

IOPV2 Strategy May 2019 Update

Holdings

Scrip Name	(%) of Market Value
Ipca Laboratories Ltd.	9.31
Cholamandalam Investment & Finance Company Ltd.	7.97
Bajaj Electricals Ltd.	7.13
Bata India Ltd.	7.04
Larsen & Toubro Infotech Ltd.	6.93
Godrej Agrovet Ltd.	6.83
Coffee Day Enterprises Ltd.	6.40
JK Lakshmi Cement Ltd.	6.05
Sobha Ltd.	5.79
Sundram Fasteners Ltd.	4.95
HEG Ltd.	4.32
Central Depository Services (India) Ltd.	4.03
Century Plyboards (India) Ltd.	3.68
JM Financial Ltd.	3.67
Avanti Feeds Ltd.	3.56
KEI Industries Ltd.	3.49
Essel Propack Ltd.	3.28
Cochin Shipyard Ltd.	2.43
Accelya Kale Solutions Ltd.	1.43
Shalby Ltd.	1.22

Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	-3.64	-3.07
3 Months	8.10	5.46
6 Months	1.85	6.68
1 Year	-20.00	-22.91
Since Inception (5 th Feb 2018)	-8.11	-18.46

Market Capitalization

Market Capitalization	% Equity
Large Cap	7
Midcap	40
Smallcap	52
Weighted Average Market Cap (Rs. In Crs)	10,153

Portfolio Fundamentals

	TTM	FY19E	FY20E
PAT Growth	38%	36%	36%
RoE	21%	18%	19%
PE	30	30	21

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	15.67
Electricals & Electronics	14.94
Pharmaceuticals	10.53
Agriculture	10.39
Infotech	8.35
Retail	7.04
Restaurants	6.40
Cement	6.05
Real Estate	5.79
Auto & Auto Ancillaries	4.95
Construction	3.68
Packaging	3.28
Shipping	2.43
Cash	0.50

Performance Contribution Analysis (1 Year Trailing 30th April 2019)

Scrip	Contribution
Bata India	2.89%
Ipca Laboratories	2.02%
Essel Propack	0.08%
Kei Industries	-0.12%
Larsen & Toubro Infotech	-0.17%
J K Lakshmi Cement	-0.20%
Sundram Fasteners	-0.32%
Accelya Kale Solutions	-0.57%
Sobha Developers	-0.61%
Shalby	-0.67%
Bajaj Electricals	-0.69%
Cochin Shipyard	-0.81%
Central Depository Services (India)	-0.88%
Cholamandalam Investment & Finance	-1.50%
Coffee Day Enterprises	-1.57%
J M Financial	-1.84%
Godrej Agrovet	-1.93%
Gruh Finance	-2.00%
Century Plyboards (India)	-2.56%
H E G	-3.07%
Avanti Feeds	-3.59%

* Earnings as of Dec 2018 quarter and market price as on 30th April 2019; Data Source: MOAMC Internal Research; The above strategy returns are of a Model Client and returns of Individual Client may differ depending on time of entry in the Strategy. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. These stocks are a part of the existing PMS strategy as on 30th April 2019. These Stocks may or may not be bought for new clients. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The strategy may or may not have any present or future holdings in these stocks. The companies mentioned above are only for the purpose of explaining the concept and should not be construed as recommendations from MOAMC. Based as per the closing market prices on 30th April 2019. Name of the PMS Strategy does not in any manner indicate its future prospects and returns.