

Motilal Oswal Midcap 30 Fund

March 2021 (Data as on 28th February 2021. Inception date - 24th Feb 2014)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Midcap 30 Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long term sustainable competitive advantage and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty Midcap 100 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	32.3246
NAV Regular Plan Dividend Option (Rs.)	23.0922
NAV Direct Plan Growth Option (Rs.)	35.2626
NAV Direct Plan Dividend Option (Rs.)	23.8542
Monthly AAUM (in Rs Crs.)	1884.3
Latest AUM (28-February-2021) (in Rs Crs.)	1902.1



KEY FEATURES & PORTFOLIO ATTRIBUTES

Focused portfolio of 26 companies

5+ year track record of 18.2% returns since inception as of 28th February, 2021

80% of the fund is domestic demand play focused mainly on consumption

Portfolio is actively realigned in last few months to changing business environments



PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added: IRCTC, Home First Finance,

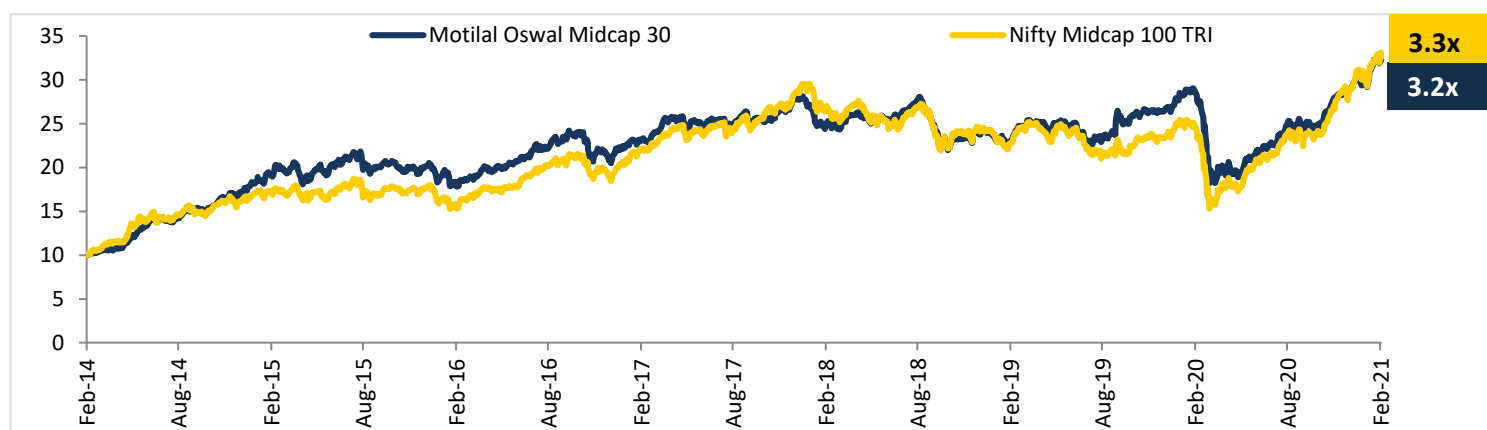
Indigo Paints, Kajaria Ceramics, Natco Pharma, SBI Cards

Companies Exited: Abbott India, Avenue Supermarts,

Bata India, City Union Bank, Ipca Labs, Jubilant Foodworks, Nestle India, Page Industries, TeamLease Services



Performance Since Inception

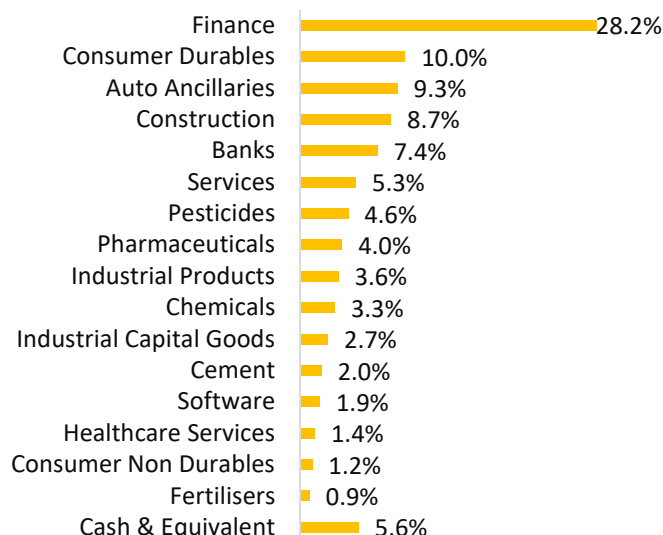


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Midcap 30 Fund	14.2%	11,415	8.8%	12,871	12.7%	18,157	18.2%	32,325
Nifty Midcap 100 TRI	34.0%	13,405	6.4%	12,060	16.3%	21,291	18.4%	32,592
Nifty 50 TRI	25.9%	12,591	12.6%	14,260	17.1%	22,054	14.4%	25,615

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Max Financial Services Limited	11.8
Tube Investments of India Limited	6.2
AU Small Finance Bank Limited	5.3
IRCTC Ltd.	5.3
Crompton Greaves Consumer	5.2
The Phoenix Mills Limited	4.9
Voltas Limited	4.8
PI Industries Limited	4.6
Bajaj Finance Limited	4.2
Kajaria Ceramics Limited	3.7



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Endurance Technologies Ltd.	5.3%
Max Financial Services Ltd.	5.0%
Tube Investments of India Ltd.	3.5%
Larsen & Toubro Infotech Ltd.	2.6%
Ipca Laboratories Limited	2.0%

Bottom 5	Contribution
Bata India Limited	-1.4%
Cholamandalam Investment	-1.5%
Nippon Life India .	-2.2%
City Union Bank Limited	-4.9%
AU SMALL FINANCE BANK LIMITED	-5.6%

Source: ValueFY and Internal Analysis

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	17%
Mid Cap	75%
Small Cap	8%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	25.6
Sharpe Ratio	-0.1
Portfolio Turnover Ratio	1.2
Beta	0.8

#Risk free returns based on last overnight MIBOR cut-off of 3.47%.
Data as on 28th Feb, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Voltas	Aug-14	181	1018	461%	30%
Page Industries	Aug-14	7581	28084	270%	22%
Astral Poly Technik	Aug-17	495	2126	330%	50%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	This product is suitable for investors who are seeking*
Motilal Oswal Midcap 30 Fund (MOF30) An openended equity scheme predominantly investing in mid cap stocks	<ul style="list-style-type: none"> • Long-term capital growth • Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Niket Shah has been appointed as the Fund Manager for equity component with effect from 1-July-2020 ; and Mr. Abhiroop Mukherjee is the Associate Fund Manager for debt component since inception. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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