

Key Partner / Agent Information (Investors applying under Direct Plan must mention "Direct" in ARN No. column.)

Table with columns: Distributor ARN / RIA#, Distributor Name, Sub-Distributor ARN, Internal Sub-Broker/Employee Code, EUIN

#By mentioning RIA code, I/We authorize you to share with the SEBI Registered Investment Advisor the details of my/our transactions in the scheme(s) of Motilal Oswal Mutual Fund.

Investors applying under Direct Plan must mention "Direct" in ARN Column

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Table for Applicant Types: First / Sole Applicant / Guardian, Second Applicant, Third Applicant, Power of Attorney Holder

Folio No and Name of Sole / First Holder with date selection boxes (DDMMYYYY)

PAN/PERN (mandatory) and Enclosed checkboxes for PAN/PEKRN Proof and KYC Complicane

SYSTEMATIC TRANSFER PLAN (STP/DTP AND NAV APPRECIATIONS)

Please arrange for STP with the following options

From Scheme and Plan selection boxes

Option checkboxes: Growth, Dividend-Payout, Dividend - Reinvest

To Scheme and Plan selection boxes

Option checkboxes and Dividend Frequency (In case of Dividend option)

Fixed Amount STP options: STP Frequency, STP Amount, STP Dates, STP Period

Dividend Transfer Plan (DTP) options: Except Daily Dividend, STP Dates, STP Period

NAV Appreciation (Minimum ₹ 1000) options: Only in case of Growth Option, STP Dates, STP Period

SYSTEMATIC WITHDRAWAL PLAN (SWP)

(Please mention the PAN/PERN without which, this application form will be considered incomplete and is liable to be rejected.)

Please arrange for SWP with the following options - Fixed Amount

Rs. (in figures) and Rs. (in words) input fields

SWP Frequency and SWP Date selection boxes

SWP Period and Start/End date selection boxes

From Scheme selection box

Plan selection box and Option checkboxes: Growth, Dividend-Payout, Dividend - Reinvest

Dividend Frequency (In case of Dividend option) input field

\*Minimum No. of SWP Installments 12 - (monthly/weekly/fortnightly)

\*Minimum No. of SWP Installments 4 - instalments (quarterly)

\*Minimum No. of SWP Installments 1- (annual)

Having read and understood the contents of the Scheme Information Document of the Scheme(s), I / We hereby apply for units of the Scheme(s) and agree to abide by the terms, conditions, rules and regulation governing the Scheme(s).

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me / us.

For NRIs only: I / We confirm that I am / we are Non Residents of Indian nationality / origin and that I / We have remitted funds from abroad through approved banking channels or from funds in my / our Non-Resident External / Non-Resident Ordinary / FCNR account.

I / We confirm that details provide by me / us are true and correct.

Table for Applicant Details: First / Sole Applicant / Guardian, Second Applicant, Third Applicant, POA Holder

ACKNOWLEDGMENT SLIP

Application No.

From input field

Stamp & Signature area

Systematic Transfer Plan, Dividend Transfer Plan, Nav Appreciation Facility, Systematic Withdrawal Plan