

IOPV2 Strategy December 2018 Updates

Strategy Objective

The Strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from India's emerging businesses.

It aims to predominantly invest in Small and Midcap stocks with a focus on identifying potential winners.

Focus on Sectors and Companies which promise a higher than average growth by focusing on four basic themes.

Holdings

Scrip Name	(%) of Market Value
HEG Ltd.	11.86
Gruh Finance Ltd.	8.07
Cholamandalam Investment & Finance Company Ltd.	7.93
Ipca Laboratories Ltd.	7.82
Godrej Agrovet Ltd.	6.54
Coffee Day Enterprises Ltd.	6.52
Bajaj Electricals Ltd.	5.92
Sobha Ltd.	5.45
Bata India Ltd.	5.07
Sundram Fasteners Ltd.	4.58
JK Lakshmi Cement Ltd.	4.48
Central Depository Services (India) Ltd.	4.11
Century Plyboards (India) Ltd.	3.72
JM Financial Ltd.	3.67
Avanti Feeds Ltd.	3.37
KEI Industries Ltd.	3.09
Cochin Shipyard Ltd.	2.43
Essel Propack Ltd.	2.14
Accelya Kale Solutions Limitd	1.53
Shalby Ltd.	1.48

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	23.78
Electricals & Electronics	20.87
Agriculture	9.91
Pharmaceuticals	9.30
Restaurants	6.52
Real Estate	5.45
Retail	5.07
Auto & Auto Ancillaries	4.58
Cement	4.48
Construction	3.72
Shipping	2.43
Packaging	2.14
Infotech	1.53
Cash	0.22

Market Capitalization

Market Capitalization	% Equity
Large Cap	-
Midcap	46
Smallcap	54
Weighted Average Market Cap (Rs. In Crs)	9962

Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	1.31%	2.53%
3 Months	-11.64%	-18.94%
6 Months	-14.38%	-20.61%
9 Months	-15.34%	-25.61%
Since Inception (5 th Feb 2018)	-10.36%	-25.23%

*Portfolio Fundamentals

	TTM	FY19E	FY20E
PAT Growth	45%	44%	26%
RoE	26%	22%	20%
PE	27	24	18

*Earnings as of September 2018 quarter and market price as on 30th November 2018 ; Data Source: MOAMC Internal Research; The above strategy returns are of a Model Client and returns of Individual Client may differ depending on time of entry in the Strategy. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. These stocks are a part of the existing PMS strategy as on 30th November 2018. These Stocks may or may not be bought for new clients. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The strategy may or may not have any present or future holdings in these stocks. The companies mentioned above are only for the purpose of explaining the concept and should not be construed as recommendations from MOAMC. Based as per the closing market prices on 30th November 2018. Name of the PMS Strategy does not in any manner indicate its future prospects and returns.