

— Motilal Oswal Nifty Next 50 Index Fund

31st July, 2021



Key Attributes of Nifty Next 50?



**Diversification
Benefit at both
stock and
sector level**



**Provides
exposure to
unique
businesses**



**Blue Chips of
tomorrow – offers
high potential growth**



**Blends the flavour
of Large Cap and
Mid cap segment**

Motilal Oswal Nifty Next 50 Index Fund



Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Next 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Fund Info:

- **Category** - Index Fund
- **Date of Allotment** (inception) – 23-Dec-2019
- **Benchmark** – Nifty Next 50 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 81.57 (cr) , Latest AUM: ₹ 83.81 (cr)

Portfolio Turnover Ratio: 0.36

- **NAV**- Direct Growth Plan Option: ₹ 13.7926 , Regular Growth Plan Option: ₹ 13.6456
- **Total Expense Ratio** – Direct – 0.30%; Regular – 0.95%
- **Entry Load** – Nil
- **Exit Load** – 1% If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

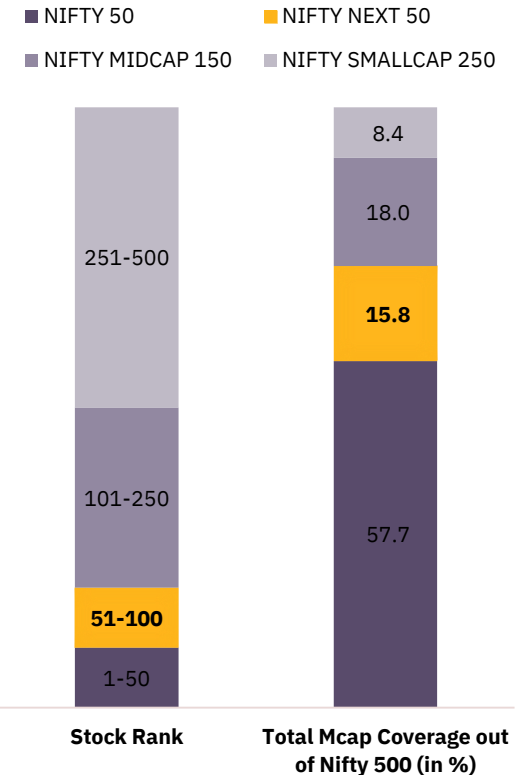
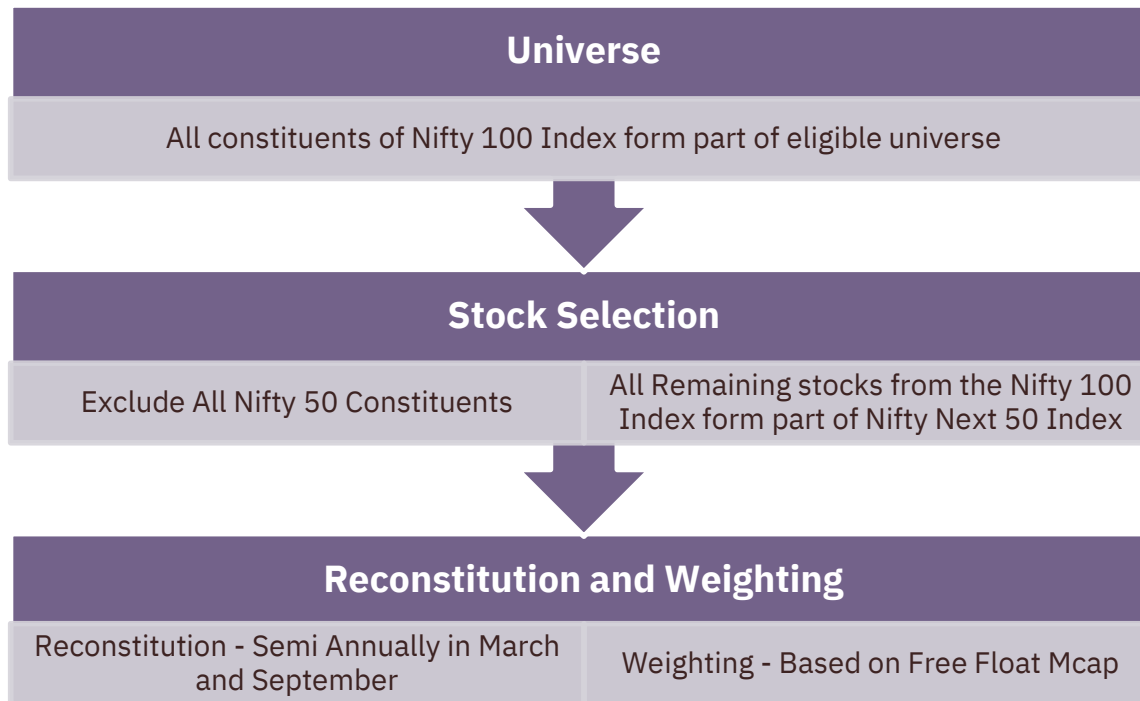
Source: <https://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet>, as of 31-July-2021;

TER: <https://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio>. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

About the Nifty Next 50 Index

Index Objective: The index is designed to measure the performance of 50 companies from the constituents of Nifty 100 Index after excluding the constituents of Nifty 50 Index.

Index Methodology Snapshot:

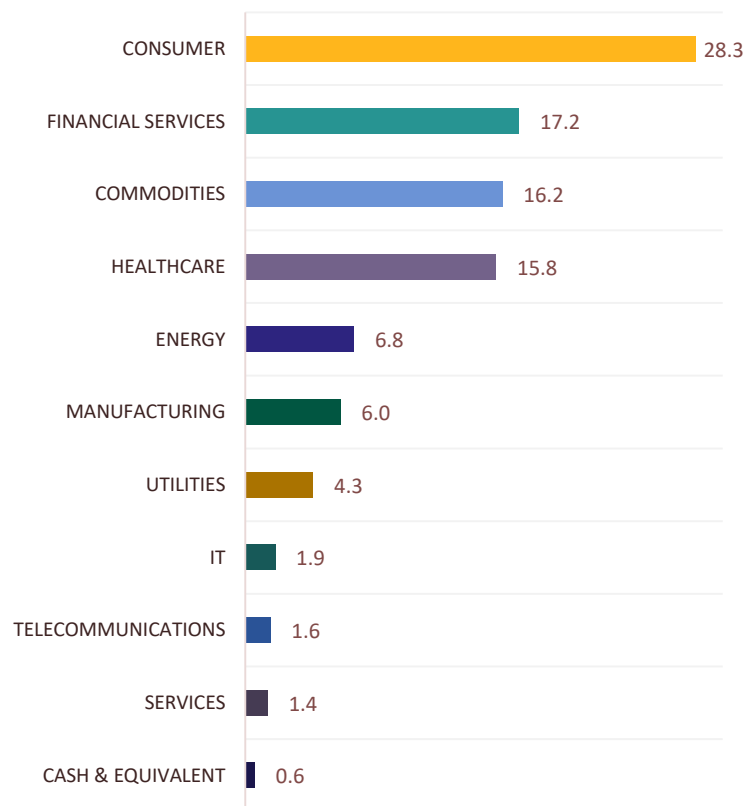


Source/Disclaimer : www.niftyindices.com/, Data as of 30-Jun-2021; for detailed index methodology kindly visit www.niftyindices.com/ . The above chart is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Portfolio Composition of Motilal Oswal Nifty Next 50 Index Fund

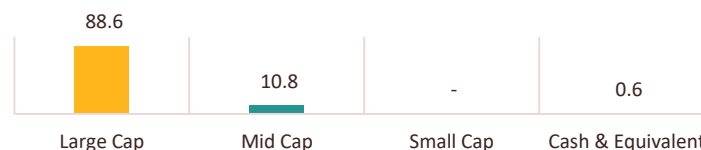


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Next 50 Index Fund



Company Name	Weight
Apollo Hospitals Enterprise Limited	3.6%
Info Edge (India) Limited	3.6%
Avenue Supermarts Limited	3.5%
Adani Enterprises Limited	3.4%
Vedanta Limited	3.4%
Godrej Consumer Products Limited	3.3%
Dabur India Limited	3.1%
Pidilite Industries Limited	3.1%
ICICI Lombard General Insurance Company Limited	2.8%
Ambuja Cements Limited	2.7%
Total	32.5%

Size coverage (AMFI): Motilal Oswal Nifty Next 50 Index Fund

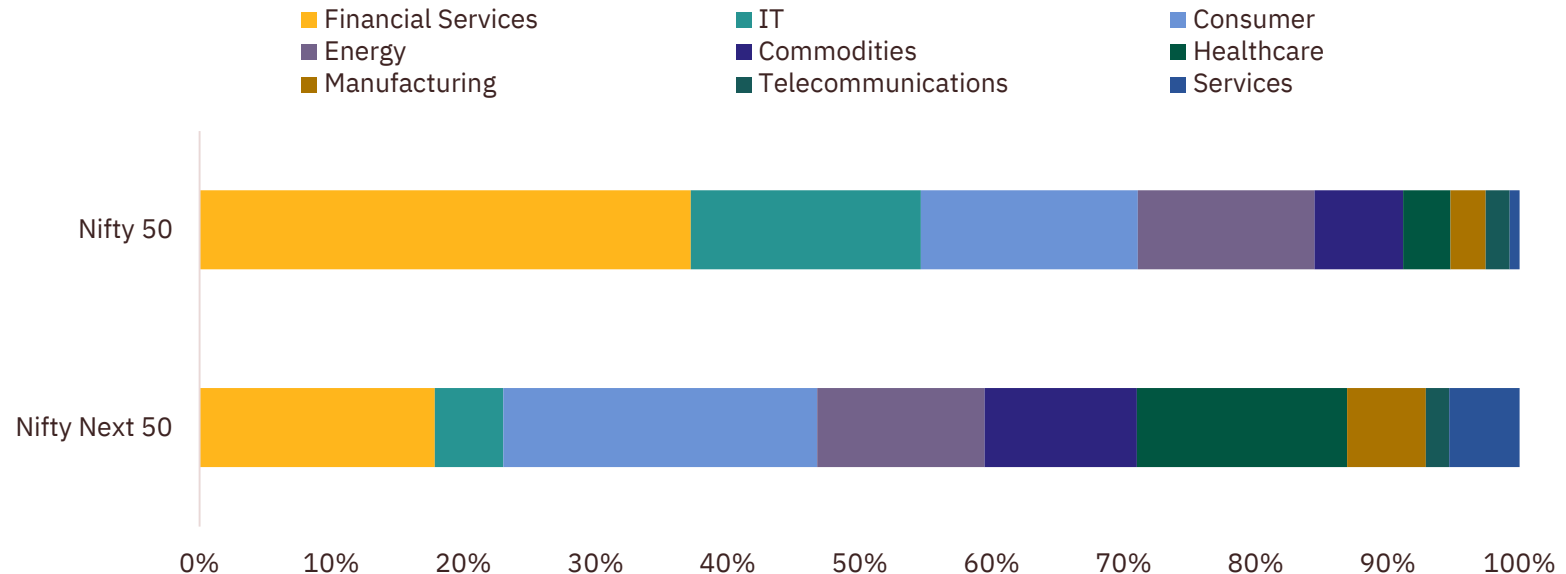


Source/Disclaimer : MOAMC; Data as of 31-July-2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future. The actual asset allocation may deviate from above target asset allocation but will always remain in the asset allocation range stated in SID

Sector Diversification with Nifty Next 50 Index

Nifty Next 50 index complements Nifty 50 index as the former offers

- Exposure to new businesses within respective broad sector and
- Diversified allocation across sectors.



Source/Disclaimer: NSE; Data as of close of 30-Jun-2021. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

New Businesses within Financial Services

Nifty 50 has a significant representation of traditional banking industry, on the other hand, Nifty Next 50 provides a diverse exposure to non-traditional financial businesses such as asset management, credit card and general insurance.

Nifty 50		
Business	Name	Weight
Banking	Indusind Bank Ltd.	0.8%
	State Bank Of India	2.1%
	Axis Bank Ltd.	2.8%
	Kotak Mahindra Bank Ltd.	4.1%
	ICICI Bank Ltd.	6.6%
	HDFC Bank Ltd.	9.7%
Insurance	SBI Life Insurance Co Ltd.	0.6%
	HDFC Life Insurance Co Ltd.	0.9%
	Bajaj Finserv Ltd.	1.1%
NBFC	Bajaj Finance Ltd.	2.3%
Housing Finance	HDFC Ltd.	6.9%

Nifty Next 50		
Business	Name	Weight
Banking	Punjab National Bank	0.8%
	Bandhan Bank Ltd.	2.2%
	Yes Bank Ltd.	1.5%
Insurance	ICICI Prudential Life Insurance Co Ltd.	2.0%
	ICICI Lombard General Insurance Co Ltd.	3.0%
NBFC	Muthoot Finance Ltd.	1.2%
	Bajaj Holdings & Investment Ltd.	1.4%
Housing Finance	Piramal Enterprises Ltd.	2.0%
Asset Management	HDFC Asset Management Co. Ltd.	1.4%
Credit Card	SBI Cards And Payment Services Ltd.	1.1%

Source/Disclaimer: NSE; Latest Data available as of close of 31-May-2021 The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

New Businesses within Consumer Sector

Nifty 50 index provides exposure to automotives, and traditional consumer businesses, whereas Nifty Next 50 index provides a significant exposure to businesses that are expected to gain due to increasing consumption by the rising middle class in India

Nifty 50		
Business	Name	Weight
Automotive	Eicher Motors Ltd.	0.5%
	Hero Motocorp Ltd.	0.6%
	Bajaj Auto Ltd.	0.8%
	Tata Motors Ltd.	0.8%
	Mahindra & Mahindra Ltd.	1.1%
	Maruti Suzuki India Ltd.	1.4%
Consumer Food	Britannia Industries Ltd.	0.6%
	Nestle India Ltd.	0.9%
	Tata Consumer Products Ltd.	0.6%
FMCG	ITC Ltd.	2.8%
	Hindustan Unilever Ltd.	3.3%
Paints	Asian Paints Ltd.	1.8%
Ornaments	Titan Company Ltd.	1.0%

Nifty Next 50		
Business	Name	Weight
Personal Care	Procter & Gamble HH Care Ltd.	1.0%
	Colgate Palmolive (India) Ltd.	1.9%
	Marico Ltd.	2.1%
	Godrej Consumer Products Ltd.	2.6%
	Dabur India Ltd.	3.0%
Distilleries	United Breweries Ltd.	1.3%
	United Spirits Ltd.	1.5%
Retailing	Havells India Ltd.	2.4%
	Avenue Supermarts Ltd.	3.4%
Consumer Food	Jubilant Foodworks Ltd.	2.2%
Paints	Berger Paints India Ltd.	1.7%

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Higher exposure to Healthcare Sector

Post Covid-19 pandemic, countries across the world including India have been looking forward to increase their healthcare infrastructure and services.

Nifty Next 50 has significantly higher exposure towards healthcare sector (~**14.5%**) than Nifty 50 (~**3.6%**)

Nifty 50		
Business	Name	Weight
Pharmaceuticals	Cipla Ltd.	0.7%
	Divi's Laboratories Ltd.	0.8%
	Dr. Reddy's Laboratories Ltd.	1.0%
	Sun Pharma Industries Ltd.	1.1%
	Total	3.6%

Nifty Next 50		
Business	Name	Weight
Pharmaceuticals	Abbott India Ltd.	0.6%
	Alkem Laboratories Ltd.	1.1%
	Cadila Healthcare Ltd.	1.4%
	Biocon Ltd.	1.7%
	Lupin Ltd.	2.5%
	Aurobindo Pharma Ltd.	2.7%
	Apollo Hospitals Enterprise Ltd.	3.2%
Hospital	Torrent Pharmaceuticals Ltd.	1.2%
	Total	14.5%

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New Businesses within Energy Sector

Reliance being the biggest company of India takes a big chunk of in energy sector of Nifty 50.

Nifty Next 50 offers exposure towards forward-looking energy companies which represent cleaner and renewable energy alternatives. They are relatively 'environment' friendly companies, which is also a potential investment avenue for socially responsible investors.

Nifty 50		
Business	Name	Weight
Oil Refineries	Indian Oil Corporation Ltd.	0.4%
	Bharat Petroleum Corporation Ltd.	0.6%
	Reliance Industries Ltd.	10.2%
Power	Oil & Natural Gas Corporation Ltd.	0.6%
	Power Grid Corporation Of India Ltd.	0.9%
	NTPC Ltd.	0.8%

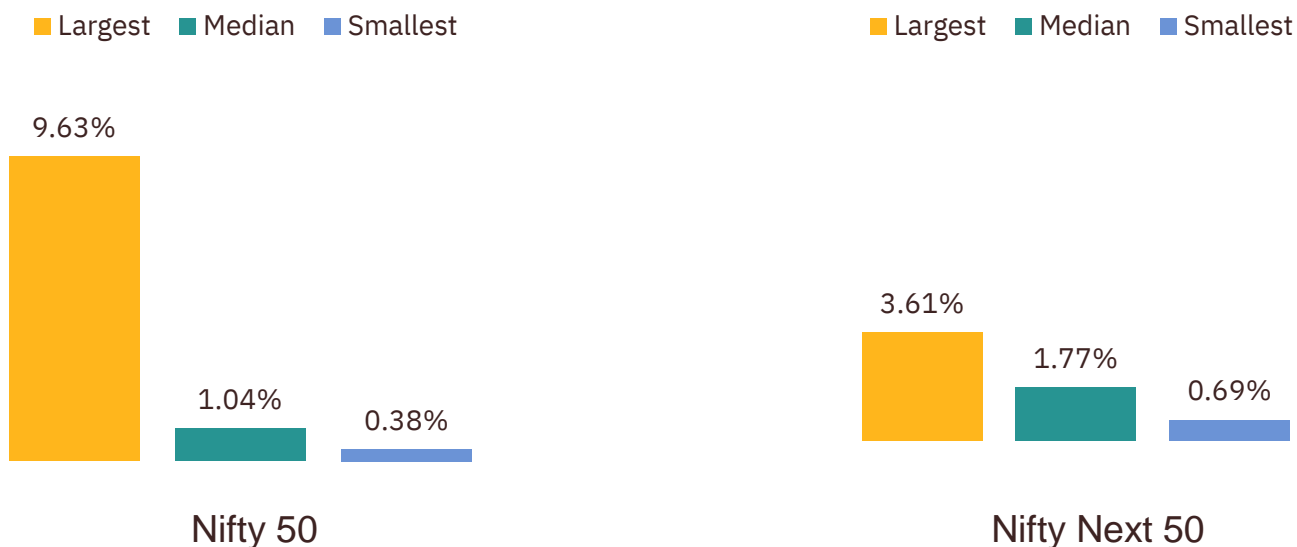
Nifty Next 50		
Business	Name	Weight
Oil Refineries	Adani Transmission Ltd.	2.3%
Power	Hindustan Petroleum Corporation Ltd.	1.6%
	Indraprastha Gas Ltd.	1.7%
Gas Transmission	Petronet Lng Ltd.	1.8%
	GAIL (India) Ltd.	2.4%
Renewable Energy	Adani Green Energy Ltd.	3.2%

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Contrast within the constituents

There is a sharp difference between largest and smallest company which is much pronounced in Nifty 50 (~9.25%) than Nifty Next 50 (~2.92%)

Nifty Next 50 offers relatively balanced representation within its constituents

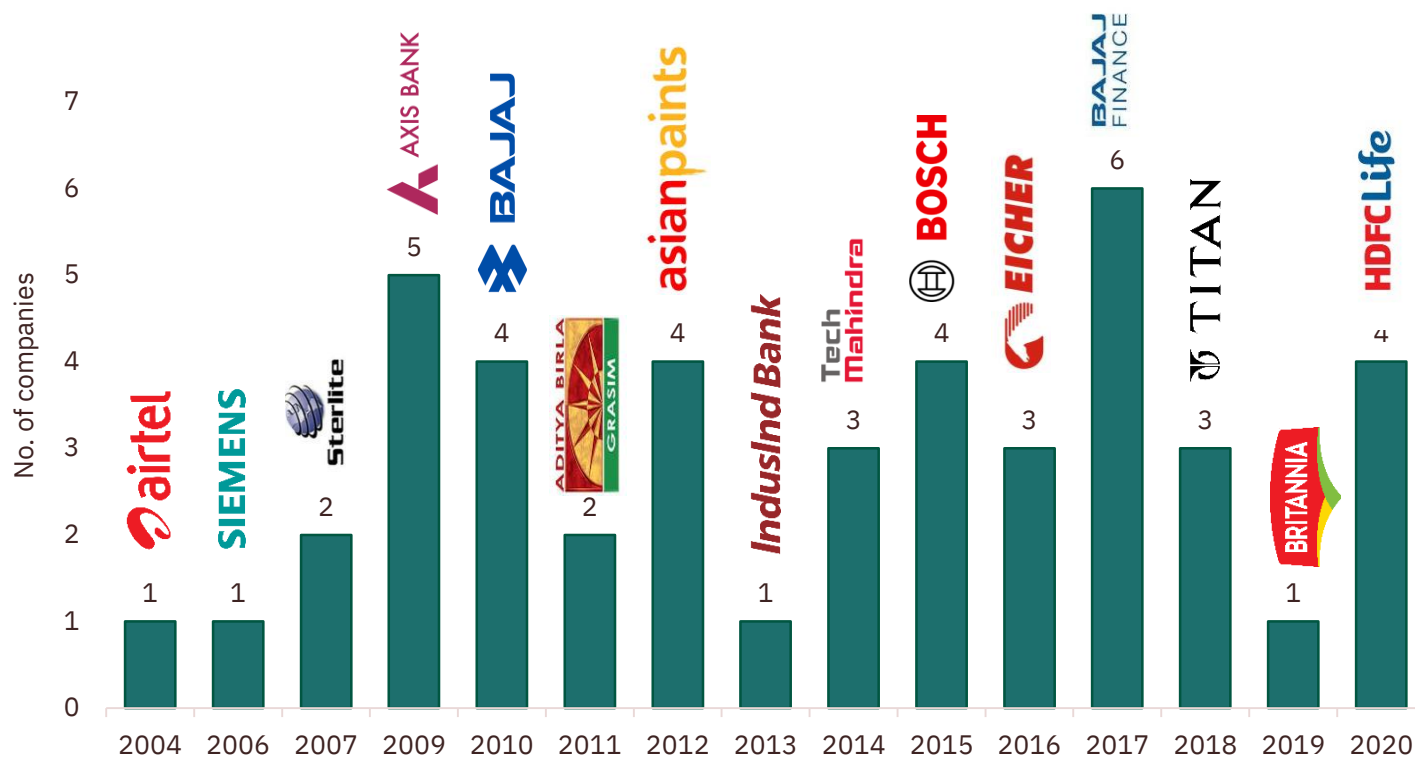


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The Incubator of Nifty 50

Whenever new companies graduate to Nifty 50, they are usually selected from the Nifty Next 50

In the last 20 years, 44 stocks have moved from Nifty Next 50 to Nifty 50 which is also why Nifty Next 50 is generally referred as a basket of **'tomorrow's blue-chip companies.'**



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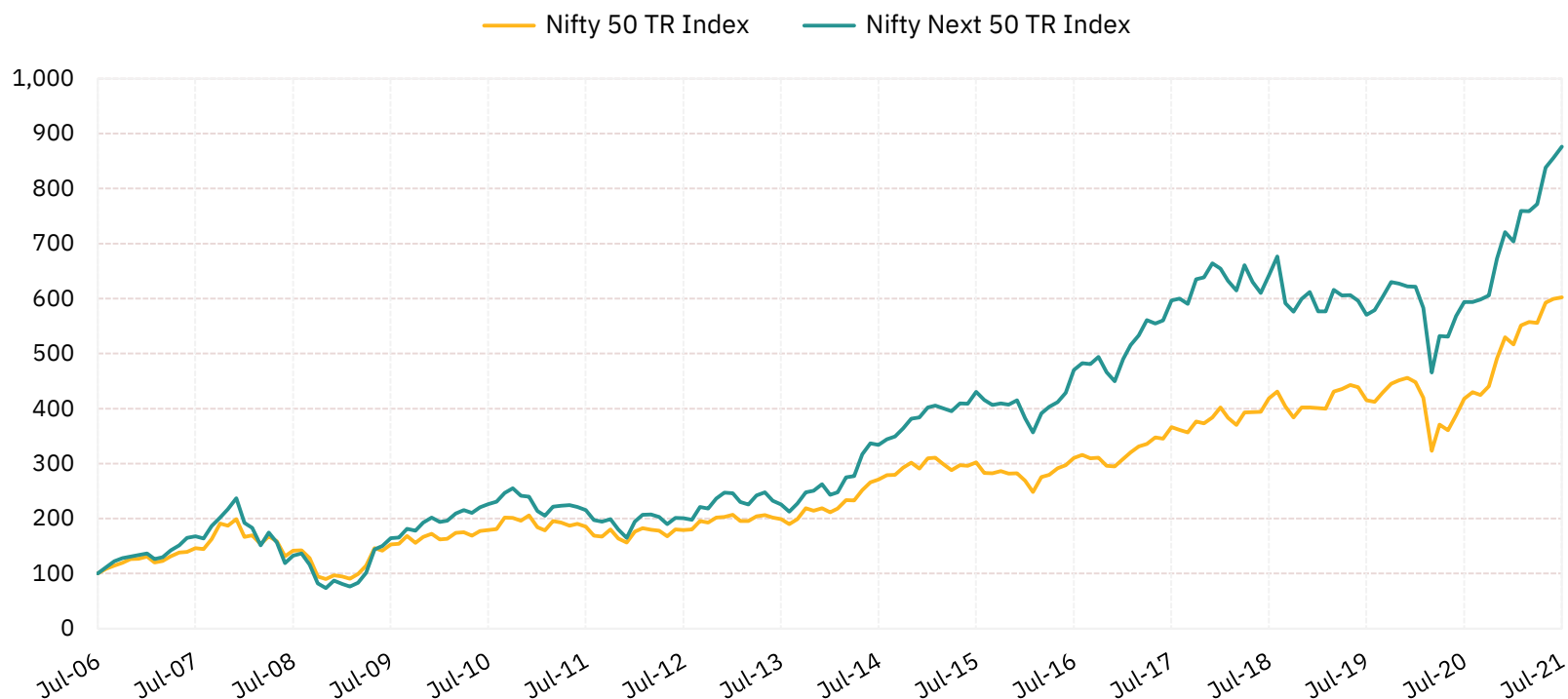
Trend in Institutional holdings

Although Nifty 50 shows a larger absolute share of both DII and FII interest, Nifty Next 50 witnessed noteworthy rise of FII holdings in 2021.

	DII			FII		
Index Name	2020	2021	Change	2020	2021	Change
Nifty 50	17.7%	16.6%	-1.1%	24.5%	24.6%	0.1%
Nifty Next 50	9.7%	9.4%	-0.3%	16.0%	17.6%	1.7%

Disclaimer: Source – AceEquity; The holdings percentage indicate the total exposure of underlying stocks in respective indices. Latest Data available as of close of 31-March-2021. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Historical Performance (15 years)



Source/Disclaimer: www.niftyindices.com; All performance data in INR. Data as of close of 31-July-2006 – 31-July-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Performance Parameters

	Period	Nifty 50 TR Index	Nifty Next 50 TR Index
Annualised Returns	1 year	44.2%	47.5%
	3 year	12.9%	10.9%
	5 year	14.2%	13.3%
	10 year	12.5%	15.1%
	15 year	12.7%	15.6%
Annualised Volatility	1 year	16.4%	16.2%
	3 year	21.9%	20.5%
	5 year	18.2%	18.5%
	10 year	17.4%	18.2%
	15 year	22.2%	23.7%
Risk Adjusted Returns	1 year	2.687	2.925
	3 year	0.589	0.533
	5 year	0.779	0.718
	10 year	0.718	0.829
	15 year	0.572	0.657

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SIP Returns: Nifty Next 50 Index

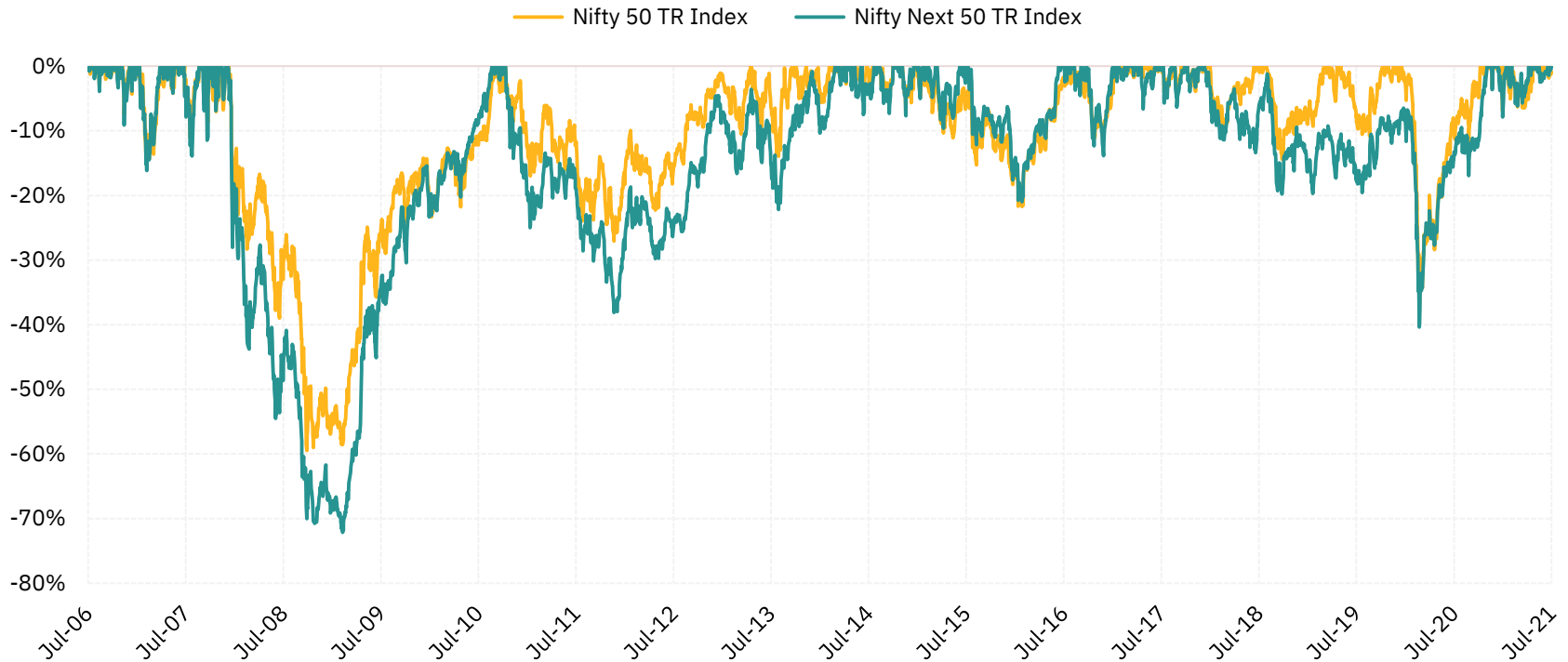


	1 year	3 year	5 year	7 year	10 year
Nifty Next 50 TR Index SIP Returns	50.0%	23.8%	15.5%	14.7%	16.3%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,50,073	5,08,541	8,84,445	14,18,078	28,23,850

Data as of close of July 31, 2021. For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 1-Aug-2011 to 31-July-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.

Drawdown (15 years)



Source/Disclaimer: www.niftyindices.com; All performance data in INR. Data as of close of 31-July-2006 – 31-July-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

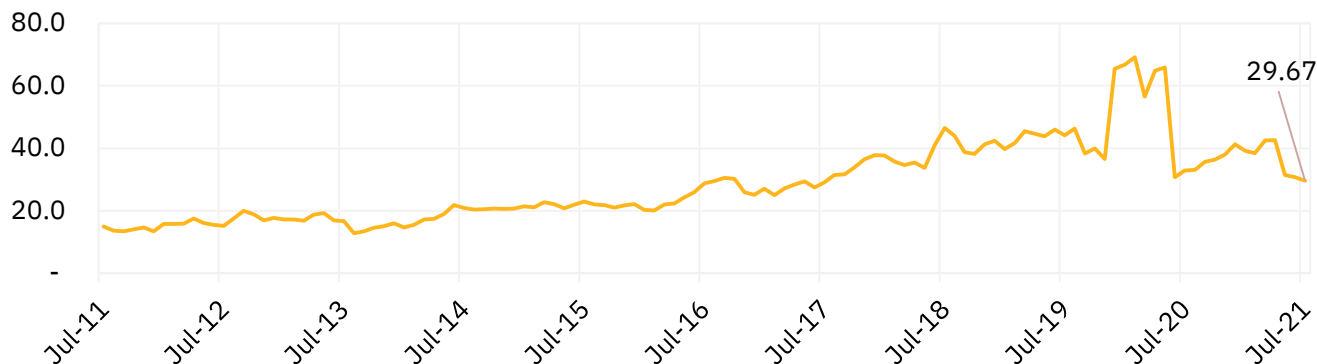
Blending Nifty Next 50 with Nifty 50

	Period	Nifty 50 TR Index	Nifty Next 50 TR Index	Nifty 50 : Nifty Next 50 (50: 50)
Annualised Returns	1 year	54.6%	50.6%	52.5%
	3 year	15.0%	11.9%	13.6%
	5 year	15.1%	14.8%	15.1%
	10 year	12.2%	14.5%	13.5%
	15 year	12.7%	15.5%	14.3%
Annualised Volatility	1 year	16.8%	16.3%	15.4%
	3 year	21.9%	20.6%	20.4%
	5 year	18.2%	18.5%	17.6%
	10 year	17.5%	18.2%	17.1%
	15 year	22.3%	23.8%	22.3%
Risk Adjusted Returns	1 year	3.252	3.103	3.403
	3 year	0.687	0.579	0.664
	5 year	0.828	0.801	0.858
	10 year	0.695	0.796	0.788
	15 year	0.570	0.652	0.644

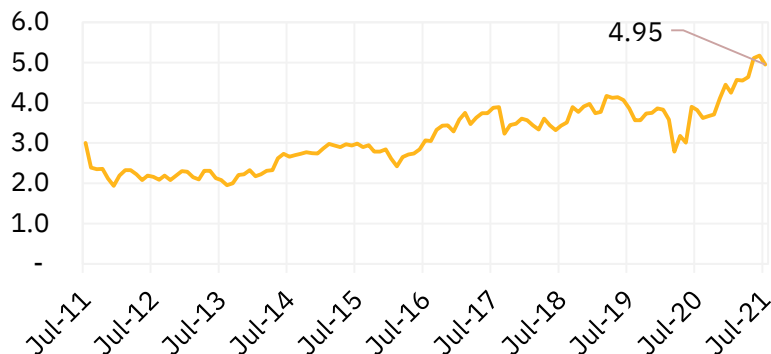
Source/Disclaimer: Returns and Volatility is annualized. All portfolios are balanced on the first trading day of a calendar year. Data Source: www.niftyindices.com. Data as of close of 30-Jun-2006 to 30-Jun-2021. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Valuation Multiples of Nifty Next 50 Index

Nifty Next 50 Index P/E



Nifty Next 50 Index P/B



Nifty Next 50 Index Div Yield %



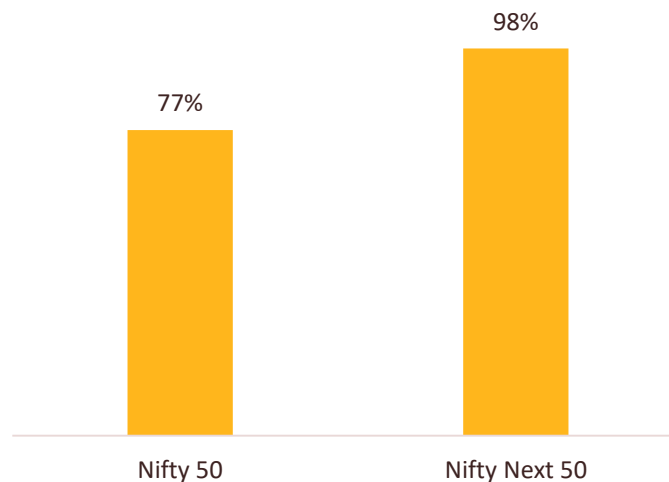
Source/Disclaimer: www.niftyindices.com; All performance data in INR. Data as of close of 31-July-2006 – 31-July-2021; Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Growth in AUM

Nifty Next 50 index AUM growth has outperformed that of Nifty 50 index by a difference of **~22%** in the last five years

Index	AUM (Rs Crores)	
	Dec-15	May-21
Nifty 50	6,005.2	1,44,758.1
Nifty Next 50	177.3	6,151.5

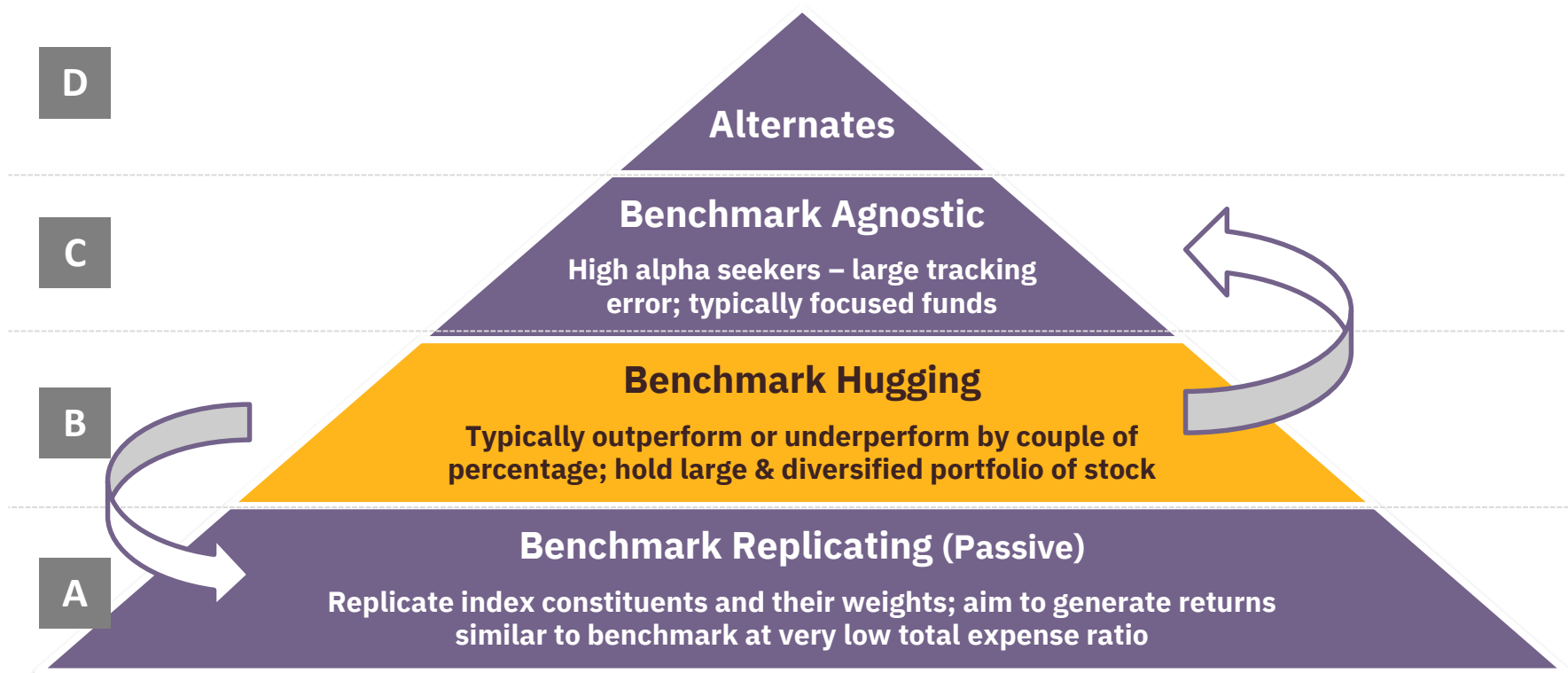
AUM Growth CAGR
(Dec 2015 – May 2021)



Disclaimer: Source – AceMF; AUM nos. for each index consists of all index funds and ETFs across mutual fund industry respectively. All AUM data in INR. Latest Data as of close of 31-Dec-2015 to 31-May-2021. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

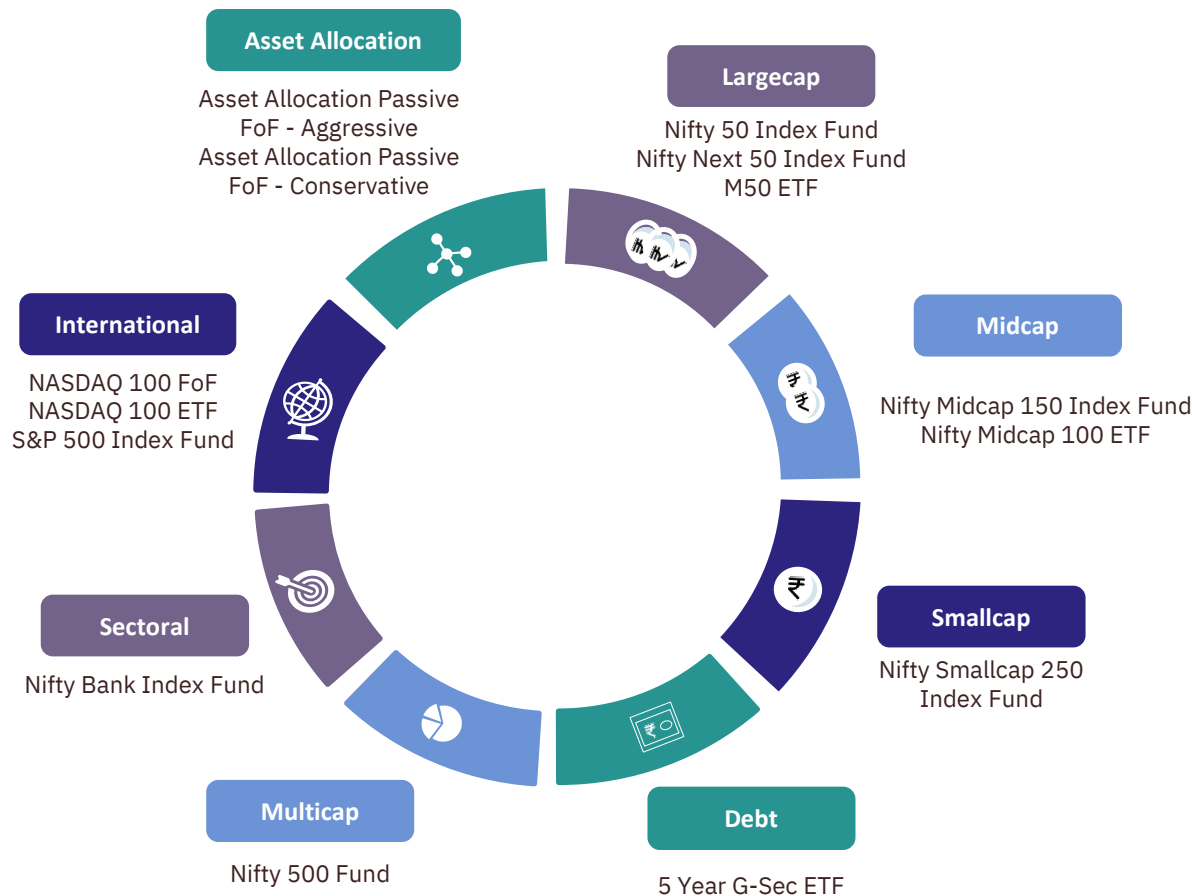
– Motilal Oswal Passive Fund Offerings

Product Pyramid



Motilal Oswal AMC has presence in strata A through its passive offerings since 2010, strata C through its QGLP investing philosophy backed active mutual funds and in strata D through its PMS and AIF offerings.

Motilal Oswal Passive Fund Offerings



One of the largest AMCs in India in the International segment

Offers funds across all major segments

Source/Disclaimer: Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

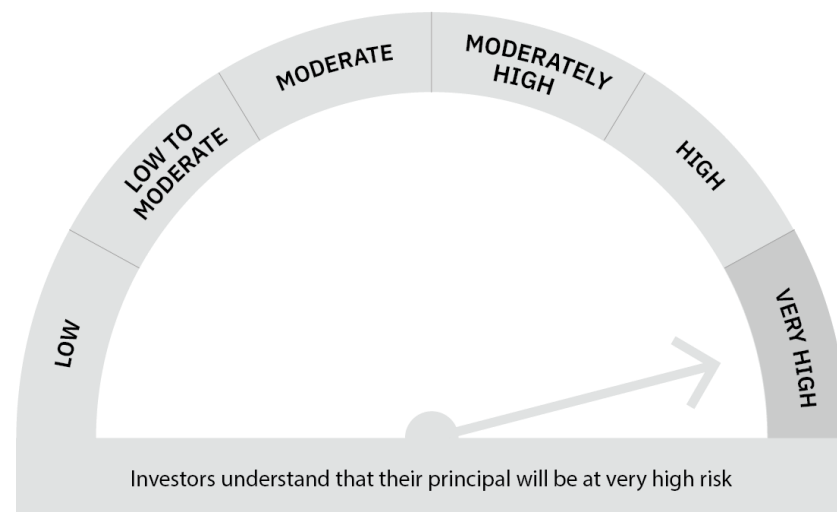
Product Suitability

This product is suitable for investors who are seeking*

Motilal Oswal Nifty Next 50 Index Fund

- Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error
- Investment in Equity and Equity securities covered by Nifty Next 50 Index
- Long-term capital growth

Riskometer



Disclaimers & Risk Factors

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Risks associated with investing in Equities

Investments in the equity shares of the Companies constituting the Underlying Index are subject to price fluctuation on daily basis. The volatility in the value of equity is due to various micro and macro-economic factors like economic and political developments, changes in interest rates, etc. affecting the securities markets. This may have adverse impact on individual securities/sector and consequently on the NAV of Scheme.

Passive Investments -

The Fund would invest in the Index/ETF Schemes regardless of investment merit, research, without taking a view of the market and without adopting any defensive measures. The Fund would not select securities in which it wants to invest but is guided by the Underlying Index/ETF Schemes. As such the Scheme is passively managed.

Risk associated with investing in Foreign Securities

The risk of investing in foreign securities carries an exchange rate risks related to depreciation of foreign currency and country risks. The country risks would include events such as change in regulations or political circumstances like introduction of extraordinary exchange rate controls, restrictions on repatriation of capital due to exchange rate controls, bilateral political tensions leading to immobilisation of overseas financial assets and the prevalent tax laws of the respective jurisdiction for the execution of trades or otherwise. The Scheme may invest in the units of overseas mutual fund schemes including exchange traded funds. Hence scheme specific risk factors of such underlying schemes will be applicable. Investors who intend to invest in the Scheme are required to and deemed to have understood the risk factors of the underlying schemes.

Risk associated with investing in fixed income securities and Money Market Instruments

The Fund may exposed to credit risk which may arise due to default on the part of the issuer of the fixed income security (i.e. will be unable to make timely principal and interest payments on the security). Because of this risk debentures are sold at a yield spread above those offered on Treasury securities, which are sovereign obligations and generally considered to be free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the actual changes in the perceived level of credit risk as well as the actual event of default. Further, losses can occur in particular for the settlement/delivery of financial instruments. Further, the scheme may exposed to liquidity or marketability Risk which refers to ease at which a security can be sold at or near its true value.

Risk associated with investments in Gold ETF's:

The scheme would invest in Gold ETFs and thus the NAV of the scheme will react to Gold price movements. Several factors that may affect the price of gold are as follows:

- Global gold supplies and demand, which is influenced by factors such as forward selling by gold producers, purchases made by gold producers to unwind gold hedge positions, central bank purchases and sales, productions and cost levels in major gold producing countries such as the South Africa, the United States and Australia.
- Investors' expectations with respect to the rate of inflation
- Currency exchange rates
- Interest rates
- Investment and trading activities of hedge funds and commodity funds
- Global or regional political, economic or financial events and situations
- Changes in indirect taxes or any other levies

For detailed risk factors, investors are requested to refer the SID.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

Disclaimers & Risk Factors



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- John C. Bogle

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