

# Motilal Oswal Midcap 30 Fund

May 2021 (Data as on 30th April 2021. Inception date - 24th Feb 2014)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Midcap 30 Fund

### Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long term sustainable competitive advantage and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** Nifty Midcap 100 TRI

### Scheme Details:

NAV Regular Plan Growth Option (Rs.)	32.5368
NAV Regular Plan Dividend Option (Rs.)	19.8766
NAV Direct Plan Growth Option (Rs.)	35.5716
NAV Direct Plan Dividend Option (Rs.)	20.4877
Monthly AAUM (in Rs Crs.)	1,869.1
Latest AUM (30-April-2021) (in Rs Crs.)	1,892.7



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Focused portfolio of 26 companies

5+ year track record of 17.8% returns since inception as of 30<sup>th</sup> April, 2021

80% of the fund is domestic demand play focused mainly on consumption

Portfolio is actively realigned in last few months to changing business environments



## PORTFOLIO ACTIONS IN LAST 3 MONTHS

**Companies Added:** IRCTC, Home First Finance,

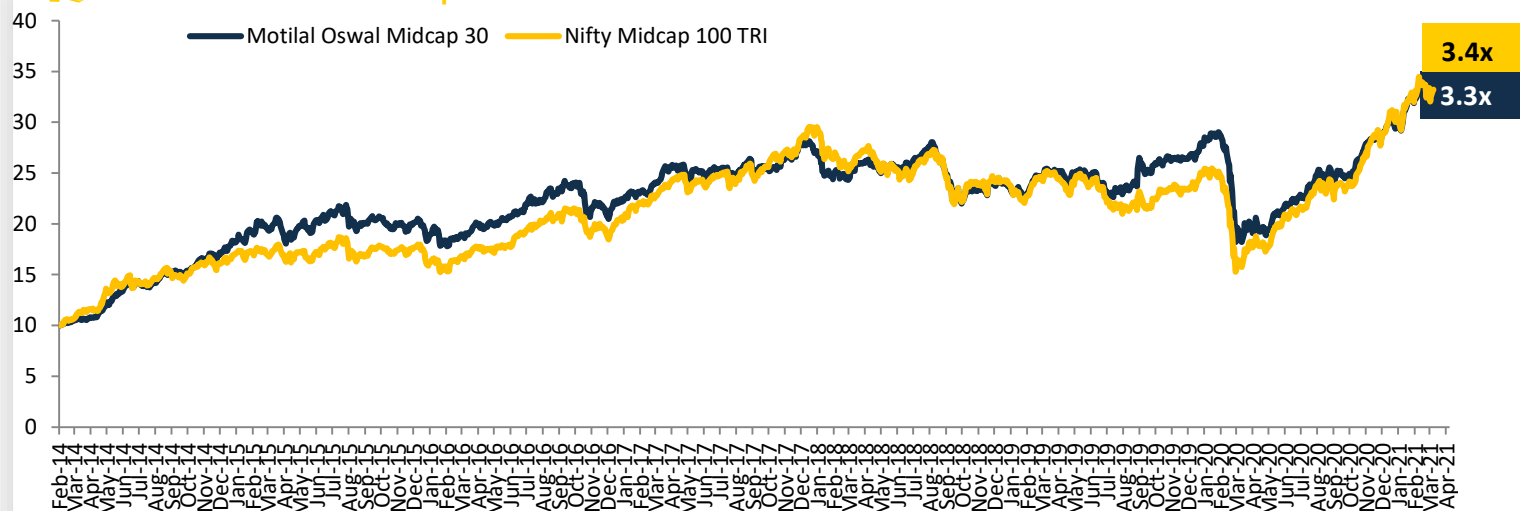
Indigo Paints, Birla Corporation Ltd, CG Power & Industrial Solutions Ltd, Max Healthcare Institute Ltd, Persistent Systems Ltd, VIP Industries Ltd., Kajaria Ceramics

**Companies Exited:** Avenue Supermarts,

Bata India, City Union Bank, Ipca Labs, Jubilant Foodworks, Coromandel International Ltd, Metropolis Healthcare Ltd., Larsen & Toubro Infotech, Credit Access Grameen



## Performance Since Inception

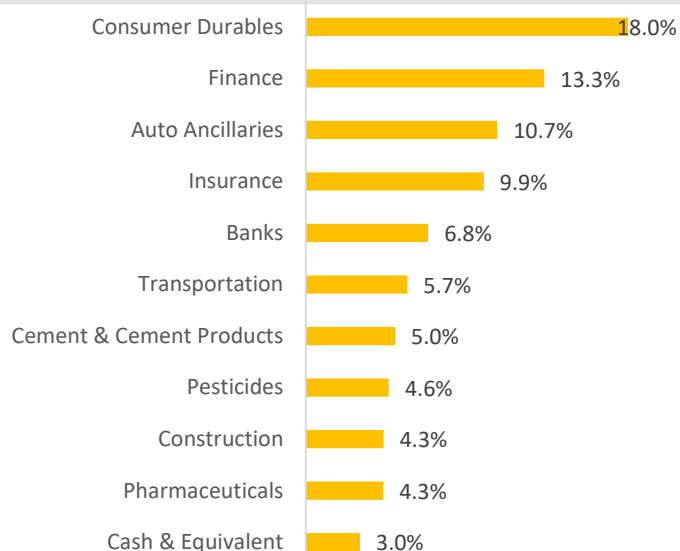


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Midcap 30 Fund	57.8	15,779	7.3	12,360	10.6	16,552	17.8	32,537
Nifty Midcap 100 TRI	80.6	18,061	7.1	12,272	14.0	19,304	18.5	33,940
Nifty 50 TRI	49.9	14,989	12.2	14,135	14.7	19,869	14.1	25,821

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

## PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Max Financial Services Limited	9.9
Tube Investments of India Limited	8.6
Indian Railway Catering And Tourism Corporation Limited	5.7
Crompton Greaves Consumer Electricals Limited	5.2
Voltas Limited	4.8
AU Small Finance Bank Limited	4.8
PI Industries Limited	4.6
VIP Industries Limited	4.4
The Phoenix Mills Limited	4.3
Cholamandalam Investment and Finance Company Limited	3.8



Industry classification as recommended by AMFI

## STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Max Financial Services Ltd.	6.5%
Tube Investments of India Ltd.	5.4%
Endurance Technologies Ltd.	5.2%
Crompton Greaves Consumer Electrical Ltd.	4.2%
Cholamandalam Investment & Finance Co. Limited	4.0%

Bottom 5	Contribution
ABBOTT INDIA LTD	-1.1%
VIP Industries Limited	-0.9%
Home First Finance Company India Limited	-0.3%
City Union Bank Limited	-0.3%
Avanti Feeds Ltd.	-0.2%

Source: ValueFY and Internal Analysis

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## MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	13%
Mid Cap	71%
Small Cap	16%

Source: Market Categorization as recommended by AMFI

## Risk Ratios

3 Year Data	Strategy
Standard Deviation	25.4
Sharpe Ratio	0.2
Portfolio Turnover Ratio	1.0
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 3.43%.  
Data as on 30th April, 2021

## How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Voltas	Aug-14	181	957	428%	28%
Astral Poly Technik	Aug-17	371	1582	327%	47%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

**THINK EQUITY**  
**THINK MOTILAL OSWAL**

MOTILAL OSWAL  
Asset Management  
MUTUAL FUND

**BUY RIGHT**  
**SIT TIGHT**

Name of the scheme	This product is suitable for investors who are seeking*
Motilal Oswal Midcap 30 Fund (MOF30) An openended equity scheme predominantly investing in mid cap stocks	<ul style="list-style-type: none"> <li>• Long-term capital growth</li> <li>• Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth</li> </ul>



\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

**Disclaimers and Risk Factors:** The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Niket Shah has been appointed as the Fund Manager for equity component with effect from 1-July-2020 ; and Mr. Abhiroop Mukherjee is the Associate Fund Manager for debt component since inception. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

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Asset Management  
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**SIT TIGHT**