

September 2021 (Data as on 31st August 2021. Inception date - 24th Feb 2014)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Midcap 30 Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by investing in a maximum of 30 quality mid-cap companies having long term sustainable competitive advantage and potential for growth. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty Midcap 100 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	39.3942
NAV Regular Plan IDCW Option (Rs.)	24.0657
NAV Direct Plan Growth Option (Rs.)	43.2480
NAV Direct Plan IDCW Option (Rs.)	24.9089
Monthly AAUM (in Rs Crs.)	2169.52
Latest AUM (31-Aug-2021) (in Rs Crs.)	2235.11



KEY FEATURES & PORTFOLIO ATTRIBUTES

Focused portfolio of 26 companies

5+ year track record of 20.0% returns since inception as of 31st August, 2021

80% of the fund is domestic demand play focused mainly on consumption

Portfolio is actively realigned in last few months to changing business environments



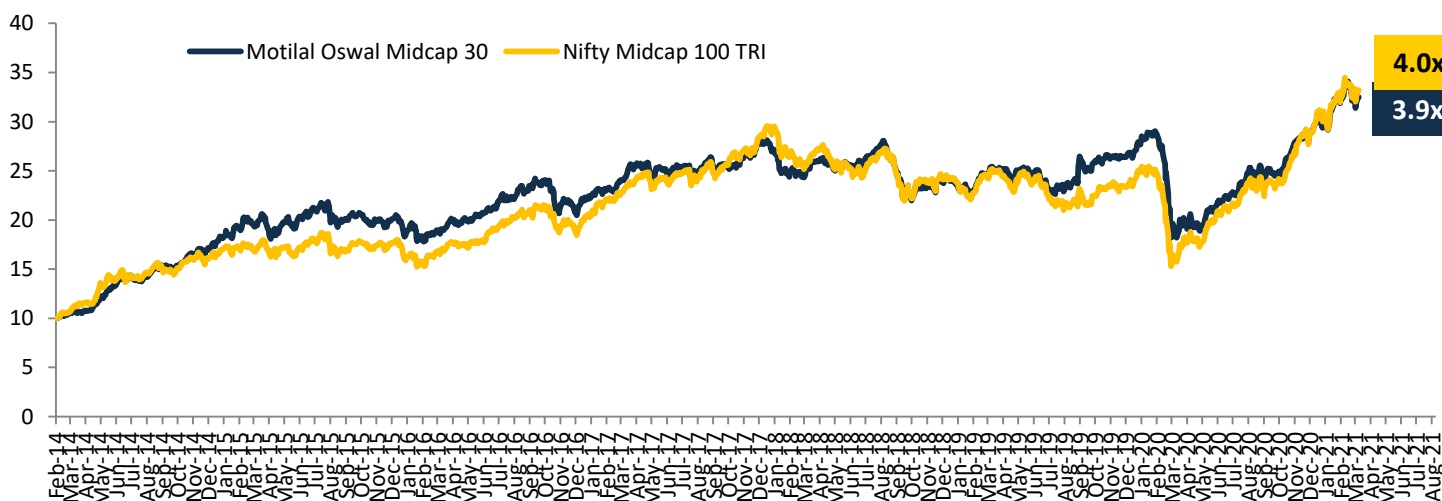
PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added: Clean Science and Technology Ltd, Krsnaa Diagnostics Ltd.

Companies Exited: Honeywell Automation India Ltd, The Ramco Cements Ltd.



Performance Since Inception

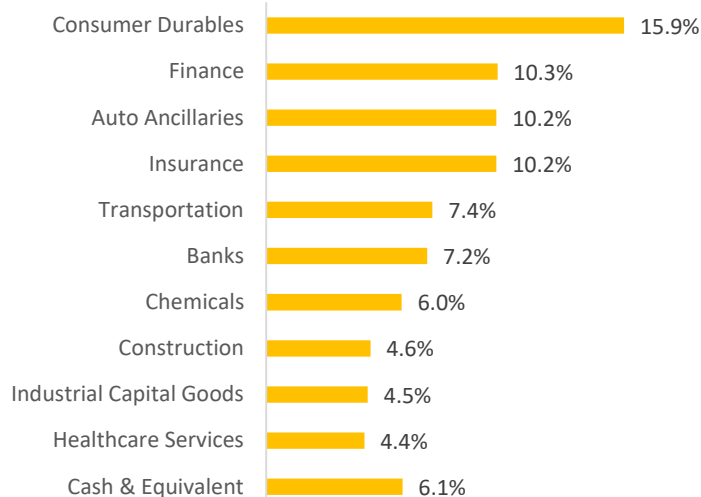


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Midcap 30 Fund	61.1	16,108	12.4	14,195	11.3	17,060	20.0	39,394
Nifty Midcap 100 TRI	71.8	17,183	13.6	14,664	14.2	19,453	20.2	40,003
Nifty 50 TRI	52.2	15,224	14.9	15,192	15.7	20,738	15.9	30,430

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
Tube Investments of India Ltd	10.2
Max Financial Services Ltd	10.2
Indian Railway Catering & Tourism Corporation Ltd	7.4
Crompton Greaves Consumer Electricals Ltd	5.9
AU Small Finance Bank Ltd	5.1
The Phoenix Mills Ltd	4.6
VIP Industries Ltd	4.6
CG Power and Industrial Solutions Ltd	4.5
Cholamandalam Investment and Finance Company Ltd	4.3
Voltas Ltd	4.2



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Max Financial Services Ltd.	7.8%
Tube Investments of India Ltd.	5.8%
Crompton Greaves Consumer Electrical Ltd.	3.7%
Indian Railway Catering & Tourism Corporation Ltd.	3.7%
Astral Ltd.	3.1%

Bottom 5	Contribution
ABBOTT India LTD	-0.7%
Avanti Feeds Ltd.	-0.3%
Coromandel International Ltd	-0.3%
Clean Science and Technology Ltd	-0.3%
Credit Access Grameen Ltd.	-0.2%

Source: ValueFY and Internal Analysis

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	12%
Mid Cap	72%
Small Cap	16%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	25.5
Sharpe Ratio#	0.4
Portfolio Turnover Ratio	0.6
Beta	0.9

#Risk free returns based on last overnight MIBOR cut-off of 3.38%.
Data as on 31st August, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
Voltas	Aug-14	181	996	452%	27%
Astral Poly Technik	Aug-17	371	2041	451%	52%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Midcap 30 Fund (MOF30) An openended equity scheme predominantly investing in mid cap stocks	<ul style="list-style-type: none"> Long-term capital growth Investment in equity and equity related instruments in a maximum of 30 quality mid-cap companies having long-term competitive advantages and potential for growth 	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Niket Shah has been appointed as the Fund Manager for equity component with effect from 1-July-2020 ; and Mr. Abhiroop Mukherjee is the Associate Fund Manager for debt component since inception. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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