

March 2021 (Data as on 28th February 2021. Inception date - 13th May 2013)



## INVESTMENT APPROACH

**Scheme Name:** Motilal Oswal Focused 25 Fund

### Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in upto 25 companies with long term sustainable competitive advantage and growth potential. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**Benchmark:** Nifty 50 TRI

### Scheme Details:

|  |         |
|--|---------|
| NAV Regular Plan Growth Option (Rs.)       | 29.3235 |
| NAV Regular Plan Dividend Option (Rs.)     | 20.2054 |
| NAV Direct Plan Growth Option (Rs.)        | 32.5689 |
| NAV Direct Plan Dividend Option (Rs.)      | 22.3578 |
| Monthly AAUM (in Rs Crs.)                  | 1628.2  |
| Latest AUM (28-February-2021) (in Rs Crs.) | 1585.9  |



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Large Cap oriented Focused category fund

The 1st equity oriented scheme launched by MOAMC in 2013

7+ year track record with outperformance of 1.3% since inception as on 28th February 2021

Bottom up stock picking - overlap with index is least in the category



## PORTFOLIO ACTIONS IN LAST 3 MONTHS

### Companies Added:

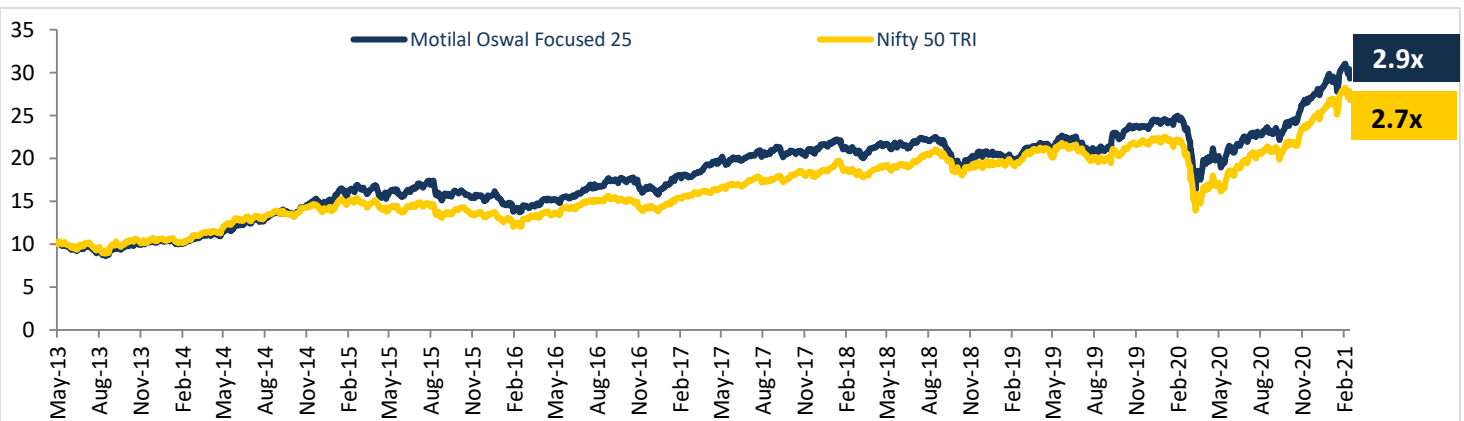
SBI Cards & Payment Services

### Companies Exited:

Eicher Motors, Reliance Industries, HUL Ltd.



## Performance Since Inception

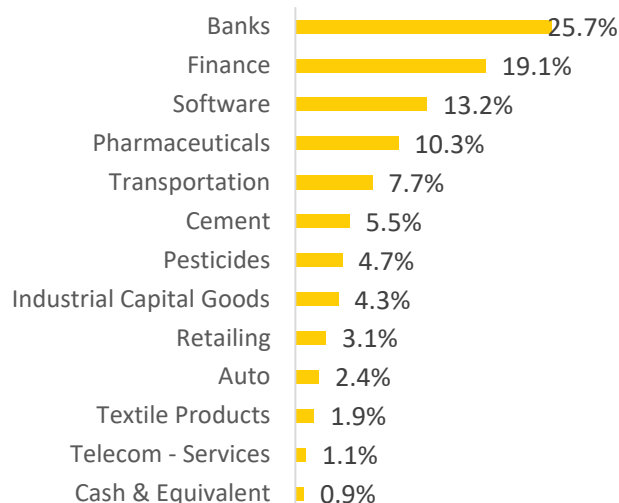


| Returns in %                  | 1 Year   |            | 3 Year   |            | 5 Year   |            | Since Inception |            |
|-------------------------------|----------|------------|----------|------------|----------|------------|-----------------|------------|
|                               | CAGR (%) | Rs. 10,000 | CAGR (%) | Rs. 10,000 | CAGR (%) | Rs. 10,000 | CAGR (%)        | Rs. 10,000 |
| Motilal Oswal Focused 25 Fund | 21.9%    | 12,188     | 11.2%    | 13,737     | 16.2%    | 21,143     | 14.8%           | 29,324     |
| Nifty 50 TRI                  | 25.9%    | 12,591     | 12.6%    | 14,260     | 17.1%    | 22,054     | 13.5%           | 26,799     |
| S&P BSE SENSEX TRI            | 24.6%    | 12,464     | 13.9%    | 14,776     | 17.7%    | 22,594     | 14.0%           | 27,748     |

**Source:** Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

## PORTFOLIO & SECTORAL ALLOCATION

| Top 10 Holdings                     | (%) of Holding |
|-------------------------------------|----------------|
| HDFC Bank Limited                   | 10.4           |
| HDFC Limited                        | 9.1            |
| ICICI Bank Limited                  | 8.0            |
| Kotak Mahindra Bank Limited         | 7.4            |
| Tata Consultancy Services Limited   | 7.1            |
| Infosys Limited                     | 6.1            |
| Container Corporation of India      | 6.0            |
| HDFC Life Insurance Company Limited | 5.3            |
| PI Industries Limited               | 4.7            |
| ABB India Limited                   | 4.3            |



Industry classification as recommended by AMFI

## STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

| Top 5                        | Contribution |
|------------------------------|--------------|
| HDFC Limited                 | 3.2%         |
| Reliance Industries Limited  | 3.1%         |
| H D F C Bank Limited         | 2.7%         |
| Procter & Gamble Health Ltd. | 2.3%         |
| P I Industries Limited       | 2.3%         |

| Bottom 5                          | Contribution |
|-----------------------------------|--------------|
| Abbott                            | -0.1%        |
| Container Corpn. Of India Limited | -0.1%        |
| I C I C I Bank Limited            | -0.7%        |
| Qess Corp Ltd.                    | -1.3%        |
| Max Financial Services Ltd.       | -1.4%        |

Source: ValueFY and Internal Analysis

**Disclaimer:** The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

## MARKET CAPITALIZATION

| Market Cap | Weightage (%) |
|------------|---------------|
| Large Cap  | 82%           |
| Mid Cap    | 16%           |
| Small Cap  | 2%            |

Source: Market Categorization as recommended by AMFI

## How Buy Right : Sit Tight works

| Company             | Initial Purchase Date | Initial Purchase Price | Current Price | Absolute Growth | CAGR (%) |
|---------------------|-----------------------|------------------------|---------------|-----------------|----------|
| Maruti Suzuki India | Aug-14                | 2438                   | 6866          | 182%            | 17%      |
| Kotak Mahindra Bank | Aug-14                | 815                    | 2498          | 206%            | 19%      |

## Risk Ratios

| 3 Year Data              | Strategy |
|--------------------------|----------|
| Standard Deviation       | 21.2     |
| Sharpe Ratio #           | 0.2      |
| Portfolio Turnover Ratio | 0.6      |
| Beta                     | 0.9      |

#Risk free returns based on last overnight MIBOR cut-off of 3.47%.  
Data as on 28th Feb, 2021

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

**THINK EQUITY**  
**THINK MOTILAL OSWAL**

MOTILAL OSWAL  
Asset Management  
MUTUAL FUND

**BUY RIGHT**  
**SIT TIGHT**

| Name of the scheme  | This product is suitable for investors who are seeking*  | Riskometer  |
|---|--|---|
| Motilal Oswal Focused 25 Fund (MOF25) An open ended equity scheme investing in maximum 25 stocks intending to focus on Large Cap stocks | <ul style="list-style-type: none"> <li>Return by investing in upto 25 companies with long term sustainable competitive advantage and growth potential</li> <li>Investment in Equity and equity related instruments subject to overall limit of 25 companies</li> </ul> |  |

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

**Disclaimers and Risk Factors:** The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. This scheme is currently managed by Mr. Siddharth Bothra. He has been managing this fund since 23-Nov-2016; Mr. Abhiroop Mukherjee is the fund manager for debt component. Kindly refer to the website [www.motilaloswalmf.com](http://www.motilaloswalmf.com) to see the performance of the funds managed by the same Fund Manager

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