

IOPV2 Strategy September 2019 Update

Holdings

Scrip Name	(%) of Market Value
Ipca Laboratories Ltd.	10.92
Cholamandalam Investment & Finance Company Ltd.	9.07
Bata India Ltd.	8.78
Larsen & Toubro Infotech Ltd.	7.72
Sobha Ltd.	7.29
Godrej Agrovet Ltd.	6.94
JK Lakshmi Cement Ltd.	6.23
Bajaj Electricals Ltd.	5.75
KEI Industries Ltd.	4.74
Sundram Fasteners Ltd.	4.48
Central Depository Services (India) Ltd.	3.97
Avanti Feeds Ltd.	3.67
JM Financial Ltd.	3.58
Century Plyboards (India) Ltd.	3.39
HEG Ltd.	2.95
Cochin Shipyard Ltd.	2.62
ICICI Securities Ltd.	2.47
Coffee Day Enterprises Ltd.	2.17
Accelya Kale Solutions Ltd.	1.46
Shalby Ltd.	0.88
Essel Propack Ltd.	0.63

Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	1.71	-1.37
3 Months	-15.61	-16.83
6 Months	-7.14	-8.23
9 Months	-13.84	-12.39
1 Year	-23.87	-28.99
Since Inception (5 th Feb 2018)	-15.20	-23.66

Market Capitalization

Market Capitalization	% Equity
Large Cap	7.7
Midcap	40.2
Smallcap	51.8
Weighted Average Market Cap (Rs. In Crs)	10,051

Portfolio Fundamentals

	TTM	FY20E	FY21E
PAT Growth	25%	34%	19%
RoE	20%	18%	19%
PE	22	19	16

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	19.08
Electricals & Electronics	13.44
Pharmaceuticals	11.80
Agriculture	10.61
Infotech	9.18
Retail	8.78
Real Estate	7.29
Cement	6.23
Auto & Auto Ancillaries	4.48
Construction	3.39
Shipping	2.62
Restaurants	2.17
Packaging	0.63
Cash	0.30

Performance Contribution Analysis (1 Year Trailing 31st August 2019)

Scrip	Contribution
Bata India	2.17%
Ipca Laboratories	1.89%
Sobha Developers	-0.01%
ICICI Securities	-0.03%
Accelya Solutions India	-0.27%
Kei Industries	-0.28%
J K Lakshmi Cement	-0.31%
Cochin Shipyard	-0.50%
Larsen & Toubro Infotech	-0.63%
Shalby	-0.65%
Central Depository Services (India)	-0.84%
Essel Propack	-0.86%
Avanti Feeds	-0.94%
Cholamandalam Investment & Finance Co.	-1.30%
Godrej Agrovet	-1.47%
Century Plyboards (India)	-1.51%
Bajaj Electricals	-1.84%
Sundram Fasteners	-1.88%
J M Financial	-1.97%
Gruh Finance	-1.99%
Coffee Day Enterprises	-4.74%
H E G	-7.86%