

FACTSHEET

As on 31st March 2021



BUY RIGHT : SIT TIGHT

Buying quality companies and riding their growth cycle

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Motilal Oswal Focused 25 Fund (MOF25)

(An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in up to 25 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark

Nifty 50 TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

13-May-2013

NAV

Regular Plan Growth Option : ₹ 29.6112
Regular Plan Dividend Option : ₹ 17.3791
Direct Plan Growth Option : ₹ 32.9223
Direct Plan Dividend Option : ₹ 19.2730

Scheme Statistics

Monthly AAUM ₹ 1,621.9 (₹ cr)
Latest AUM (31-Mar-2021) ₹ 1,618.0 (₹ cr)
Beta 0.9
Portfolio Turnover Ratio 0.5
Standard Deviation 21.4 (Annualised)
Sharpe Ratio#* 0.4 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.50%
(Data as on 31-Mar-2021)

Fund Manager

For Equity Component

Mr. Siddharth Bothra

Managing this fund since 23-Nov-2016

He has a rich experience of more than 17 years

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
20-Mar-2019			
Direct Plan	0.50	17.6230	17.1230
Regular Plan	0.50	16.0255	15.5255
23-Mar-2020			
Direct Plan	0.90	13.2107	12.3107
Regular Plan	0.58	11.8443	11.2607
26-Mar-2021			
Direct Plan	3.30	22.4101	19.1101
Regular Plan	3.00	20.2349	17.2349

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.97%
Regular	2.09%

Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	59.9	15,991	13.0	14,436	15.2	20,275	14.8	29,611
Nifty 50 TRI (Benchmark)	72.5	17,254	14.6	15,064	15.1	20,228	13.5	27,113
BSE Sensex TRI (Additional Benchmark)	69.8	16,982	15.8	15,559	15.7	20,773	13.9	27,985
NAV (₹) Per Unit (29.6112 : as on 31-Mar-2021)		18.5173		20.5125		14.6050		10.0000

Date of inception: 13-May-13. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Siddharth Bothra is the Fund Manager for equity component since 23-Nov-2016 and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Schemes managed by Mr. Siddharth Bothra are on page no. 7 and 8. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 2,3,4,5,6,7,8, 9,10,11, 18, and 22.

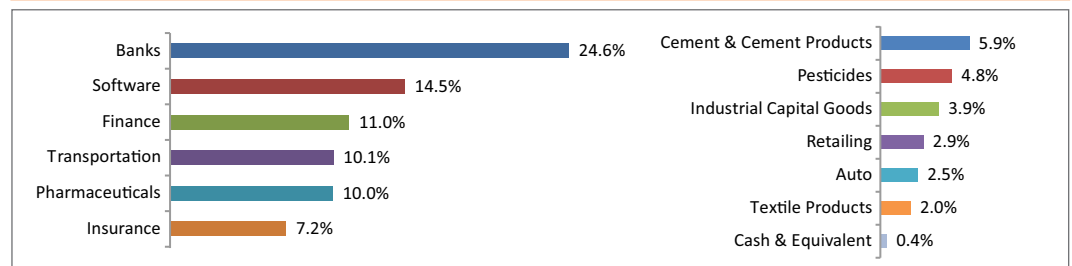
SIP Performance (As on 31-March-2021)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 50 TRI	BSE Sensex TRI*	Scheme	Nifty 50 TRI	BSE Sensex TRI*	Scheme	Nifty 50 TRI	BSE Sensex TRI*	Scheme	Nifty 50 TRI	BSE Sensex TRI*
Invested Amount		120,000			360,000			600,000			940,000	
Market Value	151,413	157,215	155,772	478,271	479,258	480,791	866,033	885,929	902,816	16,56,708	16,32,667	16,60,878
Returns (CAGR) %	52.2	62.5	59.9	19.4	19.5	19.7	14.7	15.6	16.4	14.1	13.8	14.2

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10,000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Portfolio (as On 31-March-2021)

Scrip	Weightage	Scrip	Weightage
Equity & Equity Related			
HDFC Bank Limited	9.9%	Avenue Supermarts Limited	2.9%
HDFC Limited	8.8%	Maruti Suzuki India Limited	2.5%
Tata Consultancy Services Limited	7.6%	SBI Cards and Payment Services Limited	2.3%
ICICI Bank Limited	7.6%	Mahindra Logistics Limited	2.0%
Kotak Mahindra Bank Limited	7.1%	Page Industries Limited	2.0%
Infosys Limited	6.9%	ICICI Lombard General Insurance Company Limited	2.0%
Container Corporation of India Limited	6.9%	UltraTech Cement Limited	1.7%
HDFC Life Insurance Company Limited	5.2%	Indian Railway Catering And Tourism Cor. Limited	1.2%
PI Industries Limited	4.8%	Total	99.5%
Shree Cement Limited	4.3%	Debt Instruments	
ABB India Limited	3.9%	Britannia Industries Ltd.	0.0%
Procter & Gamble Health Limited	3.7%	Money Market Instrument	
Abbott India Limited	3.4%	CBLO/REPO/TREPS	0.6%
Dr. Reddy's Laboratories Limited	2.9%	Net Receivable/Payable	
			-0.2%
		Grand Total	100%

Motilal Oswal Midcap 30 Fund (MOF30)

(Mid Cap Fund - An open ended equity scheme predominantly investing in mid cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark
Midcap Fund Nifty Midcap 100 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

24-Feb-2014

NAV

Regular Plan Growth Option : ₹ 32.4852
Regular Plan Dividend Option : ₹ 19.8451
Direct Plan Growth Option : ₹ 35.4814
Direct Plan Dividend Option : ₹ 20.4358

Scheme Statistics

Monthly AAUM ₹ 1926.0 (₹ cr)
Latest AUM (31-Mar-2021) ₹ 1895.8 (₹ cr)
Beta 0.8
Portfolio Turnover Ratio 1.1
Standard Deviation 25.9 (Annualised)
Sharpe Ratio# 0.2 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.50%
(Data as on 31-March-2021)

Fund and Co-Fund Manager

For Equity Component

Mr. Niket Shah

He has been appointed as a Fund Manager with effect from July 01, 2020.

He has overall 10 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
28-Mar-2019			
Direct Plan	2.00	21.6801	19.6801
Regular Plan	2.00	20.1677	18.1677
23-Mar-2020			
Direct Plan	1.00	14.2748	13.2748
Regular Plan	0.03	13.0332	13.0052
26-Mar-2021			
Direct Plan	3.50	23.5438	20.0438
Regular Plan	3.30	22.7681	19.4681

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.69%
Regular	2.05%

Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	68.9	16,888	9.0	12,958	11.2	17,029	18.0	32,485
Nifty Midcap 100 TRI (Benchmark)	103.9	20,391	9.1	12,996	14.4	19,552	18.4	33,216
Nifty 50 TRI (Additional Benchmark)	72.5	17,254	14.6	15,064	15.1	20,228	14.3	25,915
NAV (₹) Per Unit (32.4852 : as on 31-Mar-2021)		19.2361		25.0690		19.0768		10.0000

Date of inception: 24-Feb-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Niket Shah is the Fund Manager since July 1, 2020 and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 24-Feb-2014. ● Mr. Niket Shah does not manage any other scheme. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,3,4,5,6,7,8, 9,10,11, 18, and 22.

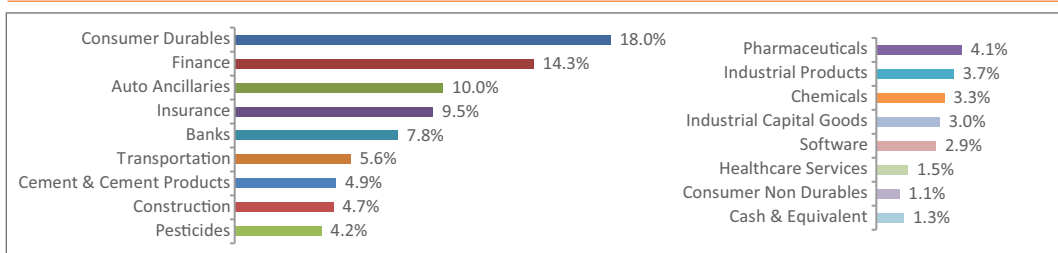
SIP Performance (As on 31-March-2021)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*	Scheme	Nifty Midcap 100 TRI	Nifty 50 TRI*
Invested Amount		120,000			360,000			600,000			840,000	
Market Value	161,160	174,473	157,215	470,778	504,920	479,258	801,551	864,722	885,929	12,98,923	14,03,609	13,90,064
Returns (CAGR) %	69.6	94.1	62.5	18.2	23.3	19.5	11.5	14.6	15.6	11.8	13.9	13.6

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Portfolio (as On 31-March-2021)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
SBI Cards and Payment Services Limited	2.9%		
Max Financial Services Limited	9.5%	Honeywell Automation India Limited	2.8%
Tube Investments of India Limited	6.9%	Birla Corporation Limited	2.8%
AU Small Finance Bank Limited	5.8%	Ajanta Pharma Limited	2.4%
Indian Railway Catering And Tourism Cor. Limited	5.6%	Larsen & Toubro Infotech Limited	2.1%
Crompton Greaves Consumer Electricals Limited	5.3%	The Ramco Cements Limited	2.1%
Voltas Limited	4.8%	ICICI Bank Limited	2.0%
The Phoenix Mills Limited	4.7%	Natco Pharma Limited	1.7%
VIP Industries Limited	4.3%	CreditAccess Grameen Limited	1.7%
PI Industries Limited	4.2%	Max Healthcare Institute Limited	1.5%
Astral Poly Technik Limited	3.7%	Indigo Paints Limited	1.1%
Cholamandalam Investment and Finance Co. Limited	3.7%	Persistent Systems Limited	0.7%
Kajaria Ceramics Limited	3.7%	CG Power and Industrial Solutions Limited	0.2%
Navin Fluorine International Limited	3.3%	Money Market Instruments	
Home First Finance Company India Limited	3.1%	CBLO/REPO/TREPS	1.5%
Endurance Technologies Limited	3.1%	Net Receivables / (Payables)	
Bajaj Finance Limited	3.0%	GRAND TOTAL	
			100.0%

Motilal Oswal Flexi Cap Fund (MOF35)

(An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks)

Investment Objective

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Flexi Cap Fund Nifty 500 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

28-Apr-2014

NAV

Regular Plan Growth Option : ₹ 31.5077

Regular Plan Dividend Option : ₹ 23.6842

Direct Plan Growth Option : ₹ 33.6445

Direct Plan Dividend Option : ₹ 23.6546

Scheme Statistics

Monthly AAUM ₹ 12093.1 (₹ cr)

Latest AUM (31-Mar-2021) ₹ 11872.6 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.5

Standard Deviation 22.8 (Annualised)

Sharpe Ratio# 0.1 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.50%

(Data as on 31-March-2021)

Fund Manager

For Equity Component

Mr. Akash Singhania

Managing this fund since 17-May-2019

He has overall 13 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Foreign Securities

Mr. Herin Visaria

Managing since 26-July-2019

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
28-March-2019			
Direct Plan	1.00	25.1298	24.1298
Regular Plan	1.00	23.8865	22.8865
23-March-2020			
Direct Plan	1.00	16.3873	15.3873
26-March-2021			
Direct Plan	4.27	27.6060	23.3360
Regular Plan	4.02	27.3878	23.3678

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.92%
Regular	1.75%

Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	61.7	16,169	6.2	11,979	13.7	18,985	18.0	31,508
Nifty 500 TRI (Benchmark)	77.6	17,758	12.7	14,298	15.2	20,257	14.2	25,077
Nifty 50 TRI (Additional Benchmark)	72.5	17,254	14.6	15,064	15.1	20,228	13.3	23,695
NAV (₹) Per Unit (31.5077 : as on 31-Mar-2021)		19.4867		26.3035		16.5962		10.0000

Date of inception: 28-Apr-14. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Akash Singhania has been appointed as the Fund Manager for equity component with effect from 17-May-2019 vide addendum dated 16-May-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 28-Apr-2014 and Mr. Herin Visaria for Foreign Securities since 26-July-2019. The performance of the Scheme managed by Mr. Akash Singhania is on page no.6 and 7 The performance of the Schemes managed by Mr. Herin Visaria are on page no. 8,18 and 21. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,4,5,6,7,8,9,10,11, 18, and 22.

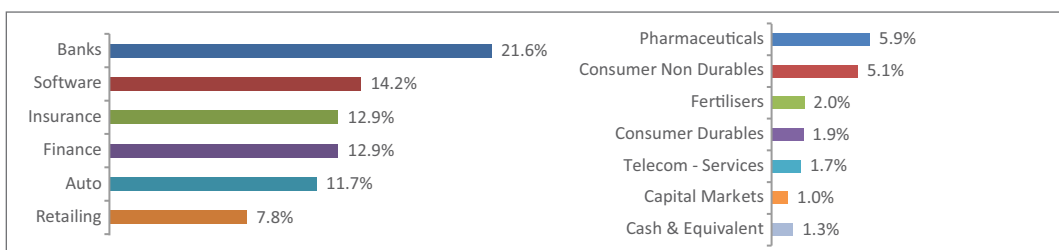
SIP Performance (As on 31-March-2021)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			830,000		
Market Value	151,776	160,114	157,215	444,175	482,966	479,258	789,802	875,922	885,929	12,71,694	13,37,859	13,40,076
Returns (CAGR) %	52.8%	67.7%	62.5%	14.2%	20.1%	19.5%	10.9%	15.1%	15.6%	12.1%	13.6%	13.6%

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Portfolio (as On 31-March-2021)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related			
HDFC Bank Limited	9.6%	HCL Technologies Limited	2.5%
Vaibhav Global Limited	7.8%	Hindustan Unilever Limited	2.5%
HDFC Life Insurance Company Limited	7.6%	Bajaj Finance Limited	2.2%
Infosys Limited	6.9%	Alkem Laboratories Limited	2.1%
AU Small Finance Bank Limited	5.7%	SBI Cards and Payment Services Limited	2.0%
HDFC Limited	5.7%	Coromandel International Limited	2.0%
Tata Consultancy Services Limited	4.8%	Bata India Limited	1.9%
Maruti Suzuki India Limited	4.6%	Bharti Airtel Limited	1.7%
Eicher Motors Limited	4.4%	Asian Paints Limited	1.6%
Gland Pharma Limited	3.8%	Britannia Industries Limited	1.1%
Kotak Mahindra Bank Limited	3.4%	HDFC Asset Management Company Limited	1.0%
Muthoot Finance Limited	3.0%	Total	98.7%
ICICI Bank Limited	2.9%	Money Market Instruments	
ICICI Lombard General Insurance Company Limited	2.8%	CBLO / Reverse Repo Investments	1.6%
Hero MotoCorp Limited	2.7%	Net Receivable/Payable	
Max Financial Services Limited	2.5%	Grand Total	
		100%	

Motilal Oswal Long Term Equity Fund (MOFLTE)

(An open ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit)

Investment Objective

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ELSS

Benchmark

Nifty 500 TRI

Continuous Offer

Minimum Application Amount: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Additional Purchase: ₹ 500/- and in multiples of ₹ 500/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Nil

Date of Allotment

21-Jan-2015

NAV

Regular Plan Growth Option : ₹ 22.1953

Regular Plan Dividend Option : ₹ 17.4358

Direct Plan Growth Option : ₹ 24.1318

Direct Plan Dividend Option : ₹ 20.683

Scheme Statistics

Monthly AAUM ₹ 2051.0 (₹ cr)

Latest AUM (31-Mar-2021) ₹ 2048.0 (₹ cr)

Beta 1.0

Portfolio Turnover Ratio 0.5

Standard Deviation 23.2 (Annualised)

Sharpe Ratio# 0.2 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.50% (Data as on 31-March-2021)

Fund Manager

For Equity Component

Mr. Aditya Khemani

Managing this fund since 6-Sept-2019

He has overall 14 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
20-March-2018			
Direct Plan	1.0	16.7096	16.6096
Regular Plan	1.0	15.9239	15.8239
28-March-2019			
Direct Plan	0.30	16.4708	16.1708
Regular Plan	0.30	15.5031	15.2031
26-March-2021			
Direct Plan	0.80	21.1915	20.3915
Regular Plan	2.20	19.3932	17.1932

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	0.69%
Regular	2.01%

Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	64.0	16,396	7.7	12,481	15.9	20,931	13.7	22,195
Nifty 500 TRI (Benchmark)	77.6	17,758	12.7	14,298	15.2	20,257	10.6	18,638
Nifty 50 TRI (Additional Benchmark)	72.5	17,254	14.6	15,064	15.1	20,228	10.1	18,174
NAV (₹) Per Unit (22.1953 : as on 31-Mar-2021)		13.5374		17.7828		10.6042		10.0000

Date of inception: 21-Jan-15. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Aditya Khemani has been appointed as the Fund Manager for equity component with effect from 6-Sept-2019 vide addendum dated 5-Sept-2019; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. ● The performance of the Scheme managed by Mr. Aditya Khemani is on page no. 5. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,5,6,7,8, 9,10,11, 18, and 22.

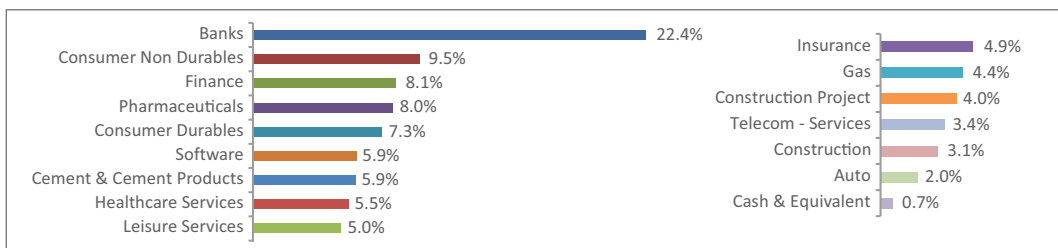
SIP Performance (As on 31-March-2021)

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*	Scheme	Nifty 500 TRI	Nifty 50 TRI*
Invested Amount	120,000			360,000			600,000			740,000		
Market Value	158,528	160,114	157,215	465,527	482,966	479,258	838,536	875,922	885,929	11,25,932	11,47,552	11,56,435
Returns (CAGR) %	64.9	67.7	62.5	17.5	20.1	19.5	13.4	15.1	15.6	13.5	14.1	14.3

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Portfolio (as On 31-March-2021)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		The Phoenix Mills Limited	3.1%
ICICI Bank Limited	9.1%	JB Chemicals & Pharmaceuticals Limited	3.1%
HDFC Bank Limited	8.6%	HDFC Limited	2.7%
Jubilant Foodworks Limited	5.0%	Birla Corporation Limited	2.6%
Torrent Pharmaceuticals Limited	4.9%	Whirlpool of India Limited	2.4%
Max Financial Services Limited	4.9%	Max Healthcare Institute Limited	2.2%
Axis Bank Limited	4.7%	Tata Consumer Products Limited	2.1%
Gujarat Gas Limited	4.4%	Tata Consultancy Services Limited	2.0%
United Breweries Limited	4.1%	Maruti Suzuki India Limited	2.0%
Larsen & Toubro Limited	4.0%	Muthoot Finance Limited	1.9%
Infosys Limited	3.9%	VIP Industries Limited	1.8%
Cholamandalam Investment and Finance Co. Limited	3.6%	Total	99.3%
Bharti Airtel Limited	3.4%	Money Market Instruments	
Hindustan Unilever Limited	3.4%	CBLO / Reverse Repo Investments	1.0%
UltraTech Cement Limited	3.3%	Cash & Cash Equivalents	
Dr. Lal Path Labs Limited	3.3%	Net Receivable/Payable	-0.3%
Crompton Greaves Consumer Electricals Limited	3.1%	Grand Total	100.0%

Motilal Oswal Large and Midcap Fund (MOFLM)

(Large and Midcap Fund - An open ended equity scheme investing in both large cap and mid cap stocks)

Investment Objective

The investment objective is to provide medium to long-term capital appreciation by investing primarily in Large and Midcap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Large and Midcap Fund

Benchmark

NIFTY Large Midcap 250 TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme. No Load shall be imposed for switching between Options within the Scheme

Date of Allotment

17-October-2019

NAV

Regular Plan Growth Option : ₹ 13.3496

Regular Plan Dividend Option : ₹ 13.3496

Direct Plan Growth Option : ₹ 13.6935

Direct Plan Dividend Option : ₹ 13.6935

Scheme Statistics

Monthly AAUM ₹ 595.3 (₹ cr)

Latest AUM (31-Mar-2021) ₹ 601.7 (₹ cr)

Portfolio Turnover Ratio 0.5

Fund and Co-Fund Manager

For Equity Component

Mr. Aditya Khemani

Managing this fund since inception. He has overall 14 years of experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Managing this fund since inception.

He has overall 10 years of experience.

Total Expenses Ratio

Direct	0.69%
Regular	2.39%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	69.6	16,965	22.0	13,350
Nifty Large Midcap 250 TRI	85.9	18,591	26.6	14,099
Nifty 50 TRI	72.5	17,254	18.9	12,857
NAV (₹) Per Unit (13.3496 as on 31-Mar-2021)		7.8691		10.0000

Date of inception: 21-Oct-19. *Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. ● Mr. Aditya Khemani has been appointed as the Fund Manager for equity component since inception; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Scheme managed by Mr. Aditya Khemani is on page no. 4. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1, 2, 3, 4, 6, 7, 8, 9, 10, 11, 18, and 22. The scheme has been in existence for less than 3 years.

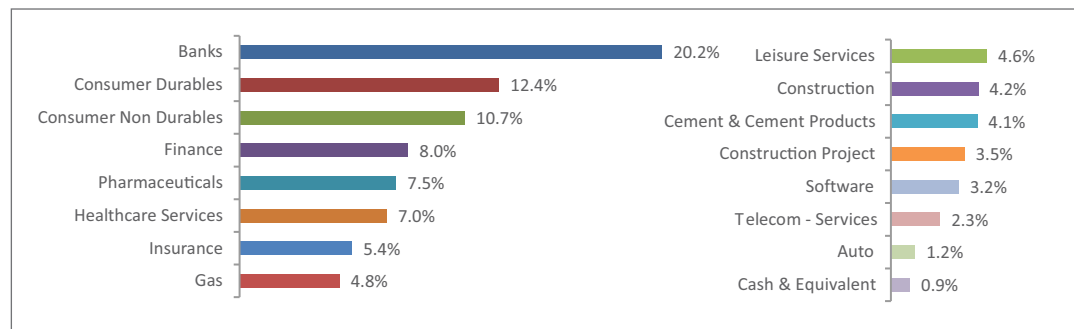
SIP Performance (As on 31-March-2021)

	1 Year			Since Inception		
	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*	Scheme	Nifty Large Midcap 250 TRI	Nifty 50 TRI*
Invested Amount		120,000			170,000	
Market Value	162,001	165,021	157,215	224,956	232,829	220,712
Returns (CAGR) %	71.2	76.7	62.5	43.4	49.6	40.1

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Portfolio (as On 31-March-2021)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Max Healthcare Institute Limited	3.2%
ICICI Bank Limited	8.9%	3M India Limited	3.0%
HDFC Bank Limited	6.9%	Whirlpool of India Limited	2.9%
Max Financial Services Limited	5.4%	VIP Industries Limited	2.4%
Gujarat Gas Limited	4.8%	Hindustan Unilever Limited	2.4%
Jubilant Foodworks Limited	4.6%	Bharti Airtel Limited	2.3%
Axis Bank Limited	4.4%	HDFC Limited	2.2%
The Phoenix Mills Limited	4.2%	Infosys Limited	1.9%
Torrent Pharmaceuticals Limited	4.1%	Muthoot Finance Limited	1.8%
Birla Corporation Limited	4.1%	Tata Consumer Products Limited	1.4%
United Breweries Limited	4.0%	Tata Consultancy Services Limited	1.4%
Cholamandalam Investment and Finance Co. Limited	4.0%	Maruti Suzuki India Limited	1.2%
Dr. Lal Path Labs Limited	3.9%	Total	99.1%
Crompton Greaves Consumer Electricals Limited	3.6%	Money Market Instruments	
Larsen & Toubro Limited	3.5%	CBLO / Reverse Repo Investments	1.1%
Kajaria Ceramics Limited	3.5%	Net Receivable/Payable	-0.2%
JB Chemicals & Pharmaceuticals Limited	3.3%	Grand Total	100%

Motilal Oswal Dynamic Fund (MOFDYNAMIC)

(An open ended dynamic asset allocation fund)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in equity and equity related instruments including equity derivatives, debt, money market instruments and units issued by REITs and InvITs.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Dynamic Asset Allocation
Benchmark CRISIL Hybrid 50 + 50 - Moderate TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil
Exit Load: 1% - If redeemed on or before 1 year from the date of allotment. Nil - If redeemed after 1 year from the date of allotment. There would be no exit load for redemption of units on or before completion of 1 year from the date of allotment upto 12% of units allotted. Redemption of units would be done on First in First out Basis. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

27-Sep-2016

NAV
Regular Plan Growth Option : ₹ 14.6256
Regular Plan - Quarterly Dividend Option : ₹ 11.8710
Regular Plan - Annual Dividend Option : ₹ 13.2545
Direct Plan Growth Option : ₹ 15.3975
Direct Plan - Quarterly Dividend Option : ₹ 11.9992
Direct Plan - Annual Dividend Option : ₹ 13.3810

Scheme Statistics

Monthly AAUM ₹ 1252.0 (₹ cr)
Latest AUM (31-Mar-2021) ₹ 1251.9 (₹ cr)
Beta 1.1
Portfolio Turnover Ratio 3.7
Standard Deviation 12.5 (Annualised)
Sharpe Ratio# 0.3 (Annualised)

Risk free returns based on last overnight MIBOR cut-off of 3.50%
(Data as on 31-March-2021)

Fund Manager

For Equity Component

Mr. Akash Singhania
Managing this fund since 17-May-2019
He has overall 13 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
Quarterly Dividend (Direct Plan)			
29-Jan-2021	0.2000	11.8493	11.6493
29-Oct-2020	0.6800	11.9178	11.2378
31-Jul-2020	0.3000	12.0421	11.7421
Quarterly Dividend (Regular Plan)			
29-Jan-2021	0.2000	11.7477	11.5477
29-Oct-2020	0.7500	11.9241	11.1741
31-Jul-2020	0.3000	12.0868	11.7868
Annual Dividend (Direct Plan)			
26-Mar-2021	0.7500	14.0402	13.2902
23-Mar-2020	0.3185	10.3185	10.0000
28-Mar-2019	0.2681	12.1778	11.9097
Annual Dividend (Regular Plan)			
26-Mar-2021	0.5000	13.6668	13.1668
28-Mar-2019	0.3000	11.8144	11.5144
20-Mar-2018	0.1500	11.6473	11.4973

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Quantitative Indicators

Average Maturity	0.73yrs
YTM	3.73%
Macaulay Duration	0.35 yrs
Modified Duration	0.35 yrs

(Data as on 31-March-2021)

Total Expenses Ratio

Direct	1.01%
Regular	2.20%

Performance (As on 31-March-2021)

	1 Year		3 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	29.3	12,927	6.7	12,162	8.8	14,626
CRISIL Hybrid 50 + 50 - Moderate TRI (Benchmark)	39.2	13,921	12.3	14,154	11.3	16,196
Nifty 50 TRI (Additional Benchmark)	72.5	17,254	14.6	15,064	13.7	17,811
NAV (₹) Per Unit (14.6256 : as on 31-March-2021)		11.3137		12.0253		10.0000

Date of inception: 27-Sep-2016. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. ● Different plans have different expense structure. Mr. Akash Singhania has been appointed as the Fund Manager for equity component with effect from 17-May-2019 vide addendum dated 16-May-2019; ● Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. The performance of the Scheme managed by Mr. Akash Singhania is on page no. 3 and 7. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,7,8, 9,10,11, 18, and 22. ● The scheme has been in existence for less than 5 years

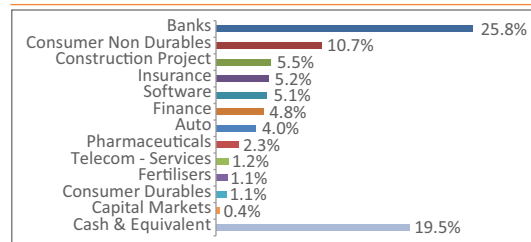
SIP Performance (As on 31-March-2021)

	1 Year			3 Year			Since Inception		
	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 50 + 50 - Moderate TRI	Nifty 50 TRI*
Invested Amount		120,000			360,000			540,000	
Market Value	133,534	140,061	157,215	418,686	449,603	479,258	658,011	717,651	772,185
Returns (CAGR) %	21.7	32.6	62.5	10.1	15.0	19.5	8.7	12.6	16.0

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future. For rolling returns refer page no.19

Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity & Equity Related	67.3
BONDS & NCDs	9.3
Derivatives	-30.0
Money Market Instrument (CD,CBLO & Treasury Bill)	13.8
Cash & Cash Equivalents	39.6
Total	100.00

(Data as on 31-March-2021)

Portfolio (as On 31-March-2021)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Hindustan Unilever Limited	1.0%
ITC Limited	8.7%	HCL Technologies Limited	0.9%
ICICI Bank Limited	8.2%	Alkem Laboratories Limited	0.7%
Axis Bank Limited	8.2%	Asian Paints Limited	0.5%
Larsen & Toubro Limited	5.5%	Britannia Industries Limited	0.5%
AU Small Finance Bank Limited	5.0%	SBI Cards and Payment Services Limited	0.5%
HDFC Bank Limited	3.3%	HDFC Asset Management Company Limited	0.4%
HDFC Life Insurance Company Limited	2.7%	Total	67.3%
Infosys Limited	2.3%	Derivatives	
HDFC Limited	1.9%	Larsen & Toubro Limited March 2021 Future	-5.5%
Tata Consultancy Services Limited	1.9%	ICICI Bank Limited March 2021 Future	-7.5%
Gland Pharma Limited	1.6%	Axis Bank Limited March 2021 Future	-8.3%
Eicher Motors Limited	1.5%	ITC Limited March 2021 Future	-8.7%
Max Financial Services Limited	1.5%	Debt Instruments	
Maruti Suzuki India Limited	1.5%	Tata Capital Financial Services Limited	4.1%
Bajaj Finance Limited	1.3%	HDFC Limited	3.2%
Bharti Airtel Limited	1.2%	REC Limited	2.0%
Kotak Mahindra Bank Limited	1.1%	Money Market Instruments	
Coromandel International Limited	1.1%	CBLO/REPO/TREPS	9.9%
Bata India Limited	1.1%	364 Days Tbill (MD 10/06/2021)	2.0%
ICICI Lombard General Insurance Co. Limited	1.1%	Certificate of Deposit-Axis Bank Limited 2021	1.9%
Muthoot Finance Limited	1.0%	Net Receivables / (Payables)	39.6%
Hero MotoCorp Limited	1.0%	Grand Total	100%

Motilal Oswal Equity Hybrid Fund (MOFEH)

(An open ended hybrid scheme investing predominantly in equity and equity related instruments)

Investment Objective

The investment objective is to generate equity linked returns by investing in a combined portfolio of equity and equity related instruments, debt, money market instruments and units issued by Real Estate Investment Trust (REITs) and Infrastructure Investment Trust (InvITs).

Category

Aggressive Hybrid Fund

Benchmark

CRISIL Hybrid 35 + 65 - Aggressive TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹ 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment. Nil - If redeemed after 15 days from the date of allotment. A switch-out or a withdrawal shall also be subjected to the Exit Load like any Redemption. No Exit Load applies for switch between MOF25, MOF30, MOF35, MOFEH, MOFLM & MOFDYNAMIC. No Load for switch between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.

Date of Allotment

14-Sep-2018

NAV

Regular Plan Growth Option : ₹ 13.7460
Direct Plan Growth Option : ₹ 14.3212

Scheme Statistics

Monthly AAUM ₹ 380.6 (₹ cr)
Latest AUM (31-Mar-2021) ₹ 382.2 (₹ cr)
Portfolio Turnover Ratio 0.7
(Data as on 31-March-2021)

Fund and Co-Fund Manager

For Equity Component

Mr. Siddharth Bothra

He is managing this fund since inception. He has close to 17 years of experience

Mr. Akash Singhania

He is managing this fund since inception. He has close to 13 years of experience

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Quantitative Indicators

Average Maturity	0.64 yrs
YTM	3.78%
Macaulay Duration	0.58 Yys
Modified Duration	0.56 Yrs

(Data as on 31-March-2021)

Total Expenses Ratio	
Direct	0.88%
Regular	2.48%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	43.9	14,392	13.3	13,746
CRISIL Hybrid 35 + 65 - Aggressive TRI (Benchmark)	49.8	14,975	12.0	13,350
Nifty 50 TRI (Additional Benchmark)	72.5	17,254	11.3	13,119
NAV (₹) Per Unit (13.7460 as on 31-Mar-2021)		9.5510		10.0000

Date of inception: 14-Sept-18. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Siddharth Bothra is the Fund Manager and Mr. Akash Singhania is the co-fund manager for equity component since inception of the fund; and Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception ● The performance of the Scheme managed by Mr. Siddharth Bothra is on page no. 1 and 8. The performance of the Schemes managed by Mr. Akash Singhania are on page no. 3 and 6. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,8, 9,10,11,18, and 22. ● The scheme has been in existence for less than 3 years

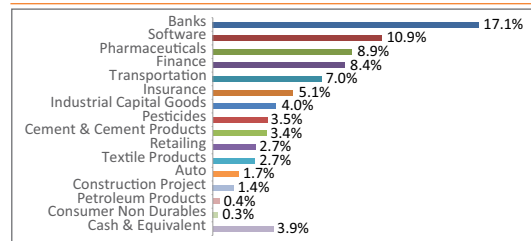
SIP Performance (As on 31-March-2021)

	1 Year			Since Inception		
	Scheme	CRISIL Hybrid 35 + 65 - Aggressive Index TRI	Nifty 50 TRI*	Scheme	CRISIL Hybrid 35 + 65 - Aggressive Index TRI	Nifty 50 TRI*
Invested Amount		120,000			300,000	
Market Value	142,843	145,615	157,215	377,674	381,355	394,692
Returns (CAGR) %	37.3	42.1	62.5	18.8	19.7	22.7

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity	77.6
Bonds & NCDs	12.0
Money Market Instrument (CD,CBLO & Treasury Bill)	9.9
Cash & Cash Equivalents	0.5
Total	100.00

(Data as on 31-March-2021)

Portfolio (as On 31-March-2021)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		Larsen & Toubro Limited	1.4%
HDFC Bank Limited	6.6%	SBI Cards and Payment Services Limited	1.3%
HDFC Limited	6.1%	ICICI Lombard General Insurance Company Limited	1.3%
ICICI Bank Limited	5.5%	CRISIL Limited	1.0%
Infosys Limited	5.4%	Gujarat Pipavav Port Limited	0.7%
Tata Consultancy Services Limited	5.4%	Castrol India Limited	0.4%
Kotak Mahindra Bank Limited	5.0%	Hindustan Unilever Limited	0.3%
Container Corporation of India Limited	4.4%	Total	77.6%
HDFC Life Insurance Company Limited	3.8%	Debt Instruments	
Abbott India Limited	3.6%	REC Limited	4.0%
PI Industries Limited	3.5%	Sundaram Home Finance Limited	4.0%
Shree Cement Limited	3.4%	HDFC Limited	2.7%
Procter & Gamble Health Limited	3.0%	Britannia Industries Limited	0.0%
Avenue Supermarts Limited	2.7%	5.75% Karnataka SDL (MD 10/06/2025)	1.3%
Page Industries Limited	2.7%	Money Market Instruments	
ABB India Limited	2.4%	364 Days Tbill (MD 10/06/2021)	6.5%
Dr. Reddy's Laboratories Limited	2.4%	CBLO/REPO/TREPS	3.4%
Mahindra Logistics Limited	2.0%	Net Receivables / (Payables)	0.5%
Maruti Suzuki India Limited	1.7%	Grand Total	100%
Honeywell Automation India Limited	1.6%		

Motilal Oswal Multi Asset Fund (MOFMAF)

(An open ended scheme investing in Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds.)

Investment Objective

The investment objective is to generate long term capital appreciation by investing in a diversified portfolio comprises of Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Multi Asset Allocation

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1 /- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Benchmark

30% Nifty 50 TRI + 50 % Crisil Short Term Gilt Index + 10% Domestic Price of Gold + 10% S&P 500 Index (TRI)

Redemption proceeds

Normally within 4 Business days from acceptance of redemption request

Entry / Exit Load

Entry Load: Nil

1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

NAV

Regular Plan Growth Option : ₹ 10.3053
Direct Plan Growth Option : ₹ 10.4077

Scheme Statistics

Monthly AAUM ₹ 218.2 (₹ cr)
Latest AUM (31-Mar-2021) ₹ 216.4 (₹ cr)
Portfolio Turnover Ratio 0.9
(Data as on 31-Mar-2021)

Date of Allotment

4-August-2020

Fund and Co-Fund Manager

For Equity

Mr. Siddharth Bothra

Managing this fund since inception. He has overall 18 years of experience.

For Debt Component

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has overall 11 years of experience.

For International Equity

Mr. Herin Visaria

Managing this fund since inception. He has overall 11 years of experience.

For Gold

Mr. Swapnil Mayekar

Managing this fund since inception. He has overall 11 years of experience.

Total Expenses Ratio

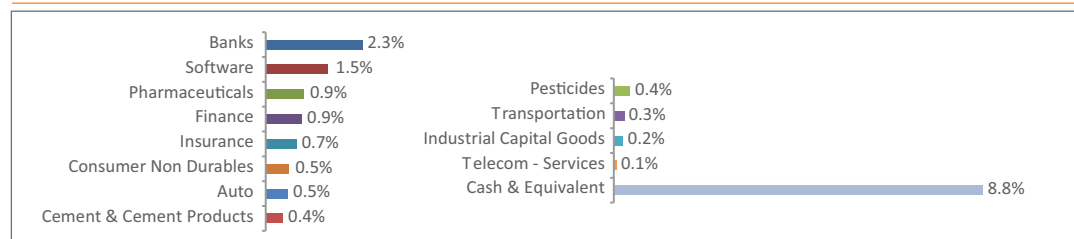
Direct	0.48%
Regular	1.98%

Performance (As on 31-March-2021)

Scheme	6 Months	
	Simple Annualised	Current Value of Investment of ₹ 10,000
30% Nifty 50 TRI + 50 % Crisil Short Term Gilt Index + 10% Domestic Price of Gold + 10% S&P 500 Index (TRI)	6.8	10,338
Nifty 50 TRI	20.9	11,043
NAV (₹) Per Unit (10.3053 as on 31-Mar-2021)	62.6	13,122
		9.9687

Date of inception: 4-Aug-20. ● Incase, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Siddharth Bothra is the Fund Manager for equity component since inception, Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception, Mr. Herin Visaria is the Fund Manager for international equity component since inception, Mr. Swapnil Mayekar is the Fund Manager for Gold since inception. The performance of the Schemes managed by Mr. Siddharth Bothra are on page no. 1 and 7. ● The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1,2,3,4,5,6,7, 9,10,11, 18, and 22. The performance of the Schemes managed by Mr. Herin Visaria are on page no. 3,18 and 21. ● The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 11, 12,13, 14, 15, 16, 17, 19 and 20. The scheme has been in existence for less than 1 years

Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Allocation

Instrument Name	Weightage%
Equity	8.7
Bonds & NCDs	19.9
International Equity Index Funds	11.2
Gold ETF	10.7
Treasury Bills/Certificate of Deposit	40.8
CBLO / Reverse Repo Investments	8.9
Cash & Cash Equivalent	-0.1
Total	100.00

(Data as on 31-March-2021)

Portfolio (as On 31-March-2021)

Scrip	Weightage (%)	Scrip	Weightage (%)
Equity & Equity Related		ICICI Lombard General Insurance Co. Limited	0.2%
HDFC Bank Limited	1.0%	UltraTech Cement Limited	0.2%
HDFC Limited	0.9%	Bharti Airtel Limited	0.1%
Infosys Limited	0.8%	Debt Instruments	
Kotak Mahindra Bank Limited	0.7%	Tata Capital Financial Services Limited	5.9%
Tata Consultancy Services Limited	0.7%	REC Limited	4.7%
ICICI Bank Limited	0.6%	Sundaram Home Finance Limited	4.7%
HDFC Life Insurance Company Limited	0.5%	HDFC Limited	4.6%
Procter & Gamble Health Limited	0.4%	Gold ETF	
PI Industries Limited	0.4%	ICICI Prudential Gold ETF	10.7%
Asian Paints Limited	0.3%	Money Market Instruments	
Maruti Suzuki India Limited	0.3%	364 Days Tbill (MD 03/03/2022)	17.9%
Container Corporation of India Limited	0.3%	364 Days Tbill (MD 10/06/2021)	11.5%
Shree Cement Limited	0.3%	364 Days Tbill (MD 17/06/2021)	11.5%
Hindustan Unilever Limited	0.3%	CBLO/REPO/TREPS	8.9%
Eicher Motors Limited	0.2%	International Equity Index Funds	
Dr. Reddy's Laboratories Limited	0.2%	Motilal Oswal S&P 500 Index Fund Direct Plan Growth	11.2%
Abbott India Limited	0.2%	Net Receivables / (Payables)	-0.1%
Honeywell Automation India Limite	0.2%	Grand Total	100%

Motilal Oswal Ultra Short Term Fund (MOFUSTF)

(An open ended ultra-short term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 months and 6 months)

Investment Objective

The investment objective of the Scheme is to generate optimal returns consistent with moderate levels of risk and liquidity by investing in debt securities and money market securities.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Catagory

Ultra Short Duration Fund

Benchmark

CRISIL Ultra Short Term Debt TRI

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request.

Entry / Exit Load

Nil

Date of Allotment

6-Sept-2013

NAV

Regular Growth Plan	: ₹ 13.5372
Regular Plan - Daily Dividend	: ₹ 9.8286
Regular Plan - Weekly Dividend	: ₹ 9.8321
Regular Plan - Fortnightly Dividend	: ₹ 9.8391
Regular Plan - Monthly Dividend	: ₹ 9.8291
Regular Plan - Quarterly Dividend	: ₹ 9.9721
Direct Growth Plan	: ₹ 13.9497
Direct Plan - Daily Dividend	: ₹ 9.8451
Direct Plan - Weekly Dividend	: ₹ 9.8560
Direct Plan - Fortnightly Dividend	: ₹ 9.8653
Direct Plan - Monthly Dividend	: ₹ 9.8521
Direct Plan - Quarterly Dividend	: ₹ 9.9937

Scheme Statistics

Monthly AAUM ₹ 80.7 (₹ cr)

Latest AUM (31-Mar-2021) ₹ 82.4 (₹ cr)

(Data as on 31-March-2021)

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception

He has over 10 years of experience

Dividend History

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
Quarterly Dividend (Direct Plan)			
29-Dec-2017	0.1399	10.1607	10.0208
03-Apr-2018	0.1571	10.1932	10.0361
29-Jun-2018	0.1629	10.1885	10.0256
Quarterly Dividend (Regular Plan)			
29-Dec-2017	0.1283	10.1596	10.0313
03-Apr-2018	0.1452	10.1917	10.0465
29-Jun-2018	0.1517	10.1876	10.0359
Monthly Dividend (Direct Plan)			
29-Jun-2018	0.0856	10.0860	10.0004
27-Jul-2018	0.0527	10.0531	10.0004
31-Aug-2018	0.0653	10.0657	10.0004
Monthly Dividend (Regular Plan)			
29-Jun-2018	0.0815	10.0827	10.0012
27-Jul-2018	0.0491	10.0503	10.0012
31-Aug-2018	0.0608	10.0619	10.0011

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/-. Past performance may or may not be sustained in future.

Total Expenses Ratio

Direct	1.02%
Regular	0.22%

Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	3.2	10,316	1.6	10,639	2.5	11,296	4.1	13,507
CRISIL Ultra Short Term Debt TRI (Benchmark)	5.4	10,535	7.0	12,255	7.1	14,102	7.8	17,704
CRISIL Liquifex TRI (Additional Benchmark)	4.1	10,407	6.0	11,923	6.4	13,638	7.2	16,975
NAV (₹) Per Unit (13.5372 as on 31-Mar-2021)		13.0857		13.4193		11.9576		10.0000

Date of inception: 6-Sep-2013. * In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. * Mr. Abhiroop Mukherjee is the Fund Manager since 6-Sep-2013. The performance of the Schemes managed by him are on page no. 1,2,3,4,5,6, 7,8,10,11,18, and 22.

Portfolio

	Treasury Bill	
1	182 Days Tbill (MD 22/07/2021)	54.0%
2	364 Days Tbill (MD 05/08/2021)	24.0%
3	CBLO/REPO/TREPS	21.3%
	Net Receivables / (Payables)	0.6%
	GRAND TOTAL	100%

(Data as on 31-March-2021)

Rating Profile

Rating	% to Net Assets
Sovereign	78.0
Cash and Cash Equivalent	22.0

(Data as on 31-March-2021)

Quantitative Indicators

Average Maturity	92.60 days
YTM	3.26%
Macaulay Duration	92.60 days
Modified Duration	29.92 days

(Data as on 31-March-2021)

#please refer to page no.23 of SID of MOFUSTF

Motilal Oswal Liquid Fund (MOFLF)

(An open ended liquid fund)

Investment Objective

The investment objective of the Scheme is to generate optimal returns with high liquidity to the investors through a portfolio of money market securities.

However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Category

Liquid Fund

Benchmark

CRISIL Liquid Fund Index

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Date of Allotment

20-Dec-2018

Dividend History

Monthly Dividend (Direct Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
26-Feb-2021	0.0257	10.0557	10.0300
29-Jan-2020	0.0241	10.0541	10.0300
28-Dec-2020	0.0217	10.0517	10.0300

Monthly Dividend (Regular Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
26-Feb-2021	0.0245	10.0545	10.0300
29-Jan-2020	0.0227	10.0527	10.0300
28-Dec-2020	0.0203	10.0503	10.0300

Quarterly Dividend (Direct Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
28-Dec-2020	0.0760	10.0794	10.0034
25-Sep-2020	0.0741	10.0775	10.0034
26-Jun-2020	0.0865	10.0914	10.0034

Quarterly Dividend (Regular Plan)

Record Date	Dividend per Unit (₹)	Cum Dividend NAV	Ex Dividend NAV
28-Dec-2020	0.0730	10.0764	10.0034
25-Sep-2020	0.0675	10.0709	10.0034
26-Jun-2020	0.4392	10.4426	10.0034

Pursuant to payment of dividend, NAV per unit will fall to the extent of the dividend payout and statutory levy (if applicable). Face value ₹ 10/- . Past performance may or may not be sustained in future.

Total Expenses Ratio

Category	Ratio
Direct	0.21%
Regular	0.36%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	3.0	10,298	4.3	10,996
CRISIL Liquifex	4.1	10,407	5.5	11,289
NAV (₹) Per Unit (10.9992 as on 31-March-2021)		10.6805		10.0000

Date of inception: 20-Dec-2018. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. • The NAV per unit shown in the table is as on the start date of the said period. • Past performance may or may not be sustained in the future. • Performance is for Regular Plan Growth option. • Different plans have different expense structure. • Mr. Abhiroop Mukherjee is the Fund Manager since inception. • The performance of the Schemes managed by him are on page no. 1, 2, 3, 4, 5, 6, 7, 8, 9, 11, 18, and 22. The scheme has been in existence for less than 3 years

Portfolio

Company	% to Net Assets
Treasury Bill	79.7
Certificate of Deposit	6.6
Collateralized Borrowing & Lending Obligation	12.7
Cash & Cash Equivalent	1.0
Total	100%

(Data as on 31-March-2021)

Rating Profile

Particular	% to Net Assets
Sovereign	79.7
CRISIL A1+	3.3
FITCH A1+	3.3
Cash & Equivalent	13.6

(Data as on 31-March-2021)

Redemption proceeds

Normally within 1 Business day from acceptance of redemption request

NAV

Regular Growth Plan	: ₹ 10.9992
Regular Plan - Daily Dividend	: ₹ 10.0055
Regular Plan - Weekly Dividend	: ₹ 10.0176
Regular Plan - Fortnightly Dividend	: ₹ 10.0088
Regular Plan - Monthly Dividend	: ₹ 10.0346
Regular Plan - Quarterly Dividend	: ₹ 10.0080
Direct Growth Plan	: ₹ 11.0370
Direct Plan - Daily Dividend	: ₹ 10.0077
Direct Plan - Weekly Dividend	: ₹ 10.0106
Direct Plan - Fortnightly Dividend	: ₹ 10.0091
Direct Plan - Monthly Dividend	: ₹ 10.0348
Direct Plan - Quarterly Dividend	: ₹ 10.0082
Unclaimed Dividend Plan Below 3 years	: ₹ 10.7209
Unclaimed Redemption Plan Below 3 years	: ₹ 10.5234

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has over 10 years of experience.

Entry / Exit Load

Entry Load: Nil

Exit Load:

Day 1 - 0.0070%

Day 2 - 0.0065%

Day 3 - 0.0060%

Day 4 - 0.0055%

Day 5 - 0.0050%

Day 6 - 0.0045%

Day 7 onwards - Nil

Date of Allotment

20-Dec-2018

Scheme Statistics

Monthly AAUM ₹ 856.9 (₹ cr)

Latest AUM (31-March-2021) ₹ 751.1 (₹ cr)

Quantitative Indicators

Average Maturity	22.20 days
YTM	3.05%
Macaulay Duration	22.20 days
Modified Duration	21.53 days

For Liquid Fund, Modified Duration is equal to its Average maturity
(Data as on 31-March-2021)

For deployment of unclaimed redemption and dividend amounts, four separate plans are introduced under MOFLF collectively referred to as "Unclaimed Amount Plan(s)". For detailed information please refer the Scheme Information Document.

Motilal Oswal Nasdaq 100 Fund of Fund (MOFN100FOF)

(An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)

Investment Objective

The investment objective of the Scheme is to seek returns by investing in units of Motilal Oswal Nasdaq 100 ETF.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Domestic Fund of Fund

Benchmark

NASDAQ-100 Index

Continuous Offer

Minimum Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Additional Application Amount : ₹ 500/- and in multiples of ₹1/- thereafter.

Redemption proceeds

Normally within 6 Business days from acceptance of redemption request

Entry / Exit Load

Nil

Date of Allotment

29-Nov-2018

NAV

Regular Plan Growth Option : ₹ 19.8990
Direct Plan Growth Option : ₹ 20.0858

Scheme Statistics

Monthly AAUM ₹ 2,081.0 (₹ cr)
Latest AUM (31-March-2021) ₹ 2,162.4 (₹ cr)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019. He has 10 years of rich experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Total Expenses Ratio

Direct	0.10%
Regular	0.50%

Investors are requested to note that they will be bearing the recurring expenses of the fund of funds scheme, in addition to the expenses of underlying scheme in which the fund of funds scheme makes investments.

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	56.4	15,635	34.2	19,899
NASDAQ 100 Index	60.3	16,034	34.1	19,869
Nifty 50 TRI	72.5	17,254	15.1	13,893
NAV (₹) Per Unit (19.8990: as on 31-Mar-2021)		12.7271		10.0000

Date of inception: 29-Nov-2018. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the fund manager for equity component since inception. Mr. Abhiroop Mukherjee is the fund manager for debt component since inception. ● The performance of the Schemes managed by Mr. Swapnil Mayekar are on page no. 8, 12, 13, 14, 15, 16, 17, 19 and 20. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 18, and 22. The scheme has been in existence for less than 3 years

SIP Performance (As on 31-March-2021)

	1 Year			Since Inception		
	Scheme	NASDAQ - 100 Index	Nifty 50 TRI*	Scheme	NASDAQ - 100 Index	Nifty 50 TRI*
Invested Amount		120,000			280,000	
Market Value	141,003	142,403	157,215	419,655	428,873	367,071
Returns (CAGR) %	34.2	36.6	62.5	37.3	39.5	24.1

* Also represents additional benchmark

For SIP returns, monthly investment of ₹ 10000/- invested on the 1st day of every month has been considered. Performance is for Regular Plan Growth Option. Past performance may or may not be sustained in the future.

Portfolio

Company	% to Net Assets
NASDAQ ETF	98.4
TREPS / Reverse Repo Investments	2.6
Cash & Cash Equivalent	-1.0

(Data as on 31-March-2021)

Sector

Particular	% to Net Assets
Investment Funds/Mutual Funds	98.4
Cash & Equivalent	1.6

(Data as on 31-March-2021)

Motilal Oswal Nifty 500 Fund (MOFNIFTY500)

(An open ended scheme replicating / tracking Nifty 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Index Fund
Benchmark Nifty 500 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 13.7262

Direct Plan Growth Option : ₹ 13.8667

Scheme Statistics

Monthly AAUM ₹ 120.3 (₹ cr)

Latest AUM (31-March-2021) ₹ 131.1 (₹ cr)

Portfolio Turnover Ratio ₹ 0.1

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio	
Direct	0.38%
Regular	1.03%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	74.0	17,399	22.4	13,726
Nifty 500 TRI	77.6	17,758	23.9	14,006
Nifty 50 TRI	72.5	17,254	21.8	13,622
NAV (₹) Per Unit (13.7262: as on 31-Mar-2021)		7.8893		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8, 11, 13, 14, 15, 16, 17, 19 and 20. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-March-2021)

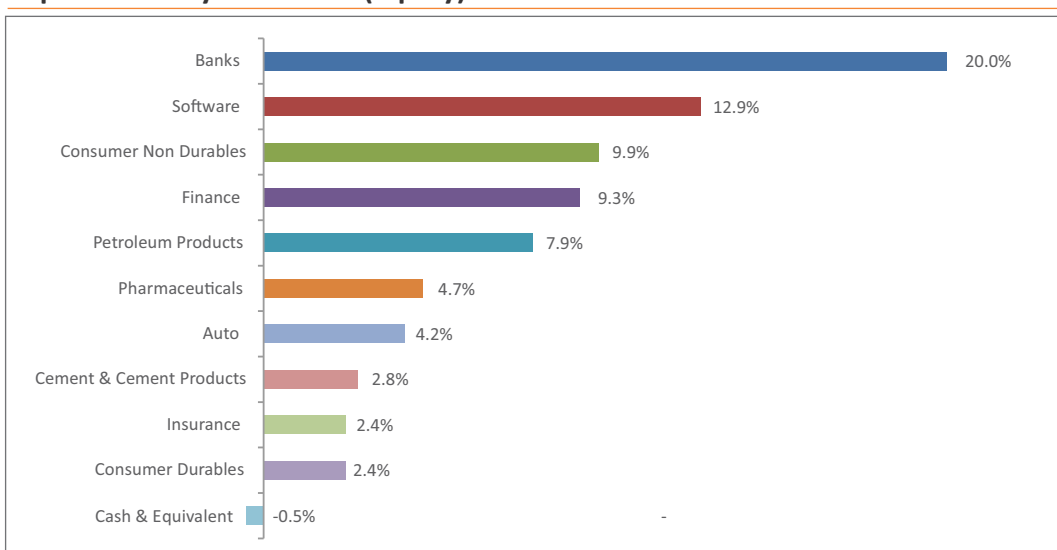
	1 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested Amount		120,000			180,000	
Market Value	158,417	160,114	157,215	235,795	238,803	233,997
Returns (CAGR) %	64.7	67.7	62.5	38.9	41.0	37.6

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Limited	7.0
2	Reliance Industries Limited	7.0
3	Infosys Limited	5.5
4	HDFC Limited	4.9
5	ICICI Bank Limited	4.4
6	Tata Consultancy Services Limited	3.6
7	Kotak Mahindra Bank Limited	2.8
8	Hindustan Unilever Limited	2.3
9	ITC Limited	2.1
10	Axis Bank Limited	1.9

(Data as on 31-March-2021)

Top 10 Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Motilal Oswal Nifty Midcap 150 Index Fund (MOFMIDCAP)

(An open ended scheme replicating / tracking Nifty Midcap 150 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

Nifty Midcap 150 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Growth Plan

: ₹ 15.7751

Direct Growth Plan

: ₹ 15.9364

Scheme Statistics

Monthly AAUM ₹ 138.6 (₹ cr)
Latest AUM (31-Mar-2021) ₹ 152.7 (₹ cr)
Portfolio Turnover Ratio ₹ 1.2

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.38%
Regular	1.03%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	97.2	19,717	33.7	15,775
Midcap 150 TRI	101.6	20,157	34.8	15,987
Nifty 50 TRI	72.5	17,254	21.8	13,622
NAV (₹) Per Unit (15.7751: as on 31-Mar-2021)		8.0008		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8, 11, 12, 14, 15, 16, 17, 19 and 20. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-March-2021)

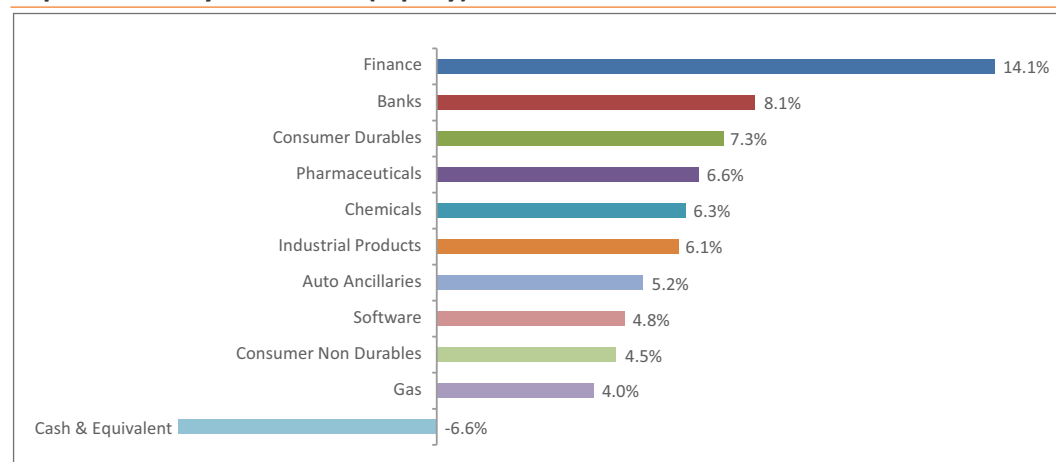
	1 Year			Since Inception		
	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI	Scheme	Nifty Midcap 150 TRI	Nifty 50 TRI
Invested Amount		120,000			180,000	
Market Value	171,543	173,874	157,215	258,672	261,708	233,997
Returns (CAGR) %	88.8	93.1	62.5	54.6	56.7	37.6

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Shriram Transport Finance Company Limited	2.1
2	Adani Total Gas Limited	2.1
3	AU Small Finance Bank Limited	2.1
4	Voltas Limited	1.8
5	Cholamandalam Investment and Finance Company Limited	1.7
6	Crompton Greaves Consumer Electricals Limited	1.6
7	Zee Entertainment Enterprises Limited	1.5
8	PI Industries Limited	1.4
9	Max Financial Services Limited	1.4
10	Page Industries Limited	1.4

(Data as on 31-March-2021)

Top 10 Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Motil Oswal Nifty Smallcap 250 Index Fund (MOFSMALLCAP)

(An open ended scheme replicating / tracking Nifty Smallcap 250 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Smallcap 250 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Growth Plan

: ₹ 15.3111

Direct Growth Plan

: ₹ 15.4683

Scheme Statistics

Monthly AAUM

₹ 116.5 (₹ cr)

Latest AUM (31-Mar-2021)

₹ 121.7 (₹ cr)

Portfolio Turnover Ratio

₹ 1.0

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.38%
Regular	1.03%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	113.0	21,301	31.2	15,311
Smallcap 250 TRI	118.7	21,868	33.2	15,677
Nifty 50 TRI	72.5	17,254	21.8	13,622
NAV (₹) Per Unit (15.3111: as on 31-Mar-2021)		7.1880		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8, 11, 12, 13, 15, 16, 17, 19 and 20. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-March-2021)

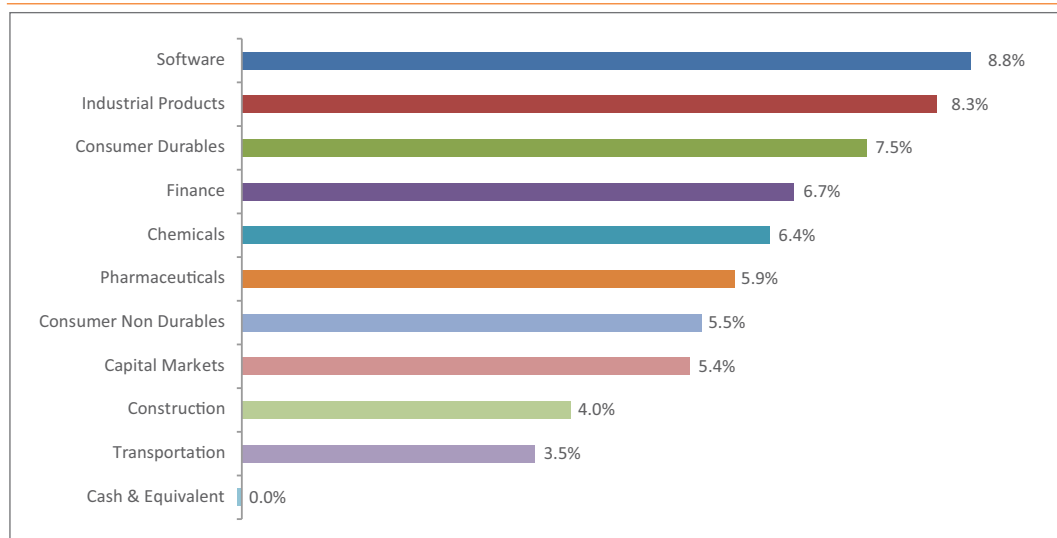
	1 Year			Since Inception		
	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI	Scheme	Nifty Smallcap 250 TRI	Nifty 50 TRI
Invested Amount		120,000			180,000	
Market Value	178,627	181,450	157,215	265,153	269,469	233,977
Returns (CAGR) %	102.1	107.5	62.5	59.0	62.0	37.6

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	APL Apollo Tubes Limited	1.5%
2	Indian Energy Exchange Limited	1.4%
3	Multi Commodity Exchange of India Limited	1.4%
4	Kajaria Ceramics Limited	1.4%
5	IDFC Limited	1.1%
6	Tanla Platforms Limited	1.1%
7	Intellect Design Arena Limited	1.1%
8	Carborundum Universal Limited	1.0%
9	Amber Enterprises India Limited	1.0%
10	Blue Star Limited	1.0%

(Data as on 31-March-2021)

Top 10 Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Motilal Oswal Nifty Bank Index Fund (MOFNIFTYBANK)

(An open ended scheme replicating / tracking Nifty Bank Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Bank Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Bank Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

6-Sep-2019

NAV

Regular Plan Growth Option : ₹ 11.9504

Direct Plan Growth Option : ₹ 12.0719

Scheme Statistics

Monthly AAUM ₹ 103.2 (₹ cr)
Latest AUM (31-Mar-2021) ₹ 103.5 (₹ cr)
Portfolio Turnover Ratio 0.5

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.38%
Regular	1.03%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	70.6	17,064	12.0	11,950
Nifty Bank TRI	74.0	17,397	13.7	12,224
Nifty 50 TRI	72.5	17,254	21.8	13,622
NAV (₹) Per Unit (15.9504: as on 31-Mar-2021)		7.0033		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8, 11, 12, 13, 14, 16, 17, 19 and 20. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-March-2021)

	1 Year			Since Inception		
	Scheme	Nifty Bank TRI	Nifty 50 TRI	Scheme	Nifty Bank TRI	Nifty 50 TRI
Invested Amount		120,000			180,000	
Market Value	164,799	166,473	157,215	230,315	233,138	233,997
Returns (CAGR) %	76.3	79.3	62.5	35.1	37.0	37.6

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Limited	28.9
2	ICICI Bank Limited	20.8
3	Axis Bank Limited	13.4
4	Kotak Mahindra Bank Limited	13.3
5	State Bank of India	12.2
6	IndusInd Bank Limited	4.7
7	AU Small Finance Bank Limited	2.3
8	Bandhan Bank Limited	2.0
9	The Federal Bank Limited	1.3
10	IDFC First Bank Limited	1.0

(Data as on 31-March-2021)

Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Motilal Oswal Nifty 50 Index Fund (MOFNIFTY50)

(An open ended scheme replicating / tracking Nifty 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty 50 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

23-Dec-2019

NAV

Regular Plan Growth Option : ₹ 12.0794

Direct Plan Growth Option : ₹ 12.1411

Scheme Statistics

Monthly AAUM ₹ 64.0 (₹ cr)

Latest AUM (31-Mar-2021) ₹ 64.8 (₹ cr)

Portfolio Turnover Ratio ₹ 0.19

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception. Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.10%
Regular	0.50%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	70.7	17,075	16.0	12,624
Nifty 50 TR	72.5	17,254	16.4	12,698
S&P BSE SENSEX TR	69.8	16,982	15.8	12,591
NAV (₹) Per Unit (12.0794: as on 31-Mar-2021)		7.0744		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8, 11, 12, 13, 14, 15, 17, 19 and 20. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-March-2021)

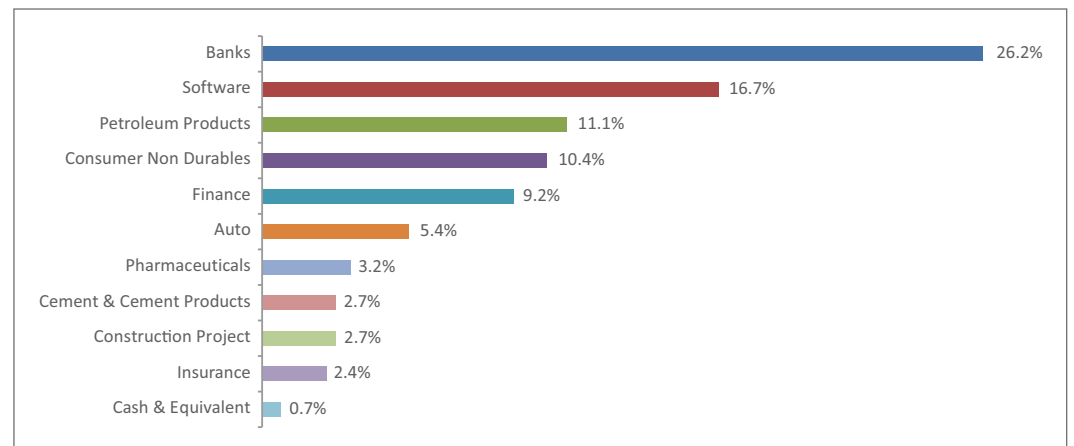
	1 Year			Since Inception		
	Scheme	Nifty 50 TRI	Sensex TRI	Scheme	Nifty 50 TRI	Sensex TRI
Invested Amount		120,000			150,000	
Market Value	156,215	157,215	155,772	194,335	195,423	193,564
Returns (CAGR) %	60.8	62.5	59.9	45.7	46.9	44.9

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Limited	10.2%
2	Reliance Industries Limited	10.1%
3	Infosys Limited	7.9%
4	Housing Development Finance Corporation Limited	7.0%
5	ICICI Bank Limited	6.3%
6	Tata Consultancy Services Limited	5.1%
7	Kotak Mahindra Bank Limited	4.0%
8	Hindustan Unilever Limited	3.4%
9	ITC Limited	3.0%
10	Axis Bank Limited	2.7%

(Data as on 31-March-2021)

Top 10 Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Motilal Oswal Nifty Next 50 Index Fund (MOFNEXT50)

(An open ended scheme replicating / tracking Nifty Next 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of Nifty Next 50 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category Benchmark

Index Fund Nifty Next 50 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

23-Dec-2019

NAV

Regular Plan Growth Option : ₹ 11.8911

Direct Plan Growth Option : ₹ 11.9894

Scheme Statistics

Monthly AAUM ₹ 60.1 (₹ cr)

Latest AUM (31-Mar-2021) ₹ 60.2 (₹ cr)

Portfolio Turnover Ratio ₹ 0.49

Fund Manager

Mr. Swapnil Mayekar

Swapnil has managed this fund since inception.

Swapnil has over 11 years of experience in the fund management and product development.

Total Expenses Ratio

Direct	0.30%
Regular	0.95%

Performance (As on 31-March-2021)

	1 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	58.9	15,894	14.6	12,382
Nifty Next 50 TR	62.9	16,294	16.6	12,733
Nifty 50 TR	72.5	17,254	16.4	12,698
NAV (₹) Per Unit (11.8911 on 31-Mar-2021)		7.4814		10.0000

Date of inception: 6-Sep-2019. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. ● The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. ● Performance is for Regular Plan Growth option. ● Different plans have different expense structure. ● Mr. Swapnil Mayekar is the Fund Manager since inception. ● The performance of the Schemes managed by him are on page no. 8, 11, 12, 13, 14, 15, 16, 19 and 20. ● The scheme has been in existence for less than 3 years

SIP Performance (As on 31-March-2021)

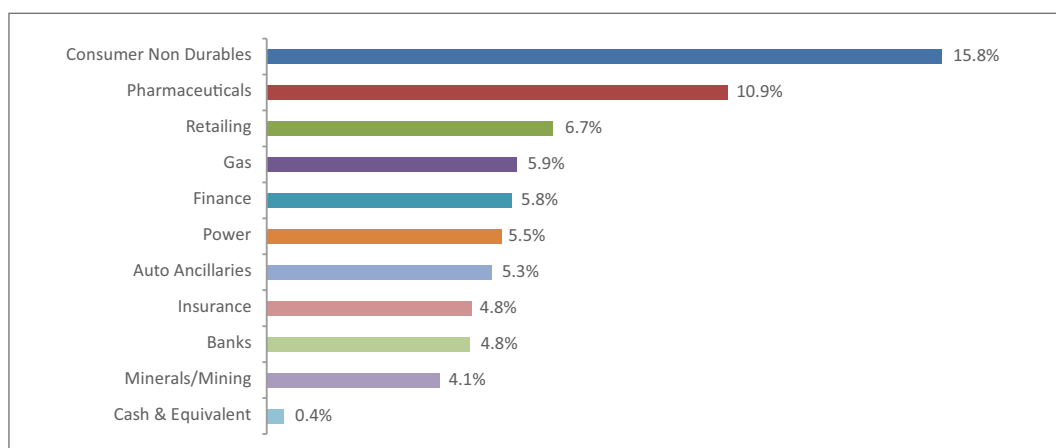
	1 Year			Since Inception		
	Scheme	Nifty 50 TRI	Sensex TRI	Scheme	Nifty 50 TRI	Sensex TRI
Invested Amount		120,000			150,000	
Market Value	149,528	151,444	157,215	186,469	189,202	195,423
Returns (CAGR) %	48.9	52.2	62.5	37.5	40.3	46.9

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Vedanta Limited	3.8%
2	Adani Green Energy Limited	3.5%
3	Avenue Supermarts Limited	3.5%
4	Info Edge (India) Limited	3.3%
5	ICICI Lombard General Insurance Company Limited	3.1%
6	Dabur India Limited	3.0%
7	Apollo Hospitals Enterprise Limited	2.9%
8	Adani Enterprises Limited	2.8%
9	Godrej Consumer Products Limited	2.7%
10	Pidilite Industries Limited	2.7%

(Data as on 31-March-2021)

Top 10 Industry Allocation (Equity)



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Motilal Oswal S&P 500 Index Fund (MOFSP500)

(An open ended scheme replicating / tracking S&P 500 Index)

Investment Objective

The Scheme seeks investment return that corresponds to the performance of S&P 500 Index subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Index Fund

Benchmark

S&P 500 Index TRI

Continuous Offer

Minimum Application Amount: Rs 500/- and in multiples of Rs 1/- thereafter.

Additional Application Amount: ₹ 500/- and in multiples of ₹ 1/- thereafter.

Redemption proceeds

Normally within 4 Business days from acceptance of redemption request.

Entry / Exit Load

Entry Load: Nil

Exit Load: For subscription from 7th August, 2020: 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

For subscription before 7th August, 2020: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Date of Allotment

28-Apr-2020

NAV

Regular Plan Growth Option : ₹ 13.0356

Direct Plan Growth Option : ₹ 13.1204

Scheme Statistics

Monthly AAUM ₹ 1030.3 (₹ cr)

Latest AUM (31-March-2021) ₹ 1088.3 (₹ cr)

Portfolio Turnover Ratio 0.0

Fund and Co-Fund Manager

Mr. Herin Visaria

Managing this fund since 28-April-2020

He has 11 years of rich experience.

For Debt Component since Inception

Mr. Abhiroop Mukherjee

Total Expenses Ratio	
Direct	0.49%
Regular	1.19%

Performance (As on 31-March-2021)

	6 Months	
	Simple Annualised	Current Value of Investment of ₹ 10,000
Scheme	37.2	13,716
S&P 500 Total Return Index	41.0	14,096
Nifty 50 TRI	72.2	17,220
NAV (₹) Per Unit (13.0356 as on 31-Mar-2021)		11.1305

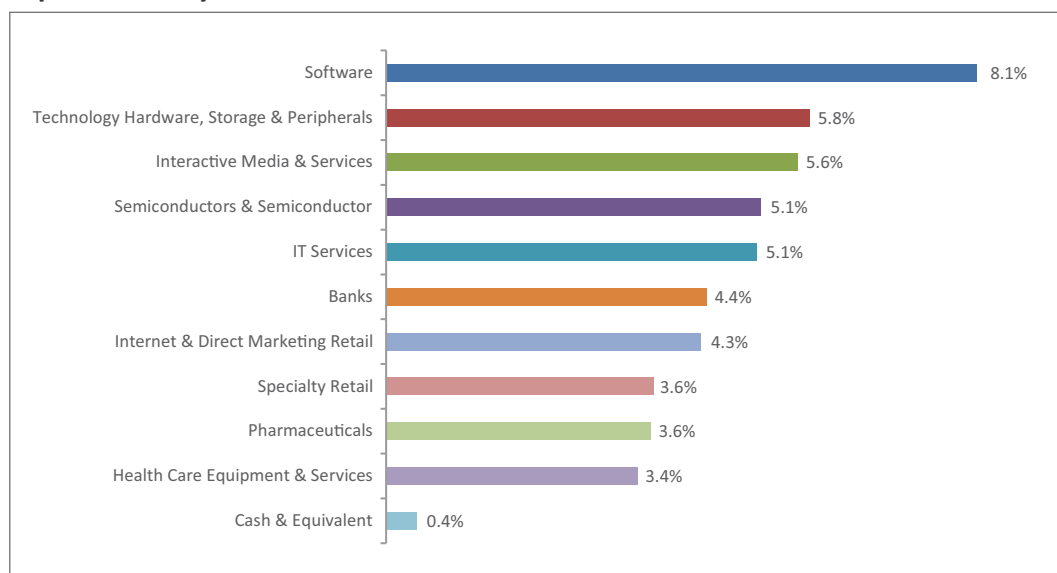
Date of inception: 28-Apr-20. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. ● Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth option. Different plans have different expense structure. ● Mr. Herin Visaria is the Fund Manager for equity component since inception, Mr. Abhiroop Mukherjee is the Fund Manager for debt component since inception. ● The performance of the Schemes managed by Mr. Herin Visaria are on page no. 3, 8 and 21. The performance of the Schemes managed by Mr. Abhiroop Mukherjee are on page no. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 18, and 22. The scheme has been in existence for less than 1 years

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Apple Inc.	5.4%
2	Microsoft Corp	5.0%
3	Amazon Com Inc	3.8%
4	Facebook Inc	2.0%
5	Alphabet Inc A	1.8%
6	Alphabet Inc	1.7%
7	Berkshire Hathaway Inc	1.4%
8	Tesla Inc	1.4%
9	Jp Morgan Chase & Co	1.4%
10	Johnson & Johnson	1.2%

(Data as on 31-March-2021)

Top 10 Industry Allocation



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Motilal Oswal M50 ETF (MOFM50)

(An open ended scheme replicating/tracking Nifty 50 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the Nifty 50 Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 50 TRI

Continuous Offer

On NSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 25,000 units and in multiples thereof.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Date of Allotment

28-Jul-2010

NAV

Growth Option : ₹144.6185

Scheme Statistics

Monthly AAUM	₹ 25.2 (₹ cr)
Latest AUM (31-Mar-2021)	₹ 24.9 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.1
Tracking Error*	0.2% (Annualised)
Standard Deviation	22.1% (Annualised)
Sharpe Ratio#	0.5 (Annualised)

*Against the benchmark Nifty 50 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.50% (Data as on 31-March-2021)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 10 years of rich experience.

Total Expenses Ratio

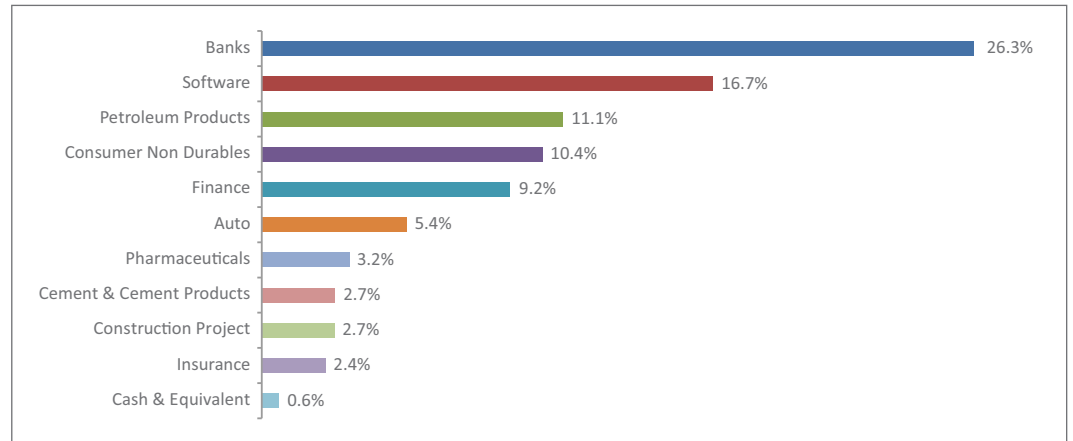
Regular	0.05%
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Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	72.0	17,198	14.2	14,912	14.2	19,442	11.9	21,975	9.6	26,477
Nifty 50 TRI (Benchmark)	72.5	17,254	14.6	15,064	15.1	20,228	13.3	23,898	11.2	30,948
BSE Sensex TRI (Additional Benchmark)	69.8	16,982	15.9	15,559	15.7	20,773	13.5	24,259	11.5	31,902
NAV Per Unit (144.6185: as on 31-Mar-2021)	84.0921		96.9835		74.3854		65.8114		54.6210	

Date of inception: 28-Jul-10. ● In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. ● This scheme is currently managed by Mr. Swapnil Mayekar. ● He has been managing this fund since 26-July-2019. ● The performance of the Schemes managed by him are on page no. 8,11,12,13,14,15,16,17 and 20.

Top 10 Industry Allocation



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	HDFC Bank Limited	10.2%
2	Reliance Industries Limited	10.1%
3	Infosys Limited	7.9%
4	Housing Development Finance Corporation Limited	7.0%
5	ICICI Bank Limited	6.3%
6	Tata Consultancy Services Limited	5.1%
7	Kotak Mahindra Bank Limited	4.0%
8	Hindustan Unilever Limited	3.4%
9	ITC Limited	3.0%
10	Axis Bank Limited	2.7%

(Data as on 31-March-2021)

NSE & BSE Symbol	M50	ISIN Code	INF247L01536
Bloomberg Code	MOSTM50	Entry Load	NIL
Reuters Code	M50.NS	Exit Load	NIL

Motilal Oswal Midcap 100 ETF (MOFM100)

(An open ended scheme replicating/tracking Nifty Midcap 100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) to the performance of Nifty Midcap 100 Index (Underlying Index), subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Catagory

ETF

Benchmark

Nifty Midcap 100 TRI

Continuous Offer

On NSE/BSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 1,25,000 units and in multiples thereafter.

Redemption proceeds

Normally within 3 Business days from acceptance of redemption request.

Date of Allotment

31-Jan-2011

NAV

Growth Option : ₹ 24.7789

Scheme Statistics

Monthly AAUM	₹ 56.9 (₹ cr)
Latest AUM (31-Mar-2021)	₹ 57.1 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.7
Tracking Error*	0.5% (Annualised)
Standard Deviation	28.6 (Annualised)
Sharpe Ratio#	0.2 (Annualised)

*Against the benchmark Nifty Midcap 100 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.50% (Data as on 31-March-2021)

Fund Manager

Mr. Swapnil Mayekar

Managing this fund since 26-July-2019 He has 10 years of rich experience.

Total Expenses Ratio

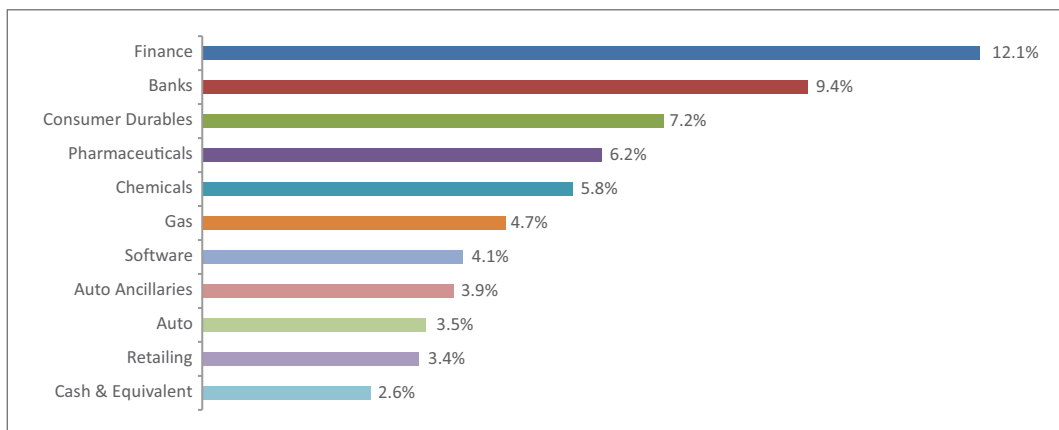
Regular	0.20%
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Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	100.8	20,080	8.6	12,821	13.2	18,577	15.7	27,724	11.9	31,277
Nifty Midcap 100 TRI (Benchmark)	103.9	20,391	9.1	12,996	14.4	19,552	16.8	29,647	12.7	33,833
Nifty 50 (Additional Benchmark)	72.5	17,254	14.6	15,064	15.1	20,228	13.3	23,898	11.5	30,223
NAV Per Unit (24.7789: as on 31-Mar-2021)		12.3399		19.3275		13.3385		8.9376		7.9225

Date of inception: 31-Jan-11. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. • This scheme is currently managed by Mr. Swapnil Mayekar. • He has been managing this fund since 26-July-2019. • The performance of the Schemes managed by him are on page no. 8, 11, 12, 13, 14, 15, 16, 17 and 19.

Top 10 Industry Allocation



(Data as on 31-March-2021) Industry classification as recommended by AMFI

Top 10 Holdings

Sr. No.	Security	Weightage%
1	Shriram Transport Finance Company Limited	2.5%
2	Adani Total Gas Limited	2.5%
3	AU Small Finance Bank Limited	2.5%
4	Voltas Limited	2.2%
5	Cholamandalam Investment and Finance Company Limited	2.1%
6	Crompton Greaves Consumer Electricals Limited	1.9%
7	Zee Entertainment Enterprises Limited	1.8%
8	PI Industries Limited	1.7%
9	Max Financial Services Limited	1.7%
10	Page Industries Limited	1.7%

(Data as on 31-March-2021)

NSE & BSE Symbol	M100	ISIN Code	INF247L01023
Bloomberg Code	MOST100	Entry Load	NIL
Reuters Code	M100.NS	Exit Load	NIL

Motilal Oswal Nasdaq 100 ETF (MOFN100)

(An open ended scheme replicating/tracking NASDAQ-100 Index)

Investment Objective

The Scheme seeks investment return that corresponds (before fees and expenses) generally to the performance of the NASDAQ-100 Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

NASDAQ - 100 TRI

Continuous Offer

On NSE / BSE: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.

Directly with the Mutual Fund: Investors can buy/sell units of the Scheme only in creation unit size i.e. 25,000 units and in multiples thereafter.

Redemption Proceeds

Normally within 4 Business days from acceptance of redemption request.

Date of Allotment

29-Mar-2011

NAV

Growth Option : ₹927.3457

Scheme Statistics

Monthly AAUM	₹ 3087.5 (₹ cr)
Latest AUM (31-Mar-2021)	₹ 3202.9 (₹ cr)
Beta	1.0
Portfolio Turnover Ratio	0.1
Tracking Error*	0.2% (Annualised)
Standard Deviation	19.2 (Annualised)
Sharpe Ratio#	1.4 (Annualised)

*Against the benchmark NASDAQ-100 Index. # Risk free returns based on last overnight MIBOR cut-off of 3.50% (Data as on 31-March-2021).

Fund Manager

Mr. Herin Visaria

Managing this fund since 26-July-2019
He has 11 years of rich experience.

Total Expenses Ratio

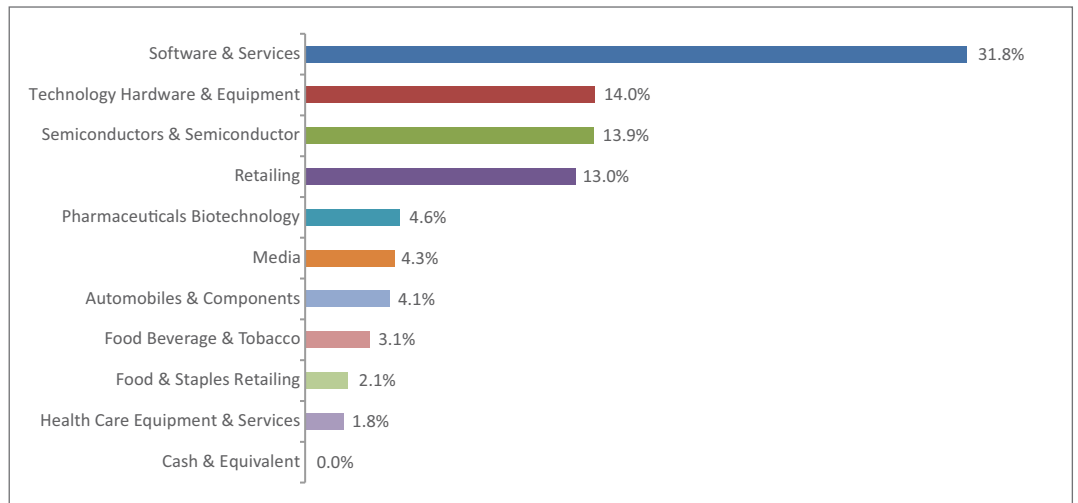
Regular	0.59%
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Performance (As on 31-March-2021)

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000	CAGR (%)	Current Value of Investment of ₹ 10,000
Scheme	59.1	15,913	30.6	22,292	25.6	31,298	23.3	43,393	24.5	89,827
NASDAQ 100 (INR) TRI (Benchmark)	60.3	16,034	32.1	23,040	27.4	33,553	25.1	47,891	26.3	103,173
Nifty 50 TRI (Additional Benchmark)	72.5	17,254	14.6	15,064	15.1	20,228	13.3	23,898	11.2	28,987
NAV Per Unit (927.3457: as on 31-Mar-2021)	582.7451		416.0052		296.2989		213.7105		103.2365	

Date of inception: 29-Mar-11. • In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Growth option. • This scheme is currently managed by Mr. Herin Visaria. • He has been managing this fund since 26-July-2019. • The performance of the Schemes managed by him are on page no. 3,8 and 18.

Top 10 Industry Allocation



(Data as on 31-March-2021) Industry Classification is as per Global Industry Classification Standard (GICS)

Top 10 Holdings

Sr. No.	Scrip	Weightage (%)
1	Apple Inc.	10.9%
2	Microsoft Corp	9.5%
3	Amazon Com Inc	8.4%
4	Tesla Inc	4.1%
5	Facebook Inc	3.8%
6	Alphabet Inc	3.7%
7	Alphabet Inc A	3.3%
8	Nvidia Corp Com	2.6%
9	Paypal Holdings Inc	2.3%
10	Intel Corp	2.1%

(Data as on 31-March-2021)

NSE & BSE Symbol	N100	ISIN Code	INF247L01031
Bloomberg Code	MOSTNDX	Entry Load	NIL
Reuters Code	N100.NS or N100.BO	Exit Load	NIL

Motilal Oswal 5 Year G - Sec ETF (MOFGSEC)

(An open ended scheme replicating/tracking Nifty 5 yr Benchmark G-Sec Index)

Investment Objective

The Scheme seeks investment return that closely corresponds (before fees and expenses) total returns of the securities as represented by the Nifty 5 yr Benchmark G-Sec Index (Underlying Index), subject to tracking error.

However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

ETF

Benchmark

Nifty 5 yr Benchmark G-sec Index

Continuous Offer

On NSE/BSE- Investors can buy/sell units of the scheme in round lot of 1 unit and multiples thereof.

Directly with Mutual Fund- Investors can buy/sell units of the Scheme only in creation unit size i.e. 20,000 units and in multiples thereof.

Date of Allotment

10-December-2020

NAV

Regular Plan Growth Option : ₹ 47.4182

Scheme Statistics

Monthly AAUM ₹ 27.6 (₹ cr)
Latest AUM (31-March-2021) ₹ 31.0 (₹ cr)

Fund Manager

Mr. Abhiroop Mukherjee

Managing this fund since inception. He has overall 10 years of experience

Total Expenses Ratio

Regular	0.18%
---------	-------

Portfolio

Company	% to Net Assets
Government of India	96.1
TREPS / Reverse Repo Investments	2.6
Cash & Cash Equivalent	1.3

(Data as on 31-March-2021)

NSE & BSE Symbol	G5	ISIN Code	INF247L01AK4
Bloomberg Code	MOT5YGS	Entry Load	NIL
Reuters Code	G5.NS	Exit Load	NIL

Sector

Particular	% to Net Assets
Sovereign	96.1
Cash & Equivalent	3.9

(Data as on 31-March-2021)

Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Fund of Funds

Benchmark

60% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 5% Domestic Price of Gold + 15% Nifty 5 Yr Benchmark G-Sec Index

Continuous Offer

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter.

Redemption Proceeds

As per SEBI Regulations, the Mutual Fund shall despatch redemption proceeds within 10 Business Days of receiving a valid redemption request

Date of Allotment

12-March-2021

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment.

Nil - If redeemed after 15 days from the date of allotment.

NAV

Regular Plan Growth Option : ₹9.9104

Direct Plan Growth Option : ₹9.9133

Scheme Statistics

Monthly AAUM ₹20.9 (₹ cr)

Latest AUM (31-March-2021) ₹26.5 (₹ cr)

Fund Manager (Since Inception of the Fund)

Mr. Swapnil Mayekar (For Equity including overseas Index/ETFs & Gold passive funds)
He has overall 11 years of experience.

Mr. Herin Visaria (International Equity)
He has overall 11 years of experience.

Mr. Abhiroop Mukherjee (Debt)
He has overall 11 years of experience.

Total Expenses Ratio

Regular	0.05%
Direct	0.59%

Portfolio

Company	% to Net Assets
Motilal Oswal Nifty 500 Fund - Direct Plan	49.6
Motilal Oswal 5 Year G-sec ETF-Growth	20.1
ICICI Prudential Gold ETF	9.2
Motilal Oswal S&P 500 Index Fund Direct Plan Growth	20.5
Cash & Cash Equivalent	0.5

(Data as on 31-March-2021)

Sector

Particular	% to Net Assets
INVESTMENT FUNDS/MUTUAL FUNDS	99.5
Cash & Equivalent	0.5

(Data as on 31-March-2021)

Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative

(An open ended fund of funds scheme investing in passive funds)

Investment Objective

To generate long term growth/capital appreciation by offering asset allocation investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Category

Fund of Funds

Benchmark

25% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 5% Domestic Price of Gold + 60% Nifty 5 Yr Benchmark G-Sec Index

Continuous Offer

Minimum Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter. Additional Application Amount: Lumpsum and SIP- Rs 500/- and in multiples of Re 1/- thereafter.

Redemption Proceeds

As per SEBI Regulations, the Mutual Fund shall despatch redemption proceeds within 10 Business Days of receiving a valid redemption request

Date of Allotment

12-March-2021

Entry / Exit Load

Entry Load: Nil

Exit Load: 1% - If redeemed on or before 15 days from the date of allotment.

Nil - If redeemed after 15 days from the date of allotment.

NAV

Regular Plan Growth Option : ₹9.9537

Direct Plan Growth Option : ₹9.9570

Scheme Statistics

Monthly AAUM ₹ 24.8 (₹ cr)

Latest AUM (31-March-2021) ₹ 32.7 (₹ cr)

Fund Manager (Since Inception of the Fund)

Mr. Swapnil Mayekar (For Equity including overseas Index/ETFs & Gold passive funds)
He has overall 11 years of experience.

Mr. Herin Visaria (International Equity)
He has overall 11 years of experience.

Mr. Abhiroop Mukherjee (Debt)
He has overall 11 years of experience.

Total Expenses Ratio

Regular	0.05%
Direct	0.66%

Portfolio

Company	% to Net Assets
Motilal Oswal Nifty 500 Fund - Direct Plan	50.3
Motilal Oswal 5 Year G-sec ETF-Growth	29.2
ICICI Prudential Gold ETF	9.3
Motilal Oswal S&P 500 Index Fund Direct Plan Growth	10.0
Cash & Cash Equivalent	1.2

(Data as on 31-March-2021)

Sector

Particular	% to Net Assets
INVESTMENT FUNDS/MUTUAL FUNDS	98.8
Cash & Equivalent	1.2

(Data as on 31-March-2021)

Rolling Returns

Motilal Oswal Focused 25 Fund

	Scheme			Nifty 50 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-23.0	-3.9	0.2	-32.7	-4.5	-1.0
Maximum	81.2	24.6	21.2	96.6	18.5	18.8
Average	15.1	11.9	11.8	12.5	10.9	10.8
% times negative returns	23.3	1.3	0.0	18.8	1.5	0.3
% times returns are in excess of 7%	64.0	83.9	83.4	63.7	85.2	84.8
% times returns are in excess of 15%	46.6	28.1	20.5	38.7	15.1	12.9

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1696; 3years-1204; 5year-711. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Midcap 30 Fund

	Scheme			Nifty Midcap 100 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-27.7	-9.3	-1.7	-37.3	-12.4	-2.1
Maximum	99.5	34.1	19.2	118.3	29.9	18.6
Average	11.9	8.5	8.4	11.3	9.6	8.7
% times negative returns	27.8	15.2	4.3	32.2	18.0	2.9
% times returns are in excess of 7%	51.4	55.3	64.1	55.2	62.1	68.8
% times returns are in excess of 15%	33.2	21.8	12.6	38.5	30.1	13.6

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1505; 3years-1009; 5years-516. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Flexi Cap Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-31.7	-8.0	0.6	-33.4	-6.3	-1.1
Maximum	82.5	33.6	21.1	42.6	17.6	14.3
Average	13.0	12.0	11.0	6.2	8.7	7.2
% times negative returns	27.2	13.7	0.0	34.8	19.7	0.6
% times returns are in excess of 7%	57.2	73.6	76.4	49.9	72.1	52.8
% times returns are in excess of 15%	38.9	34.4	19.6	27.0	8.7	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1464; 3years-968; 5year-475. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Long Term Equity Fund

	Scheme			Nifty 500 TRI		
	1 Year (%)	3 Year (%)	5 Year (%)	1 Year (%)	3 Year (%)	5 Year (%)
Minimum	-28.3	-5.8	2.6	-33.4	-6.3	-1.1
Maximum	39.8	22.3	18.3	100.8	17.4	18.1
Average	7.1	10.3	10.2	9.4	9.5	8.8
% times negative returns	22.3	19.0	0.0	24.5	6.5	1.0
% times returns are in excess of 7%	51.4	71.0	77.8	57.3	75.5	61.3
% times returns are in excess of 15%	14.2	33.1	14.1	32.4	8.9	14.8

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year, 3 year & 5 year period. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-1279; 3year-785; 5year-297; The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Motilal Oswal Dynamic Fund

	Scheme		Crisil Hybrid 50+50 Moderate Index	
	1 Year (%)	3 Year (%)	1 Year (%)	3 Year (%)
Minimum	-13.8	-0.5	-12.4	1.5
Maximum	39.8	12.1	49.2	12.8
Average	7.1	6.3	9.3	8.5
% times negative returns	22.3	0.5	6.7	0.0
% times returns are in excess of 7%	51.4	35.7	66.1	73.7
% times returns are in excess of 15%	14.2	0.0	16.4	0.0

The above table depicts the daily rolling returns for Regular Plan Growth Option on compounded annualized basis from inception to 1 year & 3 year periods. It provides the maximum, minimum and average returns derived for all these time periods. Total number of time periods: 1year-864; 3years-373. The above chart is provided for illustration purpose only. Motilal Oswal AMC does not provide any guarantee/ assurance any minimum or maximum returns. Past performance may or may not be sustained in future

Assets Under Management

AUM REPORT FOR THE QUARTER ENDED (31/3/2021)

Asset class wise disclosure of AUM & AAUM

₹ in Lakhs

Category	AUM as on the last day of the Quarter	Average AUM as on last day of the Quarter
Liquid Fund/Money Market Fund/Floater Fund	75,116.91	89,665.96
Gilt Fund/ Glit Fund with 10 year constant duration	0.00	0.00
Remaining Income/ Debt Oriented Schemes	8,325.26	6,354.74
Growth/ Equity Oriented Schemes (Other than ELSS)	1,598,551.21	1,611,814.80
ELSS Funds	204,933.39	201,469.07
Hybrid Schemes	185,100.90	183,763.33
Solution Oriented Schemes	0.00	0.00
Index Funds	172,037.55	148,394.46
GOLD ETF	0.00	0.00
Other ETF	332,283.57	304,549.56
Fund of Fund investing overseas	0.00	0.00
Total	2,576,348.78	2,546,011.93

AUM REPORT FOR THE QUARTER ENDED (31/3/2021)

Disclosure of percentage of AUM by geography

Geographical Spread	% of Total AUM as on the last day of the Quarter
Top 5 Cities	68.04
Next 10 Cities	16.16
Next 20 Cities	6.94
Next 75 Cities	5.45
Others	3.41
Total	100

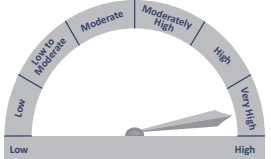
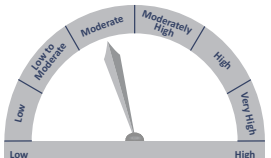
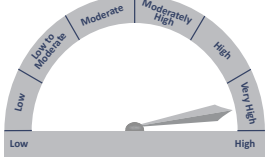
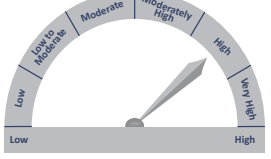
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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Focused 25 Fund (MOF25)	<ul style="list-style-type: none"> Return by investing in upto 25 companies with long term sustainable competitive advantage and growth potential Investment in Equity and equity related instruments subject to overall limit of 25 companies 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Midcap 30 Fund (MOF30)	<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Flexi Cap Fund (MOF35)	<ul style="list-style-type: none"> Long-term capital growth Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Long Term Equity Fund (MOFLTE)	<ul style="list-style-type: none"> Long-term capital growth Investment predominantly in equity and equity related instruments; 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Large and Midcap Fund (MOFLM)	<ul style="list-style-type: none"> Long term capital appreciation Investment predominantly in equity and equity related instruments of large and midcap stocks 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Equity Hybrid Fund (MOFEH)	<ul style="list-style-type: none"> Long-term capital appreciation by generating equity linked returns Investment predominantly in equity and equity related instruments; 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Dynamic Fund (MOFDYNAMIC)	<ul style="list-style-type: none"> Long-term capital appreciation Investment in equity, derivatives and debt instruments 	 <p>Investors understand that their principal will be at Moderately High risk</p>
Motilal Oswal Ultra Short Term Fund (MOFUSTF)	<ul style="list-style-type: none"> Optimal returns consistent with moderate levels of risk Investment in debt securities and money market securities with Macaulay duration of the portfolio between 3 months and 6 months. 	 <p>Investors understand that their principal will be at Low risk</p>
Motilal Oswal Liquid Fund (MOFLF)		 <p>Investors understand that their principal will be at Low to Moderate risk</p>
Motilal Oswal Multi Asset Fund (MOFMAF)	<ul style="list-style-type: none"> Long term capital appreciation by investing in a diversified portfolio. Investing in Equity, International Equity Index Funds/ Equity ETFs, Debt and Money Market Instruments and Gold Exchange Traded Funds 	 <p>Investors understand that their principal will be at Moderate risk</p>
Motilal Oswal M50 ETF (MOFM50)	<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty 50 Index (Underlying Index), subject to tracking error Investment in equity securities of Nifty 50 Index 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Midcap 100 ETF (MOFM100)	<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty Midcap 100 Index, subject to tracking error Investment in equity securities of Nifty Midcap 100 Index 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nasdaq 100 ETF (MOFN100)	<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nasdaq-100 Index, subject to tracking error Investment in equity securities of NASDAQ-100 Index 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nasdaq 100 Fund of Fund (MOFN100FOF)	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds generally to the performance of the Scheme, Motilal Oswal Nasdaq 100 ETF (MOFN100) through investment in units of MOFN100 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nifty Midcap 150 Fund (MOFMIDCAP)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error Equity and equity related securities covered by Nifty Midcap 150 Index Long term capital growth 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nifty Smallcap 250 Index Fund (MOFSMALLCAP)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error Equity and equity related securities covered by Nifty Smallcap 250 Index Long term capital growth 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nifty 500 Fund (MOFNIFTY500)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Index subject to tracking error Equity and equity related securities covered by Nifty 500 Index Long term capital growth 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nifty Bank Fund (MOFNIFTYBANK)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Bank Index subject to tracking error Equity and equity related securities covered by Nifty Bank Index Long term capital growth 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nifty 50 Index Fund (MOFNIFTY50)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 50 Index subject to tracking error Equity and equity related securities covered by Nifty 50 Index Long term capital growth 	 <p>Investors understand that their principal will be at Very High risk</p>
Motilal Oswal Nifty Next 50 Index Fund (MOFNEXT50)	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error Equity and equity related securities covered by Nifty Next 50 Index Long term capital growth 	 <p>Investors understand that their principal will be at Very High risk</p>

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
<p>Motilal Oswal S&P 500 Index Fund (MOFSP500)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Index subject to tracking error Investment in equity securities of S&P 500 Index 	 <p>Investors understand that their principal will be at Very High risk</p>
<p>Motilal Oswal 5 Year G – Sec ETF (MOFGSEC)</p>	<ul style="list-style-type: none"> Return that corresponds generally to the performance of the Nifty 5 yr Benchmark G – Sec Index, subject to tracking error. Investment in securities of Nifty 5 yr Benchmark G-Sec Index 	 <p>Investors understand that their principal will be at Moderate risk</p>
<p>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive (MOFAAPFOF-A)</p>	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. 	 <p>Investors understand that their principal will be at Very High risk</p>
<p>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative (MOFAAPFOF-C)</p>	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold. 	 <p>Investors understand that their principal will be at High risk</p>

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Risk Disclosure and Disclaimer

Statutory Details: Constitution: Motilal Oswal Mutual Fund has been set up as a trust under the Indian Trust Act, 1882. **Trustee:** Motilal Oswal Trustee Company Ltd. **Investment Manager:** Motilal Oswal Asset Management Company Ltd. **Sponsor:** *Motilal Oswal Financial Services Ltd. **Risk Factors: (1) All Mutual Funds and securities investments are subject to market risks and there can be no assurance that the Scheme's objectives will be achieved (2) As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the Net Asset Value (NAV) of units issued under the Scheme may go up or down depending upon the factors and forces affecting the securities market (3) Past performance of the Sponsor/AMC/Mutual Fund and its affiliates does not indicate the future performance of the Scheme and may not provide a basis of comparison with other investments (4) The name of the Schemes does not in any manner indicate the quality of the Schemes, its future prospects and returns. Investors are therefore urged to study the terms of offer carefully and consult their Investment Advisor before they invest in the Scheme (5) The Sponsor is not responsible or liable for any loss or shortfall resulting from the operation of the Mutual Fund beyond the initial contribution made by it of an amount of Rs. 1 Lac towards setting up of the Mutual Fund (6) The present Schemes are not guaranteed or assured return Schemes. Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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*Pursuant to the scheme of amalgamation Motilal Oswal Securities Limited (MOSL) has been merged with Motilal Oswal Financial Services Limited (MOFSL) whereby all the assets and liabilities of MOSL including its business and investments have been transferred to MOFSL w.e.f. August 21, 2018.

BUY RIGHT : SIT TIGHT

Buying quality companies and riding their growth cycle



At Motilal Oswal Asset Management Company (MOAMC), our investment philosophy and investing style is centered on 'Buy Right: Sit Tight' principle. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a longer time to realise the full growth potential of the stocks.

It is a known fact that good quality companies are in business for decades but views about these companies change every year, every quarter, every month and sometimes every day! While many of you get the first part of identifying good quality stocks, most don't stay invested for a long enough time. The temptation to book profits at 25% or 50% or even 100% returns in a 1 to 3 year period is so natural that you miss out on the chance of generating substantial wealth that typically happens over the long term; say a 10 year period.

'Buy Right' Stocks Characteristics

QGLP

- **'Q'uality** denotes quality of the business and management
- **'G'rowth** denotes growth in earnings and sustained RoE
- **'L'ongevity** denotes longevity of the competitive advantage or economic moat of the business
- **'P'rice** denotes our approach of buying a good business for a fair price rather than buying a fair business for a good price

Sit Tight Approach

- **Buy and Hold:** We are strictly buy and hold investors and believe that picking the right business needs skill and holding onto these businesses to enable our investors to benefit from the entire growth cycle needs even more skill.
- **Focus:** Our portfolios are high conviction portfolios with 25 to 30 stocks being our ideal number. We believe in adequate diversification but over-diversification results in diluting returns for our investors and adding market risk

This Buy Right : Sit Tight philosophy manifests itself in all the products in our Portfolio Management and Equity Mutual Fund schemes

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully