

# Motilal Oswal Midcap 30 Fund

August 2021 (Data as on 30th July 2021. Inception date - 24th Feb 2014)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Midcap 30 Fund

### Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long term sustainable competitive advantage and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** Nifty Midcap 100 TRI

### Scheme Details:

NAV Regular Plan Growth Option (Rs.)	37.5910
NAV Regular Plan IDCW Option (Rs.)	22.9642
NAV Direct Plan Growth Option (Rs.)	41.2239
NAV Direct Plan IDCW Option (Rs.)	23.7432
Monthly AAUM (in Rs Crs.)	2093.97
Latest AUM (30-July-2021) (in Rs Crs.)	2150.93



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Focused portfolio of 26 companies

5+ year track record of 19.5% returns since inception as of 30<sup>th</sup> July, 2021

80% of the fund is domestic demand play focused mainly on consumption

Portfolio is actively realigned in last few months to changing business environments



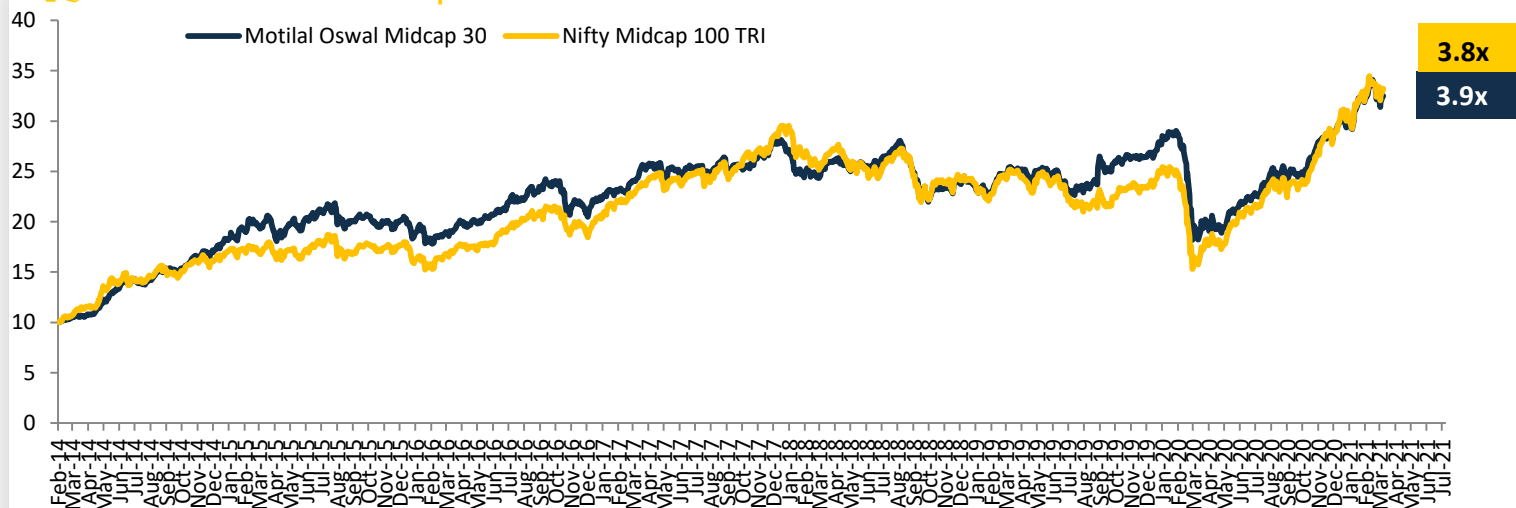
## PORTFOLIO ACTIONS IN LAST 3 MONTHS

**Companies Added:** Clean Science and Technology Limited, GR Infraprojects.

**Companies Exited:** Honeywell Automation, Endurance Technologies Ltd.



## Performance Since Inception

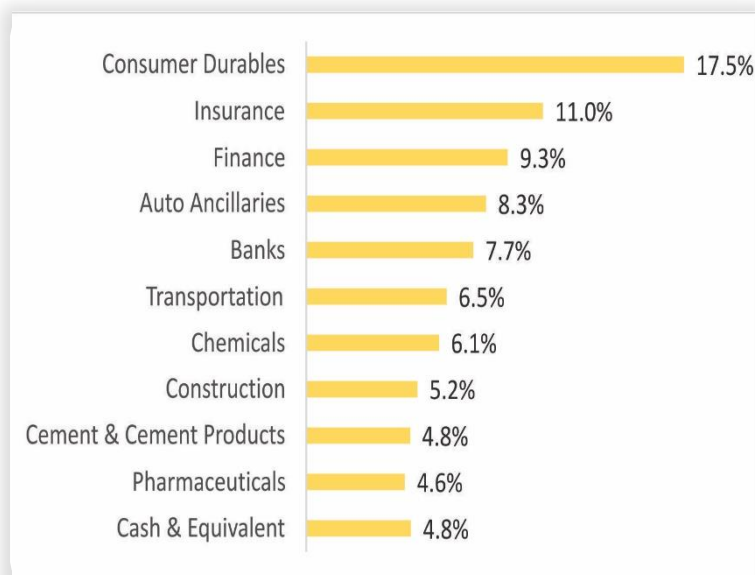


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Midcap 30 Fund	65.6	16,540	12.4	14,194	10.8	16,690	19.5	37,591
Nifty Midcap 100 TRI	81.5	18,124	14.8	15,147	14.7	19,829	20.1	39,110
Nifty 50 TRI	44.3	14,416	12.9	14,391	14.2	19,419	14.8	27,984

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

## TOP 10 PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Max Financial Services Ltd	11.0
Tube Investments of India Ltd	8.3
Indian Railway Catering And Tourism Corporation Ltd	6.5
Crompton Greaves Consumer Electricals Ltd	5.8
AU Small Finance Bank Ltd	5.7
Voltas Ltd	4.7
The Phoenix Mills Ltd	4.6
VIP Industries Ltd	4.2
CG Power and Industrial Solutions Ltd	3.8
Navin Fluorine International Ltd	3.4



Industry classification as recommended by AMFI

## STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Max Financial Services Ltd.	9.0%
Crompton Greaves Consumer Electrical Ltd.	4.8%
Tube Investments of India Ltd.	4.3%
Astral Ltd.	4.0%
PI Industries Ltd	3.5%

Bottom 5	Contribution
Clean Science and Technology Limited	-0.3%
City Union Bank Limited	-0.2%
Avanti Feeds Ltd.	-0.2%
Hindustan Unilever Limited	-0.1%
CG Power & Industrial Solutions Ltd.	-0.1%

Source: ValueFY and Internal Analysis

**Disclaimer:** The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

## MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	10%
Mid Cap	74%
Small Cap	16%

Source: Market Categorization as recommended by AMFI

## Risk Ratios

3 Year Data	Strategy
Standard Deviation	25.5
Sharpe Ratio#	0.4
Portfolio Turnover Ratio	0.7
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 3.40%.  
Data as on 30th July, 2021

## How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Voltas	Aug-14	181	1059	484%	29%
Astral Poly Technik	Aug-17	371	2082	462%	54%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

**THINK EQUITY**  
**THINK MOTILAL OSWAL**

MOTILAL OSWAL  
Asset Management  
MUTUAL FUND

**BUY RIGHT**  
**SIT TIGHT**

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Midcap 30 Fund (MOF30) An openended equity scheme predominantly investing in mid cap stocks	<ul style="list-style-type: none"> <li>Long-term capital growth</li> <li>Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth</li> </ul>	

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

**Disclaimers and Risk Factors:** The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Niket Shah has been appointed as the Fund Manager for equity component with effect from 1-July-2020 ; and Mr. Abhiroop Mukherjee is the Associate Fund Manager for debt component since inception. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

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Asset Management  
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