

IOPV2 Strategy June 2019 Update

Holdings

Scrip Name	(%) of Market Value
Ipca Laboratories Ltd.	9.03
Cholamandalam Investment & Finance Company Ltd.	8.66
Larsen & Toubro Infotech Ltd.	7.09
Bajaj Electricals Ltd.	6.60
Godrej Agrovet Ltd.	6.58
Sobha Ltd.	6.47
Bata India Ltd.	6.32
JK Lakshmi Cement Ltd.	6.19
Coffee Day Enterprises Ltd.	6.06
Sundram Fasteners Ltd.	4.81
HEG Ltd.	4.52
KEI Industries Ltd.	4.43
JM Financial Ltd.	3.91
Central Depository Services (India) Ltd.	3.87
Avanti Feeds Ltd.	3.61
Century Plyboards (India) Ltd.	3.58
Essel Propack Ltd.	3.08
Cochin Shipyard Ltd.	2.45
Accelya Kale Solutions Ltd.	1.39
Shalby Ltd.	1.14

Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	1.56	1.25
3 Months	10.03	10.35
6 Months	2.10	5.34
1 Year	-12.59	-16.36
Since Inception (5 th Feb 2018)	-6.52	-16.60

Market Capitalization

Market Capitalization	% Equity
Large Cap	7
Midcap	40
Smallcap	53
Weighted Average Market Cap (Rs. In Crs)	10,405

Portfolio Fundamentals

	FY19	FY20E
PAT Growth	35%	36%
RoE	19%	19%
PE	31	21

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	16.44
Electricals & Electronics	15.55
Agriculture	10.19
Pharmaceuticals	10.17
Infotech	8.49
Real Estate	6.47
Retail	6.32
Cement	6.19
Restaurants	6.06
Auto & Auto Ancillaries	4.81
Construction	3.58
Packaging	3.08
Shipping	2.45
Cash	0.22

Performance Contribution Analysis (1 Year Trailing 31st May 2019)

Scrip	Contribution
Ipca Laboratories	2.52%
Bata India	2.36%
Essel Propack	0.07%
J K Lakshmi Cement	0.05%
Larsen & Toubro Infotech	-0.10%
Bajaj Electricals	-0.11%
Sobha Developers	-0.28%
Kei Industries	-0.33%
Sundram Fasteners	-0.34%
Accelya Kale Solutions India	-0.35%
Shalby	-0.52%
Cochin Shipyard	-0.70%
Cholamandalam Investment & Finance Company	-0.82%
Central Depository Services (India)	-0.83%
Coffee Day Enterprises	-1.30%
Godrej Agrovet	-1.46%
Avanti Feeds	-1.68%
J M Financial	-1.81%
Century Plyboards (India)	-1.89%
Gruh Finance	-2.30%
H E G	-4.74%