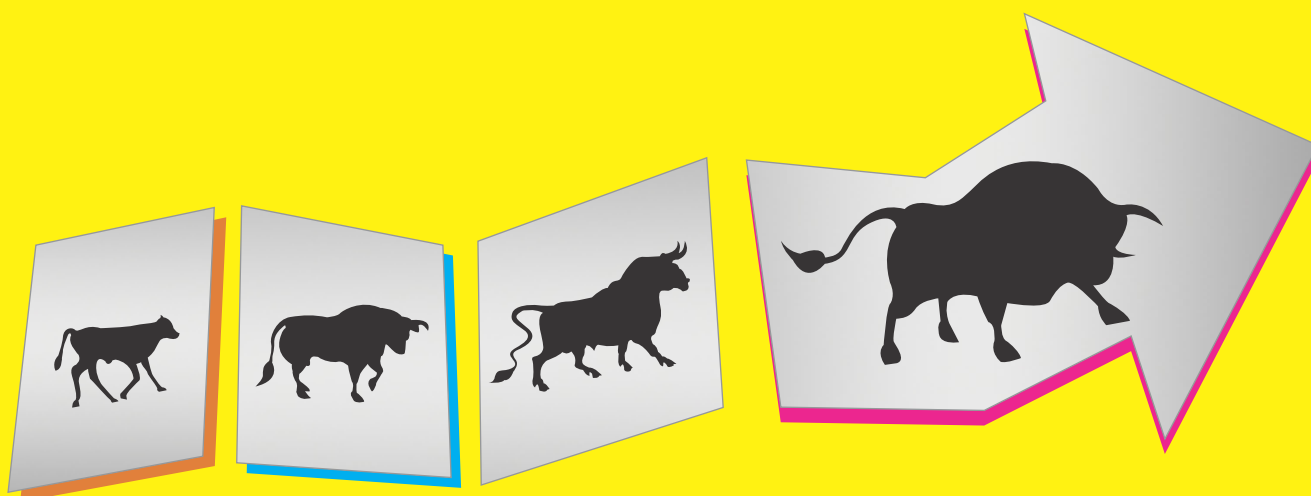


FACTSHEET

As on 31st October 2020



BUY RIGHT : SIT TIGHT

Buying quality companies and riding their growth cycle

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT



Motilal Oswal Dynamic Fund

A rule-based fund that automatically rebalances your portfolio between Equity and Debt

To our investors and partners, thank you for believing in this fund and staying invested through the ups and downs of markets

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Dynamic Fund (MOFDYNAMIC) An open ended dynamic asset allocation fund	<ul style="list-style-type: none"> • Long-term capital appreciation • Investment in equity, derivatives and debt instruments 	

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

Motilal Oswal Focused 25 Fund (MOF25)

(An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in up to 25 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Focused Fund intending to invest in large cap stocks

Benchmark

Nifty50 TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

13-May-2013

NAV

Regular Plan Growth Option : ₹ 24.1457

Regular Plan Dividend Option : ₹ 16.6377

Direct Plan Growth Option : ₹ 26.7180

Direct Plan Dividend Option : ₹ 18.3412

Scheme Statistics

Monthly AAUM ₹ 1,329.8 (₹ cr)

Latest AUM (31-Oct-2020) ₹ 1,340.4 (₹ cr)

Beta 0.9

Portfolio Turnover Ratio 0.6

Standard Deviation 20.4 (Annualised)

Sharpe Ratio#* 0.1 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.48%

(Data as on 31-October-2020)

Fund Manager

For Equity Component

Mr. Siddharth Bothra

Managing this fund since 23-Nov-2016

He has a rich experience of more than 17 years

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
20-Mar-2018			
Direct Plan	1.80	18.1652	16.3652
Regular Plan	1.80	16.8759	15.0759
28-Mar-2019			
Direct Plan	0.50	17.6230	17.1230
Regular Plan	0.50	16.0255	15.5255
23-Mar-2020			
Direct Plan	0.90	13.2107	12.3107
Regular Plan	0.58	11.8443	11.2607

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	1.04%
Regular	2.22%

Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	1.5	10,149	5.0	11,580	8.8	15,264	12.5	24,146
Nifty 50 TRI (Benchmark)	-1.0	9,902	5.4	11,698	9.0	15,378	10.7	21,424
BSE Sensex TRI (Additional Benchmark)	-0.1	9,989	7.3	12,363	9.6	15,834	11.4	22,355
NAV (₹) Per Unit (24.1457 : as on 30-Oct-2020)		23.7913		20.8514		15.8187		10.0000

Date of inception: 13-May-13. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Siddharth Bothra is the Fund Manager for equity component since 23-Nov-2016 and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Schemes managed by them are on page no. 2,3,4,5,6,7,8,9,10,11, and 17.

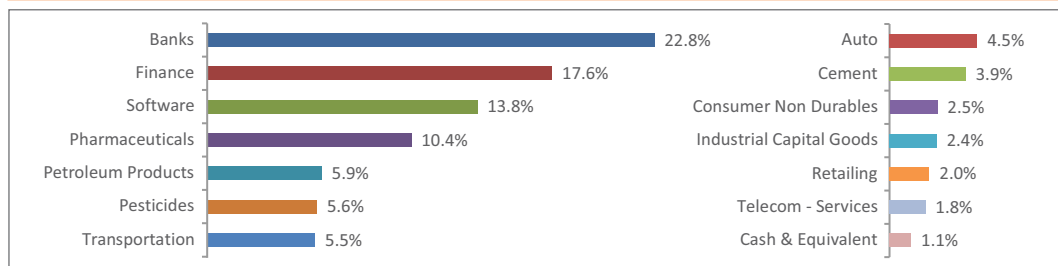
SIP Performance (As on 31-October-2020)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 50 TRI	BSE Sensex TRI*	Scheme	Nifty 50 TRI	BSE Sensex TRI*	Scheme	Nifty 50 TRI	BSE Sensex TRI*	Scheme	Nifty 50 TRI	BSE Sensex TRI*
Invested Amount		120,000		360,000			600,000			890,000		
Market Value	130,555	130,969	131,277	403,044	393,127	401,102	741,366	737,015	760,677	13,07,155	12,46,938	12,83,200
Returns (CAGR) %	16.7	17.4	17.9	7.5	5.8	7.1	8.4	8.2	9.4	10.2	8.9	9.7

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10,000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-Oct-2020) Industry classification as recommended by AMFI

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
HDFC Bank Ltd.	9.6%	Hindustan Unilever Ltd.	2.5%
Housing Development Finance Corporation Ltd.	9.2%	ABB India Ltd.	2.4%
Kotak Mahindra Bank Ltd.	8.2%	ICICI Lombard General Insurance Company Ltd.	2.1%
Tata Consultancy Services Ltd.	7.5%	Avenue Supermarts Ltd.	2.0%
Infosys Ltd.	6.3%	Bharti Airtel Ltd.	1.8%
HDFC Life Insurance Company Ltd.	6.3%	Eicher Motors Ltd.	1.8%
Reliance Industries Ltd.	5.9%	Mahindra Logistics Ltd.	1.4%
PI Industries Ltd.	5.6%	UltraTech Cement Ltd.	1.0%
ICICI Bank Ltd.	5.0%	Total	98.9%
Container Corporation of India Ltd.	4.1%	Debt Instruments	
Procter & Gamble Health Ltd.	3.9%	Britannia Industries Ltd.	0.0%
Abbott India Ltd.	3.8%	Money Market Instrument	
Shree Cement Ltd.	2.9%	CBLO/REPO/TREPS	0.6%
Maruti Suzuki India Ltd.	2.7%	Net Receivable/Payable	
Dr. Reddy's Laboratories Ltd.	2.7%	Grand Total	100%

Motilal Oswal Midcap 30 Fund (MOF30)

(Mid Cap Fund - An open ended equity scheme predominantly investing in mid cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark
Midcap Fund Nifty Midcap 100 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

24-Feb-2014

NAV

Regular Plan Growth Option : ₹ 25.1785
Regular Plan Dividend Option : ₹ 17.9872
Direct Plan Growth Option : ₹ 27.3448
Direct Plan Dividend Option : ₹ 18.4980

Scheme Statistics

Monthly AAUM ₹ 1,617.9 (₹ cr)
Latest AUM (31-Oct-2020) ₹ 1,625.5 (₹ cr)
Beta 0.9
Portfolio Turnover Ratio 1.4
Standard Deviation 25.1 (Annualised)
Sharpe Ratio# -0.2 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.48%
(Data as on 31-October-2020)

Fund and Co-Fund Manager

For Equity Component

Mr. Niket Shah

He has been appointed as a Fund Manager with effect from July 01, 2020.

He has overall 10 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
20-Mar-2018			
Direct Plan	2.00	22.6302	20.6302
Regular Plan	2.00	21.4405	19.4405
28-Mar-2019			
Direct Plan	2.00	21.6801	19.6801
Regular Plan	2.00	20.1677	18.1677
23-Mar-2020			
Direct Plan	1.00	14.2748	13.2748
Regular Plan	0.03	13.0332	13.0052

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.75%
Regular	2.15%

Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	-4.5	9,551	-0.4	9,875	4.6	12,534	14.8	25,179
Nifty Midcap 100 TRI (Benchmark)	2.4	10,238	-3.5	8,973	6.3	13,595	13.9	23,845
Nifty 50 TRI (Additional Benchmark)	-1.0	9,902	5.4	11,698	9.0	15,378	11.3	20,477
NAV (₹) Per Unit (25.1785 : as on 30-Oct-2020)		26.3623		25.4965		20.0880		10.0000

Date of inception: 24-Feb-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Niket Shah is the Fund Manager since July 1, 2020 and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 24-Feb-2014. ● The performance of the Schemes managed by them are on page no. 1,3,4,5,6,7,8,9,10,11, and 17.

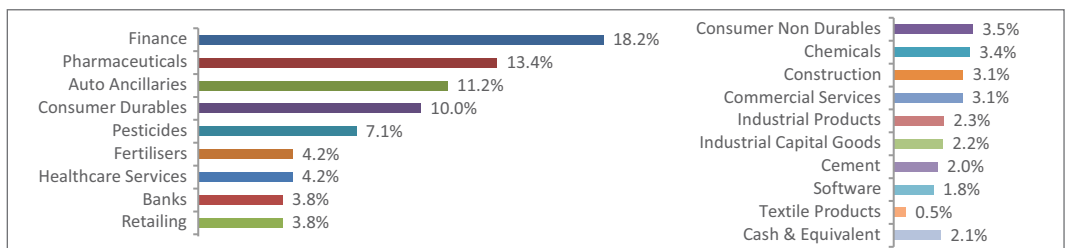
SIP Performance (As on 31-October-2020)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			800,000		
Market Value	128,037	133,813	130,969	369,423	364,399	393,127	641,665	648,940	737,015	963,228	965,935	10,55,237
Returns (CAGR) %	12.6	22.0	17.4	1.7	0.8	5.8	2.6	3.1	8.2	5.5	5.6	8.2

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
AU Small Finance Bank Limited	2.9%		
Max Financial Services Limited	9.4%	Astral Poly Technik Limited	2.3%
Endurance Technologies Limited	7.2%	Honeywell Automation India Limited	2.2%
IPCA Laboratories Limited	7.1%	Cholamandalam Investment and Finance Company Limited	2.1%
PI Industries Limited	7.1%	The Ramco Cements Limited	2.0%
Crompton Greaves Consumer Electricals Limited	4.9%	Avanti Feeds Limited	1.9%
Abbott India Limited	4.6%	Larsen & Toubro Infotech Limited	1.8%
Coromandel International Limited	4.2%	Ajanta Pharma Limited	1.6%
Metropolis Healthcare Limited	4.2%	Bata India Limited	1.2%
Tube Investments of India Limited	4.0%	Nestle India Limited	1.1%
Voltas Limited	3.9%	ICICI Bank Limited	0.9%
Avenue Supermarts Limited	3.8%	Page Industries Limited	0.5%
CreditAccess Grameen Limited	3.6%	Jubilant Foodworks Limited	0.5%
Navin Fluorine International Limited	3.4%	Money Market Instruments	
The Phoenix Mills Limited	3.1%	CBLO/REPO/TREPS	1.7%
TeamLease Services Limited	3.1%	Net Receivables / (Payables)	
Bajaj Finance Limited	3.1%	GRAND TOTAL	
			100.0%

Motilal Oswal Multicap 35 Fund (MOF35)

(Multi Cap Fund - An open ended equity scheme investing across large cap, mid cap, small cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Multicap Fund Nifty 500 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

28-Apr-2014

NAV

Regular Plan Growth Option : ₹ 25.7011

Regular Plan Dividend Option : ₹ 22.6429

Direct Plan Growth Option : ₹ 27.3491

Direct Plan Dividend Option : ₹ 22.7468

Scheme Statistics

Monthly AAUM ₹ 11218.4 (₹ cr)

Latest AUM (31-Oct-2020) ₹ 11014.7 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.4

Standard Deviation 21.8 (Annualised)

Sharpe Ratio# -0.2 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.48%

(Data as on 31-October-2020)

Fund Manager

For Equity Component

Mr. Akash Singhania

Managing this fund since 17-May-2019

He has overall 13 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Foreign Securities

Mr. Herin Visaria

Managing since 26-July-2019

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
20-March-2018			
Direct Plan	1.75	26.4448	24.6948
Regular Plan	1.75	25.4495	23.6995
28-March-2019			
Direct Plan	1.00	25.1298	24.1298
Regular Plan	1.00	23.8865	22.8865
23-March-2020			
Direct Plan	1.00	16.3873	15.3873

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.94%
Regular	1.82%

Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	-5.5	9,454	-0.6	9,814	8.0	14,664	15.6	25,701
Nifty 500 TRI (Benchmark)	-1.0	9,988	2.7	10,841	8.5	15,069	10.8	19,456
Nifty 50 TRI (Additional Benchmark)	-1.0	9,902	5.4	11,698	9.0	15,378	10.1	18,724
NAV (₹) Per Unit (25.7011 : as on 30-Oct-2020)		27.1847		26.1891		17.5261		10.0000

Date of inception: 28-Apr-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Akash Singhania has been appointed as the Fund Manager for equity component with effect from 17-May-2019 vide addendum dated 16-May-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 28-Apr-2014 and Mr. Herin Visaria for Foreign Securities since 26-July-2019. The performance of the Schemes managed by them are on page no. 1,2,4,5,6,7,8,9,10,11,17 and 20.

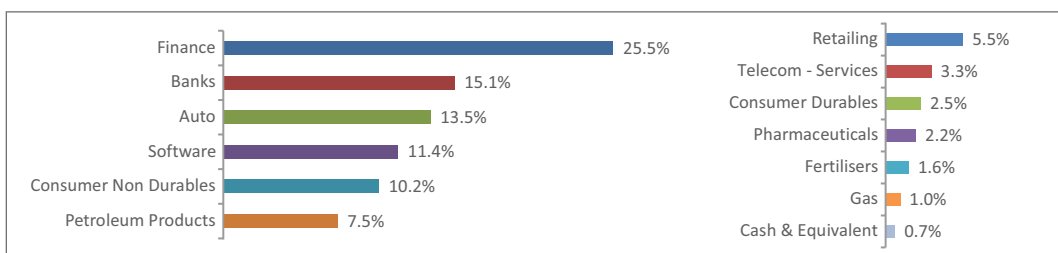
SIP Performance (As on 31-October-2020)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount		120,000			360,000			600,000			770,000	
Market Value	127,741	131,452	130,969	366,311	384,918	393,127	675,782	714,827	737,015	993,099	995,008	10,15,737
Returns (CAGR) %	12.2	18.2	17.4	1.1	4.4	5.8	4.7	6.9	8.2	7.3	7.4	8.0

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Bajaj Finance Ltd.	2.3%
HDFC Life Insurance Company Ltd.	7.9%	Alkem Laboratories Ltd.	2.2%
Reliance Industries Ltd.	7.5%	Max Financial Services Ltd.	1.9%
HDFC Bank Ltd.	7.3%	Nestle India Ltd.	1.9%
Infosys Ltd.	5.8%	Coromandel International Ltd.	1.6%
Maruti Suzuki India Ltd.	5.7%	Bata India Ltd.	1.5%
Vaibhav Global Ltd.	5.5%	HCL Technologies Ltd.	1.5%
Housing Development Finance Corporation Ltd.	4.7%	Asian Paints Ltd.	1.5%
AU Small Finance Bank Ltd.	4.6%	Petronet LNG Ltd.	1.0%
Eicher Motors Ltd.	4.5%	HDFC Asset Management Company Ltd.	1.0%
Tata Consultancy Services Ltd.	4.1%	United Spirits Ltd.	1.0%
ICICI Lombard General Insurance Company Ltd.	3.4%	Nippon Life India Asset Management Ltd.	1.0%
Muthoot Finance Ltd.	3.4%	Titan Company Ltd.	1.0%
Hero MotoCorp Ltd.	3.3%	Total	99.3%
Bharti Airtel Ltd.	3.3%	Money Market Instruments	
Kotak Mahindra Bank Ltd.	3.2%	CBLO / Reverse Repo Investments	1.1%
Britannia Industries Ltd.	3.2%	Net Receivable/Payable	-0.4%
Hindustan Unilever Ltd.	2.6%	Grand Total	100%

Motilal Oswal Long Term Equity Fund (MOFLTE)

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)

Investment Objective

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ELSS

Benchmark

Nifty 500 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Additional Purchase: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Nil

Date of Allotment

21-Jan-2015

NAV

Regular Plan Growth Option : ₹ 16.8296

Regular Plan Dividend Option : ₹ 14.9123

Direct Plan Growth Option : ₹ 18.1970

Direct Plan Dividend Option : ₹ 16.2081

Scheme Statistics

Monthly AAUM ₹ 1598.7 (₹ cr)

Latest AUM (31-Oct-2020) ₹ 1598.8 (₹ cr)

Beta 0.9

Portfolio Turnover Ratio 0.6

Standard Deviation 21.5 (Annualised)

Sharpe Ratio# -0.2 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.48% (Data as on 31-October-2020)

Fund Manager

For Equity Component

Mr. Aditya Khemani

Managing this fund since 6-Sept-2019

He has overall 14 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
05-February-2018			
Direct Plan	1.0	17.8423	16.8423
Regular Plan	1.0	17.0751	16.0751
20-March-2018			
Direct Plan	0.10	16.7096	16.6096
Regular Plan	0.10	15.9239	15.8239
28-March-2019			
Direct Plan	0.30	16.4708	16.1708
Regular Plan	0.30	15.5031	15.2031

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.77%
Regular	2.15%

Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	-9.0	9,099	-0.4	9,873	8.8	15,238	9.4	16,830
Nifty 500 TRI (Benchmark)	-0.1	9,988	2.7	10,841	8.5	15,069	6.6	14,460
Nifty 50 TRI (Additional Benchmark)	-1.0	9,902	5.4	11,698	9.0	15,378	6.5	14,361
NAV (₹) Per Unit (16.8296 : as on 30-Oct-2020)		18.4952		17.0461		11.0444		10.0000

Date of inception: 21-Jan-15. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Aditya Khemani has been appointed as the Fund Manager for equity component with effect from 6-Sept-2019 vide addendum dated 5-Sept-2019; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. ● The performance of the Schemes managed by them are on page no. 1,2,3,5,6,7,8,9,10,11 and 17.

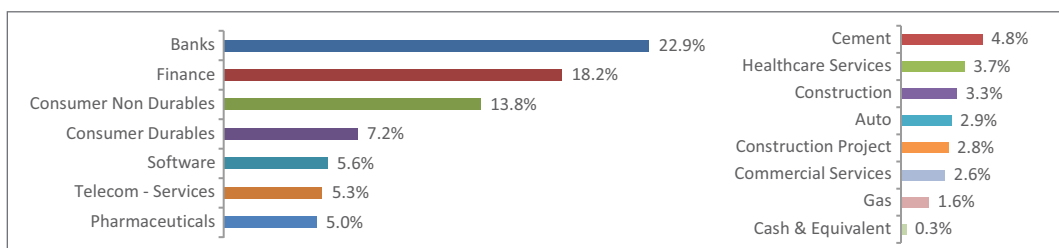
SIP Performance (As on 31-October-2020)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			690,000		
Market Value	122,943	131,452	130,969	358,023	384,918	393,127	671,276	714,827	737,015	811,289	847,361	729,077
Returns (CAGR) %	4.6	18.2	17.4	-0.4	4.4	5.8	4.4	6.9	8.2	5.6	7.1	8.0

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		UltraTech Cement Ltd.	2.9%
HDFC Bank Ltd.	8.7%	Larsen & Toubro Ltd.	2.8%
ICICI Bank Ltd.	7.8%	Crompton Greaves Consumer Electricals Ltd.	2.7%
Bharti Airtel Ltd.	5.3%	Housing Development Finance Corporation Ltd.	2.7%
Torrent Pharmaceuticals Ltd.	5.0%	3M India Ltd.	2.6%
Jubilant Foodworks Ltd.	4.6%	ICICI Lombard General Insurance Company Ltd.	2.5%
United Breweries Ltd.	4.3%	Infosys Ltd.	2.2%
Axis Bank Ltd.	4.2%	Kotak Mahindra Bank Ltd.	2.1%
Muthoot Finance Ltd.	3.8%	Birla Corporation Ltd.	1.9%
Hindustan Unilever Ltd.	3.7%	Gujarat Gas Ltd.	1.6%
Dr. Lal Path Labs Ltd.	3.7%	VIP Industries Ltd.	1.6%
Max Financial Services Ltd.	3.5%	ITC Ltd.	1.2%
Tata Consultancy Services Ltd.	3.4%	Total	99.7%
The Phoenix Mills Ltd.	3.3%	Money Market Instruments	
Cholamandalam Investment and Finance Co. Ltd.	3.0%	CBLO / Reverse Repo Investments	0.4%
Maruti Suzuki India Ltd.	2.9%	Cash & Cash Equivalents	
Whirlpool of India Ltd.	2.9%	Net Receivable/Payable	-0.1%
HDFC Life Insurance Company Ltd.	2.9%	Grand Total	100%

Motilal Oswal Large and Midcap Fund (MOFLM)

(Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)

Investment Objective

The investment objective is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Large and Midcap Fund

Benchmark

NIFTY Large Midcap 250 TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Date of Allotment

17-October-2019

NAV

Regular Plan Growth Option : ₹ 9.9747
Regular Plan Dividend Option : ₹ 9.9748
Direct Plan Growth Option : ₹ 10.1596
Direct Plan Dividend Option : ₹ 10.1596

Scheme Statistics

Monthly AAUM ₹ 488.8 (₹ cr)
Latest AUM (31-Oct-2020) ₹ 488.9 (₹ cr)
Portfolio Turnover Ratio 0.3
(Data as on 31-October-2020)

Fund and Co-Fund Manager

For Equity Component

Mr. Aditya Khemani

Managing this fund since inception. He has overall 14 years of experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has overall 10 years of experience.

Total Expenses Ratio

Direct	0.74%
Regular	2.44%

Performance (As on 31-October-2020)

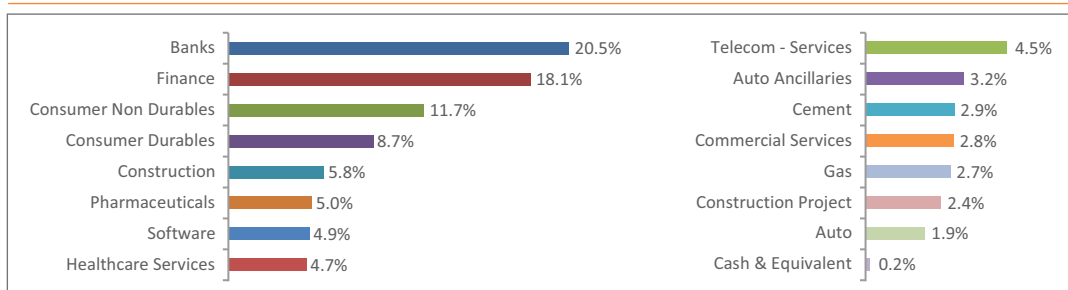
	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	-4.2	9,580	-0.2	9,975
Nifty Large Midcap 250 TRI	2.2	10,222	6.1	10,626
Nifty 50 TRI	-1.0	9,902	1.5	10,157
NAV (₹) Per Unit (9.9747 as on 30-October-2020)		10.4117		10.0000

Date of inception: 17-Oct-19. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Aditya Khemani has been appointed as the Fund Manager for equity component since inception; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. ● The performance of the Schemes managed by them are on page no. 1,2,3,4,6,7,8,9,10,11 and 17.

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)
Equity & Equity Related	7.5%
HDFC Bank Limited	7.1%
ICICI Bank Limited	6.2%
Max Financial Services Limited	5.0%
Torrent Pharmaceuticals Limited	4.7%
Dr. Lal Path Labs Limited	4.5%
Bharti Airtel Limited	4.5%
Jubilant Foodworks Limited	3.8%
Axis Bank Limited	3.7%
Muthoot Finance Limited	3.7%
United Breweries Limited	3.6%
Hindustan Unilever Limited	3.5%
Whirlpool of India Limited	3.0%
Crompton Greaves Consumer Electricals Limited	3.0%
Cholamandalam Investment and Finance Company Limited	3.0%
The Phoenix Mills Limited	2.9%
Birla Corporation Limited	2.8%
3M India Limited	2.8%
Kajaria Ceramics Limited	2.8%
Tata Consultancy Services Limited	2.8%
Housing Development Finance Corporation Limited	2.7%
Gujarat Gas Limited	2.5%
ICICI Lombard General Insurance Company Limited	2.4%
Larsen & Toubro Limited	2.3%
MRF Limited	2.2%
VIP Industries Limited	2.1%
Infosys Limited	2.1%
Kotak Mahindra Bank Limited	1.9%
Maruti Suzuki India Limited	0.9%
Balkrishna Industries Limited	
Money Market Instrument	0.3%
CBLO/REPO/TREPS	-0.1%
Net Receivables / (Payables)	100%
Grand Total	

Industry Allocation (Equity)



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal Dynamic Fund (MOFDYNAMIC)

(An open ended dynamic asset allocation fund)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives, debt, money market instruments and units issued by REITs and InvITs.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Dynamic Asset Allocation
Benchmark CRISIL Hybrid 50 + 50 - Moderate TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load: 1% - If redeemed on or before 1 year from the date of allotment. Nil - If redeemed after 1 year from the date of allotment. There would be no exit load for redemption of units on or before completion of 1 year from the date of allotment upto 12% of units allotted. Redemption of units would be done on First in First out Basis. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

27-Sep-2016

NAV
Regular Plan Growth Option : ₹ 13.4857
Regular Plan - Quarterly Dividend Option : ₹ 11.1352
Regular Plan - Annual Dividend Option : ₹ 12.6854
Direct Plan Growth Option : ₹ 14.1284
Direct Plan - Quarterly Dividend Option : ₹ 11.1990
Direct Plan - Annual Dividend Option : ₹ 12.9700

Scheme Statistics

Monthly AAUM ₹ 1151.3 (₹ cr)
Latest AUM (31-Oct-2020) ₹ 1138.4 (₹ cr)
Beta 1.1
Portfolio Turnover Ratio 3.4
Standard Deviation 12.3 (Annualised)
Sharpe Ratio# 0.1 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.48%

(Data as on 31-October-2020)

Fund Manager

For Equity Component

Mr. Akash Singhania

Managing this fund since 17-May-2019

He has overall 13 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
Quarterly Dividend (Direct Plan)			
29-Oct-2020	0.6800	11.9178	11.2378
31-Jul-2020	0.3000	12.0421	11.7421
5-May-2020	0.3000	10.7238	10.4248
Quarterly Dividend (Regular Plan)			
29-Oct-2020	0.7500	11.9241	11.1741
31-Jul-2020	0.3000	12.0868	11.7868
5-May-2020	0.2385	10.7364	10.4978
Annual Dividend (Direct Plan)			
23-Mar-2020	0.3185	10.3185	10.0000
28-Mar-2019	0.2681	12.1778	11.9097
20-Mar-2018	0.1199	11.8554	11.7355
Annual Dividend(Regular Plan)			
28-Mar-2019	0.3000	11.8144	11.5144
20-Mar-2018	0.1500	11.6473	11.4973
23-Oct-2017	0.2600	11.6879	11.4279

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Quantitative Indicators

Average Maturity	1.13yrs
YTM	3.98%
Macaulay Duration	0.13%
Modified Duration	0.0861yrs

(Data as on 31-October-2020)

Total Expenses Ratio

Direct	1.06%
Regular	2.23%

Performance (As on 31-October-2020)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	3.0	10,301	4.7	11,489	7.6	13,486
CRISIL Hybrid 50 + 50 - Moderate TRI (Benchmark)	7.6	10,758	7.2	12,324	8.9	14,198
Nifty 50 TRI (Additional Benchmark)	-1.0	9,902	5.4	11,698	8.7	14,074
NAV (₹) Per Unit (13.4857 : as on 30-October-2020)		13.0912		11.7375		10.0000

Date of inception: 27-Sep-2016. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. ● Different plans have different expense structure. Mr. Akash Singhania has been appointed as the Fund Manager for equity component with effect from 17-May-2019 vide addendum dated 16-May-2019; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Schemes managed by them are on page no. 1,2,3,4,5,7,8,9,10,11 and 17. ● The scheme has been in existence for less than 5 years

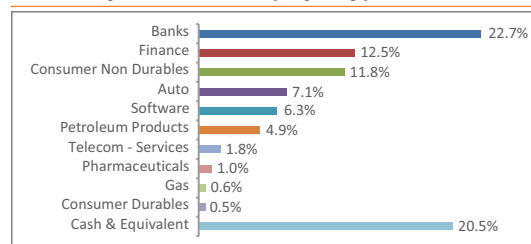
SIP Performance (As on 31-October-2020)

	1 Year			3 Year			Since Inception		
	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*
Invested Amount		120,000			360,000			490,000	
Market Value	126,801	129,993	130,969	395,035	407,915	393,127	559,146	582,957	566,999
Returns (CAGR) %	10.7	15.8	17.4	6.1	8.3	5.8	6.4	8.5	7.1

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation (Equity)



(Data as on 31-Oct-2020) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity & Equity Related	69.3
BONDS & NCDs	10.3
Derivatives	-23.2
Money Market Instrument (CD,CBLO & Treasury Bill)	8.3
Cash & Cash Equivalents	35.4
Total	100.00

(Data as on 31-October-2020)

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
Axis Bank Ltd.	8.5%	Nestle India Ltd.	1.1%
ICICI Bank Ltd.	8.3%	Alkem Laboratories Ltd.	1.0%
ITC Ltd.	6.3%	HCL Technologies Ltd.	0.8%
Reliance Industries Ltd.	4.9%	Asian Paints Ltd.	0.8%
HDFC Life Insurance Company Ltd.	4.6%	Petronet LNG Ltd.	0.6%
HDFC Bank Ltd.	4.1%	Titan Company Ltd.	0.5%
Infosys Ltd.	3.2%	United Spirits Ltd.	0.5%
Maruti Suzuki India Ltd.	3.2%	HDFC Asset Management Company Ltd.	0.4%
Housing Development Finance Corporation Ltd.	2.6%	Derivatives	
Eicher Motors Ltd.	2.5%	Axis Bank Limited November 2020 Future	-8.6%
Tata Consultancy Services Ltd.	2.3%	ICICI Bank Limited November 2020 Future	-8.3%
ICICI Lombard General Insurance Company Ltd.	1.9%	ITC Limited November 2020 Future	-6.3%
Muthoot Finance Ltd.	1.9%	Debt Instruments	
Bharti Airtel Ltd.	1.8%	Housing Development Finance Corporation Limited	4.6%
Kotak Mahindra Bank Ltd.	1.8%	8.90% TAMILNADU SDL(MD/20/09/2022)	2.8%
Britannia Industries Ltd.	1.6%	8.48% Karnataka SDL (MD 17/10/2022)	2.8%
Hindustan Unilever Ltd.	1.5%	Money Market Instruments	
Hero MotoCorp Ltd.	1.4%	CBLO/REPO/TREPS	8.3%
Bajaj Finance Ltd.	1.2%	Net Receivables / (Payables)	
			35.4%
		Grand Total	100%

Motilal Oswal Equity Hybrid Fund (MOFEH)

(An open ended hybrid scheme investing predominantly in equity and equity related instruments)

Investment Objective

The investment objective is to generate equity linked returns by investing in a combined portfolio of equity and equity related instruments, debt, money market instruments and units issued by Real Estate Investment Trust (REITs) and Infrastructure Investment Trust (InvITs).

Category

Aggressive Hybrid Fund

Benchmark

CRISIL Hybrid 35 + 65 - Aggressive TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

14-Sep-2018

NAV

Regular Plan Growth Option : ₹ 11.8090
Direct Plan Growth Option : ₹ 12.2213

Scheme Statistics

Monthly AAUM ₹ 352.1 (₹ cr)
Latest AUM (31-Oct-2020) ₹ 352.0 (₹ cr)
Portfolio Turnover Ratio 0.6
(Data as on 31-October-2020)

Fund and Co-Fund Manager

For Equity Component

Mr. Siddharth Bothra

He is managing this fund since inception. He has close to 17 years of experience

Mr. Akash Singhania

He is managing this fund since inception. He has close to 13 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Quantitative Indicators

Average Maturity	0.23 yrs
YTM	3.45%
Macaulay Duration	0.05%
Modified Duration	0.012 yrs

(Data as on 31-October-2020)

Total Expenses Ratio

Direct	0.88%
Regular	2.48%

Performance (As on 31-October-2020)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	2.3	10,226	8.1	11,809
CRISIL Hybrid 35 + 65 - Aggressive TRI (Benchmark)	5.6	10,560	5.8	11,284
Nifty 50 TRI (Additional Benchmark)	-1.0	9,902	1.7	10,367
NAV (₹) Per Unit (11.8090 as on 30-October-2020)		11.5477		10.0000

Date of inception: 14-Sept-18. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Siddharth Bothra is the Fund Manager and Mr. Akash Singhania is the co-fund manager for equity component since inception of the fund; and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception ● The performance of the Schemes managed by them are on page no. 1, 2, 3, 4, 6, 7, 8 and 9. ● The scheme has been in existence for less than 3 years

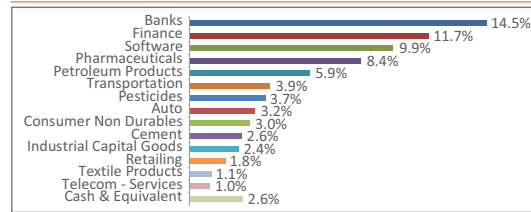
SIP Performance (As on 31-October-2020)

	1 Year			Since Inception		
	Scheme	CRISIL Hybrid 35 + 65 - Aggressive Index TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 35 + 65 - Aggressive Index TRI	Nifty 50 TRI*
Invested Amount		120,000			250,000	
Market Value	129,072	130,654	130,969	279,152	277,182	268,712
Returns (CAGR) %	14.3	16.9	17.4	10.5	9.8	6.8

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation (Equity)



(Data as on 31-Oct-2020) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity	73.1
Bonds & NCDs	14.4
Treasury Bills/Certificate of Deposit	9.9
CBLO / Reverse Repo Investments	2.2
Cash & Cash Equivalents	0.5
Total	100.00

(Data as on 31-October-2020)

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Eicher Motors Ltd.	1.4%
Housing Development Finance Corporation Ltd.	6.6%	ABB India Ltd.	1.4%
HDFC Bank Ltd.	6.5%	ICICI Lombard General Insurance Company Ltd.	1.4%
Tata Consultancy Services Ltd.	5.3%	ITC Ltd.	1.3%
Reliance Industries Ltd.	4.8%	Page Industries Ltd.	1.1%
Kotak Mahindra Bank Ltd.	4.6%	Honeywell Automation India Ltd.	1.1%
Infosys Ltd.	4.6%	Castrol India Ltd.	1.0%
HDFC Life Insurance Company Ltd.	3.7%	Bharti Airtel Ltd.	1.0%
PI Industries Ltd.	3.7%	Gujarat Pipavav Port Ltd.	0.8%
ICICI Bank Ltd.	3.5%	Debt Instruments	
Abbott India Ltd.	3.0%	Housing Development Finance Corporation Ltd.	3.0%
Procter & Gamble Health Ltd.	2.8%	Britannia Industries Limited	0.0%
Shree Cement Ltd.	2.6%	6.81% Maharashtra SDL (MD 08/11/2020)	11.4%
Dr. Reddy's Laboratories Ltd.	2.5%	Money Market Instruments	
Maruti Suzuki India Ltd.	1.8%	182 Days Tbill (MD 26/11/2020)	7.1%
Avenue Supermarts Ltd.	1.8%	Certificate of Deposit-Axis Bank Ltd.	2.8%
Container Corporation of India Ltd.	1.8%	CBLO/REPO/TREPS	2.2%
Hindustan Unilever Ltd.	1.7%	Net Receivables / (Payables)	0.5%
Mahindra Logistics Ltd.	1.4%	Grand Total	100%

Motilal Oswal Multi Asset Fund (MOFMAF)

(An open ended scheme investing in Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds.)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in a diversified portfolio comprises of Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Multi Asset Allocation

Benchmark

30% Nifty 50 TRI + 50 % Crisil Short Term Gilt Index + 10% Domestic Price of Gold + 10% S&P 500 Index (TRI)

Redemption proceeds

Normally within 4 Business days from acceptance of redemption request

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

NAV

Regular Plan Growth Option : ₹ 10.0787
Direct Plan Growth Option : ₹ 10.1155

Scheme Statistics

Monthly AAUM ₹ 180.2 (₹ cr)
Latest AUM (31-Oct-2020) ₹ 184.5 (₹ cr)
Portfolio Turnover Ratio 0.3
(Data as on 31-October-2020)

Date of Allotment

4-August-2020

Fund and Co-Fund Manager

For Equity

Mr. Siddharth Bothra

Managing this fund since inception. He has overall 18 years of experience.

For Debt Component

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has overall 11 years of experience.

For International Equity

Mr. Herin Visaria

Managing this fund since inception. He has overall 11 years of experience.

For Gold

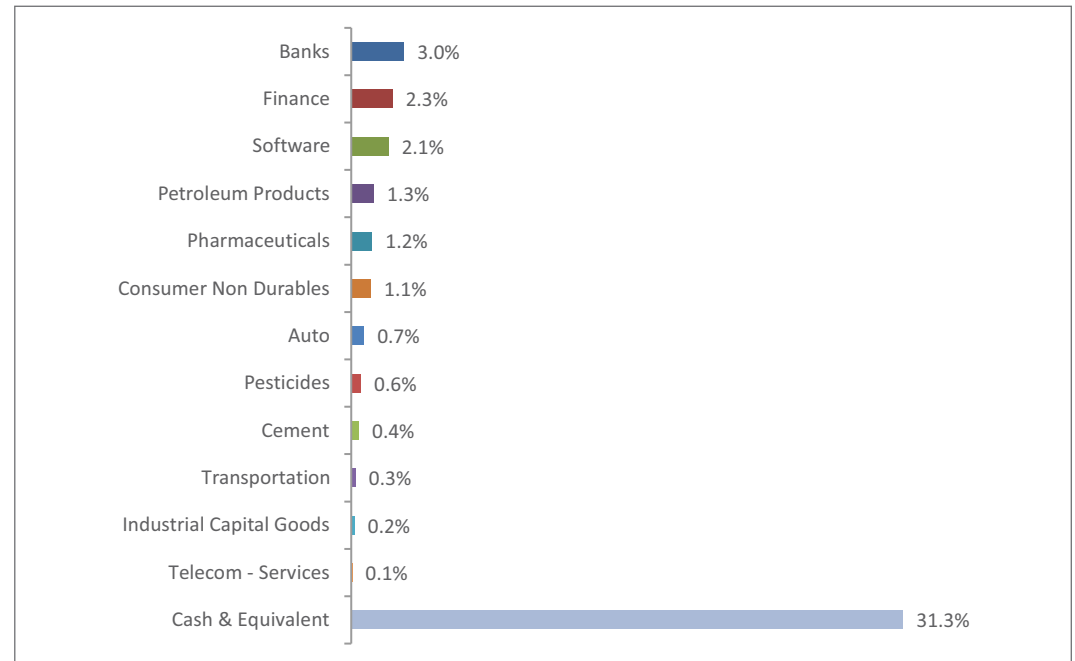
Mr. Swapnil Mayekar

Managing this fund since inception. He has overall 11 years of experience.

Total Expenses Ratio

Direct	0.54%
Regular	2.04%

Top 10 Industry Allocation



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity	13.3
Bonds & NCDs	20.6
International Equity Index Funds	10.7
Gold ETF	10.9
Treasury Bills/Certificate of Deposit	13.3
CBLO / Reverse Repo Investments	31.4
Cash & Cash Equivalents	-0.1
Total	100.00

(Data as on 31-October-2020)

Portfolio (as On 31-October-2020)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
HDFC Bank Ltd.	1.3%	Shree Cement Ltd.	0.3%
Reliance Industries Ltd.	1.3%	ICICI Lombard General Insurance Company Ltd.	0.3%
Housing Development Finance Corporation Ltd.	1.1%	Container Corporation of India Ltd.	0.3%
Infosys Ltd.	1.1%	Honeywell Automation India Ltd.	0.2%
Tata Consultancy Services Ltd.	1.0%	UltraTech Cement Ltd.	0.2%
Kotak Mahindra Bank Ltd.	1.0%	Bharti Airtel Ltd.	0.1%
ICICI Bank Ltd.	0.7%	Debt Instruments	
HDFC Life Insurance Company Ltd.	0.7%	Government of India	11.8%
PI Industries Ltd.	0.6%	Government of India	8.8%
Procter & Gamble Health Ltd.	0.5%	Gold ETF	
Maruti Suzuki India Ltd.	0.4%	ICICI Prudential Gold ETF	10.9%
Hindustan Unilever Ltd.	0.4%	Money Market Instruments	
Asian Paints Ltd.	0.4%	364 Days Tbill (MD 17/06/2021)	13.3%
Dr. Reddy's Laboratories Ltd.	0.4%	CBLO/REPO/TREPS	31.4%
Abbott India Ltd.	0.3%	International Equity Index Funds	
ITC Ltd.	0.3%	Motilal Oswal S&P 500 Index Fund Direct Plan Growth	10.7%
Eicher Motors Ltd.	0.3%	Net Receivables / (Payables)	
CRISIL Ltd.	0.3%	Grand Total	
			100%

Motilal Oswal Ultra Short Term Fund (MOFUSTF)

(An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months)

Investment Objective

The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Catagory

Ultra Short Duration Fund

Benchmark

CRISIL Ultra Short Term Debt TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request.

Entry / Exit Load

Nil

Date of Allotment

6-Sept-2013

NAV

Regular Growth Plan	: ₹ 13.3873
Regular Plan - Daily Dividend	: ₹ 9.7198
Regular Plan - Weekly Dividend	: ₹ 9.7232
Regular Plan - Fortnightly Dividend	: ₹ 9.7302
Regular Plan - Monthly Dividend	: ₹ 9.7202
Regular Plan - Quarterly Dividend	: ₹ 9.8616
Direct Growth Plan	: ₹ 13.7671
Direct Plan - Daily Dividend	: ₹ 9.7163
Direct Plan - Weekly Dividend	: ₹ 9.7270
Direct Plan - Fortnightly Dividend	: ₹ 9.7346
Direct Plan - Monthly Dividend	: ₹ 9.7232
Direct Plan - Quarterly Dividend	: ₹ 9.8629

Scheme Statistics

Monthly AAUM ₹ 35.4 (₹ cr)

Latest AUM (31-Oct-2020) ₹ 34.6 (₹ cr)

(Data as on 31-October-2020)

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception

He has over 10 years of experience

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
Quarterly Dividend (Direct Plan)			
29-Dec-2017	0.1399	10.1607	10.0208
03-Apr-2018	0.1571	10.1932	10.0361
29-Jun-2018	0.1629	10.1885	10.0256
Quarterly Dividend (Regular Plan)			
29-Dec-2017	0.1283	10.1596	10.0313
03-Apr-2018	0.1452	10.1917	10.0465
29-Jun-2018	0.1517	10.1876	10.0359
Monthly Dividend (Direct Plan)			
29-Jun-2018	0.0856	10.0860	10.0004
27-Jul-2018	0.0527	10.0531	10.0004
31-Aug-2018	0.0653	10.0657	10.0004
Monthly Dividend (Regular Plan)			
29-Jun-2018	0.0815	10.0827	10.0012
27-Jul-2018	0.0491	10.0503	10.0012
31-Aug-2018	0.0608	10.0619	10.0011

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.08%
Regular	0.08%

Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	4.6	10,459	0.7	10,206	2.8	11,478	4.2	13,387
CRISIL Ultra Short Term Debt TRI (Benchmark)	6.4	10,637	7.4	12,386	7.5	14,319	8.1	17,406
CRISIL Liquifex TRI (Additional Benchmark)	5.0	10,497	6.5	12,081	6.8	13,874	7.5	16,731
NAV (₹) Per Unit (13.3873 as on 30-October-2020)		12.7978		13.1152		11.6582		10.0000

Date of inception: 6-Sep-2013. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. * Mr. Abhiroop Mukherjee is the Fund Manager since 6-Sep-2013. The performance of the Schemes managed by him are on page no. 1,2,3,4,5,6,7,8,10,11 and 17.

Portfolio (as On 31-October-2020)

1	Treasury Bill	
	364 Days TBILL - 10-Sep-2020	71.3%
2	CBLO/REPO/TREPS	27.5%
3	Net Receivables / (Payables)	1.2%
	GRAND TOTAL	100%

(Data as on 31-October-2020)

Rating Profile

Rating	% to Net Assets
Sovereign	71.3
Cash and Cash Equivalent	28.7

(Data as on 31-October-2020)

Quantitative Indicators

Average Maturity	99.97/days
YTM	3.25%
Macaulay Duration	0.27%
Modified Duration	0.0649 yrs

For Motilal Oswal Ultra Short Term Fund Modified Duration is equal to its Average maturity (Data as on 31-October-2020)

#please refer to page no.23 of SID of MOFUSTF

Motilal Oswal Liquid Fund (MOFLF)

(An open ended liquid fund)

Investment Objective

The investment objective of the Scheme is to generate optimal returns with high liquidity to the investors through a portfolio of money market securities.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Liquid Fund

Benchmark

CRISIL Liquid Fund Index

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Date of Allotment

20-Dec-2018

Dividend History

Monthly Dividend (Direct Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
25-Sep-2020	0.0219	10.0519	10.0300
28-Aug-2020	0.0235	10.0535	10.0300
31-Jul-2020	0.0281	10.0581	10.0300

Monthly Dividend (Regular Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
25-Sep-2020	0.0207	10.0507	10.0300
28-Aug-2020	0.0221	10.0521	10.0300
31-Jul-2020	0.0327	10.0627	10.0300

Quarterly Dividend (Direct Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
25-Sep-2020	0.0741	10.0775	10.0034
26-Jun-2020	0.0865	10.0914	10.0034
27-Mar-2020	0.1129	10.1163	10.0034

Quarterly Dividend (Regular Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
25-Sep-2020	0.0675	10.0709	10.0034
26-Jun-2020	0.4392	10.4426	10.0034

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Category	Ratio
Direct	0.21%
Regular	0.36%

Performance (As on 31-October-2020)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	3.6	10,364	4.6	10,870
CRISIL Liquifex	5.0	10,497	6.0	11,139
NAV (₹) Per Unit (10.8731 as on 30-October-2020)		10.4895		10.0000

Date of inception: 20-Dec-2018. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. * The NAV per unit shown in the table is as on the start date of the said period. * Past performance may or may not be sustained in the future. * Performance is for Regular Plan Growth option. * Different plans have different expense structure. * Mr. Abhiroop Mukherjee is the Fund Manager since inception. * The performance of the Schemes managed by him are on page no. 1,2,3,4,5,6,7,8,9,11 and 17. The scheme has been in existence for less than 3 years

Portfolio

Company	% to Net Assets
Treasury Bill	84.0
Certificate of Deposit	3.1
TREPS / Reverse Repo Investments	12.2
Cash & Cash Equivalent	0.6

(Data as on 31-October-2020)

Rating Profile

Particular	% to Net Assets
Sovereign	84.0
FITCH A1+	3.1
Cash & Cash Equivalent	12.9

(Data as on 31-October-2020)

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request

NAV

Regular Growth Plan	: ₹ 10.8731
Regular Plan - Daily Dividend	: ₹ 10.0055
Regular Plan - Weekly Dividend	: ₹ 10.0173
Regular Plan - Fortnightly Dividend	: ₹ 10.0085
Regular Plan - Monthly Dividend	: ₹ 10.0586
Regular Plan - Quarterly Dividend	: ₹ 10.0321
Direct Growth Plan	: ₹ 10.9035
Direct Plan - Daily Dividend	: ₹ 10.0077
Direct Plan - Weekly Dividend	: ₹ 10.0104
Direct Plan - Fortnightly Dividend	: ₹ 10.0089
Direct Plan - Monthly Dividend	: ₹ 10.0601
Direct Plan - Quarterly Dividend	: ₹ 10.0333
Unclaimed Dividend Plan Below 3 years	: ₹ 10.5903
Unclaimed Redemption Plan Below 3 years	: ₹ 10.3953

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has over 10 years of experience. The performance of schemes managed by him are on page 1,2,3,4,5,6 and 7

Entry / Exit Load

Entry Load: Nil

Exit Load:

Day 1 - 0.0070%

Day 2 - 0.0065%

Day 3 - 0.0060%

Day 4 - 0.0055%

Day 5 - 0.0050%

Day 6 - 0.0045%

Day 7 onwards - Nil

Date of Allotment

20-Dec-2018

Scheme Statistics

Monthly AAUM	₹ 790.5 (₹ cr)
Latest AUM (31-Oct-2020)	₹ 800.3 (₹ cr)

Quantitative Indicators

Average Maturity	30.9155 days
YTM	3.28%
Macaulay Duration	0.08%
Modified Duration	0.0198Yrs

For Liquid Fund, Modified Duration is equal to its Average maturity
(Data as on 31-October-2020)

For deployment of unclaimed redemption and dividend amounts, four separate plans are introduced under MOFLF collectively referred to as "Unclaimed Amount Plan(s)". For detailed information please refer the Scheme Information Document.

Motilal Oswal Nasdaq 100 Fund of Fund (MOFN100FOF)

(An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal Nasdaq 100 ETF.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Domestic Fund of Fund

Benchmark

NASDAQ-100 Index

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 6 Business days from acceptance of redemption request

Entry / Exit Load

Nil

Date of Allotment

29-Nov-2018

NAV

Regular Plan Growth Option : ₹ 17.6453

Direct Plan Growth Option : ₹ 17.7813

Scheme Statistics

Monthly AAUM ₹ 1,240.6 (₹ cr)

Latest AUM (31-October-2020) ₹ 1,269.4 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019. He has 10 years of rich experience. The performance of the schemes managed by him are on page 9 and 10

For Debt Component since Inception

Mr. Abhiroop Mukherjee

The performance of schemes managed by him are on page 1,2,3,4,5,6 and 7

Total Expenses Ratio

Category	Ratio
Direct	0.10%
Regular	0.50%

Investors are requested to note that they will be bearing the recurring expenses of the fund of funds scheme, in addition to the expenses of underlying scheme in which the fund of funds scheme makes investments.

Performance (As on 31-October-2020)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	45.7	14,572	34.4	17,645
NASDAQ 100 Index	48.9	14,890	34.4	17,645
Nifty 50 TRI	-1.0	9,902	5.0	10,978
NAV (₹) Per Unit (17.6453: as on 30-Oct-2020)		12.1087		10.0000

Date of inception: 29-Nov-2018. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the fund manager for equity component since inception. Mr. Abhiroop Mukherjee is the fund manager for debt component since inception. ● The performance of the Schemes managed by him are on page no. 1,2,3,4,5,6,7,8,9,10,12,13,14,15,16,17,18 and 19. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-October-2020)

	1 Year			Since Inception		
	Scheme	NASDAQ - 100 Index	Nifty 50 TRI*	Scheme	NASDAQ - 100 Index	Nifty 50 TRI*
Invested Amount	120,000			230,000		
Market Value	147,678	149,998	130,969	326,466	334,547	246,886
Returns (CAGR) %	45.3	49.4	17.4	39.6	42.7	7.3

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Company	% to Net Assets
NASDAQ ETF	97.6
TREPS / Reverse Repo Investments	1.8
Cash & Cash Equivalent	0.6

(Data as on 31-October-2020)

Sector

Particular	% to Net Assets
Investment Funds/Mutual Funds	97.6
Cash & Equivalent	2.4

(Data as on 31-October-2020)

Motilal Oswal Nifty 500 Fund (MOFNIFTY500)

(An open ended scheme replicating / tracking Nifty 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty 500 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV : ₹ 10.7286
Regular Plan Growth Option : ₹ 10.8091
Direct Plan Growth Option

Scheme Statistics

Monthly AAUM ₹ 64.7 (₹ cr)
Latest AUM (31-October-2020) ₹ 68.1 (₹ cr)
Portfolio Turnover Ratio ₹ 0.1

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.38%
Regular	1.03%

Performance (As on 31-October-2020)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	-1.1	9,887	6.3	10,729
Nifty 500 TRI	-0.1	9,988	7.5	10,866
Nifty 50 TRI	-1.0	9,902	6.6	10,764
NAV (₹) Per Unit (10.7286: as on 30-Oct-2020)		10.8517		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8,11,13,14,15,16,18 and 19. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-October-2020)

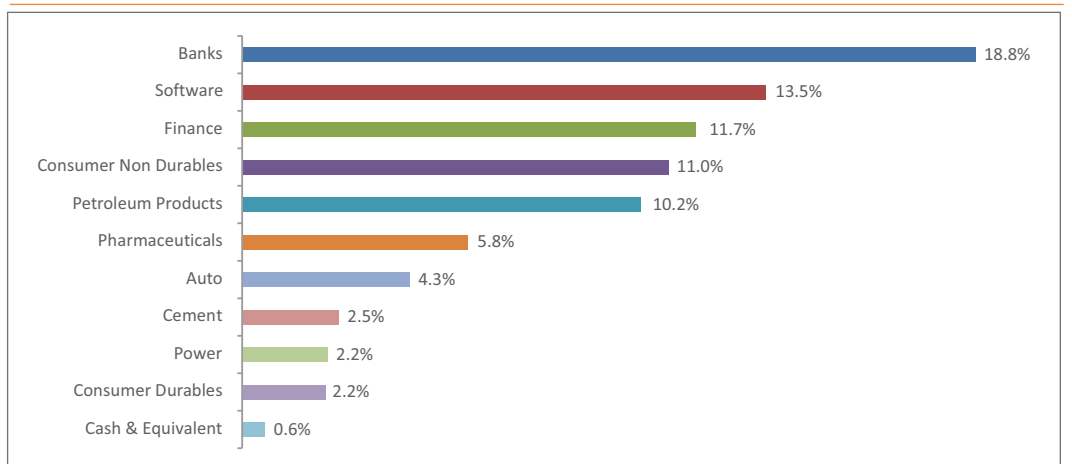
	1 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested Amount		120,000			130,000	
Market Value	130487	131,452	130,969	141,216	142,318	141,733
Returns (CAGR) %	16.6	18.2	17.4	15.0	16.4	15.7

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Reliance Industries Ltd.	9.3
2	HDFC Bank Ltd.	7.2
3	Infosys Ltd.	5.4
4	Housing Development Finance Corporation Ltd.	4.8
5	Tata Consultancy Services Ltd.	3.9
6	ICICI Bank Ltd.	3.8
7	Kotak Mahindra Bank Ltd.	3.2
8	Hindustan Unilever Ltd.	2.6
9	ITC Ltd.	2.0
10	Axis Bank Ltd.	1.7

(Data as on 31-October-2020)

Top 10 Industry Allocation (Equity)



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal Nifty Midcap 150 Index Fund (MOFMIDCAP)

(An open ended scheme replicating / tracking Nifty Midcap 150 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

Nifty Midcap 150 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Growth Plan

: ₹ 11.4758

Direct Growth Plan

: ₹ 11.5618

Scheme Statistics

Monthly AAUM

₹ 67.5 (₹ cr)

Latest AUM (31-October-2020)

₹ 70.0 (₹ cr)

Portfolio Turnover Ratio

₹ 0.8

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.38%
Regular	1.03%

Performance (As on 31-October-2020)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	5.7	10,569	12.7	11,476
Midcap 150 TRI	5.7	10,566	13.0	11,513
Nifty 50 TRI	-1.0	9,902	6.6	10,764
NAV (₹) Per Unit (11.4758: as on 30-Oct-2020)		10.8583		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8,11,12,14,15,16,18 and 19. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-October-2020)

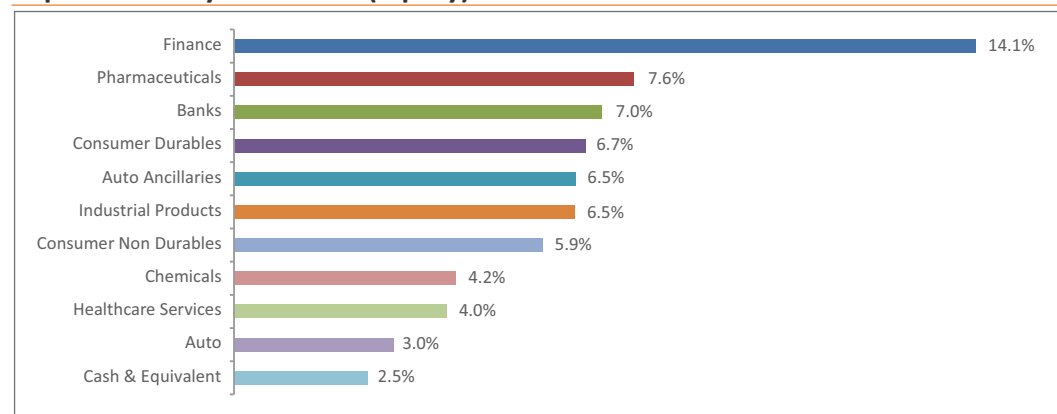
	1 Year			Since Inception		
	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI
Invested Amount		120,000			130,000	
Market Value	134511	134,960	130,969	145,987	146,473	141,733
Returns (CAGR) %	23.2	23.9	17.4	21.5	22.1	15.7

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Apollo Hospitals Enterprise Ltd.	2.1
2	PI Industries Ltd.	1.8
3	Zee Entertainment Enterprises Ltd.	1.8
4	Jubilant Foodworks Ltd.	1.7
5	Voltas Ltd.	1.7
6	IPCA Laboratories Ltd.	1.7
7	Trent Ltd.	1.5
8	AU Small Finance Bank Ltd.	1.5
9	Crompton Greaves Consumer Electricals Ltd.	1.5
10	MRF Ltd.	1.4

(Data as on 31-October-2020)

Top 10 Industry Allocation (Equity)



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal Nifty Smallcap 250 Index Fund (MOFSMALLCAP)

(An open ended scheme replicating / tracking Nifty Smallcap 250 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Smallcap 250 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Growth Plan : ₹ 11.0429

Direct Growth Plan : ₹ 11.1261

Scheme Statistics

Monthly AAUM ₹ 65.4 (₹ cr)

Latest AUM (31-October-2020) ₹ 65.2 (₹ cr)

Portfolio Turnover Ratio ₹ 0.8

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct 0.38%

Regular 1.03%

Performance (As on 31-October-2020)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	4.2	10,417	9.0	11,043
Smallcap 250 TRI	5.0	10,503	10.2	11,186
Nifty 50 TRI	-1.0	9,902	6.6	10,764
NAV (₹) Per Unit (11.0429: as on 30-Oct-2020)		10.6005		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8,11,12,13,15,16,18 and 19. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-October-2020)

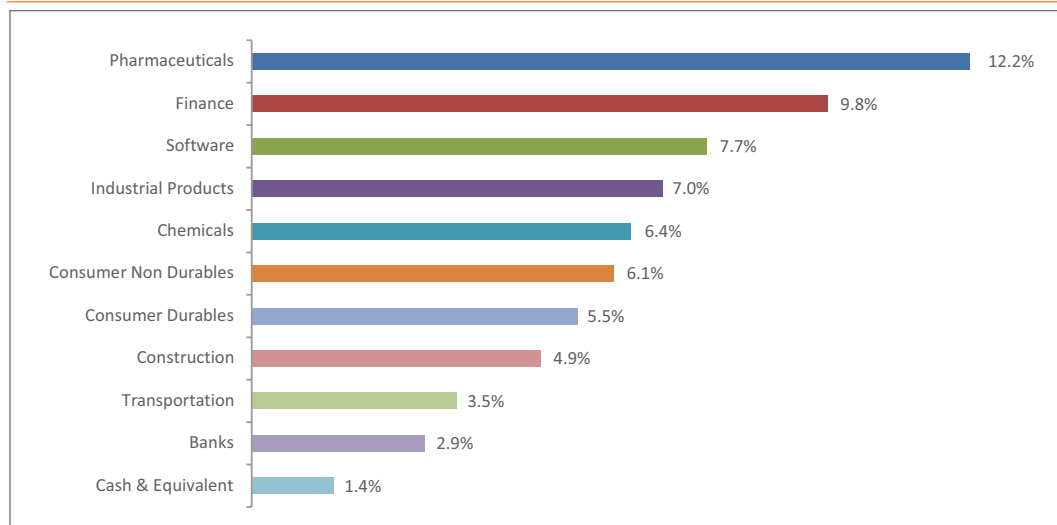
	1 Year			Since Inception		
	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI
Invested Amount		120,000			130,000	
Market Value	138,031	139,095	130,969	149,074	150,281	141,733
Returns (CAGR) %	29.0	30.8	17.4	25.7	27.4	15.7

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Laurus Labs Ltd.	2.8
2	Multi Commodity Exchange of India Ltd.	2.1
3	Dixon Technologies (India) Ltd.	1.5
4	Persistent Systems Ltd.	1.4
5	Indian Energy Exchange Ltd.	1.4
6	Deepak Nitrite Ltd.	1.3
7	Granules India Ltd.	1.3
8	Tata Elxsi Ltd.	1.2
9	Kajaria Ceramics Ltd.	1.1
10	Indiamart InterMesh Ltd.	1.0

(Data as on 31-October-2020)

Top 10 Industry Allocation (Equity)



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal Nifty Bank Index Fund (MOFNIFTYBANK)

(An open ended scheme replicating / tracking Nifty Bank Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Bank Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Bank Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 8.6588
Direct Plan Growth Option : ₹ 8.7232

Scheme Statistics

Monthly AAUM ₹ 71.1 (₹ cr)
Latest AUM (31-October-2020) ₹ 72.8 (₹ cr)
Portfolio Turnover Ratio ₹ 0.4

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.38%
Regular	1.03%

Performance (As on 31-October-2020)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	-21.2	7,875	-11.7	8,659
Nifty Bank TRI	-20.5	7,950	-10.7	8,773
Nifty 50 TRI	-1.0	9,902	6.6	10,764
NAV (₹) Per Unit (8.6588: as on 30-Oct-2020)		10.9951		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8,11,12,13,14,16,18 and 19. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-October-2020)

	1 Year			Since Inception		
	Scheme	Nifty Bank TRI	Nifty 50 TRI	Scheme	Nifty Bank TRI	Nifty 50 TRI
Invested Amount		120,000			130,000	
Market Value	118,772	119,275	130,969	127,431	128,048	141,733
Returns (CAGR) %	-1.9	-1.1	17.4	-3.4	-2.6	15.7

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Limited	28.0
2	ICICI Bank Limited	19.2
3	Kotak Mahindra Bank Limited	16.1
4	Axis Bank Limited	14.8
5	State Bank of India	9.4
6	IndusInd Bank Limited	4.3
7	Bandhan Bank Limited	2.5
8	The Federal Bank Limited	1.3
9	RBL Bank Limited	1.0
10	IDFC First Bank Limited	0.8

(Data as on 31-October-2020)

Industry Allocation (Equity)



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal Nifty 50 Index Fund (MOFNIFTY50)

(An open ended scheme replicating / tracking Nifty 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty 50 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020:1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

23-Dec-2019

NAV

Regular Plan Growth Option : ₹9.5919

Direct Plan Growth Option : ₹9.6249

Scheme Statistics

Monthly AAUM ₹47.5 (₹ cr)

Latest AUM (31-October-2020) ₹47.6 (₹ cr)

Portfolio Turnover Ratio ₹0.12

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

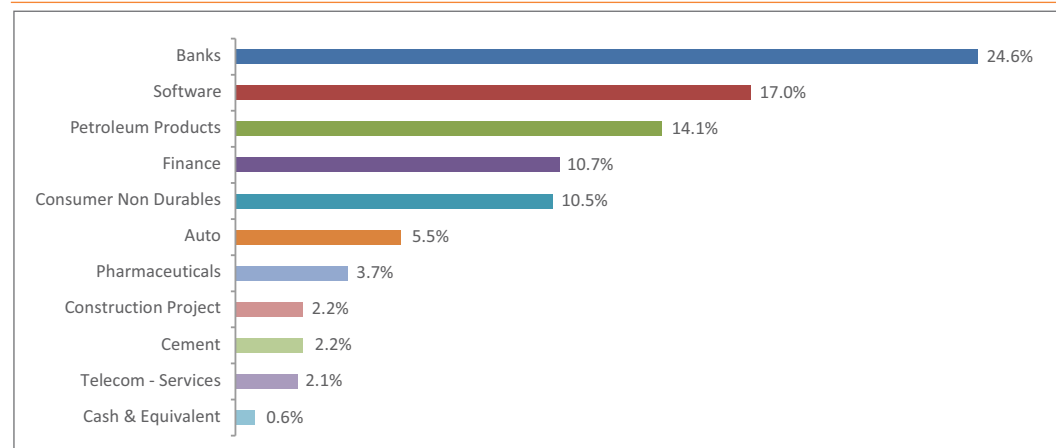
Total Expenses Ratio	
Direct	0.10%
Regular	0.50%

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Reliance Industries Ltd.	13.2
2	HDFC Bank Ltd.	10.2
3	Infosys Ltd.	7.7
4	Housing Development Finance Corporation Ltd.	6.8
5	Tata Consultancy Services Ltd.	5.5
6	ICICI Bank Ltd.	5.4
7	Kotak Mahindra Bank Ltd.	4.5
8	Hindustan Unilever Ltd.	3.7
9	ITC Ltd.	2.9
10	Axis Bank Ltd.	2.4

(Data as on 31-October-2020)

Top 10 Industry Allocation (Equity)



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal Nifty Next 50 Index Fund (MOFNEXT50)

(An open ended scheme replicating / tracking Nifty Next 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Next 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty Next 50 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020:1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

23-Dec-2019

NAV

Regular Plan Growth Option : ₹9.5429

Direct Plan Growth Option : ₹9.5958

Scheme Statistics

Monthly AAUM ₹43.9 (₹ cr)

Latest AUM (31-Oct-2020) ₹44.5 (₹ cr)

Portfolio Turnover Ratio ₹0.38

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

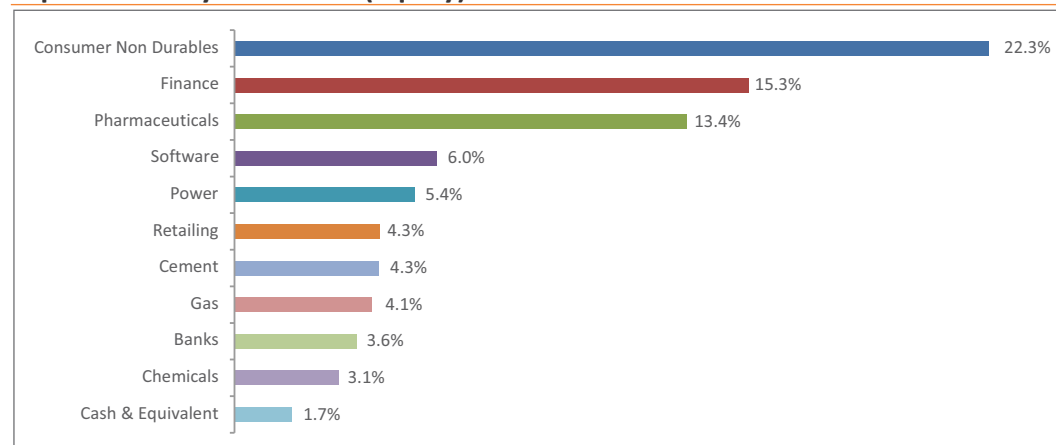
Total Expenses Ratio	
Direct	0.30%
Regular	0.95%

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Adani Green Energy Ltd.	4.3
2	Avenue Supermarts Ltd.	4.3
3	Tata Consumer Products Ltd.	3.8
4	Dabur India Ltd.	3.7
5	ICICI Lombard General Insurance Company Ltd.	3.5
6	Info Edge (India) Ltd.	3.5
7	Godrej Consumer Products Ltd.	3.3
8	Pidilite Industries Ltd.	3.1
9	Lupin Ltd.	2.8
10	Aurobindo Pharma Ltd.	2.8

(Data as on 31-October-2020)

Top 10 Industry Allocation (Equity)



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal S&P 500 Index Fund (MOFSP500)

(An open ended scheme replicating / tracking S&P 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of S&P 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

S&P 500 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 4 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

28-Apr-2020

NAV

Regular Plan Growth Option : ₹ 11.1629

Direct Plan Growth Option : ₹ 11.2028

Scheme Statistics

Monthly AAUM ₹ 513.0 (₹ cr)

Latest AUM (31-Oct-2020) ₹ 530.4 (₹ cr)

Portfolio Turnover Ratio 0.0

Fund and Co-Fund Manager

Mr. Herin Visaria

Managing this fund since 28-April-2020

He has 11 years of rich experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

The performance of schemes managed by him are on page 1,2,3,4,5,6 and 7

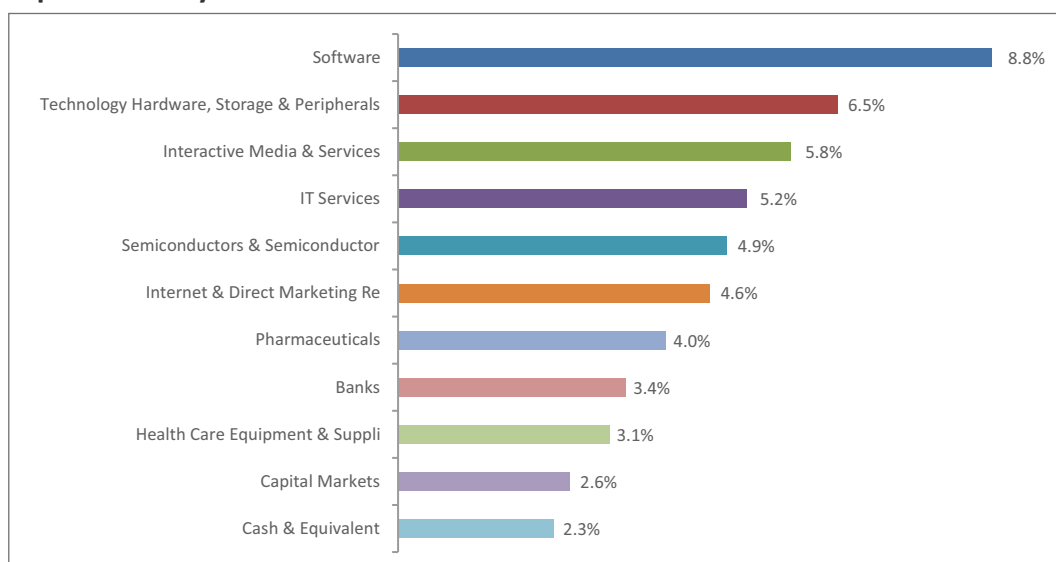
Total Expenses Ratio	
Direct	0.49%
Regular	1.19%

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Apple Inc.	6.3
2	Microsoft Corp	5.5
3	Amazon Com Inc	4.6
4	Facebook Inc	2.3
5	Alphabet Inc A	1.7
6	Alphabet Inc	1.7
7	Berkshire Hathaway Inc	1.4
8	Johnson & Johnson	1.3
9	Procter & Gamble Co	1.2
10	Nvidia Corp Com	1.1

(Data as on 31-October-2020)

Top 10 Industry Allocation



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Motilal Oswal M50 ETF (MOFM50)

(An open ended scheme replicating/tracking Nifty 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the Nifty 50 Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 50 TRI

Continuous Offer

On NSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 25,000 units and in multiples thereof.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Date of Allotment

28-Jul-2010

NAV

Growth Option : ₹114.4560

Scheme Statistics

Monthly AAUM	₹ 19.9 (₹ cr)
Latest AUM (31-Oct-2020)	₹ 19.7 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.5
Tracking Error*	0.2% (Annualised)
Standard Deviation	21.1% (Annualised)
Sharpe Ratio#	0.1 (Annualised)

*Against the benchmark Nifty 50 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.48% (Data as on 31-October-2020)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 10 years of rich experience.

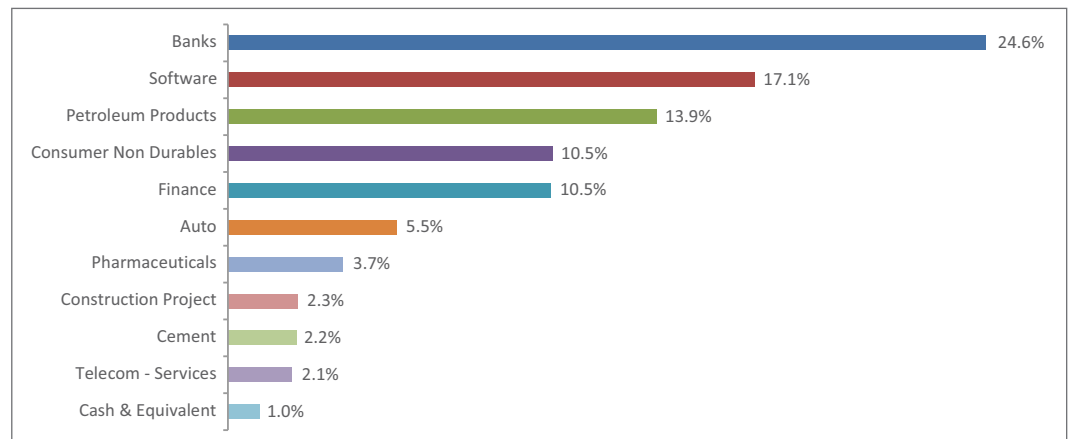
Total Expenses Ratio	
Regular	0.05%

Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	-1.5	9,850	4.9	11,531	8.1	14,763	9.7	19,112	7.5	20,955
Nifty 50 TRI (Benchmark)	-1.0	9,902	5.4	11,698	9.0	15,378	10.5	20,142	9.1	24,455
BSE Sensex TRI (Additional Benchmark)	-0.1	9,989	7.3	12,363	9.6	15,734	10.8	20,540	9.5	25,477
NAV Per Unit (114.4560: as on 30-Oct-2020)		116.1965		99.2588		77.528		59.8872		54.6210

Date of inception: 28-Jul-10. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. ● This scheme is currently managed by Mr. Swapnil Mayekar. ● He has been managing this fund since 26-July-2019. ● The performance of the Schemes managed by him are on page no. 8,11,12,13,14,15,16 and 19.

Top 10 Industry Allocation



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Reliance Industries Ltd.	12.9
2	HDFC Bank Ltd.	10.2
3	Infosys Ltd.	7.7
4	Housing Development Finance Corporation Ltd.	6.6
5	Tata Consultancy Services Ltd.	5.6
6	ICICI Bank Ltd.	5.4
7	Kotak Mahindra Bank Ltd.	4.5
8	Hindustan Unilever Ltd.	3.7
9	ITC Ltd.	2.9
10	Axis Bank Ltd.	2.4

(Data as on 31-October-2020)

NSE & BSE Symbol	M50	ISIN Code	INF247L01536
Bloomberg Code	MOSTM50	Entry Load	NIL
Reuters Code	M50.NS	Exit Load	NIL

Motilal Oswal Midcap 100 ETF (MOFM100)

(An open ended scheme replicating/tracking Nifty Midcap 100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) to the performance of Nifty Midcap 100 Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty Midcap 100 TRI

Continuous Offer

On NSE/BSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 1,25,000 units and in multiples thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Date of Allotment

31-Jan-2011

NAV

Growth Option : ₹17.8737

Scheme Statistics

Monthly AAUM	₹42.2 (₹ cr)
Latest AUM (31-Oct-2020)	₹42.3 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.5
Tracking Error*	0.5% (Annualised)
Standard Deviation	26.9 (Annualised)
Sharpe Ratio#	-0.3 (Annualised)

*Against the benchmark Nifty Midcap 100 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.48% (Data as on 31-October-2020)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 10 years of rich experience.

Total Expenses Ratio

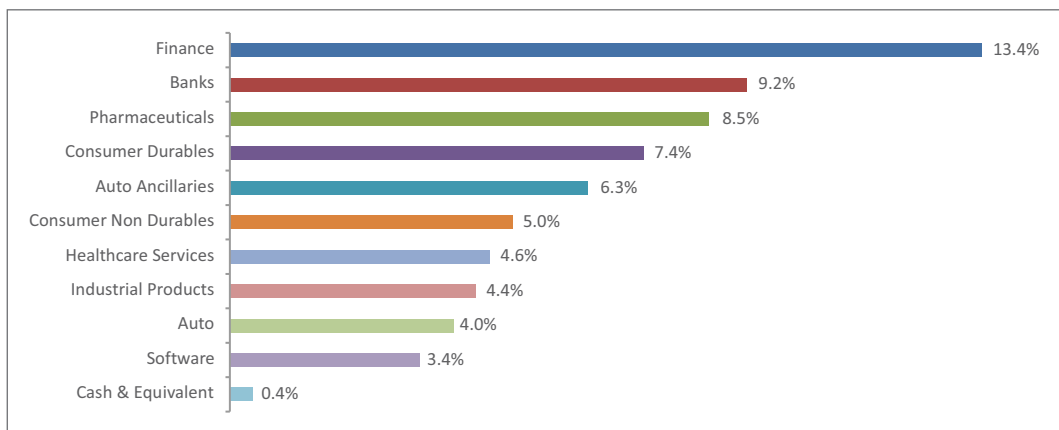
Regular	0.20%
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Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	1.7	10,174	-4.1	8,819	5.3	12,940	12.5	22,870	8.7	22,561
Nifty Midcap 100 TRI (Benchmark)	2.4	10,238	-3.5	8,973	6.3	13,595	13.6	24,436	9.5	24,288
Nifty 50 (Additional Benchmark)	-1.0	9,902	5.4	11,698	9.0	15,378	10.5	20,142	9.3	23,882
NAV Per Unit (17.8737: as on 30-Oct-2020)		17.5673		20.2663		13.8124		7.8152		7.9225

Date of inception: 31-Jan-11. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. • This scheme is currently managed by Mr. Swapnil Mayekar. • He has been managing this fund since 26-July-2019. • The performance of the Schemes managed by him are on page no. 8,11,12,13,14,15,16 and 18.

Top 10 Industry Allocation



(Data as on 31-October-2020) Industry classification as recommended by AMFI

Top 10 Holdings

Sr. No.	Security	Weightage%
1	Apollo Hospitals Enterprise Ltd.	2.8
2	PI Industries Ltd.	2.4
3	Zee Entertainment Enterprises Ltd.	2.3
4	Jubilant Foodworks Ltd.	2.3
5	Voltas Ltd.	2.2
6	IPCA Laboratories Ltd.	2.2
7	Trent Ltd.	2.0
8	AU Small Finance Bank Ltd.	2.0
9	Crompton Greaves Consumer Electricals Ltd.	1.9
10	MRF Ltd.	1.9

(Data as on 31-October-2020)

NSE & BSE Symbol	M100	ISIN Code	INF247L01023
Bloomberg Code	MOST100	Entry Load	NIL
Reuters Code	M100.NS	Exit Load	NIL

Motilal Oswal Nasdaq 100 ETF (MOFN100)

(An open ended scheme replicating/tracking NASDAQ-100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the NASDAQ-100 Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

NASDAQ - 100 TRI

Continuous Offer

On NSE / BSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 25,000 units and in multiples thereafter.

Redemption Proceeds

Normally within 4 Business days from acceptance of redemption request.

Date of Allotment

29-Mar-2011

NAV

Growth Option : ₹ 826.1884

Scheme Statistics

Monthly AAUM	₹ 1880.1 (₹ cr)
Latest AUM (31-Oct-2020)	₹ 1940.0 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.1
Tracking Error*	0.2% (Annualised)
Standard Deviation	19.4 (Annualised)
Sharpe Ratio#	1.2 (Annualised)

*Against the benchmark NASDAQ-100 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.48% (Data as on 31-October-2020).

Fund Manager

Mr. Herin Visaria

Managing this fund since 26-July-2019
He has 11 years of rich experience.

Total Expenses Ratio

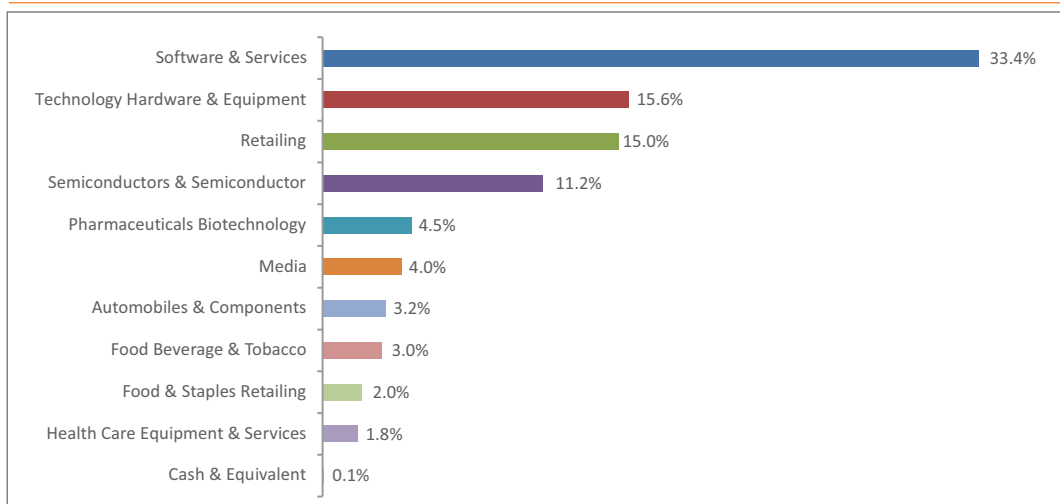
Regular	0.54%
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Performance (As on 31-October-2020)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	47.7	14,774	27.6	20,787	22.2	27,252	21.9	39,952	24.2	80,029
NASDAQ 100 (INR) TRI (Benchmark)	48.9	14,890	29.2	21,592	24.0	29,308	23.7	44,217	26.0	91,624
Nifty 50 TRI (Additional Benchmark)	-1.0	9,902	5.4	11,698	9.0	15,378	10.5	20,142	9.0	22,905
NAV Per Unit (826.1884: as on 30-Oct-2020)		559.2266		397.4555		303.1647		206.7931		103.2365

Date of inception: 29-Mar-11. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. * This scheme is currently managed by Mr. Herin Visaria. * He has been managing this fund since 26-July-2019. * The performance of the Schemes managed by him are on page no. 3,8 and 17.

Top 10 Industry Allocation



(Data as on 31-October-2020) Industry Classification is as per Global Industry Classification Standard (GICS)

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Apple Inc.	13.0
2	Microsoft Corp	10.7
3	Amazon Com Inc	10.6
4	Facebook Inc	4.4
5	Alphabet Inc A	3.9
6	Alphabet Inc	3.8
7	Tesla Inc	3.2
8	Nvidia Corp Com	2.8
9	Paypal Holdings Inc	1.9
10	Adobe Inc	1.9

(Data as on 31-October-2020)

NSE & BSE Symbol	N100	ISIN Code	INF247L01031
Bloomberg Code	MOSTNDX	Entry Load	NIL
Reuters Code	N100.NS or N100.BO	Exit Load	NIL

Rolling Returns

Motilal Oswal Focused 25 Fund

	Scheme			Nifty 50 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-23.0	-3.9	0.2	-32.7	-4.5	-1.0
Maximum	63.7	24.6	21.2	53.8	18.5	18.8
Average	14.6	12.1	11.4	11.7	10.8	10.2
% times negative returns	24.8	1.5	0.0	19.9	1.6	0.3
% times returns are in excess of 7%	62.0	82.8	80.6	61.8	84.3	82.3
% times returns are in excess of 15%	45.0	30.7	18.1	37.2	16.2	7.1

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1594; 3years-1102; 5year-609. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Midcap 30 Fund

	Scheme			Nifty Midcap 100 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-27.7	-9.3	-1.7	-37.3	-12.4	-2.1
Maximum	99.5	34.1	19.2	74.4	29.9	18.6
Average	11.7	8.9	8.2	9.7	10.4	7.8
% times negative returns	29.4	16.6	5.3	34.6	17.9	3.6
% times returns are in excess of 7%	50.0	57.2	59.7	52.2	66.6	61.8
% times returns are in excess of 15%	34.0	24.3	15.7	35.3	33.4	11.4

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1403; 3years-907; 5years-414. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Multicap 35 Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-31.7	-8.0	0.6	-33.4	-6.3	-1.1
Maximum	66.7	33.6	21.1	42.6	17.6	14.3
Average	12.7	12.9	10.7	7.4	9.9	7.3
% times negative returns	28.9	14.9	0.0	30.8	10.3	0.8
% times returns are in excess of 7%	55.7	80.6	70.0	52.8	80.6	55.2
% times returns are in excess of 15%	39.1	38.5	20.9	28.4	9.7	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1362; 3years-866; 5year-373. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Long Term Equity Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-28.3	-5.8	2.6	-33.4	-6.3	-1.1
Maximum	50.9	22.3	14.1	42.6	17.4	9.5
Average	10.6	11.0	8.1	7.9	9.5	6.0
% times negative returns	35.8	21.7	0.0	26.5	7.5	1.5
% times returns are in excess of 7%	53.6	76.6	66.2	54.1	75.4	41.0
% times returns are in excess of 15%	38.5	38.1	0.0	28.9	10.2	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year period. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1177; 3year-683; 5year-195; The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Dynamic Fund

	Scheme		Crisil Hybrid 50+50 Moderate Index	
	1 Year (%)	3 Year (%)	1 Year (%)	3 Year (%)
Minimum	-13.8	-0.5	-12.4	1.5
Maximum	27.5	12.1	21.5	11.6
Average	6.6	6.2	7.9	7.7
% times negative returns	25.3	0.7	7.6	0.0
% times returns are in excess of 7%	47.0	41.0	61.5	63.8
% times returns are in excess of 15%	14.4	0.0	8.5	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-762; 3years-271. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Assets Under Management

AUM REPORT FOR THE QUARTER ENDED (30/09/2020)

Asset class wise disclosure of AUM & AAUM

₹ in Lakhs

Category	AUM as on the last day of the Quarter	Average AUM as on last day of the Quarter
Liquid Fund/Money Market Fund/Floater Fund	77,344.62	74,088.03
Gilt Fund/ Glit Fund with 10 year constant duration	0.00	0.00
Remaining Income/ Debt Oriented Schemes	3,582.99	3,766.22
Growth/ Equity Oriented Schemes (Other than ELSS)	1,442,673.05	1,457,051.19
ELSS Funds	155,202.96	156,072.79
Hybrid Schemes	165,859.70	157,140.73
Solution Oriented Schemes	0.00	0.00
Index Funds	79,680.00	67,806.33
GOLD ETF	0.00	0.00
Other ETF	179,961.39	154,123.63
Fund of Fund investing overseas	0.00	0.00
Total	2,104,304.71	2,070,048.92

AUM REPORT FOR THE QUARTER ENDED (30/09/2020)

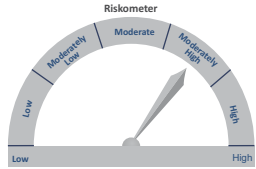
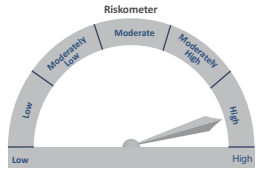

Disclosure of percentage of AUM by geography

Geographical Spread	% of Total AUM as on the last day of the Quarter
Top 5 Cities	66.51
Next 10 Cities	17.34
Next 20 Cities	7.10
Next 75 Cities	5.66
Others	3.39
Total	100

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Focused 25 Fund (MOF25)	<ul style="list-style-type: none"> Return by investing in upto 25 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 25 companies 	 <p>Investors understand that their principal will be at Moderately High risk</p>
Motilal Oswal Midcap 30 Fund (MOF30)	<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth 	
Motilal Oswal Multicap 35 Fund (MOF35)	<ul style="list-style-type: none"> Long-term capital growth Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels 	
Motilal Oswal Long Term Equity Fund (MOFLTE)	<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments; 	
Motilal Oswal Large and Midcap Fund (MOFLM)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related instruments of large and midcap stocks 	
Motilal Oswal Dynamic Fund (MOFDYNAMIC)	<ul style="list-style-type: none"> Long-term capital appreciation Investment in equity, derivatives and debt instruments 	
Motilal Oswal Equity Hybrid Fund (MOFEH)	<ul style="list-style-type: none"> Long-term capital appreciation by generating equity linked returns Investment predominantly in equity and equity related instruments; 	
Motilal Oswal Multi Asset Fund (MOFMAF) (MOFEH)	<ul style="list-style-type: none"> Long term capital appreciation by investing in a diversified portfolio. Investing in Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds 	
Motilal Oswal M50 ETF (MOFM50)	<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty 50 Index (Underlying Index), subject to tracking error Investment in equity securities of Nifty 50 Index 	
Motilal Oswal Midcap 100 ETF (MOFM100)	<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty Midcap 100 Index, subject to tracking error Investment in equity securities of Nifty Midcap 100 Index 	
Motilal Oswal Nasdaq 100 ETF (MOFN100)	<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nasdaq-100 Index, subject to tracking error Investment in equity securities of NASDAQ-100 Index 	 <p>Investors understand that their principal will be at High risk</p>
Motilal Oswal Nasdaq 100 Fund of Fund (MOFN100FOF)	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds generally to the performance of the Scheme, Motilal Oswal Nasdaq 100 ETF (MOFN100) through investment in units of MOFN100 	
Motilal Oswal Ultra Short Term Fund (MOFUSTF)	<ul style="list-style-type: none"> Optimal returns consistent with moderate levels of risk Investment in debt securities and money market securities with Macaulay duration of the portfolio between 3 months and 6 months. 	 <p>Investors understand that their principal will be at Moderately Low risk</p>
Motilal Oswal Liquid Fund (MOFLF)	<ul style="list-style-type: none"> Regular income over short term Investment in money market securities 	
Motilal Oswal Nifty 500 Fund (MOFNIFTY500)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Index subject to tracking error Equity and equity related securities covered by Nifty 500 Index Long term capital growth 	 <p>Investors understand that their principal will be at Moderately High risk</p>
Motilal Oswal Nifty Midcap 150 Fund (MOFMIDCAP)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error Equity and equity related securities covered by Nifty Midcap 150 Index Long term capital growth 	
Motilal Oswal Nifty Smallcap 250 Index Fund (MOFSMALLCAP)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error Equity and equity related securities covered by Nifty Smallcap 250 Index Long term capital growth 	
Motilal Oswal Nifty 50 Index Fund (MOFNIFTY50)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 50 Index subject to tracking error Equity and equity related securities covered by Nifty 50 Index Long term capital growth 	
Motilal Oswal Nifty Next 50 Index Fund (MOFNEXT50)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error Equity and equity related securities covered by Nifty Next 50 Index Long term capital growth 	
Motilal Oswal Nifty Bank Fund (MOFNIFTYBANK)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Bank Index subject to tracking error Equity and equity related securities covered by Nifty Bank Index Long term capital growth 	
Motilal Oswal S&P 500 Index Fund (MOFSP500)	<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Index subject to tracking error Investment in equity securities of S&P 500 Index 	

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

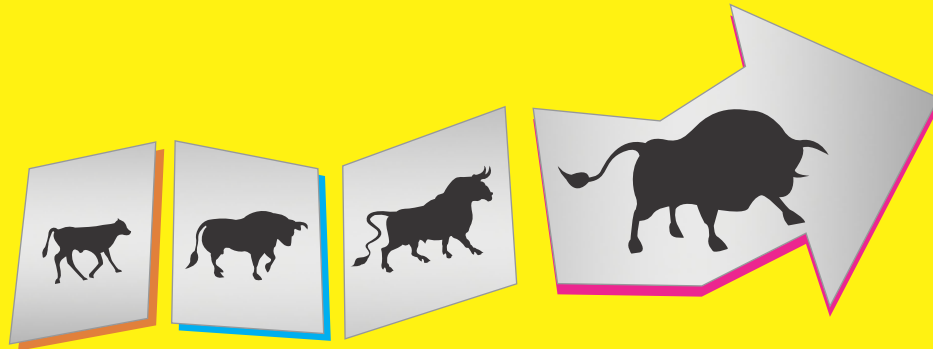
Risk Disclosure and Disclaimer

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Ltd. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** *Motilal Oswal Financial Services Ltd. **Risk Factors:** (1) All Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments (4) The name of the Schemes does not in any manner indicate the quality of the Schemes, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Schemes are not guaranteed or assured return Schemes. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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BUY RIGHT : SIT TIGHT

Buying quality companies and riding their growth cycle



At Motilal Oswal Asset Management Company (MOAMC), our investment philosophy and investing style is centered on 'Buy Right: Sit Tight' principle. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a longer time to realise the full growth potential of the stocks.

It is a known fact that good quality companies are in business for decades but views about these companies change every year, every quarter, every month and sometimes every day! While many of you get the first part of identifying good quality stocks, most don't stay invested for a long enough time. The temptation to book profits at 25% or 50% or even 100% returns in a 1 to 3 year period is so natural that you miss out on the chance of generating substantial wealth that typically happens over the long term; say a 10 year period.

'Buy Right' Stocks Characteristics

QGLP

- **'Q'quality** denotes quality of the business and management
- **'G'rowth** denotes growth in earnings and sustained RoE
- **'L'ongevity** denotes longevity of the competitive advantage or economic moat of the business
- **'P'rice** denotes our approach of buying a good business for a fair price rather than buying a fair business for a good price

Sit Tight Approach

- **Buy and Hold:** We are strictly buy and hold investors and believe that picking the right business needs skill and holding onto these businesses to enable our investors to benefit from the entire growth cycle needs even more skill.
- **Focus:** Our portfolios are high conviction portfolios with 25 to 30 stocks being our ideal number. We believe in adequate diversification but over-diversification results in diluting returns for our investors and adding market risk

This Buy Right : Sit Tight philosophy manifests itself in all the products in our Portfolio Management and Equity Mutual Fund schemes

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully