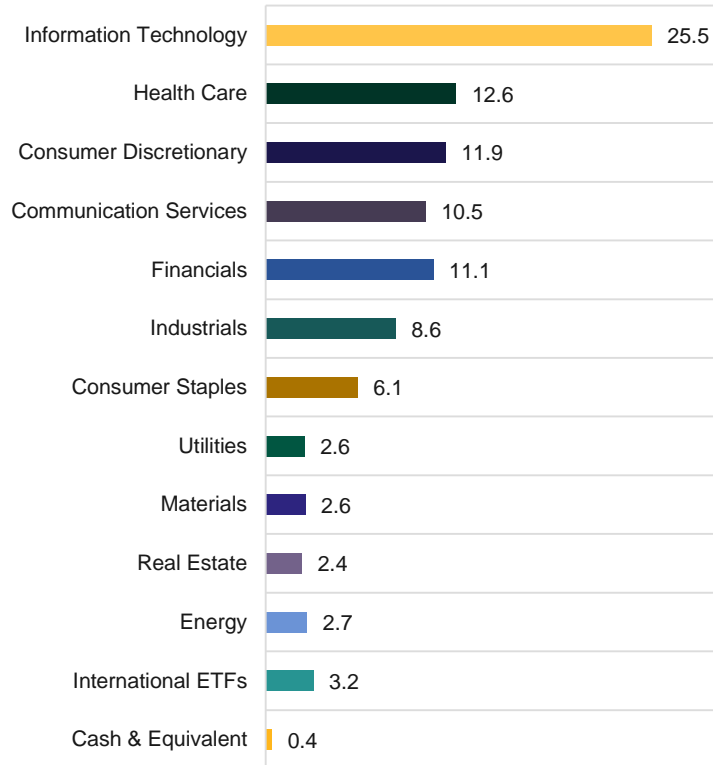


Source/Disclaimer: <https://us.spindices.com/indices/equity/sp-500>. Information as of 31-Mar-2021; for detailed index methodology please log on to source website.

# Portfolio Composition of Motilal Oswal S&P 500 Index Fund



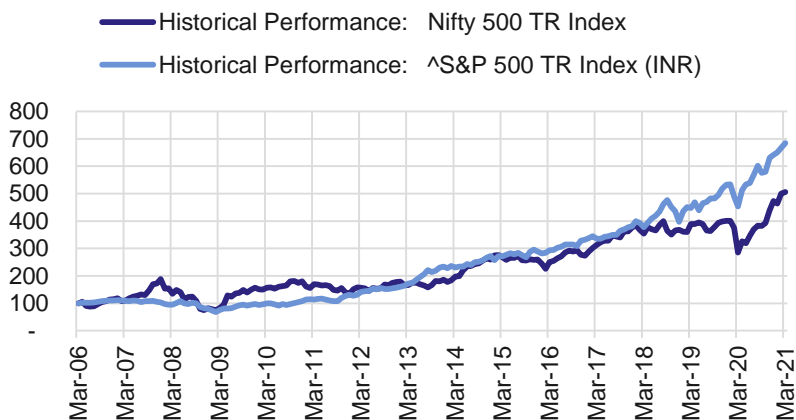
Sectors (GICS): Motilal Oswal S&P 500 Index Fund



Company Name	Weight
Apple Inc.	5.4%
Microsoft Corp	5.0%
Amazon Com Inc	3.8%
Facebook Inc	2.0%
Alphabet Inc A	1.8%
Alphabet Inc	1.7%
Berkshire Hathaway Inc	1.4%
Tesla Inc	1.4%
Jp Morgan Chase & Co	1.4%
Johnson & Johnson	1.2%
<b>Total</b>	<b>25.1%</b>

Source/Disclaimer: MOAMC; Data as of 31-Mar-2021; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of ^S&P 500 Index (INR)



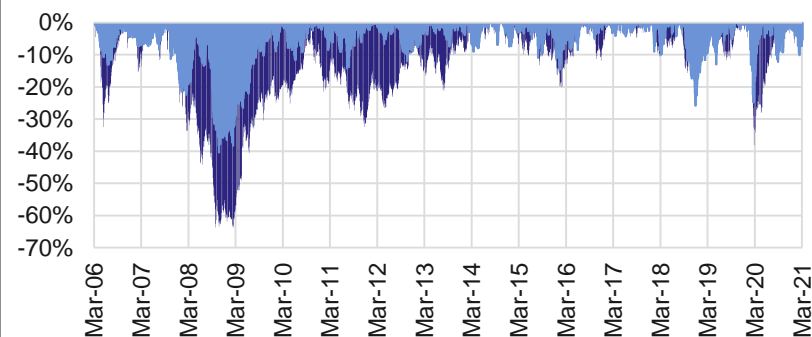
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	50.8%	21.3%	2.382
3 Year	21.9%	23.7%	0.926
5 Year	18.5%	19.6%	0.942
7 Year	16.8%	18.5%	0.907
10 Year	19.6%	18.7%	1.049
15 Year	13.7%	21.1%	0.647

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	15.1%	16.3%
Min	-9.0%	-1.1%
Max	37.0%	28.9%
Total # Readings	2,950	2,450
Positive # Readings	2,547	2,438
Negative # Readings	403	12

■ Drawdown: Nifty 500 TR Index ■ Drawdown: ^NASDAQ 100 TR Index (INR)



Source/Disclaimer: Index Values - Bloomberg, S&P Dow Jones Indices, niftyindices.com Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close of 31-Mar-2006 to 31-Mar-2021. S&P 500 Index values are adjusted for one day lag movement due to different time zone, ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^S&P 500 TR Index (INR)



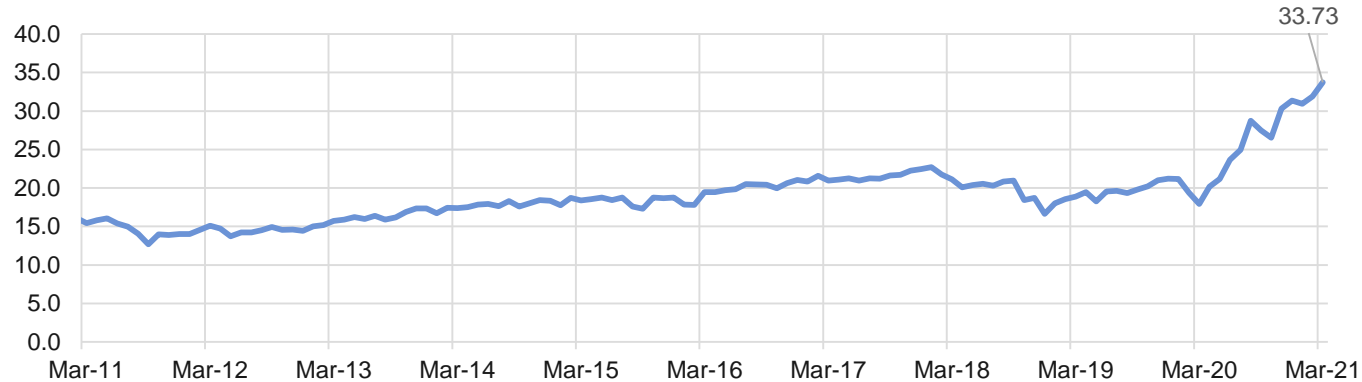
	1 year	3 year	5 year	7 year	10 year
<b>^S&amp;P 500 TR Index (INR) SIP Returns</b>	40.2%	23.4%	20.3%	18.3%	18.9%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,44,541	5,05,923	9,94,310	16,13,588	32,52,378

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

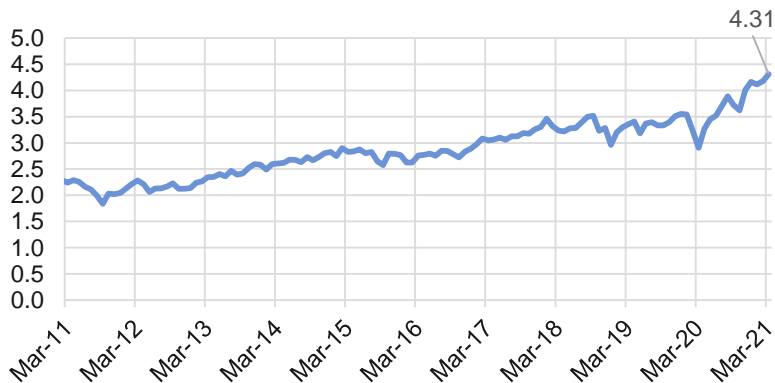
*Source/Disclaimer: Bloomberg, S&P Dow Jones Indices, MOAMC, Forex Rate - RBI/Thomson Reuter; Performance Data from 31-Mar-2011 to 31-Mar-2021; S&P 500 Index values are adjusted for one day lag movement due to different time zone. All performance data in INR. Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of S&P 500 Index

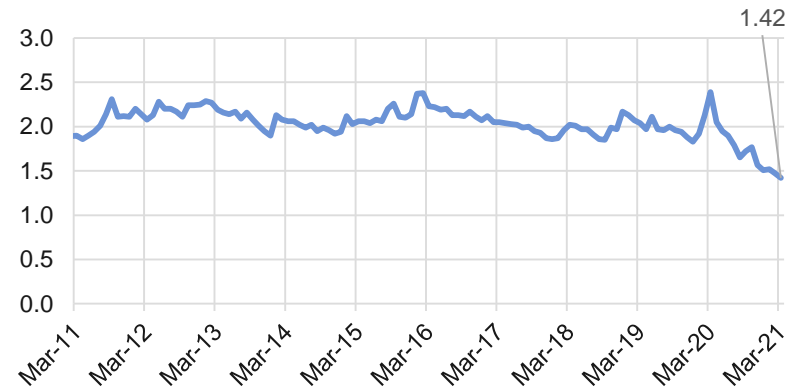
S&P 500 Index PE Ratio



S&P 500 Index PB Ratio



S&P 500 Index Div Yield



Source/Disclaimer: Bloomberg/FactSet; Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal NASDAQ 100 ETF



# Motilal Oswal NASDAQ 100 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of NASDAQ 100 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 29-Mar-2011
- **Benchmark** – NASDAQ 100 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Herin Visaria (since 26-Jul-2019). 11 years experience in fund management
- **Scheme Statistics**- Monthly AAUM: ₹ 3,087.50 (cr) , Latest AUM: ₹ 3,202.91 (cr)  
Portfolio Turnover Ratio: 0.12
- **NAV**- Regular Growth Plan Option: ₹ 927.3457
- **Total Expense Ratio** – Regular – 0.59%

**This is not an index fund; it is an Exchange Traded Fund (ETF)**

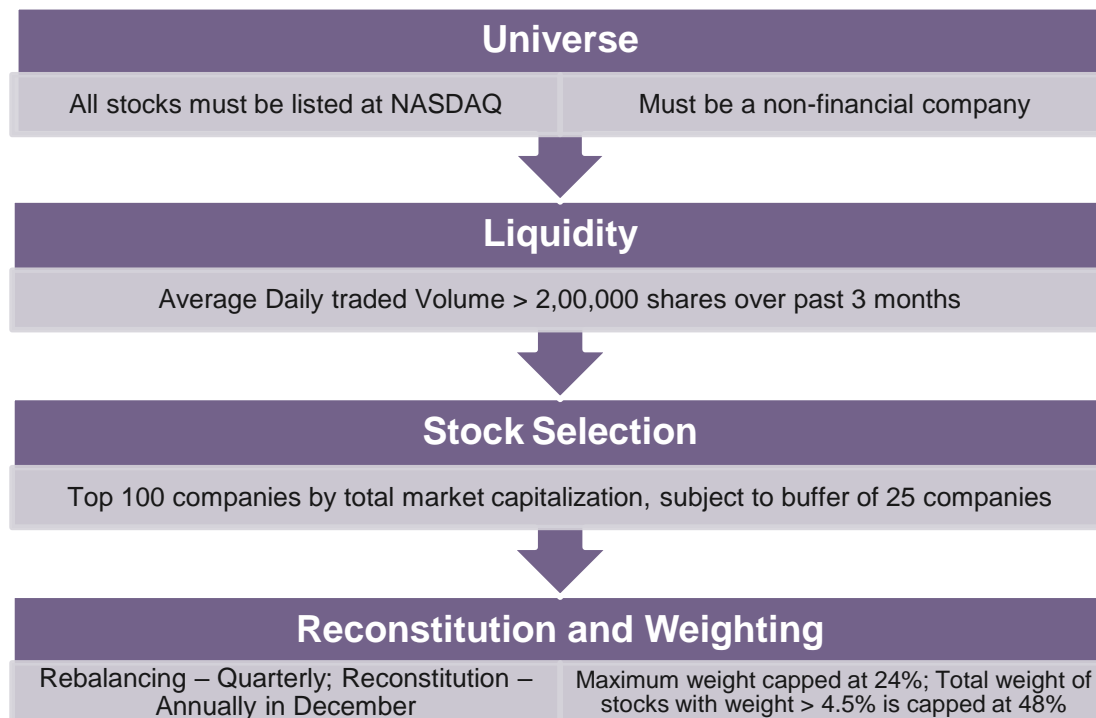
Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio)

# About the NASDAQ 100 Index



**Index Objective:** The NASDAQ-100 Index® designed to measure the performance of **100 of the largest non-financial companies** listed on The Nasdaq Stock Market®, based on market capitalization.

## Index Methodology Snapshot:

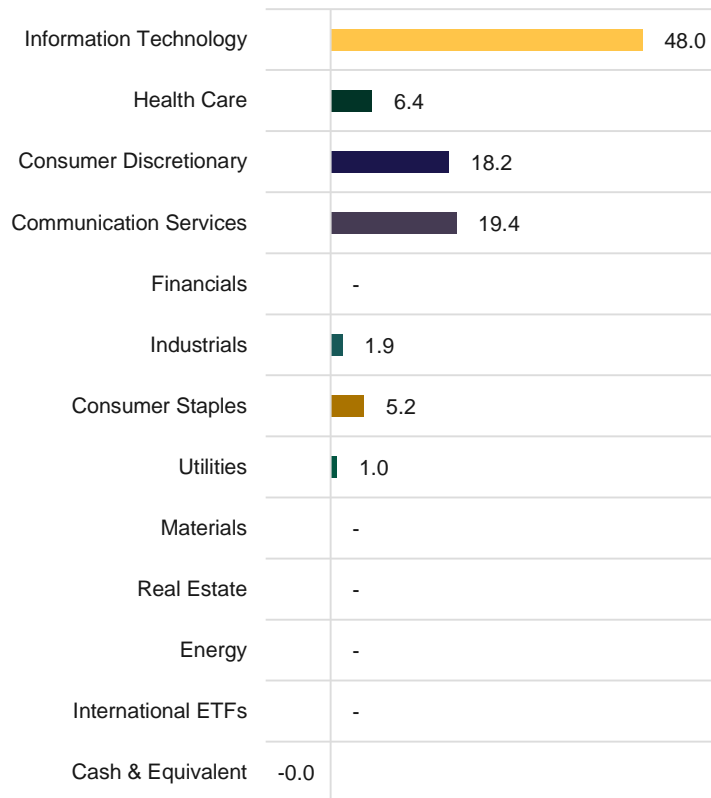


Source/Disclaimer: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as of 31-Mar-2021; for detailed index methodology please log on to source website.

# Portfolio Composition of Motilal Oswal NASDAQ 100 ETF



Sectors (GICS): Motilal Oswal Nasdaq 100 ETF

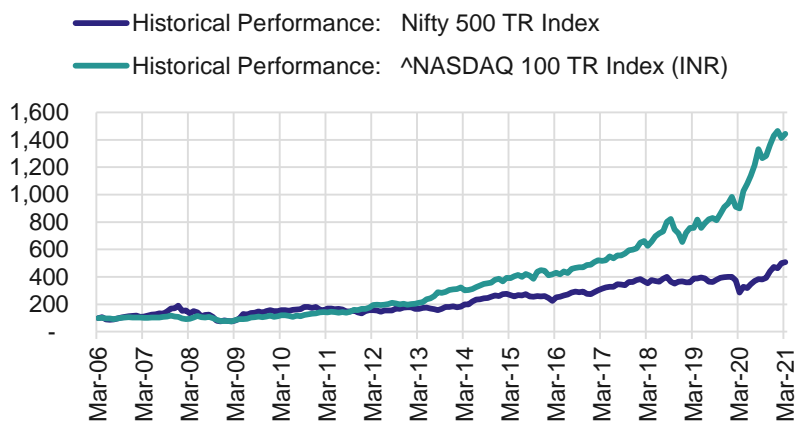


Company Name	Weight
Apple Inc.	10.9%
Microsoft Corp	9.5%
Amazon Com Inc	8.4%
Tesla Inc	4.1%
Facebook Inc	3.8%
Alphabet Inc	3.7%
Alphabet Inc A	3.3%
Nvidia Corp Com	2.6%
Paypal Holdings Inc	2.3%
Intel Corp	2.1%
<b>Total</b>	<b>50.7%</b>

**This is not an index fund; it is an Exchange Traded Fund (ETF)**

Source/Disclaimer: MOAMC; Data as of 31-Mar-2021; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of ^NASDAQ 100 TR Index (INR)



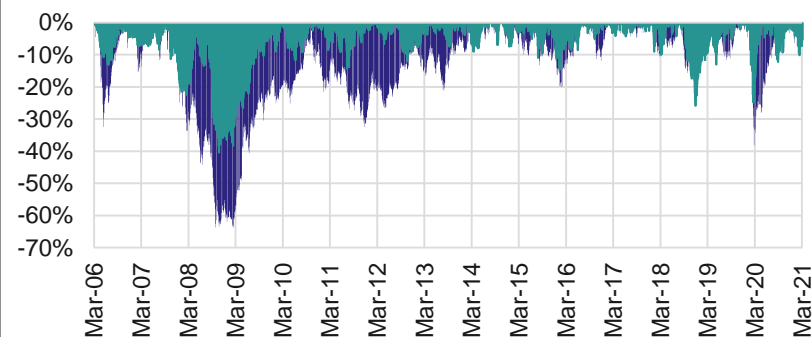
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	60.3%	25.8%	2.336
3 Year	32.1%	26.1%	1.227
5 Year	27.4%	22.1%	1.242
7 Year	25.1%	20.8%	1.208
10 Year	26.2%	20.2%	1.297
15 Year	19.5%	22.6%	0.862

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	21.3%	22.0%
Min	-5.0%	6.6%
Max	40.2%	34.0%
Total # Readings	2,950	2,450
Positive # Readings	2,895	2,450
Negative # Readings	55	-

■ Drawdown: Nifty 500 TR Index    ■ Drawdown: ^NASDAQ 100 TR Index (INR)



Source/Disclaimer: Index Values - Bloomberg, NASDAQ, niftyindices.com; Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close 31-Mar-2006 to 31-Mar-2021. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone, ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^NASDAQ 100 TR Index (INR)



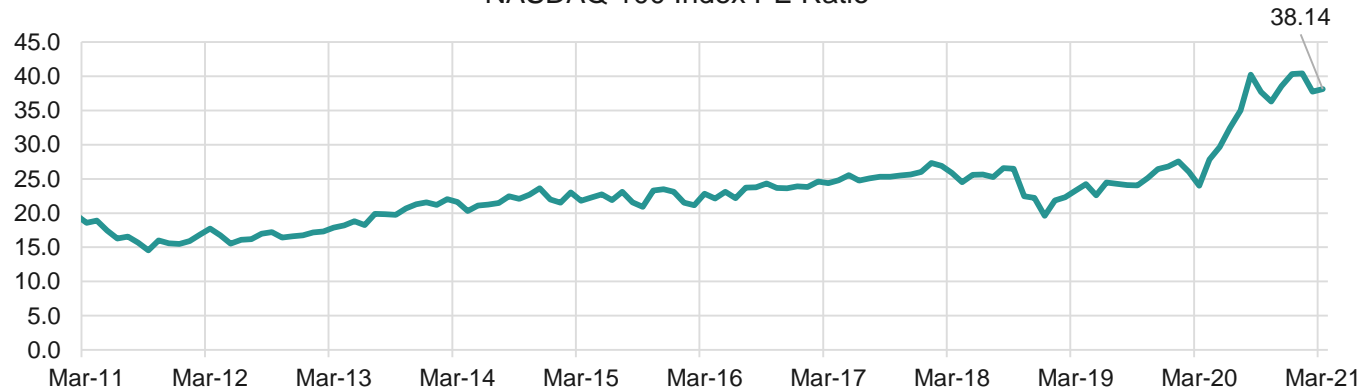
	1 year	3 year	5 year	7 year	10 year
<b>^NASDAQ 100 TR Index (INR) SIP Returns</b>	36.2%	34.7%	30.4%	26.9%	26.3%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,42,200	5,88,712	12,65,689	21,86,854	48,47,317

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

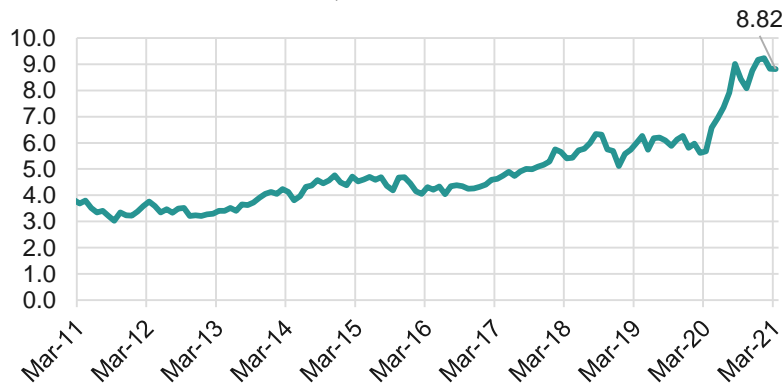
*Source/Disclaimer: Bloomberg, NASDAQ, MOAMC, Forex Rate - RBI/Thomson Reuter; Performance Data from 31-Mar-2011 to 31-Mar-2021; NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. All performance data in INR. Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of NASDAQ 100 Index

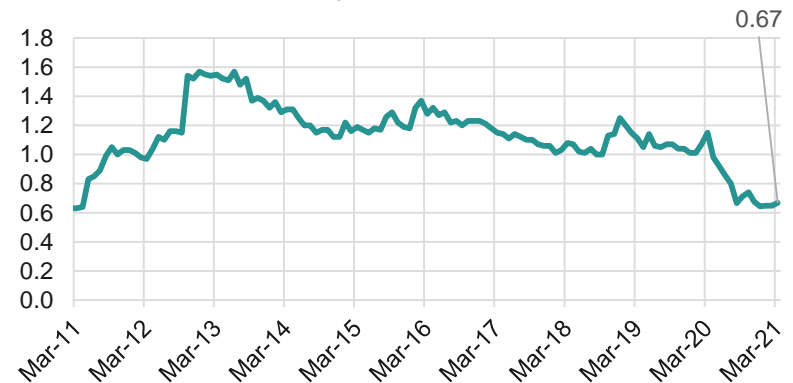
NASDAQ 100 Index PE Ratio



NASDAQ 100 Index PB Ratio



NASDAQ 100 Index Div Yield



Source/Disclaimer: Bloomberg/FactSet; Data from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal NASDAQ 100 Fund of Fund

# Motilal Oswal NASDAQ 100 Fund of Fund



## Investment Objective:

The Scheme seeks **investment returns by investing in units of Motilal Oswal NASDAQ 100 ETF** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Fund of Fund
- **Date of Allotment** (inception) – 29-Nov-2018
- **Benchmark** – NASDAQ 100 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar, he has experience of 11 year in fund management and product development and Mr. Abhiroop Mukherjee (for debt component)
- **Scheme Statistics**- Monthly AAUM: ₹ 2081.02 (cr) , Latest AUM: ₹ 2,162.40 (cr)
- **NAV**- Direct Growth Plan Option: ₹ 20.0858 , Regular Growth Plan Option: ₹ 19.8990
- **Total Expense Ratio** – Direct – 0.10%; Regular – 0.50%
- **Entry Load** – Nil
- **Exit Load** – Nil

**This is not an index fund; it is a Fund of Fund (FoF) that invests in underlying ETF**

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)

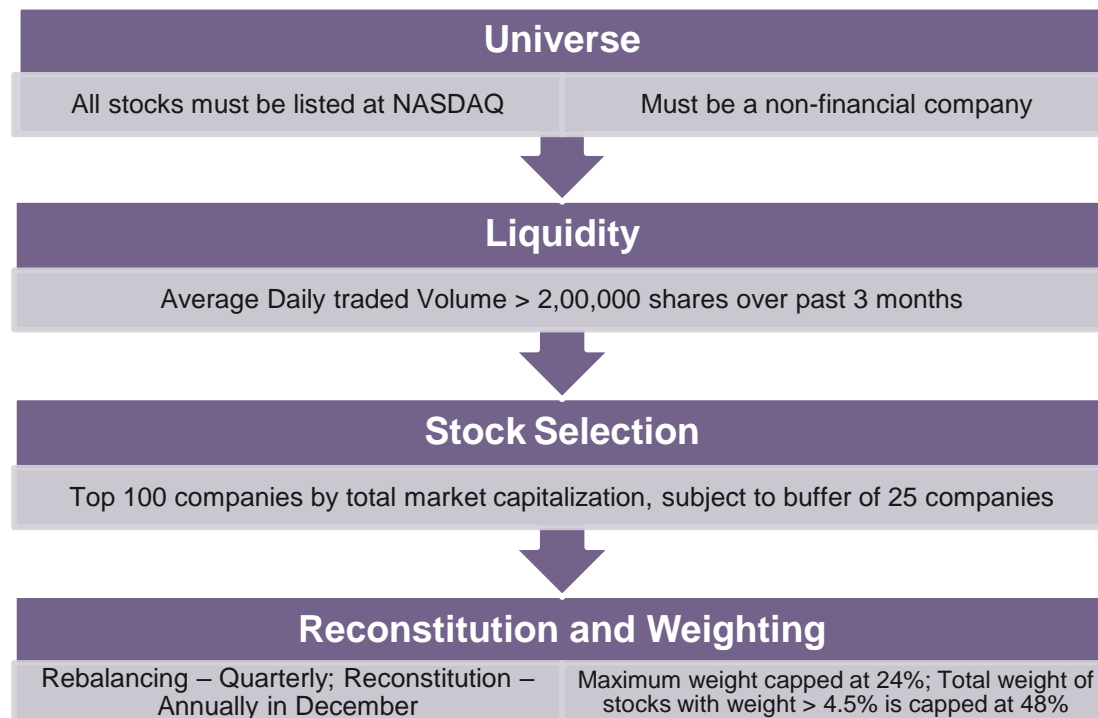


# About the NASDAQ 100 Index



**Index Objective:** The NASDAQ-100 Index® designed to measure the performance of **100 of the largest non-financial companies** listed on The Nasdaq Stock Market®, based on market capitalization.

## Index Methodology Snapshot:

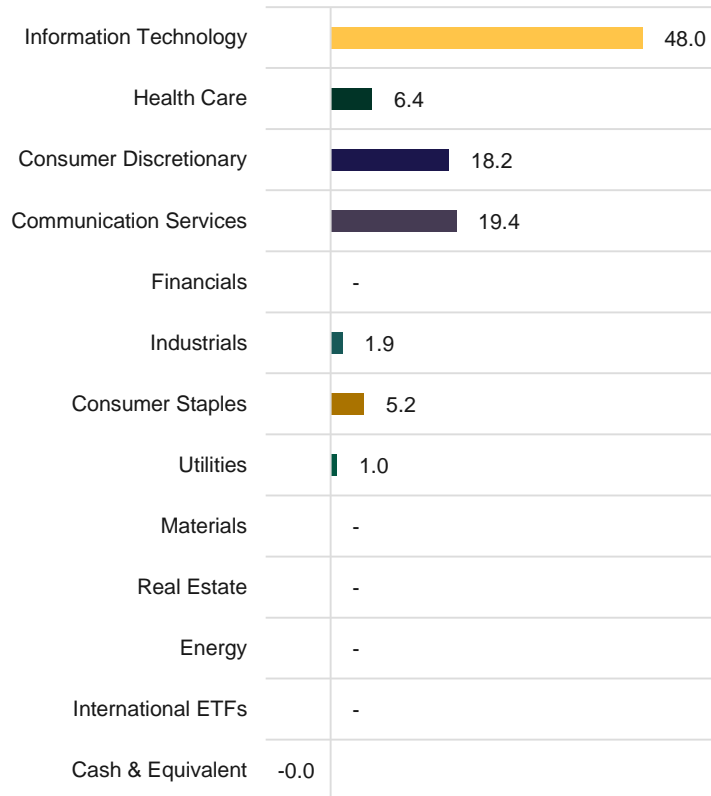


Source/Disclaimer: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as of 31-Mar-2021; for detailed index methodology please log on to source website.

# Portfolio Composition of Motilal Oswal NASDAQ 100 FoF



Sectors (GICS): Motilal Oswal Nasdaq 100 ETF

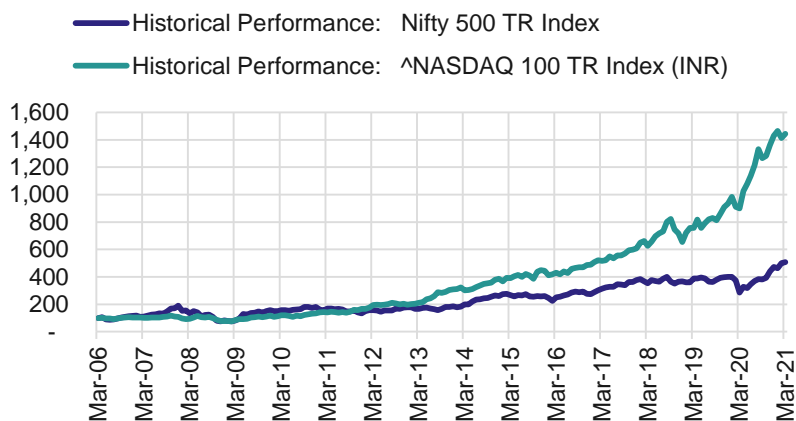


Company Name	Weight
Apple Inc.	10.9%
Microsoft Corp	9.5%
Amazon Com Inc	8.4%
Tesla Inc	4.1%
Facebook Inc	3.8%
Alphabet Inc	3.7%
Alphabet Inc A	3.3%
Nvidia Corp Com	2.6%
Paypal Holdings Inc	2.3%
Intel Corp	2.1%
<b>Total</b>	<b>50.7%</b>

**This is not an index fund; it is a Fund of Fund (FoF) that invests in underlying ETF. Composition shown is of underlying Motilal Oswal NASDAQ 100 ETF**

Source/Disclaimer: MOAMC; Data as of 31-Mar-2021; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of ^NASDAQ 100 TR Index (INR)



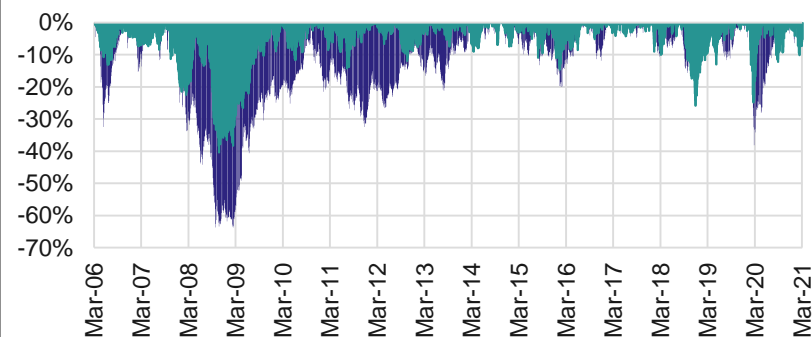
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	60.3%	25.8%	2.336
3 Year	32.1%	26.1%	1.227
5 Year	27.4%	22.1%	1.242
7 Year	25.1%	20.8%	1.208
10 Year	26.2%	20.2%	1.297
15 Year	19.5%	22.6%	0.862

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	21.3%	22.0%
Min	-5.0%	6.6%
Max	40.2%	34.0%
Total # Readings	2,950	2,450
Positive # Readings	2,895	2,450
Negative # Readings	55	-

■ Drawdown: Nifty 500 TR Index    ■ Drawdown: ^NASDAQ 100 TR Index (INR)



Source/Disclaimer: Index Values - Bloomberg, NASDAQ, niftyindices.com; Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close of 31-Mar-2006 to 31-Mar-2021. NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone, ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^NASDAQ 100 TR Index (INR)



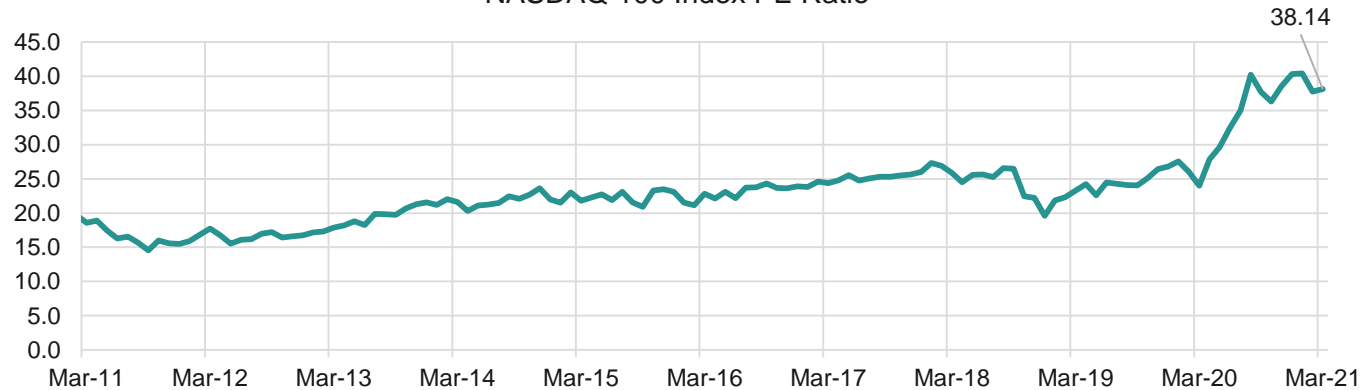
	1 year	3 year	5 year	7 year	10 year
<b>^NASDAQ 100 TR Index (INR) SIP Returns</b>	36.2%	34.7%	30.4%	26.9%	26.3%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,42,200	5,88,712	12,65,689	21,86,854	48,47,317

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

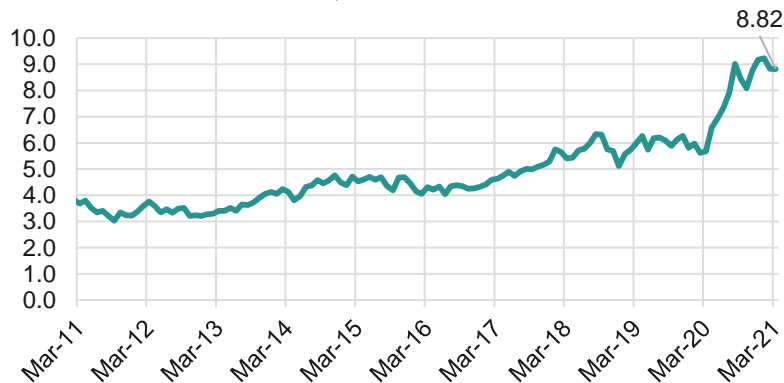
*Source/Disclaimer: Bloomberg, NASDAQ, MOAMC, Forex Rate - RBI/Thomson Reuter; Performance Data from 31-Mar-2011 to 31-Mar-2021; NASDAQ 100 Index values are adjusted for one day lag movement due to different time zone. All performance data in INR. Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of NASDAQ 100 Index

NASDAQ 100 Index PE Ratio



NASDAQ 100 Index PB Ratio



NASDAQ 100 Index Div Yield



Source/Disclaimer: Bloomberg/FactSet; Data from from 31-Mar-2011 to 31-Mar-2021. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal 5 Year G-sec ETF

# Motilal Oswal 5 Year G-sec ETF



## Investment Objective:

The Scheme seeks **investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index** (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 10-Dec-2020
- **Benchmark** – Nifty 5 yr Benchmark G-sec Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 20,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Abhiroop Mukherjee - 14 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 27.57 (cr) , Latest AUM: ₹ 30.96 (cr)
- **NAV**- Regular Growth Plan Option: ₹ 47.4182
- **Total Expense Ratio** – Regular – 0.18%

**This is not an index fund; it is an Exchange Traded Fund (ETF)**

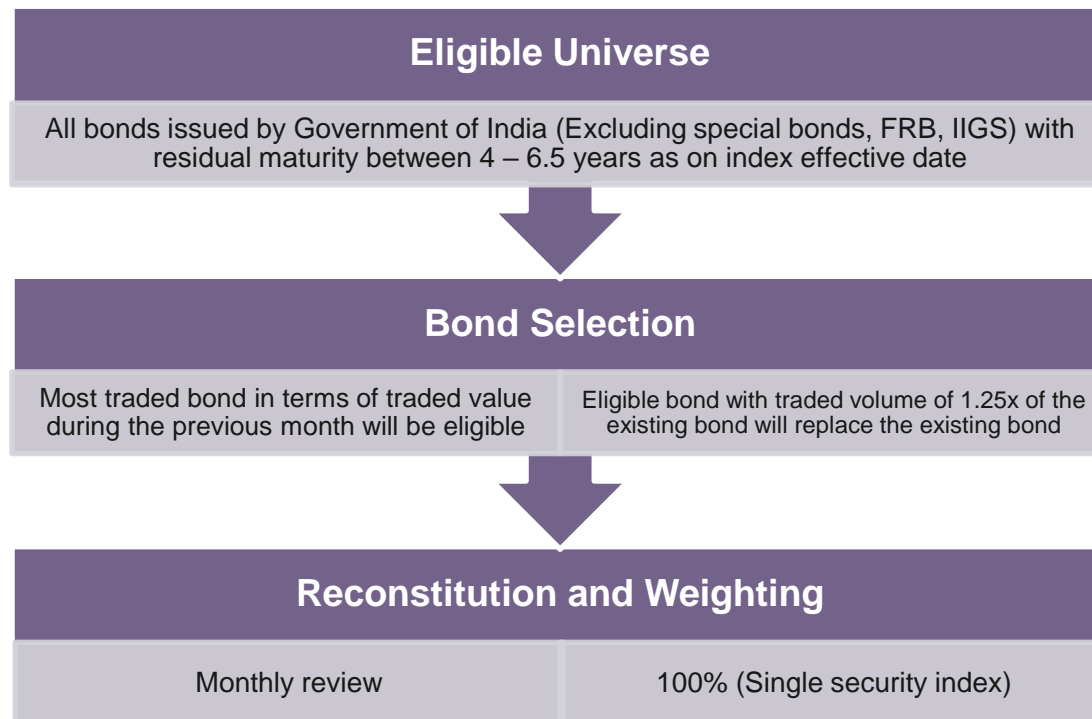
*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio)*

# About the Nifty 5 yr Benchmark G-sec Index



**Index Objective:** The 'Nifty 5 yr Benchmark G-Sec Index' is a single bond index that measures the performance of the most liquid Government of India bond in the 5 year maturity segment

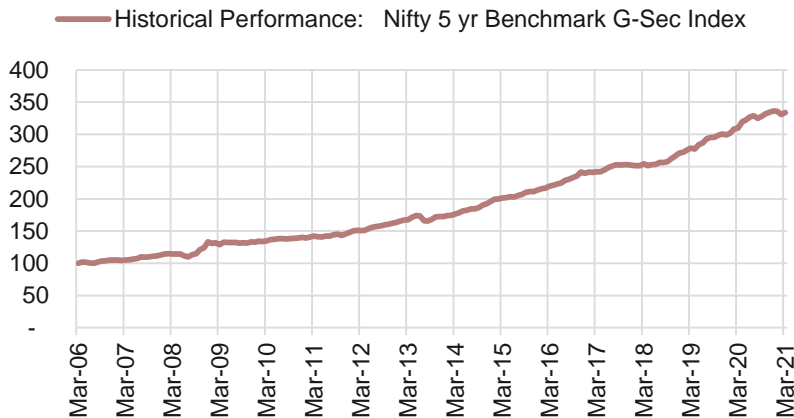
## Index Methodology Snapshot:



Source/Disclaimer: : [www.niftyindices.com](http://www.niftyindices.com), data as of 31-Mar-2021; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com)



# Performance of Nifty 5 yr Benchmark G-sec Index



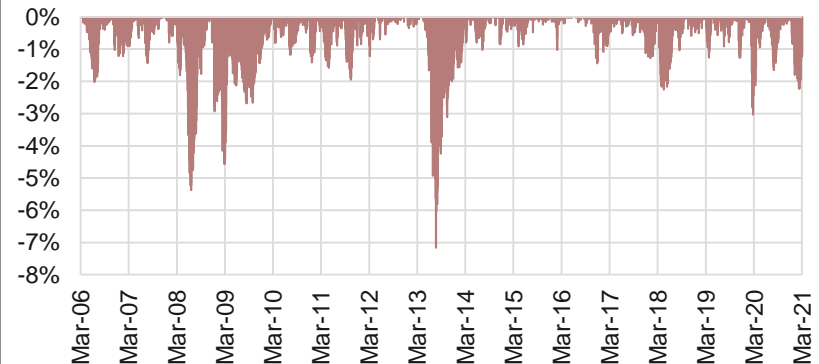
## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	7.8%	3.6%	2.187
3 Year	9.5%	3.5%	2.710
5 Year	8.7%	3.1%	2.809
7 Year	9.5%	3.0%	3.218
10 Year	8.9%	3.4%	2.616
15 Year	8.4%	3.6%	2.344

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	8.6%	8.6%
Min	3.9%	5.4%
Max	12.6%	11.1%
Total # Readings	2,950	2,450
Positive # Readings	2,950	2,450
Negative # Readings	-	-

## ■ Drawdown: Nifty 5 yr Benchmark G-Sec Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 5 yr Benchmark G-sec Index



	1 year	3 year	5 year	7 year	10 year
<b>Nifty 5 yr Benchmark G-sec Index</b>	3.5%	9.0%	8.6%	8.9%	9.0%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,22,246	4,12,242	7,45,596	11,51,410	19,14,250

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# — Motilal Oswal Asset Allocation Passive FOF - Aggressive

# Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive



## Investment Objective:

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Fund of Fund
- **Date of Allotment** (inception) – 12-Mar-2021
- **Benchmark** – 60% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 5% Domestic Price of Gold + 15% Nifty 5 Yr Benchmark G-Sec Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar (Equity and Gold) , Mr. Herin Visaria (International Equity) , Mr. Abhiroop Mukherjee (Debt)
- **Scheme Statistics**- Monthly AAUM: ₹ 20.94 (cr) , Latest AUM: ₹ 26.54 (cr)
- **NAV**- Direct Growth Plan Option: ₹ 9.9133 , Regular Growth Plan Option: ₹ 9.9104
- **Total Expense Ratio** – Direct – 0.05%; Regular – 0.59%
- **Entry Load** – Nil
- **Exit Load** –1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio)

# Asset Allocation – Motilal Oswal Asset Allocation Passive FoF- Aggressive (As per SID)



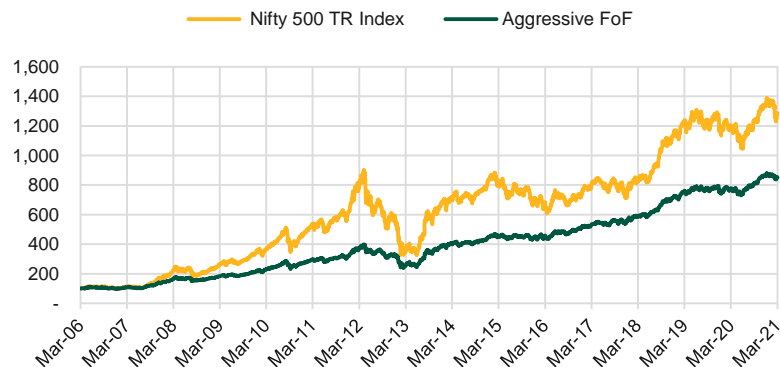
	Type of Instruments	Minimum Allocation (% of total assets)	Maximum Allocations (% of total assets)	Risk Profile
A	Units of specified schemes of Mutual Fund*	95	100	Medium to High
B	Units of Liquid schemes/Money Market Instruments	0	5	Low to Medium

	Type of Instruments	Minimum Allocation (% of total assets)	Maximum Allocations (% of total assets)	Risk Profile
A1	<b><u>Domestic Equity –</u></b> Motilal Oswal Nifty 500 Fund / Motilal Oswal M50 ETF / Similar Domestic Equity Passive Funds	40	90	High
A2	<b><u>International Equity –</u></b> Motilal Oswal S&P 500 Index Fund / Motilal Oswal NASDAQ 100 ETF	10	30	High
A3	<b><u>Debt –</u></b> Motilal Oswal 5 Year G – Sec ETF / Similar Domestic G-Sec Passive Funds	0	40	Low to Medium
A4	<b><u>Commodity –</u></b> ICICI Prudential Gold ETF / Similar Domestic Gold Exchange Traded Funds	0	20	Medium

Source: MOAMC , Schème Information Document

# Strategy Performance

Historical Performance



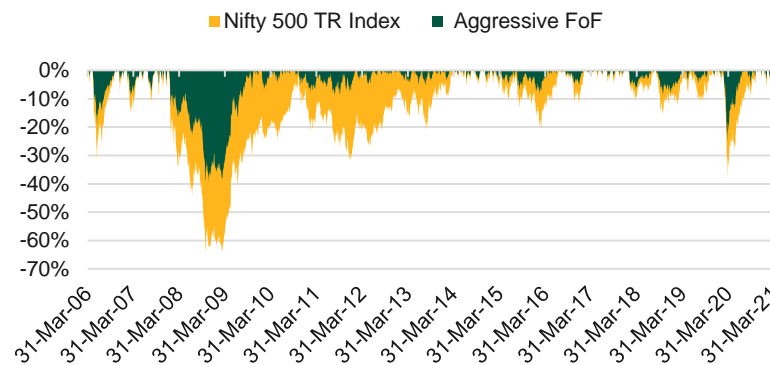
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	49.6%	12.9%	3.83
3 Year	15.0%	13.0%	1.16
5 Year	14.6%	10.9%	1.34
7 Year	13.8%	10.4%	1.33
10 Year	12.9%	10.2%	1.26
15 Year	12.4%	12.6%	0.99

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	13.9%	14.3%
Min	-1.2%	3.5%
Max	38.7%	29.7%
Total # Readings	3,717	3,538
Positive # Readings	3,712	3,538
Negative # Readings	5	-

Drawdown



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Strategy SIP Returns



	1 year	3 year	5 year	7 year	10 year
<b>Aggressive FoF</b>	39.9%	19.1%	15.4%	14.0%	13.9%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,44,373	4,76,348	8,82,480	13,82,483	24,76,676

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# — Motilal Oswal Asset Allocation Passive FOF - Conservative



# Motilal Oswal Asset Allocation Passive Fund of Fund - Conservative



## Investment Objective:

To generate long term growth/capital appreciation with relatively lower volatility (as compared to Indian Equities e.g. Nifty 500 index) by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Fund of Fund
- **Date of Allotment** (inception) – 12-Mar-2021
- **Benchmark** – 25% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 5% Domestic Price of Gold + 60% Nifty 5 Yr Benchmark G-Sec Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar (Equity and Gold) , Mr. Herin Visaria (International Equity) , Mr. Abhiroop Mukherjee (Debt)
- **Scheme Statistics**- Monthly AAUM: ₹ 24.76 (cr) , Latest AUM: ₹ 32.69 (cr)
- **NAV**- Direct Growth Plan Option: ₹ 9.9570 , Regular Growth Plan Option: ₹ 9.9537
- **Total Expense Ratio** – Direct – 0.05%; Regular – 0.66%
- **Entry Load** – Nil
- **Exit Load** –1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Mar-2021; Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio)

# Asset Allocation – Motilal Oswal Asset Allocation Passive FoF- Conservative (As per SID)



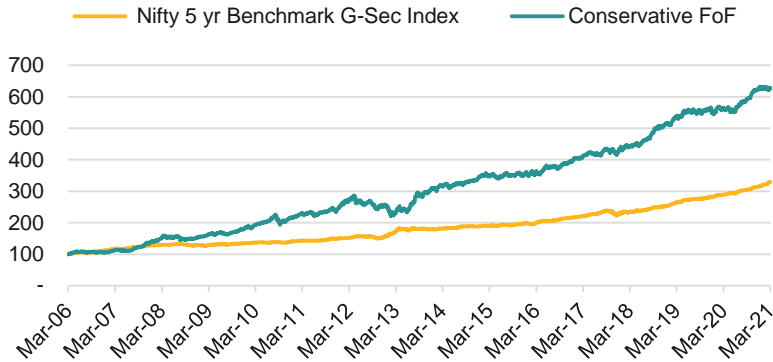
	Type of Instruments	Minimum Allocation (% of total assets)	Maximum Allocations (% of total assets)	Risk Profile
A	Units of specified schemes of Mutual Fund*	95	100	Medium to High
B	Units of Liquid schemes/Money Market Instruments	0	5	Low to Medium

	Type of Instruments	Minimum Allocation (% of total assets)	Maximum Allocations (% of total assets)	Risk Profile
A1	<b><u>Domestic Equity –</u></b> Motilal Oswal Nifty 500 Fund / Motilal Oswal M50 ETF / Similar Domestic Equity Passive Funds	0	40	High
A2	<b><u>International Equity –</u></b> Motilal Oswal S&P 500 Index Fund / Motilal Oswal NASDAQ 100 ETF	0	20	High
A3	<b><u>Debt –</u></b> Motilal Oswal 5 Year G – Sec ETF / Similar Domestic G-Sec Passive Funds	40	90	Low to Medium
A4	<b><u>Commodity –</u></b> ICICI Prudential Gold ETF / Similar Domestic Gold Exchange Traded Funds	0	20	Medium

Source: MOAMC , Scheme Information Document

# Strategy Performance

Historical Performance

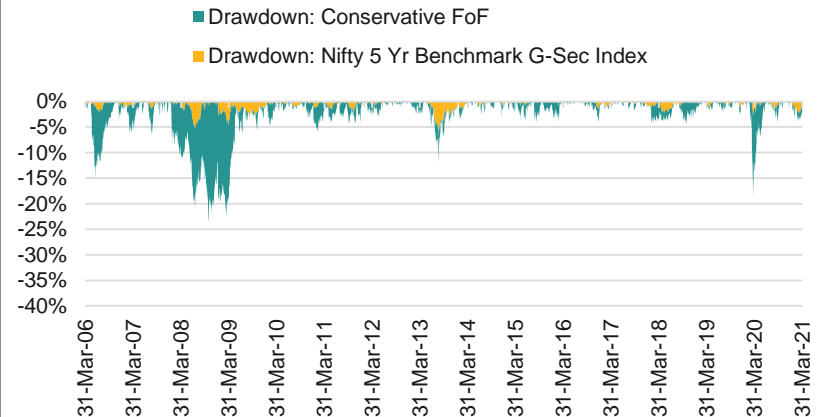


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	31.3%	8.0%	3.93
3 Year	13.0%	7.9%	1.64
5 Year	12.2%	6.6%	1.84
7 Year	12.0%	6.4%	1.88
10 Year	11.2%	6.4%	1.76
15 Year	11.1%	7.9%	1.41

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	11.8%	12.1%
Min	4.4%	5.7%
Max	25.3%	20.4%
Total # Readings	3,717	3,538
Positive # Readings	3,717	3,538
Negative # Readings	-	-



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Mar-2006 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Strategy SIP Returns



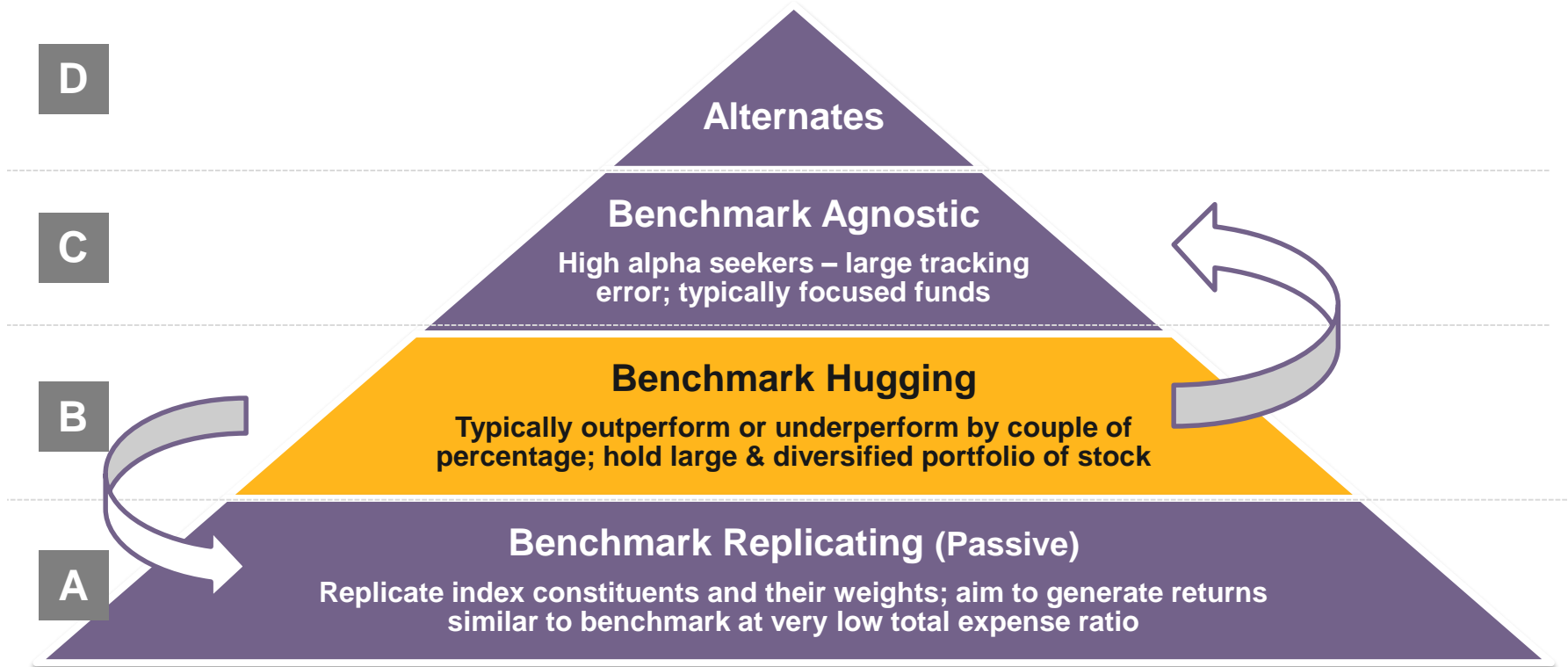
	1 year	3 year	5 year	7 year	10 year
<b>Conservative FoF</b>	23.6%	15.3%	12.8%	12.0%	11.9%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,34,686	4,51,389	8,27,955	12,87,802	22,22,929

Data as of close of Mar 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Mar-2011 to 31-Mar-2021; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

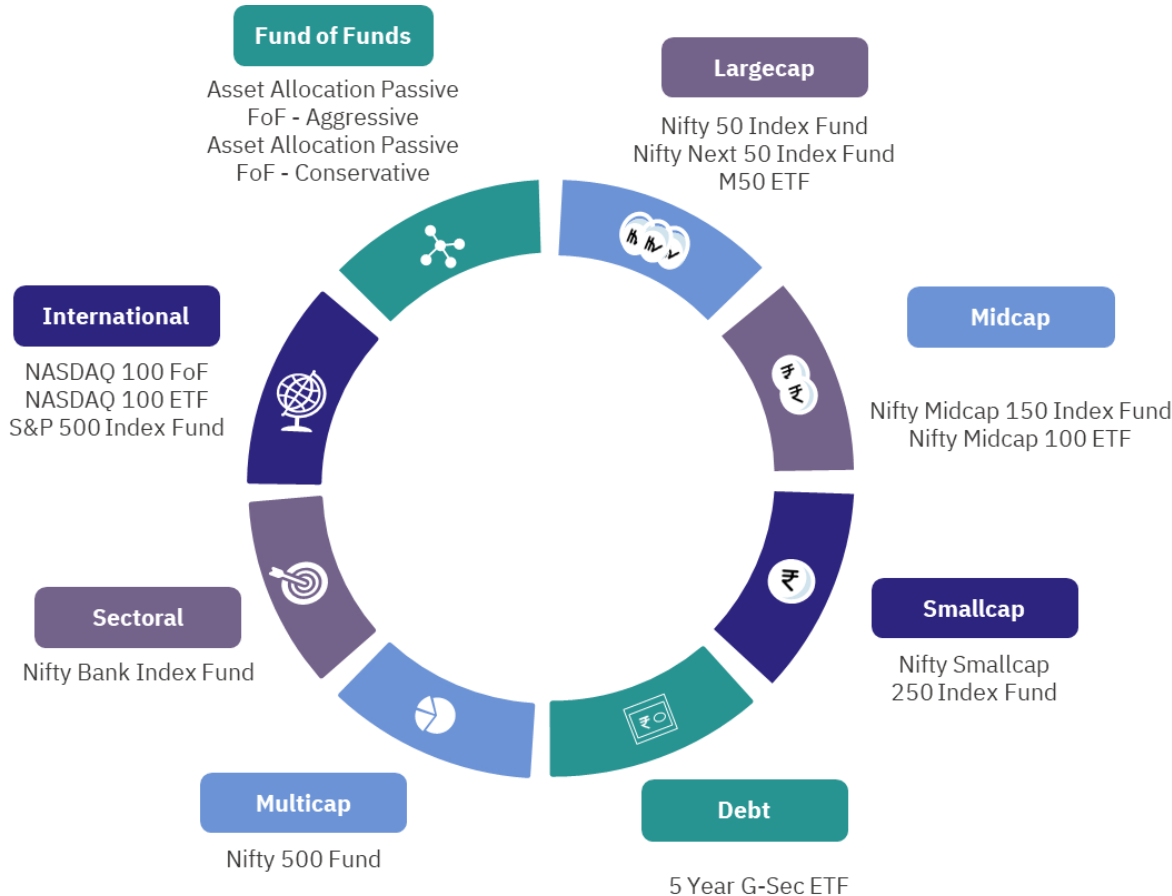
# – Motilal Oswal Passive Fund Offerings

# Product Pyramid



Motilal Oswal AMC has presence in strata A through its passive offerings since 2010, strata C through its QGLP investing philosophy backed active mutual funds and in strata D through its PMS and AIF offerings.

# Motilal Oswal Passive Fund Offerings



Managing over ₹6,500 crore across all our passive funds\*

One of the largest AMC in India in the International segment

Only AMC with funds across all major segments

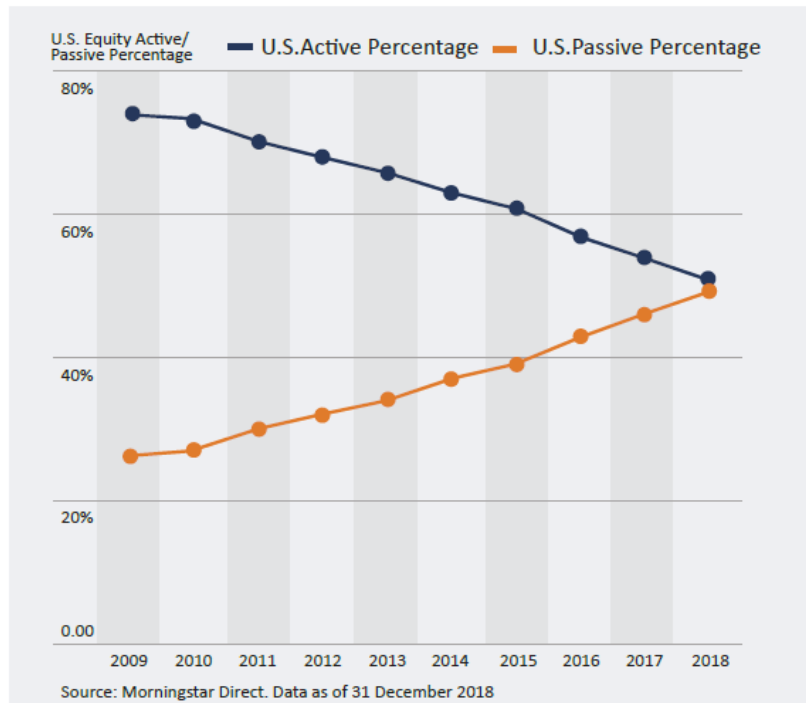
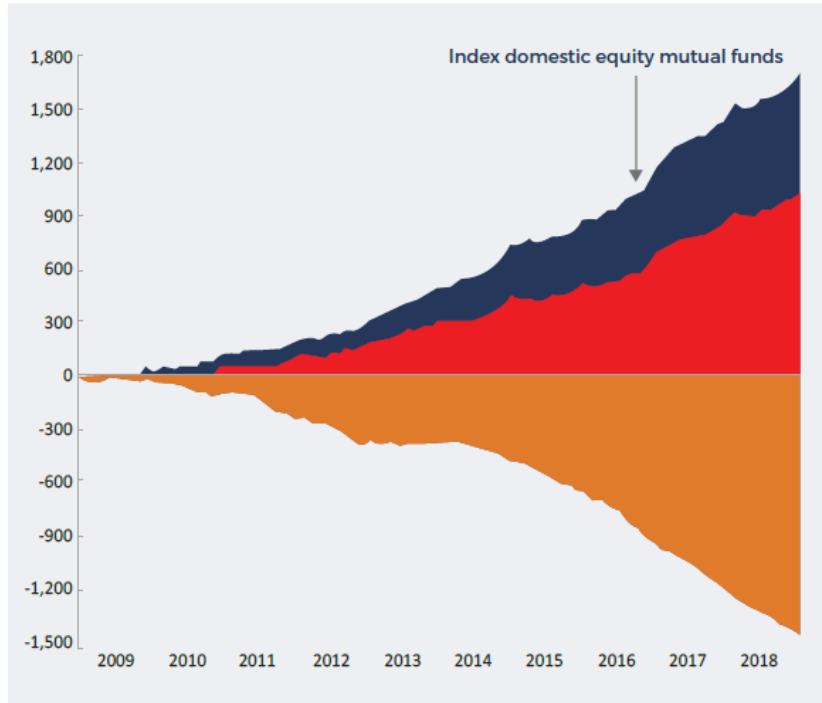
Source/Disclaimer: \*AUM Data as on 28-Feb-2021, MOAMC



# - Active vs Passive



# US: Over Last 10 Year Passive Funds AUM gained market share (2018)

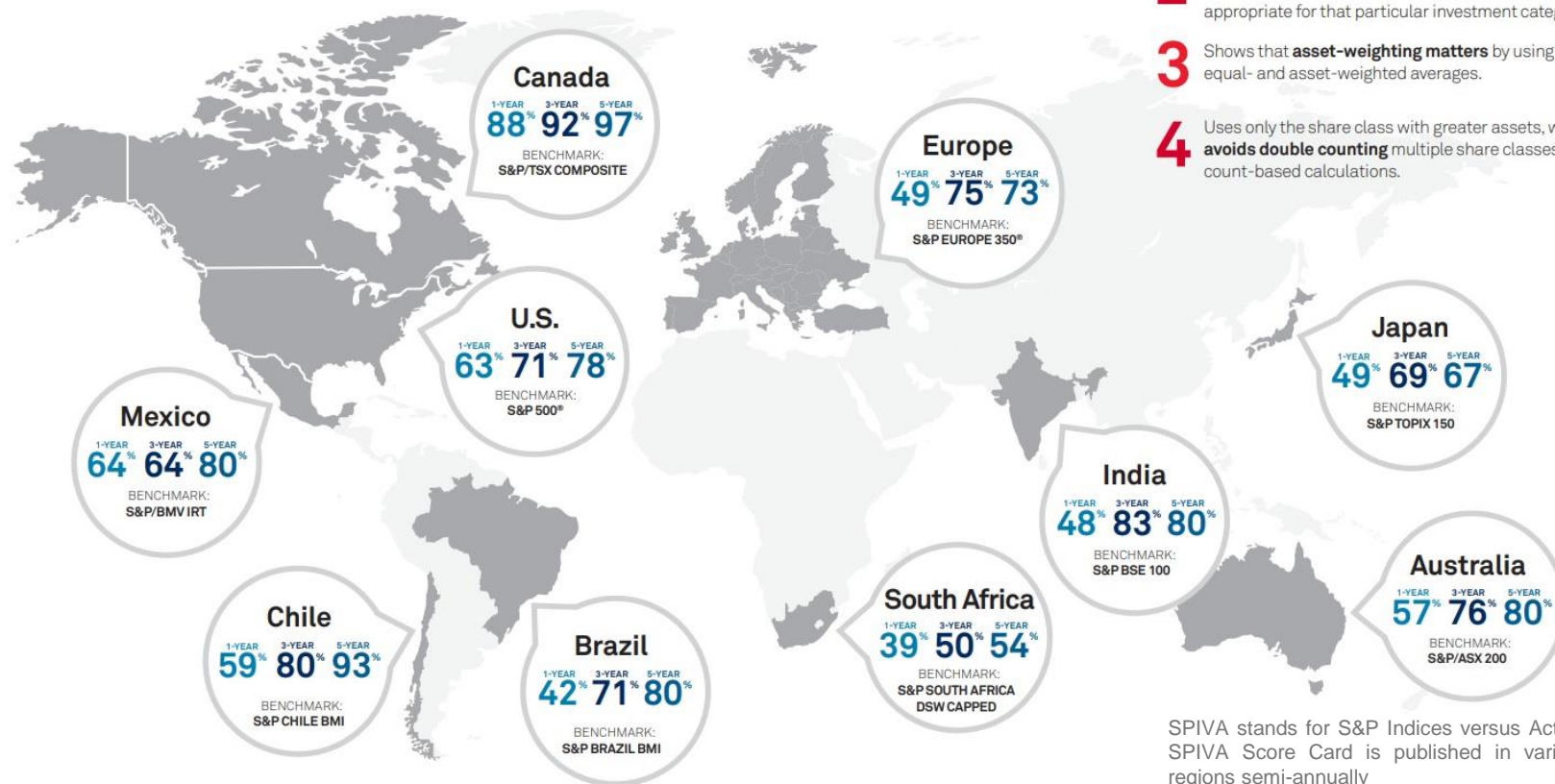


Source/Disclaimer: Chart - Morningstar data as of Dec 2018; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SPIVA Score Card

## SPIVA<sup>®</sup> Around the World

Percentage of active funds outperformed by benchmarks\* over 1-, 3-, and 5-year periods



### The SPIVA Difference

- 1 Accounts for the entire opportunity set—not just the survivors—thereby **eliminating survivorship bias**.
- 2 Applies an **apples-to-apples comparison** by measuring a fund's returns against the returns of a benchmark appropriate for that particular investment category.
- 3 Shows that **asset-weighting matters** by using both equal- and asset-weighted averages.
- 4 Uses only the share class with greater assets, which **avoids double counting** multiple share classes in all count-based calculations.

SPIVA stands for S&P Indices versus Active; SPIVA Score Card is published in various regions semi-annually

Source/Disclaimer: [spdji.com/SPIVA](http://spdji.com/SPIVA); June 2020; Regional benchmarks included here are large-cap, with the exception of Brazil and Chile where SPIVA results displayed reflect regional broad market indices. Multiple benchmarks exist in all regions tracked by SPIVA. Visit [www.spdji.com/spiva](http://www.spdji.com/spiva) for more information.

# India: Growth of Passive Fund AUM



Retirement Funds are mandated to invest at least 15% of annual accretion in Equity ETFs/Index Funds for equity investments

Categorization and rationalization of Mutual Fund Schemes by SEBI

Benchmarking of funds moved from Price Return Index (PRI) to Total Return Index (TRI)

Challenges in generating alpha due to improving market efficiency.

Source/Disclaimer: AMFI, AceMF. All AUM data in INR. Data from 30-Dec-2015 to 30-Dec-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Product Suitability

<b>Motilal Oswal Nifty 50 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 50 Index</li> <li>Long-term capital appreciation</li> </ul>	<p>Riskometer</p>
<b>Motilal Oswal Nifty Next 50 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Next 50 Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 150 Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Smallcap 250 Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty 500 Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 500 Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal M50 ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 50 Index</li> </ul>	
<b>Motilal Oswal Midcap 100 ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 100 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 100 Index</li> </ul>	<p>Riskometer</p>
<b>Motilal Oswal Nifty Bank Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Bank Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal S&amp;P 500 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Investment equity securities covered by S&amp;P 500 Index</li> </ul>	
<b>Motilal Oswal NASDAQ 100 ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of NASDAQ 100 Index subject to tracking error</li> <li>Equity and Equity related securities covered by NASDAQ 100 Index</li> </ul>	
<b>Motilal Oswal NASDAQ 100 Fund of Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MOFN100) Scheme through investment in units of MOFN100</li> <li>Long-term capital appreciation</li> </ul>	

# Product Suitability

<p><b>Motilal Oswal 5 Year G-sec ETF</b></p>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 5 yr Benchmark G-sec Index subject to tracking error</li> <li>Investment in securities of Nifty 5yr Benchmark G-sec Index</li> </ul>	<p>Riskometer</p> <p>Investors understand that their principal will be at moderate risk</p>
<p><b>Motilal Oswal Asset Allocation Passive Fund of Fund - Aggressive</b></p>	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold.</li> </ul>	<p>Riskometer</p> <p>Investors understand that their principal will be at very high risk</p>
<p><b>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative</b></p>	<ul style="list-style-type: none"> <li>To generate long term growth/capital appreciation with relatively lower volatility by offering asset allocation</li> <li>Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold</li> </ul>	<p>Riskometer</p> <p>Investors understand that their principal will be at high risk</p>

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**Passive Investments** - The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

#### Risks associated with investing in Equities

Investments in the equity shares of the Companies constituting the Underlying Index are subject to price fluctuation on daily basis. The volatility in the value of equity is due to various micro and macro-economic factors like economic and political developments, changes in interest rates, etc. affecting the securities markets. This may have adverse impact on individual securities/sector and consequently on the NAV of Scheme.

#### Passive Investments

The Fund would invest in the Index/ETF Schemes regardless of investment merit, research, without taking a view of the market and without adopting any defensive measures. The Fund would not select securities in which it wants to invest but is guided by the Underlying Index/ETF Schemes. As such the Scheme is passively managed.

#### Risk associated with investing in Foreign Securities

The risk of investing in foreign securities carries an exchange rate risks related to depreciation of foreign currency and country risks. The country risks would include events such as change in regulations or political circumstances like introduction of extraordinary exchange rate controls, restrictions on repatriation of capital due to exchange rate controls, bilateral political tensions leading to immobilisation of overseas financial assets and the prevalent tax laws of the respective jurisdiction for the execution of trades or otherwise. The Scheme may invest in the units of overseas mutual fund schemes including exchange traded funds. Hence scheme specific risk factors of such underlying schemes will be applicable. Investors who intend to invest in the Scheme are required to and deemed to have understood the risk factors of the underlying schemes.

#### Risk associated with investing in fixed income securities and Money Market Instruments

The Fund may exposed to credit risk which may arise due to default on the part of the issuer of the fixed income security (i.e. will be unable to make timely principal and interest payments on the security). Because of this risk debentures are sold at a yield spread above those offered on Treasury securities, which are sovereign obligations and generally considered to be free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the actual changes in the perceived level of credit risk as well as the actual event of default. Further, losses can occur in particular for the settlement/delivery of financial instruments. Further, the scheme may exposed to liquidity or marketability Risk which refers to ease at which a security can be sold at or near its true value.

#### Risks associated with overseas investment

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

#### Risks associated with investing in Government of India Securities

- Market Liquidity risk with fixed rate Government of India Securities even though the Government of India Securities market is more liquid compared to other debt instruments, on certain occasions, there could be difficulties in transacting in the market due to extreme volatility leading to constriction in market volumes. Also, the liquidity of the Scheme may suffer in case the relevant guidelines issued by Reserve Bank of India undergo any adverse changes.
- Interest Rate risk associated with Government of India Securities - while Government of India Securities generally carry relatively minimal credit risk since they are issued by the Government of India, they do carry price risk depending upon the general level of interest rates prevailing from time to time. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates decline, the prices of fixed income securities increase. The extent of fall or rise in the prices is a function of the coupon rate, days to maturity and the increase or decrease in the level of interest rates. The price-risk is not unique to Government of India Securities. It exists for all fixed income securities. Therefore, their prices tend to be influenced more by movement in interest rates in the financial system than by changes in the government's credit rating. By contrast, in the case of corporate or institutional fixed income Securities, such as bonds or debentures, prices are influenced by their respective credit standing as well as the general level of interest rates.

# Disclaimers & Risk Factors



## Risk associated with investments in Gold ETF's:

The scheme would invest in Gold ETFs and thus the NAV of the scheme will react to Gold price movements. Several factors that may affect the price of gold are as follows:

- Global gold supplies and demand, which is influenced by factors such as forward selling by gold producers, purchases made by gold producers to unwind gold hedge positions, central bank purchases and sales, productions and cost levels in major gold producing countries such as the South Africa, the United States and Australia.
- Investors' expectations with respect to the rate of inflation
- Currency exchange rates
- Interest rates
- Investment and trading activities of hedge funds and commodity funds
- Global or regional political, economic or financial events and situations
- Changes in indirect taxes or any other levies

## Currency Risk:

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

## Country Risk:

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**



# Disclaimers & Risk Factors



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# – Thank you

“Don’t look for the needle in the haystack. Just buy the haystack!”

- John C. Bogle

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