

## CANCELLATION FORM FOR SYSTEMATIC INVESTMENT PLAN / SYSTEMATIC TRANSFER PLAN / SYSTEMATIC WITHDRAWAL PLAN

Please refer to the notes for assistance and complete all sections in English. For legibility , please use BLOCK LETTERS in black and dark ink.

## PERSONAL DETAILS

|                   |   |   |   |   |   |  |  |  |  |  |  |  |   |   |   |   |   |   |  |  |  |  |  |  |  |  |   |   |   |   |  |  |
|-------------------|---|---|---|---|---|--|--|--|--|--|--|--|---|---|---|---|---|---|--|--|--|--|--|--|--|--|---|---|---|---|--|--|
| First Unit Holder | F | I | R | S | T |  |  |  |  |  |  |  | M | I | D | D | L | E |  |  |  |  |  |  |  |  | L | A | S | T |  |  |
|-------------------|---|---|---|---|---|--|--|--|--|--|--|--|---|---|---|---|---|---|--|--|--|--|--|--|--|--|---|---|---|---|--|--|

[illegible][illegible]

|            |  |  |  |  |  |  |  |  |  |
|------------|--|--|--|--|--|--|--|--|--|
| Mobile No. |  |  |  |  |  |  |  |  |  |
|------------|--|--|--|--|--|--|--|--|--|

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Cancellation With Effect From 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

☐ **SIP CANCELLATION REQUEST** (Refer instructions overleaf) Please arrange to cancel my SIP as per following details.

|        |  |  |  |  |  |  |  |  |  |  |  |  |  |  |      |  |  |  |  |  |  |        |  |  |  |  |  |  |  |
|--------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|------|--|--|--|--|--|--|--------|--|--|--|--|--|--|--|
| Scheme |  |  |  |  |  |  |  |  |  |  |  |  |  |  | Plan |  |  |  |  |  |  | Option |  |  |  |  |  |  |  |
|--------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|------|--|--|--|--|--|--|--------|--|--|--|--|--|--|--|

|               |  |  |  |  |  |  |  |
|---------------|--|--|--|--|--|--|--|
| SIP Frequency |  |  |  |  |  |  |  |
|---------------|--|--|--|--|--|--|--|

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|            |     |  |  |  |  |  |  |  |  |
|------------|-----|--|--|--|--|--|--|--|--|
| SIP Amount | Rs. |  |  |  |  |  |  |  |  |
|------------|-----|--|--|--|--|--|--|--|--|

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|                |   |   |   |   |   |   |   |   |
|----------------|---|---|---|---|---|---|---|---|
| SIP Start Date | D | D | M | M | Y | Y | Y | Y |
|----------------|---|---|---|---|---|---|---|---|

SIP End Date

Cancellation With Effect From 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

**STP CANCELLATION REQUEST** (Refer instructions overleaf) Please arrange to cancel my STP as per following details.

[illegible]

| TO | Scheme |  |  |  |  |  |  |  |  |  |  | Plan |  |  |  |  |  | Option |  |  |  |  |  |
|----|--------|--|--|--|--|--|--|--|--|--|--|------|--|--|--|--|--|--------|--|--|--|--|--|
|    |        |  |  |  |  |  |  |  |  |  |  |      |  |  |  |  |  |        |  |  |  |  |  |
|    |        |  |  |  |  |  |  |  |  |  |  |      |  |  |  |  |  |        |  |  |  |  |  |

|               |  |  |  |  |  |  |  |  |  |  |  |  |  |            |     |  |  |  |  |  |  |  |  |
|---------------|--|--|--|--|--|--|--|--|--|--|--|--|--|------------|-----|--|--|--|--|--|--|--|--|
| STP Frequency |  |  |  |  |  |  |  |  |  |  |  |  |  | STP Amount | Rs. |  |  |  |  |  |  |  |  |
|---------------|--|--|--|--|--|--|--|--|--|--|--|--|--|------------|-----|--|--|--|--|--|--|--|--|

STP Start Date 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

STP End Date

Cancellation With Effect From 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

**SWP CANCELLATION REQUEST** (Refer instructions overleaf) Please arrange to cancel my SWP as per following details.

| Scheme | Plan | Option |
|--------|------|--------|
|        |      |        |

[illegible]

SWP Start Date 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

SWP End Date 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

Cancellation With Effect From 

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

**YOUR SIGNATURE/S** (To be signed by all holders if the mode of operation is "Joint")

**X** Signature of first unit holder

**X** Signature of second unit holder

**X** Signature of third unit holder

## ACKNOWLEDGEMENT

|               |  |
|---------------|--|
| Received from |  |
|---------------|--|

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| Tick                         | Scheme Name   | Plan   | Option   | Cancellation With Effect From   |
|------------------------------|---|--|--|---|
| <input type="checkbox"/> SIP | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div></div> | <div><div>D</div><div>D</div><div>M</div><div>M</div><div>Y</div><div>Y</div></div> |
| <input type="checkbox"/> STP | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div></div> | <div><div>D</div><div>D</div><div>M</div><div>M</div><div>Y</div><div>Y</div></div> |
| <input type="checkbox"/> SWP | <div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div></div> | <div><div></div><div></div><div></div><div></div><div></div></div> | <div><div>D</div><div>D</div><div>M</div><div>M</div><div>Y</div><div>Y</div></div> |

Signature  
Stamp  
Date

## NOTES

1. Please use separate cancellations forms for different schemes in the same folio or different folios.
2. In case of joint holders in the folio, the form needs to be signed by either one of the holders or all the holders depending upon the mode of holding.
3. Investors can discontinue their systematic transactions by providing sufficient notice as follows: SIP - 15 calendar days, STP / SWP - 7 calendar days, SIP via NACH - 31 days.
4. In the absence of sufficient no. of days as mentioned above the cancellation would be effected from the next eligible cycle date.

