



MOTILAL OSWAL MUTUAL FUND PRESENTS

MOST SHARES NASDAQ 100

(An Open Ended Index Exchange Traded Fund)

You can now access US stocks like Apple, Google, Microsoft, Intel, Starbucks, Yahoo and many more that are part of NASDAQ-100; that too in Indian Rupees. Introducing Motilal Oswal MOST Shares Nasdaq-100 ETF-India's First US Equities based ETF tracking the NASDAQ-100 Index[®].

1. India's 1st US Equity based ETF
 - a. Rupee denominated investment
 - b. Does not fall under foreign investment cap of \$200k
2. Indian market hours access-MOST Shares NASDAQ 100 will trade during Indian market hours
 - a. Real-time iNAV published
3. A mutual fund scheme with the convenience of real time liquidity and prices
 - a. Low cost structure: Total Expense Ratio (TER) of 1% p.a. as compared to traditional investment products where the TER > 2% p.a.
 - b. No loads
4. Taxed as 'investment other than equity oriented fund' (i.e. debt taxation with indexation benefits)

Performance Analysis



Source : Bloomberg, Data as on 30th April 2014. Index value rebased to 100 on 30th April 2007

Performance Analysis

NASDAQ 100 (USD) : Index Value 3,582 as on April 30, 2014

Measure	Cy11 - 13 CAGR	2 Yr Forward CAGR
Earnings Per Share	4.6%	22.7%
Cash Flow Per Share	6.0%	15.3%

CNX NIFTY : Index Value 6,696 as on April 30, 2014

Measure	Cy11 - 13 CAGR	2 Yr Forward CAGR
Earnings Per Share	8.0%	23.4%
Cash Flow Per Share	12.6%	23.1%

Year	Nasdaq -100 Index (In INR)	Nasdaq -100 Index (In USD)	CNX Nifty Index
1	38.89%	24.66%	13.42%
3	26.40%	14.13%	5.21%
5	25.30%	20.71%	14.03%

• Data as on 30th April 2014

• CAGR: Compounded Annual Growth Rate • Source: Internal Analysis and Bloomberg Data #All Values Rebased to INR • Past performance may or may not be achieved in the future

The above herein may includes statements of future expectations and other forward looking statements that are based on external current views and assumption and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements.

• Data as on 30th April 2014

Frequently Asked Questions (FAQ's)

1. What are ETFs?

Exchange Traded Funds (ETFs) are open ended mutual fund schemes, which are traded on stock exchanges like a share and seek investment returns that correspond to the performance of a particular index like Nifty, CNX Midcap or NADAQ-100 Index. It combines the benefit of a mutual fund scheme with convenience of trading like a share.

2. What is MOST Shares NASDAQ 100?

Motilal Oswal MOST Shares NASDAQ-100 ETF, (MOST Shares NASDAQ 100) is an open ended Index Exchange Traded Fund that seeks investment return that corresponds (before fees and expenses) generally to the performance of the NASDAQ-100 Index, subject to tracking error. The Scheme will invest in the securities which are constituents of NASDAQ-100 Index in the same proportion as in the Index.

3. What is NASDAQ-100 Index?

The NASDAQ-100 is an index of 100 of the largest (by market capitalization) non-financial companies listed on the NASDAQ. It is a modified capitalization-weighted index. The companies' weights in the index are based on their market capitalizations, with certain rules capping the influence of the largest components. It does not contain financial companies, and also includes companies incorporated outside the United States.

4. What is NASDAQ?

The NASDAQ Stock Market, also known as the NASDAQ, is an American stock exchange. It is the largest electronic screen-based equity securities trading market in the United States and second-largest by market capitalization in the world. The NASDAQ has more trading volume than any other electronic stock exchange in the world. When the NASDAQ stock exchange began trading on February 8, 1971, it was the world's first electronic stock market (Source: NASDAQ Website).

5. How is the price of MOST Shares NASDAQ 100 determined?

MOST Shares NASDAQ 100 is listed on the capital Market segment of NSE & BSE and trades like any share. Investors can buy and sell the units of the Scheme at the prevailing price on NSE & BSE, which through a function of demand & supply is expected to be around the NAV of the scheme. The indicative intra-day real time NAV of MOST Shares NASDAQ 100 is displayed on AMC's websites i.e. www.mostshares.com. End of the day NAV of MOST Shares NASDAQ 100 is also published daily at the end of day before 9 p.m. on AMFI website i.e. www.amfiindia.com

5. What is minimum investment amount in MOST Shares NASDAQ 100?

The units of the Scheme can be bought/sold in round lot of 1 unit on the exchange.

6. What are the advantages of MOST Shares NASDAQ 100?

- A mutual fund scheme with the convenience of trading like a share.
- Low fees and expenses.
- Owning a diversified portfolio of 100 of the largest (by market capitalization) non financial companies listed on NASDAQ at low investment amount.
- Exposure to basket of securities which has Low correlation with Nifty (0.29) and Sensex (0.29). Source:NASDAQ OMX and Factset Research Systems Inc.
- Better transparency with daily portfolio disclosure.

7. Where to buy & sell MOST Shares NASDAQ 100?

MOST Shares NASDAQ 100 is listed on NSE and BSE. Investors can buy or sell MOST Shares NASDAQ 100 through their trading accounts with their brokers/sub-brokers at prices quoted exchange. Large Investors can subscribe/redeem directly with the Fund only in creation unit size i.e. 100,000 units.

NSE & BSE Symbol : N100

This product is suitable for investors who are seeking*

- Return that corresponds generally to the performance of the NASDAQ 100 Index, subject to tracking error
- Investment in equity securities of NASDAQ 100 Index
- High risk ■■■■ (BROWN)

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Note: Risk is represented as

(BLUE) investors understand that their principal will be at low risk	(YELLOW) investors understand that their principal will be at medium risk	(BROWN) investors understand that their principal will be at high risk
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Acts like a fund, Trades like a share

Mutual Fund investments are subject to market risk, read all scheme related documents carefully.

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