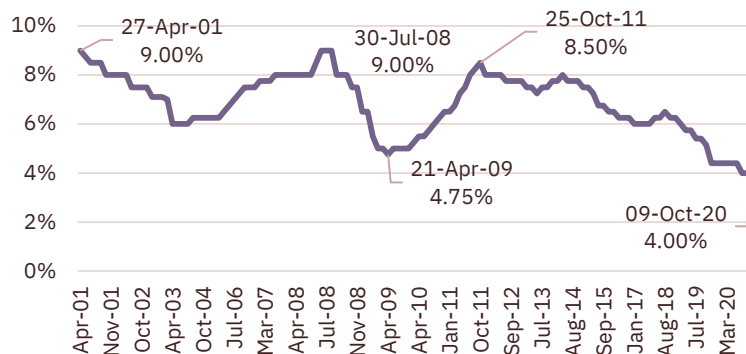


# – Introduction to Index Funds by Motilal Oswal

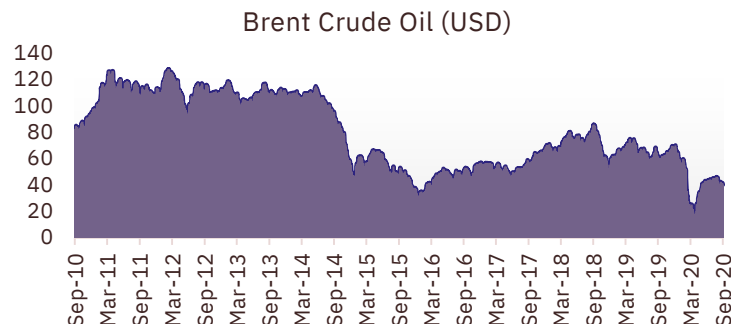
An overview of our entire product portfolio

# India's key macro-economic factors propelling growth

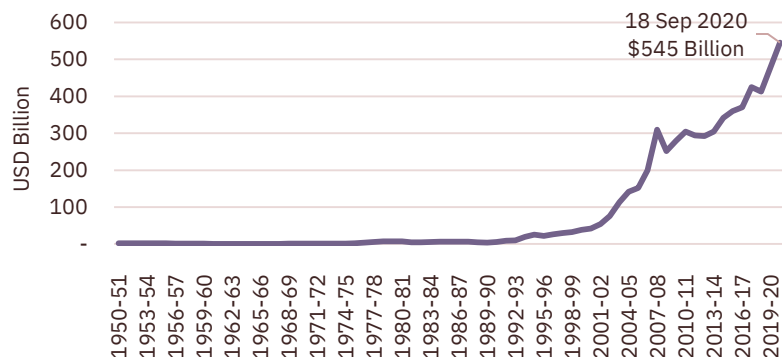
**Lowest Repo Rate**



**Brent Crude Oil Prices - 10 Year Daily Chart**



**All time high Forex Reserves; great cushion**

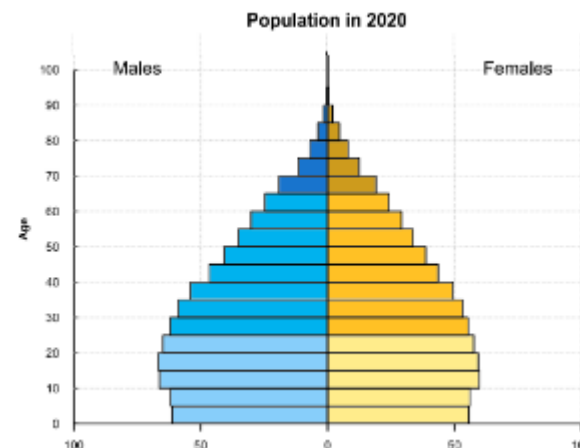
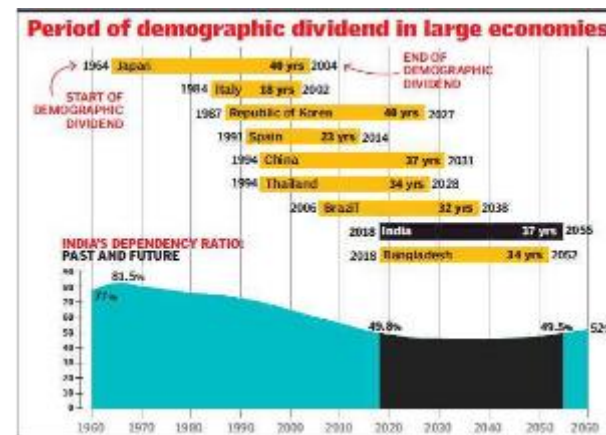


- India has **solid forex reserve** of over \$545 bn. A solid buffer in case of global volatility<sup>1</sup>
- Low crude prices mean lower Current Account Deficit (CAD)** (CAD - drastically came down from 5% in 2012 to 0.93% in 2019, also crude is expected to be around ~\$37 in 2020 and expected to be below \$50 in 2021)<sup>2</sup>
- Repo rate is at lowest level over last 20 years.** This is expected to reduce cost of financing and thereby fueling production and consumption. There by helping GDP growth rate<sup>3</sup>

Source/Disclaimer: 1 - [rbi.org.in](http://rbi.org.in), 2 - [www.macrotrends.net](http://www.macrotrends.net), 3 - [rbi.org.in](http://rbi.org.in); The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

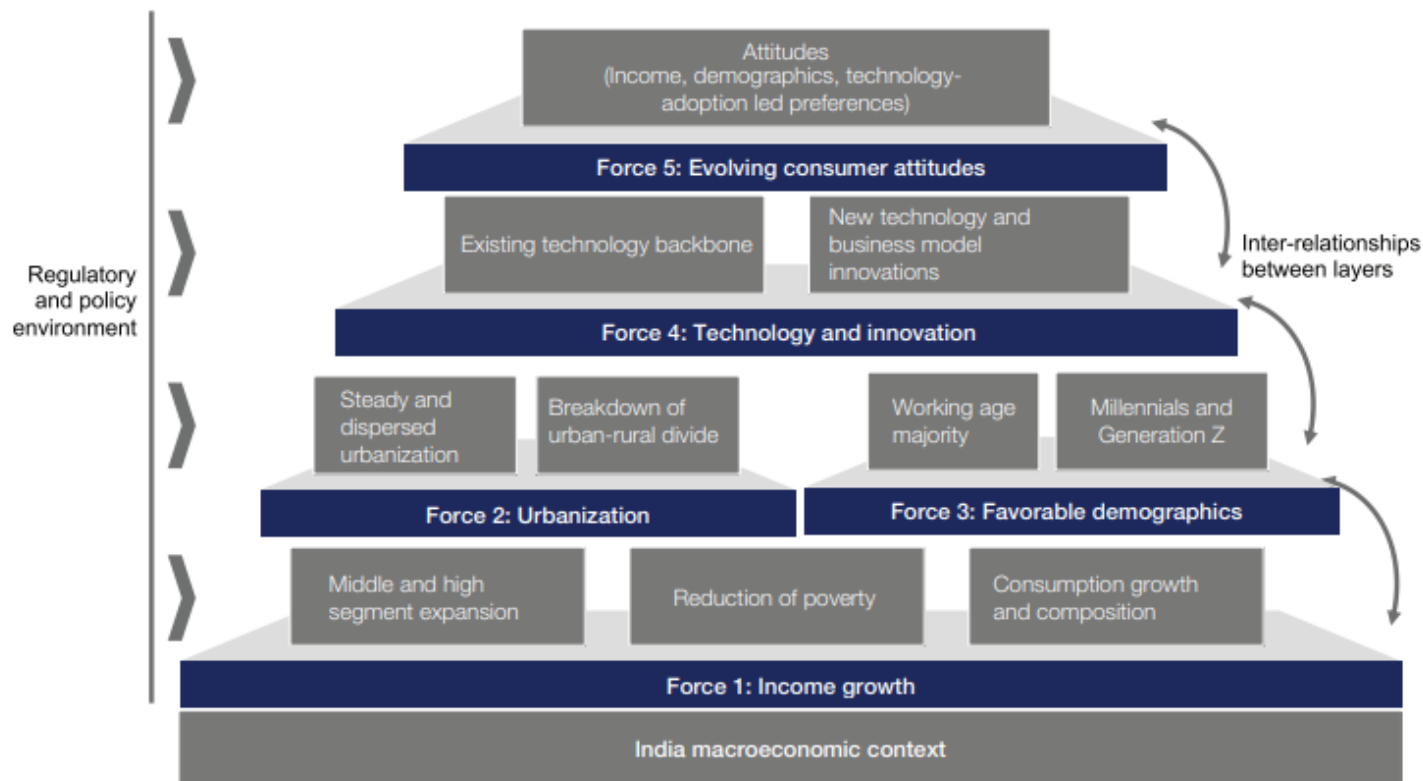
# India expected to benefit from young working age population

- Economic growth potential that results from shift in population's age structure
- **65% of the population under 35 years<sup>4</sup>**
- Key determinants of economy's longer run growth rate- **Labour** (young population) & capital (higher saving) inputs
- Shape aggregate consumption, saving and investment decision
- Structural factors of Indian economy favourable to catapult growth
  - **Consumption driven economy**  
(Domestic consumption powers 60% of GDP)<sup>5</sup>
  - Relatively **high gross savings** as % of GDP (India ~31%, World Avg.~25%)<sup>6</sup>



Source/Disclaimer: 4 - World Bank, 5 - World Economic Forum, 6 - World Bank, Both Info graphics - Economic times & UN; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

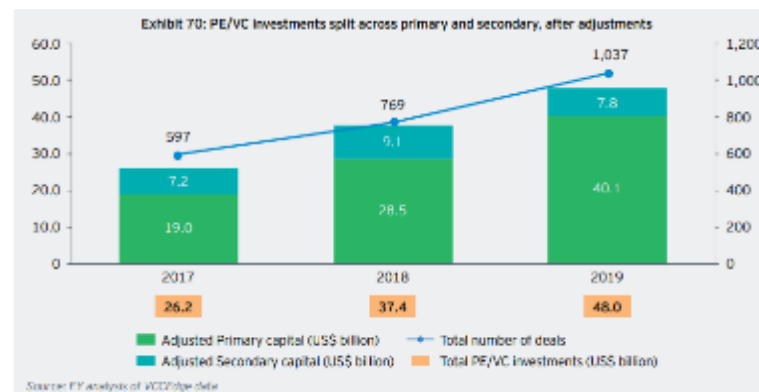
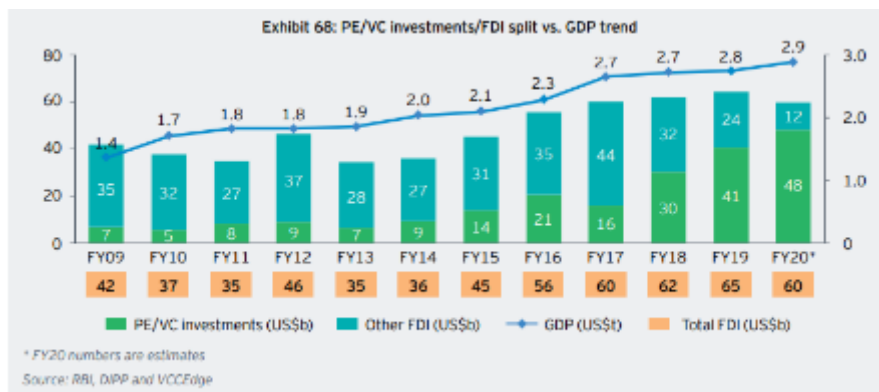
# Drivers of future consumption



Source: Bain & Company/World Economic Forum analysis

Source/Disclaimer: World Economic Forum; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Global PE/VC Increasing Investment in India

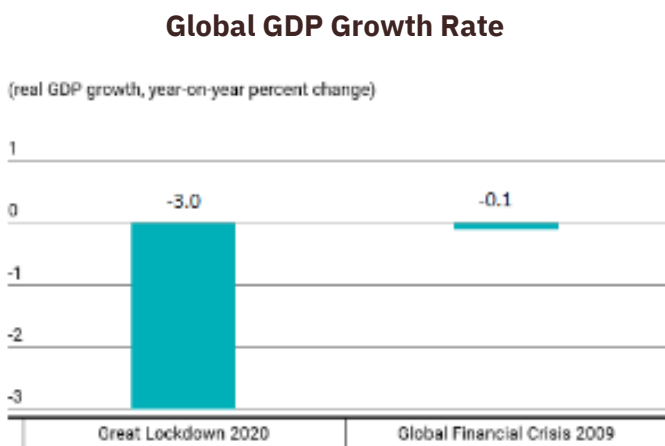


- **India is emerging as one of the leading destinations for global PE/VC** (\$48bn inflows in 2019, a 28% increase over 2018 / Following global trend at 1.7% of GDP)<sup>7</sup>
- **Translates to \$ 87.5bn of funding between 2017-2019 towards job creation**, incremental capacities, technology, infrastructure etc. - 26 lakh job generated in 2019 by PE/VC backed startup<sup>8</sup>
- Investment in core sector - financial (especially Fintech and NBFC) service accounting to \$23.7bn between 2017-2019

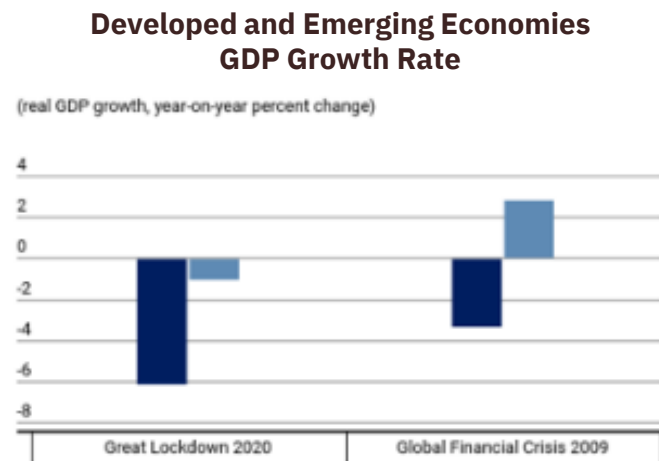
Source/Disclaimer: 7 & 8 - <https://ivca.in/>; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Short term headwinds

- Global economic **impact due to the Covid-19 pandemic expected to be broader than the Great Depression of 1928**<sup>9</sup>
- **De-Growth projected by World Bank** for FY 21 (India- 9.6%)<sup>10</sup>
- Balancing act between containing outbreak and reducing economic toll
- **Weak credit growth** (slowed to 6.0% from 9.8% last year)<sup>11</sup>



Source: IMF, World Economic Outlook.



● Advanced economies ● Emerging market and developing economies  
Source: IMF, World Economic Outlook.

Source/Disclaimer: 9 - [www.imf.org](http://www.imf.org), 10- World Bank, 11 - [www.rbi.org.in](http://www.rbi.org.in). The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Destabilizing world's factory

- **Global anti China sentiment** primarily driven by:
  - Unfair trade and technology practices
  - Territorial Disputes with neighbouring countries
  - Accusation by US for suppressing early information on the virus
- **Great opportunity for India to become a manufacturing hub** - India putting together land bank up to the size of Luxemburg, a special task force to promote make in India
- Factors in favour of India-
  - **Considerable improvement in Rank of Ease of Doing Business** from 142 in 2014 to 63 in 2020 among 190 countries<sup>12</sup>
  - **Young India** - Prime age labor being added, will help increase consumption and savings
  - **Radical reforms** - Implementation of GST, Digitisation Drive, Insolvency Code, Easing FDI Policy Regime, Infrastructure push, Corporate Tax Rate cut to 15%)

*Source/Disclaimer: 12 - [www.doingbusiness.org](http://www.doingbusiness.org)*

# Destabilizing world's factory



- **Challenges for India -**

- Need to fully realize comparative manufacturing advantage
- According to Nomura Securities 56 firms left China between August 2018-August 2019 (2- Indonesia, 8- Thailand, 11- Taiwan, 26- Vietnam, only 3 came to India)
- Twin balance sheet problems (Over leveraged companies & banks with bad loans)
- Weak linkage to global value chain
- Although there have been big ticket reforms, policy implementation will be key



# – Motilal Oswal Nifty 50 Index Fund

# Motilal Oswal Nifty 50 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

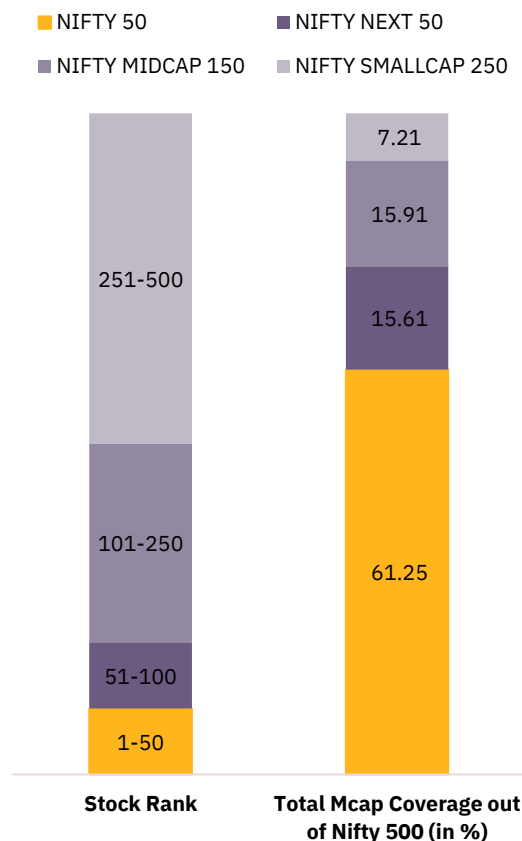
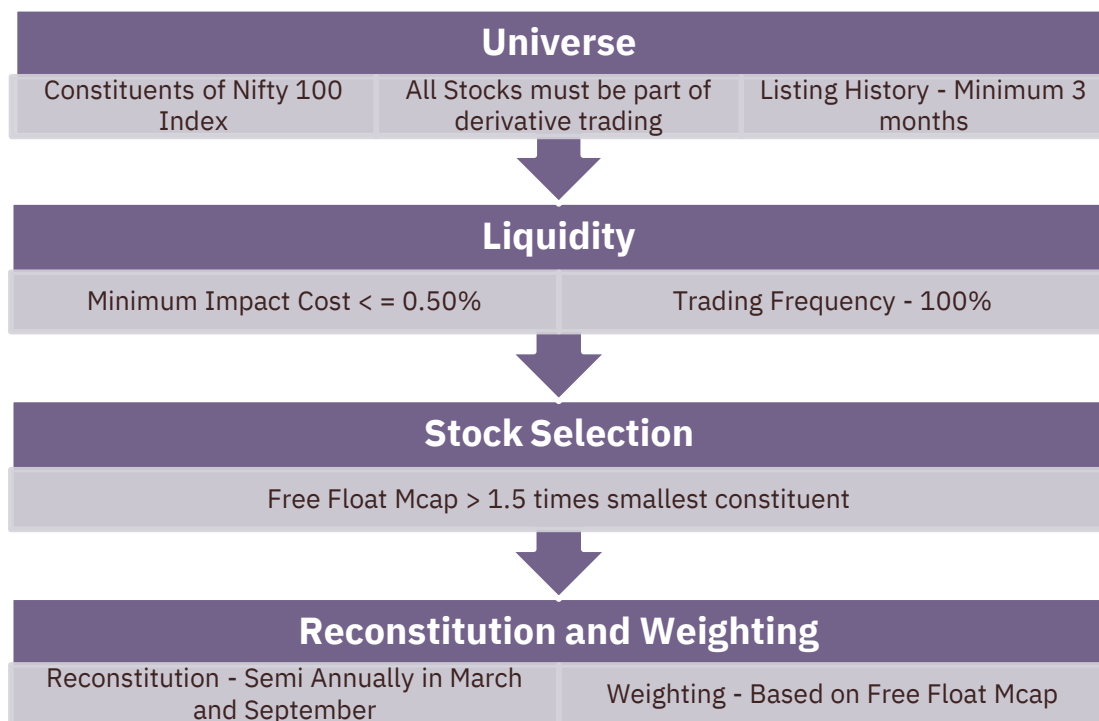
- **Category** - Index Fund
- **Date of Allotment** (inception) – 23-Dec-2019
- **Benchmark** – Nifty 50 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 47.53 (cr) , Latest AUM: ₹ 47.58 (cr)  
Portfolio Turnover Ratio: 0.12
- **NAV**- Direct Growth Plan Option: ₹ 9.6249 , Regular Growth Plan Option: ₹ 9.5919
- **Total Expense Ratio** – Direct – 0.10%; Regular – 0.50%
- **Entry Load** – NA
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the Nifty 50 Index

**Index Objective:** The Index is designed to measure the performance of **50 largest and most liquid blue chip companies**. The index **captures approximately 61.25%** of Nifty 500 total market capitalization.

## Index Methodology Snapshot:

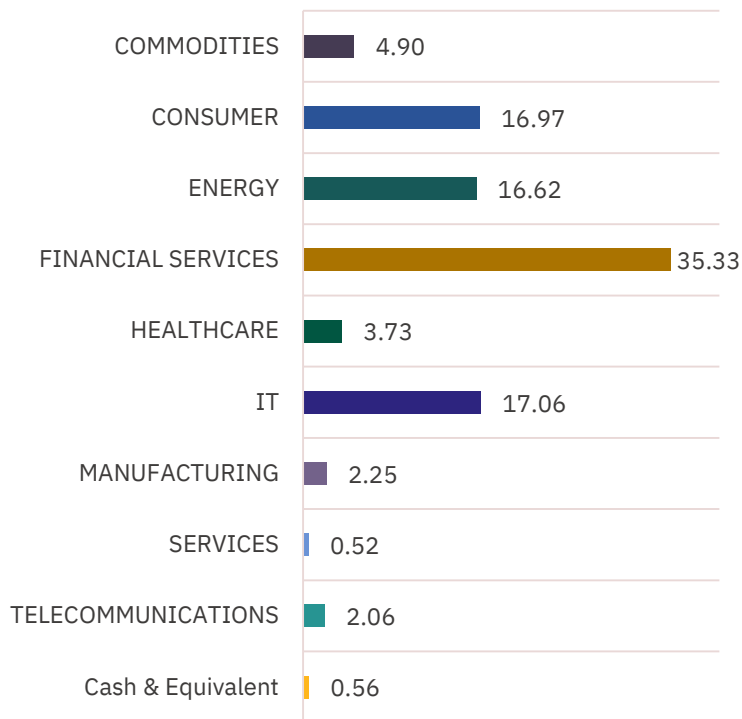


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty 50 Index Fund



Macro Economic Sector Coverage  
(AMFI/NSE): Motilal Oswal Nifty 50 Index Fund



Company Name	Weight
Reliance Industries Ltd	13.2
HDFC Bank Ltd	10.2
Infosys Ltd	7.7
Housing Development Finance Corporation Ltd	6.8
Tata Consultancy Services Ltd	5.6
ICICI Bank Ltd	5.4
Kotak Mahindra Bank Ltd	4.5
Hindustan Unilever Ltd	3.7
ITC Ltd	2.9
Axis Bank Ltd	2.4
Total	62.3

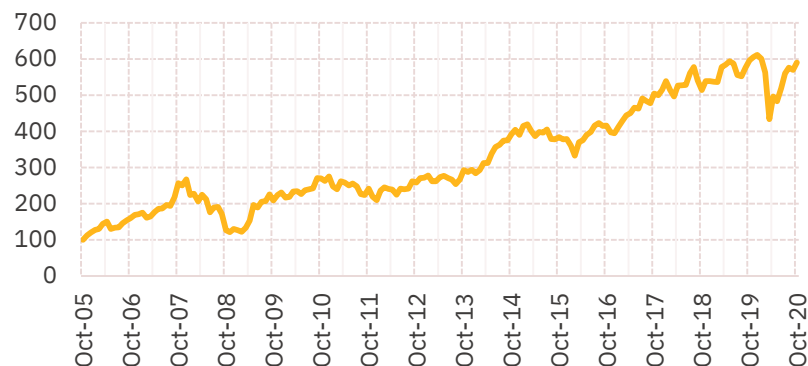
Size Coverage (SEBI): Motilal Oswal Nifty 50 Index Fund



Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty 50 Index

Historical Performance: Nifty 50 TR Index



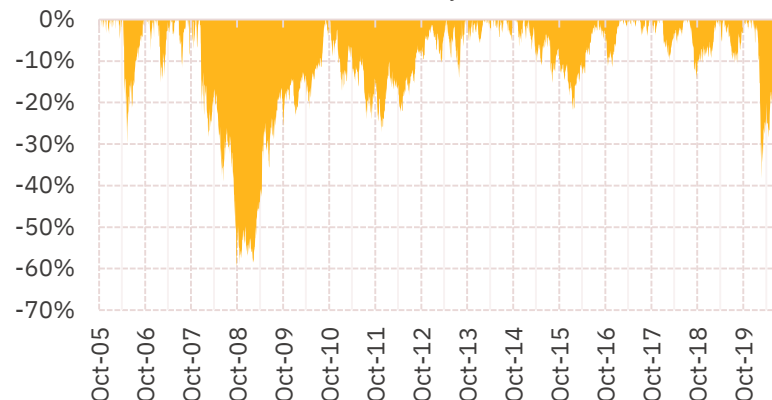
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	-1.0%	30.8%	-0.032
3 Year	5.4%	20.9%	0.257
5 Year	9.0%	18.0%	0.499
7 Year	10.5%	17.2%	0.613
10 Year	8.1%	17.5%	0.465
15 Year	12.6%	22.8%	0.552

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.4%	10.6%
Min	-5.0%	-1.9%
Max	29.5%	22.4%
Total # Readings	2,967	2,467
Positive # Readings	2,886	2,461
Negative # Readings	81	6

Drawdown: Nifty 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 50 Index

	1 year	3 year	5 year	7 year	10 year
Nifty 50 TR Index SIP Returns	15.51%	5.56%	8.15%	8.50%	9.71%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,29,912	3,91,839	7,37,214	11,37,273	19,85,249

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

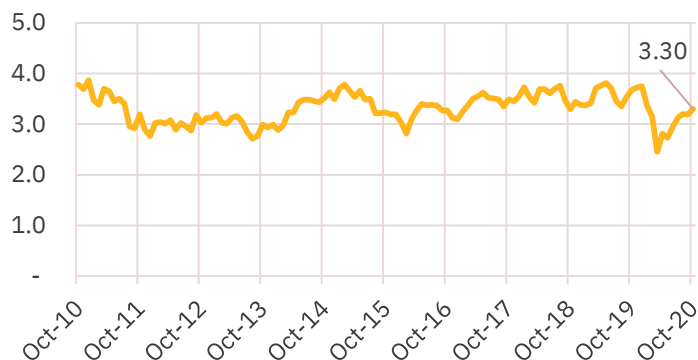
*Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 50 Index

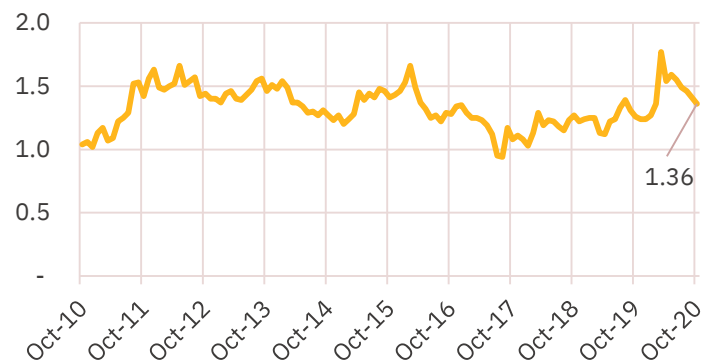
Nifty 50 Index P/E



Nifty 50 Index P/B



Nifty 50 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# – Motilal Oswal Nifty Next 50 Index Fund



# Motilal Oswal Nifty Next 50 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Next 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

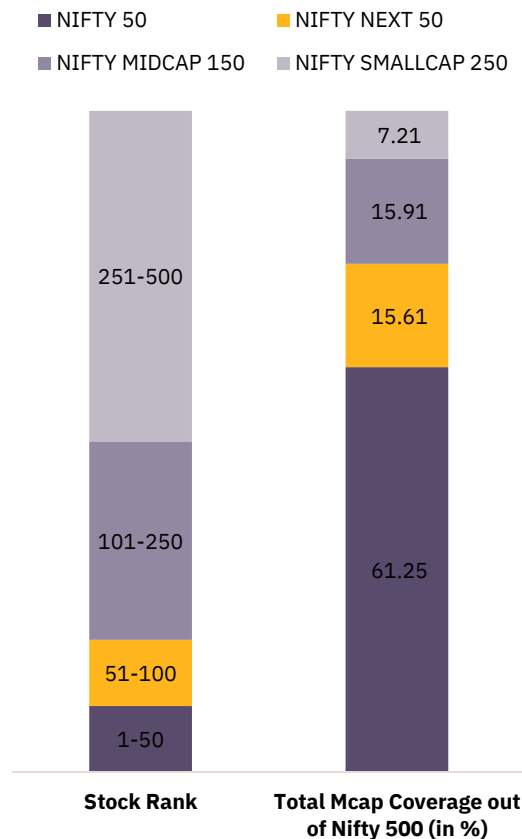
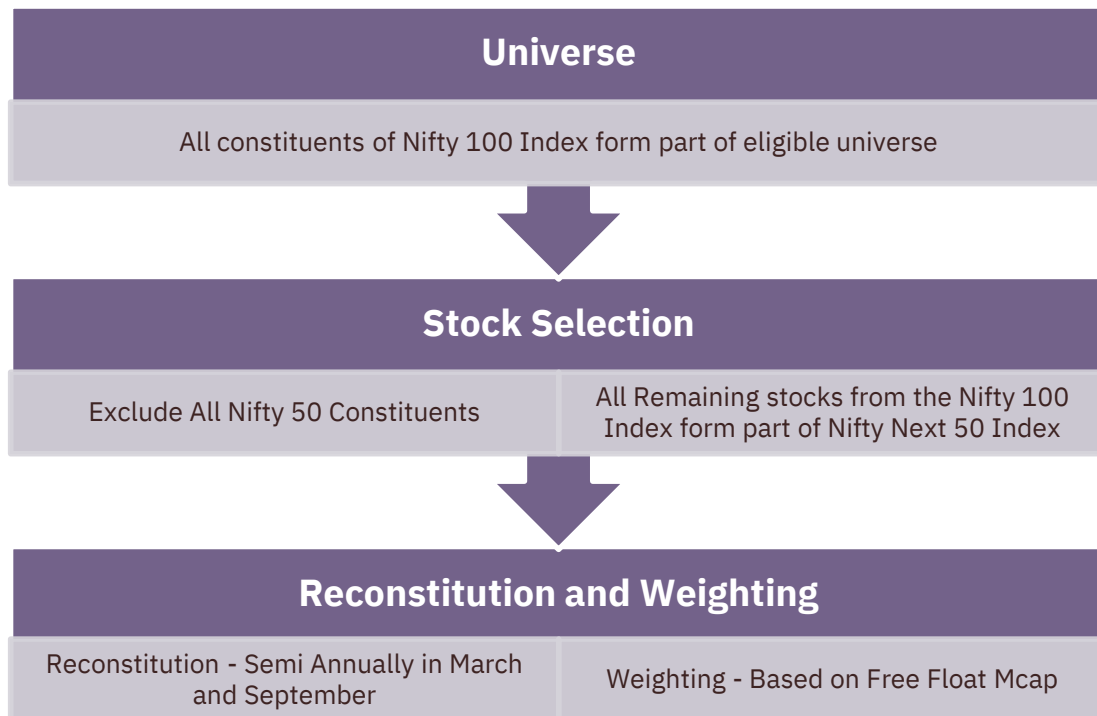
- **Category** - Index Fund
- **Date of Allotment** (inception) – 23-Dec-2019
- **Benchmark** – Nifty Next 50 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 43.92 (cr) , Latest AUM: ₹ 44.49 (cr)  
Portfolio Turnover Ratio: 0.38
- **NAV**- Direct Growth Plan Option: ₹ 9.5958 , Regular Growth Plan Option: ₹ 9.5429
- **Total Expense Ratio** – Direct – 0.30%; Regular – 0.95%
- **Entry Load** – NA
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the Nifty Next 50 Index

**Index Objective:** The index is designed to measure the performance of 50 companies from the constituents of Nifty 100 Index after excluding the constituents of Nifty 50 Index.

## Index Methodology Snapshot:

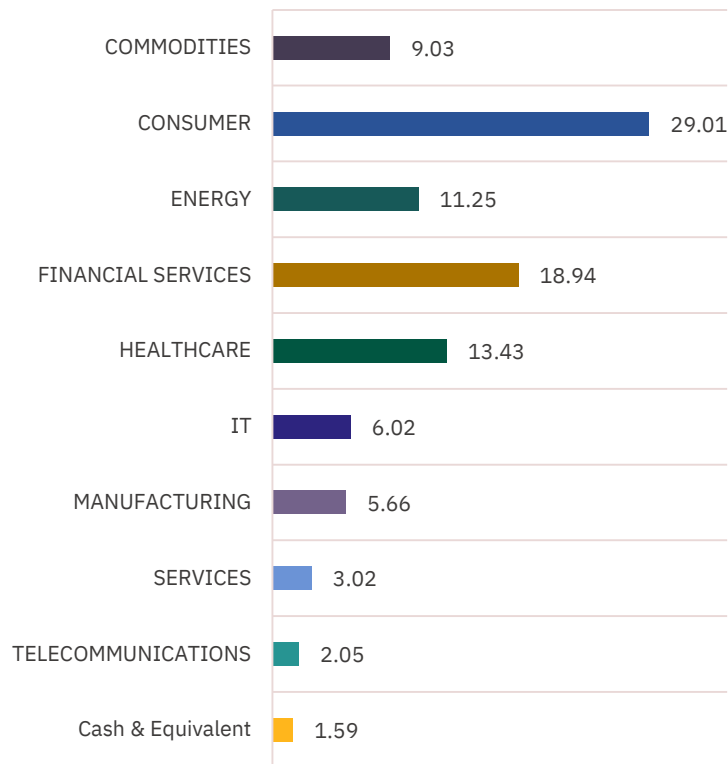


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty Next 50 Index Fund

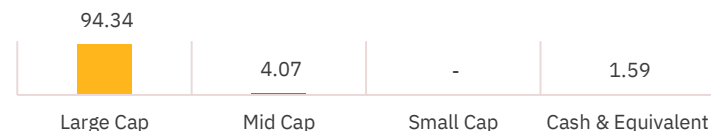


Macro Economic Sector Coverage: Motilal Oswal Nifty Next 50 Index Fund



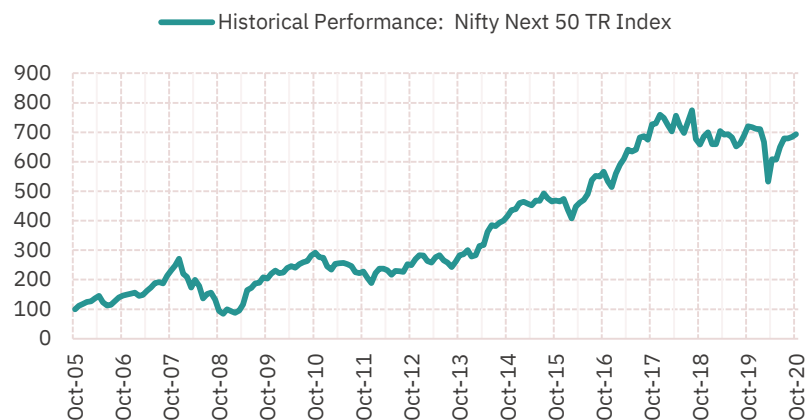
Company Name	Weight
Adani Green Energy Limited	4.3
Avenue Supermarts Limited	4.3
Tata Consumer Products Ltd	3.8
Dabur India Ltd	3.8
Info Edge India Ltd	3.5
ICICI Lombard General Insurance Company Ltd	3.5
Godrej Consumer Products Ltd	3.3
Pidilite Industries Ltd	3.1
Lupin Ltd	2.8
Aurobindo Pharma Ltd	2.8
Total	35.2

Size Coverage: Motilal Oswal Nifty Next 50 Index Fund



Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Next 50 Index

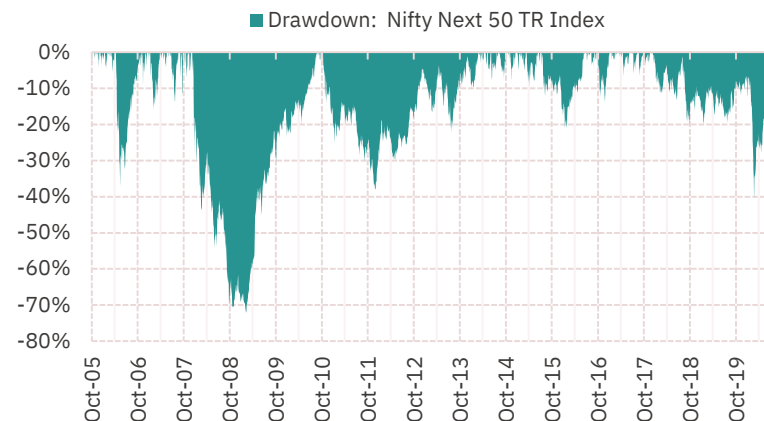


## Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	-3.9%	26.6%	-0.145
3 Year	-1.6%	20.1%	-0.078
5 Year	8.2%	18.4%	0.443
7 Year	13.6%	18.3%	0.744
10 Year	9.0%	18.3%	0.492
15 Year	13.8%	24.6%	0.561

## Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	13.8%	14.5%
Min	-15.0%	-0.2%
Max	44.3%	30.0%
Total # Readings	2,967	2,467
Positive # Readings	2,662	2,464
Negative # Readings	305	3



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

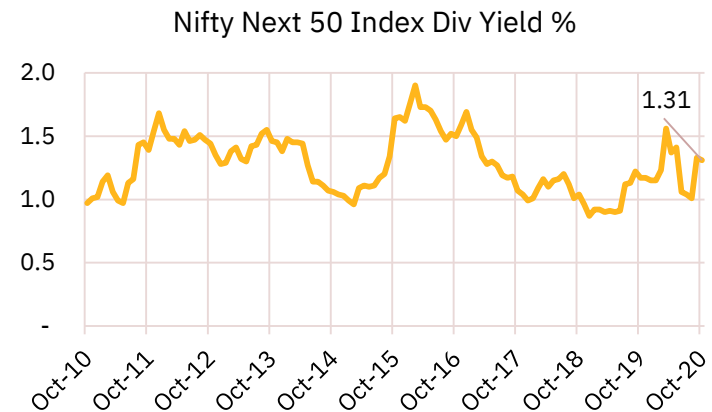
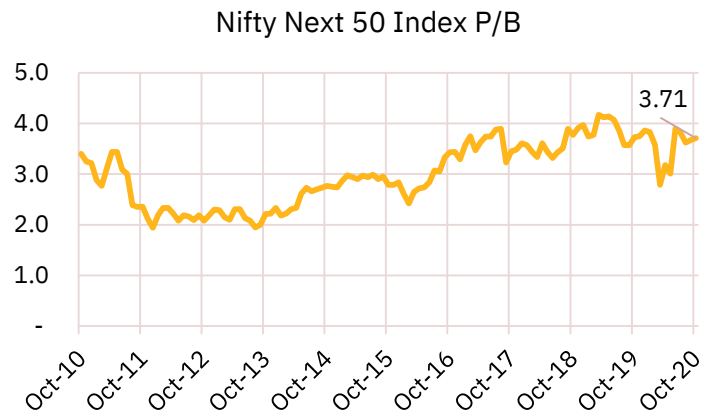
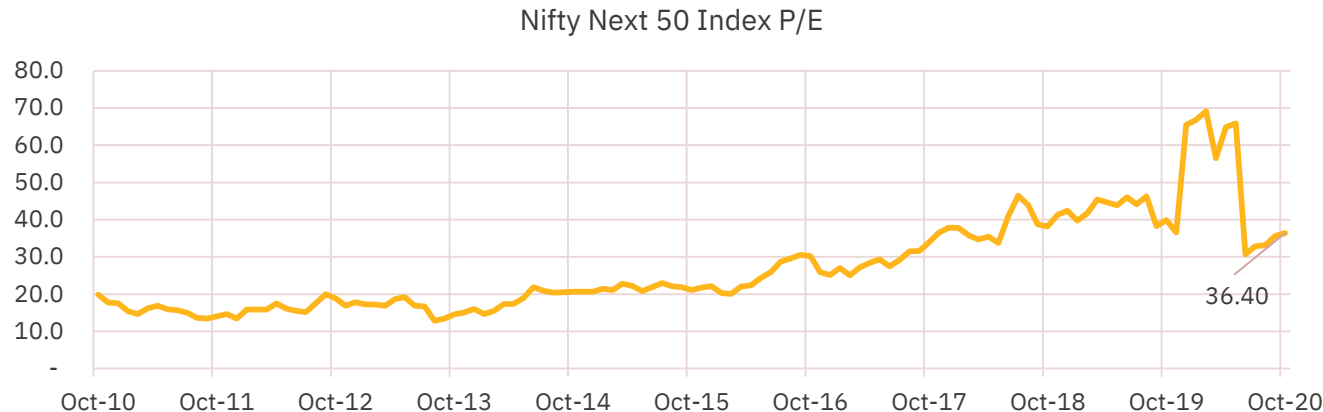
# SIP Returns for Nifty Next 50 Index

	1 year	3 year	5 year	7 year	10 year
Nifty Next 50 TR Index SIP Returns	9.51%	0.52%	4.62%	7.86%	11.00%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,26,126	3,62,893	6,74,579	11,11,561	21,25,653

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Next 50 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# **— Motilal Oswal Nifty Midcap 150 Index Fund**

# Motilal Oswal Nifty Midcap 150 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Midcap 150 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Midcap 150 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 67.46 (cr) , Latest AUM: ₹ 69.98 (cr)  
Portfolio Turnover Ratio: 0.77
- **NAV**- Direct Growth Plan Option: ₹ 11.5618 , Regular Growth Plan Option: ₹ 11.4758
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – NA
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

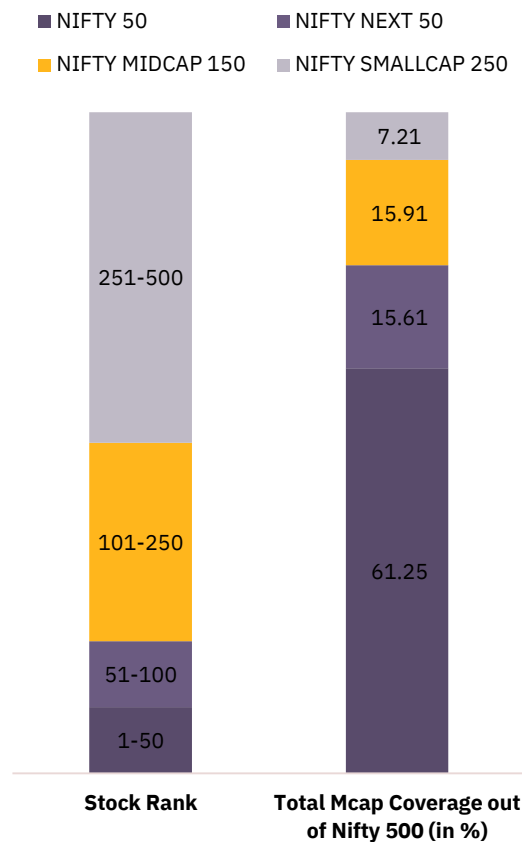
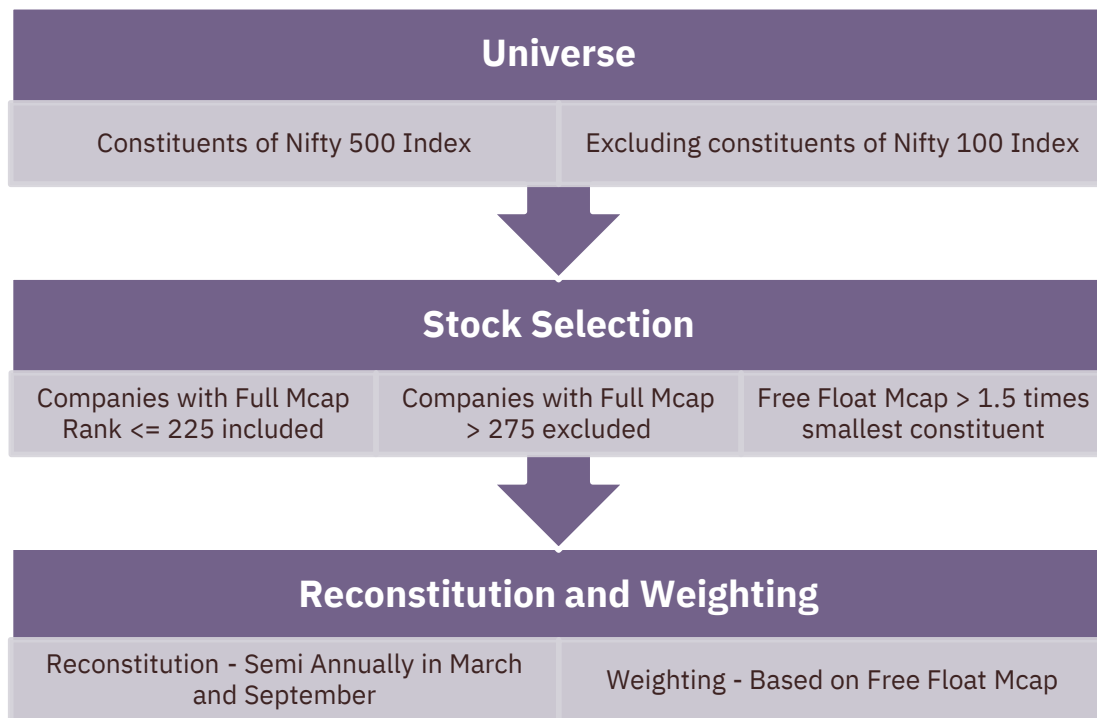
*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*



# About the Nifty Midcap 150 Index

**Index Objective:** Nifty Midcap 150 Index includes top 150 stocks after excluding constituent of Nifty 100 Index from composition of Nifty 500 Index (i.e. stocks ranked 101 to 250 by full market capitalization). The index is designed to measure the performance of Midcap universe.

## Index Methodology Snapshot:

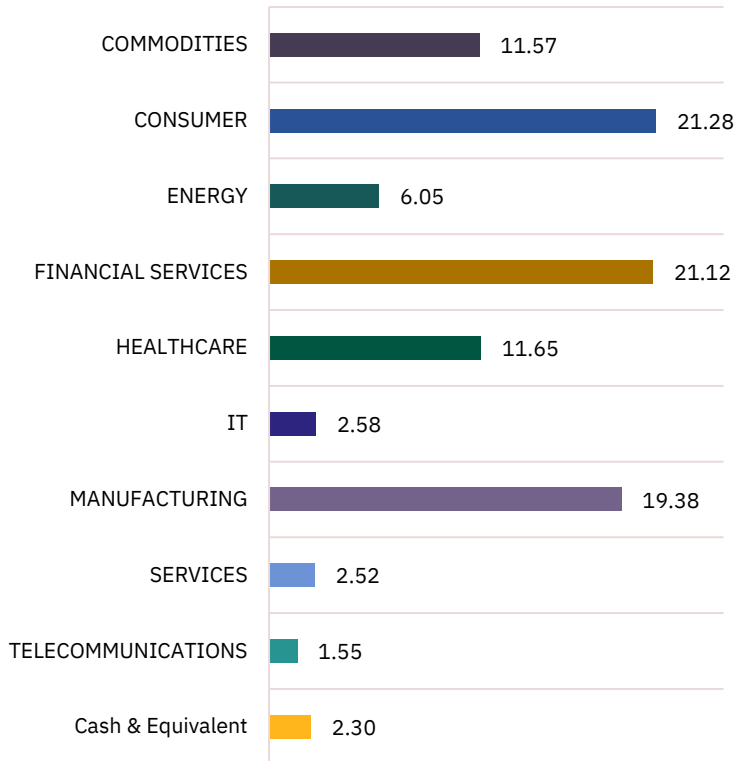


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal Nifty Midcap 150 Index Fund

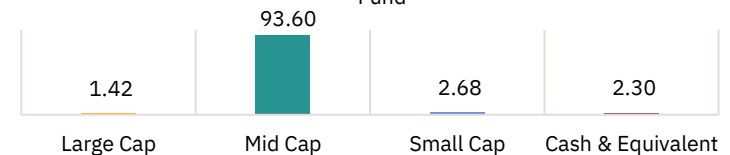


Macro Economic Sector Coverage: Motilal Oswal Nifty Midcap 150 Index Fund



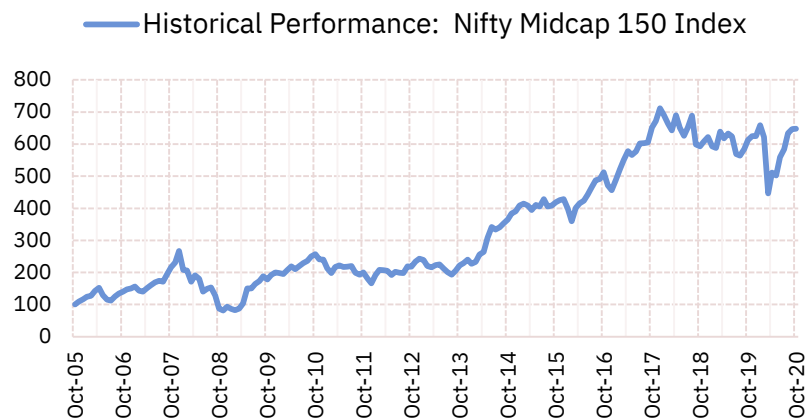
Company Name	Weight
Apollo Hospital Enterprise Ltd	2.1
PI Industries Ltd	1.9
Zee Entertainment Enterprises Ltd	1.8
Jubilant Foodworks Ltd	1.7
Voltas Ltd	1.7
IPCA Laboratories Ltd	1.7
Trent Ltd	1.6
AU Small Finance Bank Limited	1.5
Crompton Greaves Consumer Electricals Limited	1.5
MRF Ltd	1.4
Total	16.8

Size Coverage (SEBI): Motilal Oswal Nifty Midcap 150 Index Fund



Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Midcap 150 Index

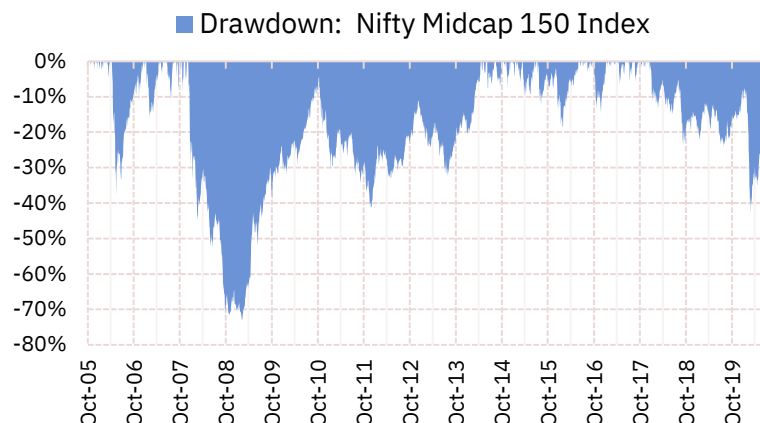


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	5.7%	26.7%	0.212
3 Year	-0.2%	20.0%	-0.010
5 Year	9.1%	18.2%	0.502
7 Year	16.5%	17.9%	0.925
10 Year	9.7%	17.7%	0.547
15 Year	13.3%	22.2%	0.599

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	13.1%	14.0%
Min	-16.4%	-3.0%
Max	40.0%	28.9%
Total # Readings	2,967	2,467
Positive # Readings	2,551	2,438
Negative # Readings	416	29



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Midcap 150 Index

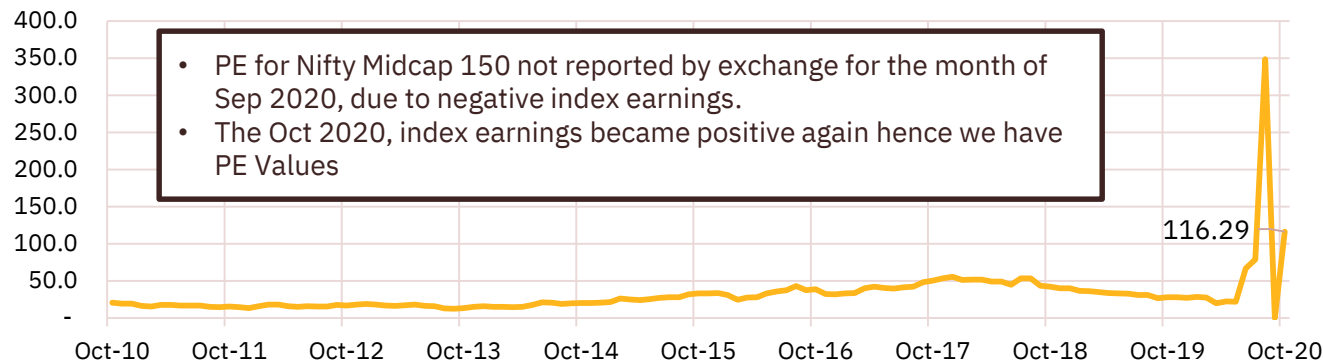
	1 year	3 year	5 year	7 year	10 year
Nifty Midcap 150 TR Index SIP Returns	22.96%	3.79%	6.52%	9.74%	12.45%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,34,529	3,81,474	7,07,686	11,88,914	22,96,877

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Midcap 150 Index

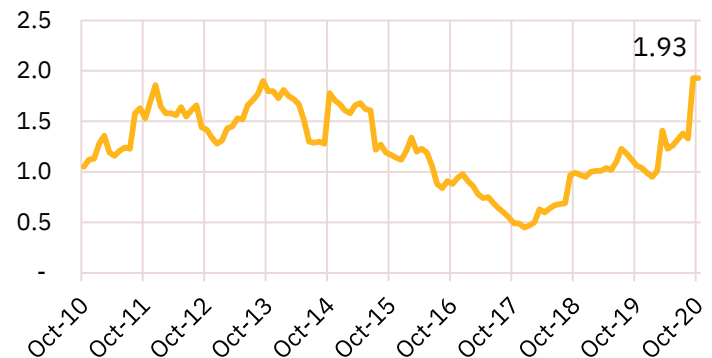
Nifty Midcap 150 Index P/E



Nifty Midcap 150 Index P/B



Nifty Midcap 150 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# **— Motilal Oswal Nifty Smallcap 250 Index Fund**

# Motilal Oswal Nifty Smallcap 250 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Smallcap 250 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

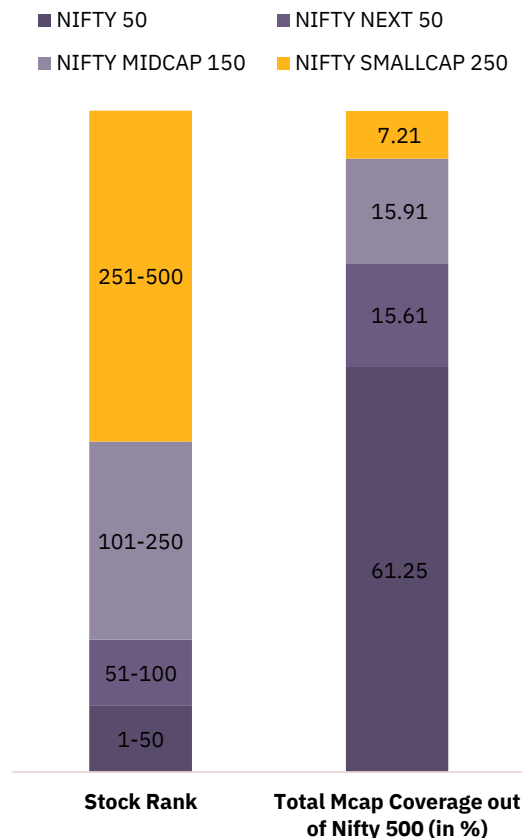
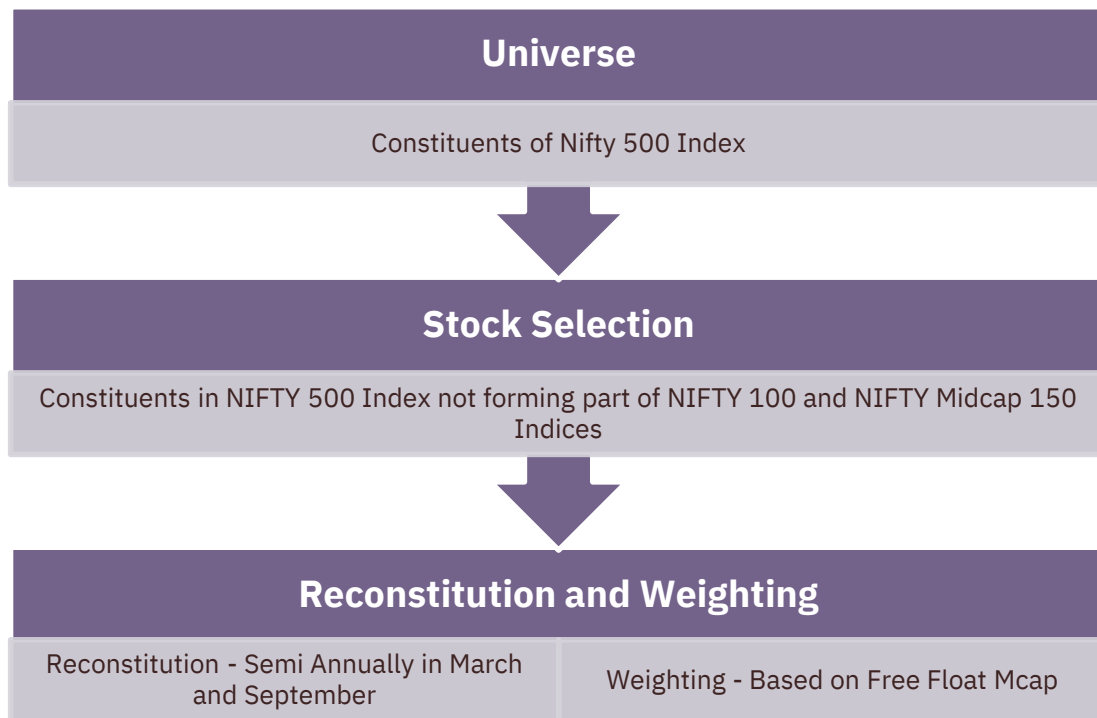
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Smallcap 250 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 65.40 (cr) , Latest AUM: ₹ 65.23 (cr)  
Portfolio Turnover Ratio: 0.80
- **NAV**- Direct Growth Plan Option: ₹ 11.1261 , Regular Growth Plan Option: ₹ 11.0429
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – NA
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the Nifty Smallcap 250 Index

**Index Objective:** Nifty Smallcap 250 Index includes 250 stocks after excluding constituent of Nifty 100 and Nifty Midcap 150 Index from composition of Nifty 500 Index (i.e. stocks ranked 251 to 500 by full market capitalization). The index is designed to measure the performance of Smallcap universe.

## Index Methodology Snapshot:



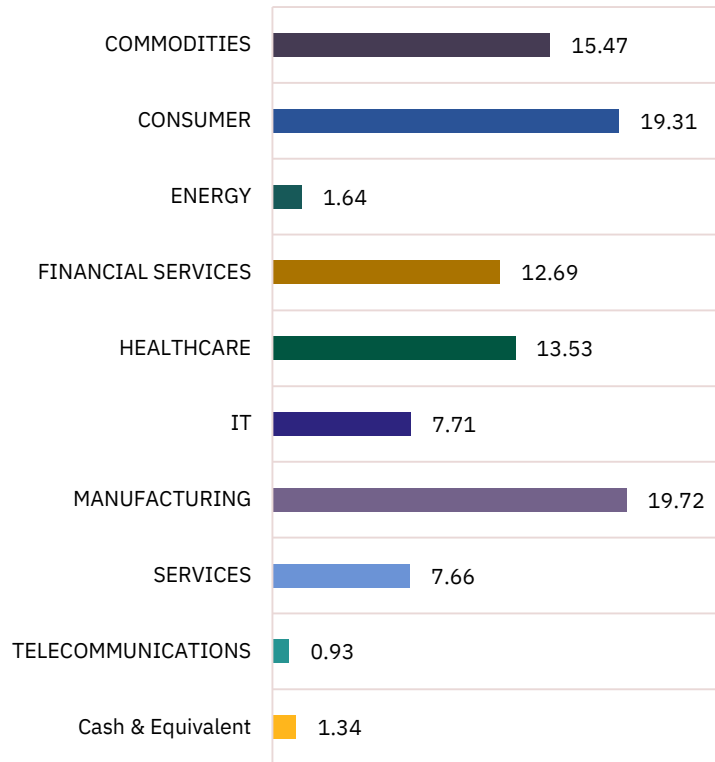
Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



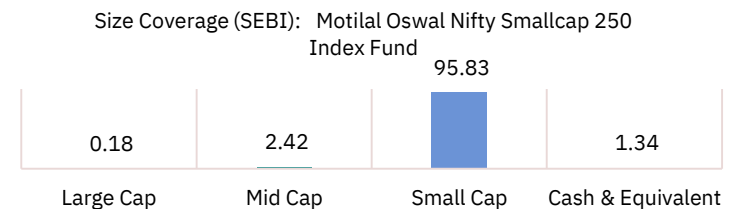
# Portfolio Composition of Motilal Oswal Nifty Smallcap 250 Index Fund



Macro Economic Sector Coverage: Motilal Oswal Nifty Smallcap 250 Index Fund



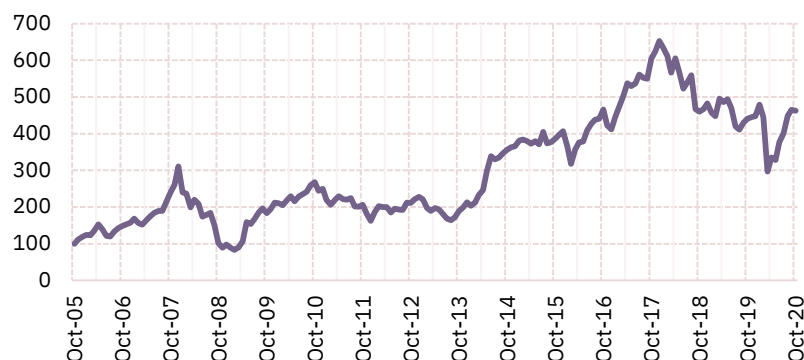
Company Name	Weight
Laurus Labs Limited	2.8
Multi Commodity Exchange of India Ltd	2.1
Dixon Technologies (India) Limited	1.5
Indian Energy Exchange Limited	1.4
Persistent Systems Ltd	1.4
Deepak Nitrite Limited	1.3
GRANULES INDIA LIMITED	1.3
Tata Elxsi Ltd	1.3
Kajaria Ceramics Limited	1.1
Indiamart Intermesh Limited	1.0
Total	15.0



Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Smallcap 250 Index

— Historical Performance: Nifty Smallcap 250 Index



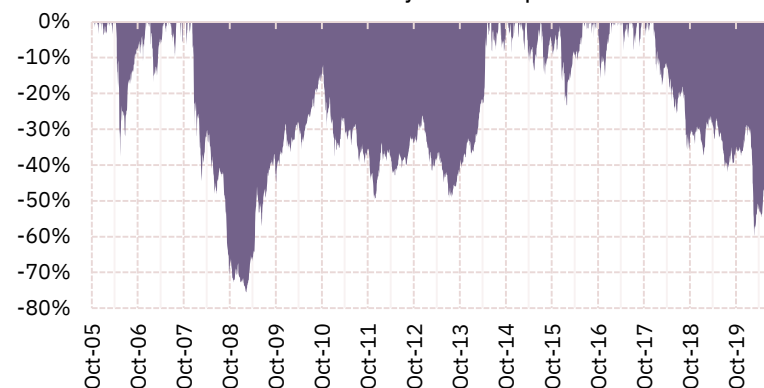
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	5.0%	27.3%	0.184
3 Year	-8.5%	21.3%	-0.401
5 Year	3.7%	19.8%	0.186
7 Year	13.6%	19.8%	0.686
10 Year	5.6%	19.2%	0.292
15 Year	10.8%	22.4%	0.479

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.1%	11.1%
Min	-17.0%	-7.0%
Max	39.7%	27.9%
Total # Readings	2,967	2,467
Positive # Readings	2,260	2,183
Negative # Readings	707	284

■ Drawdown: Nifty Smallcap 250 Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Smallcap 250 Index

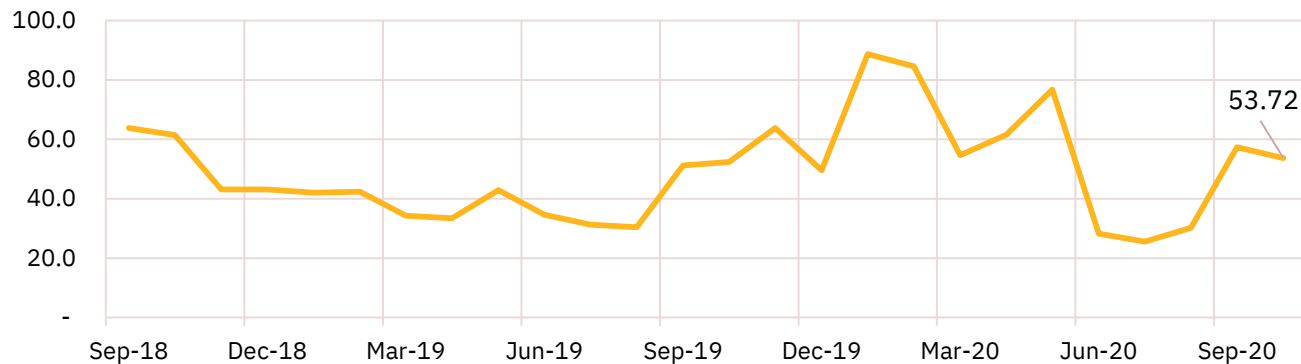
	1 year	3 year	5 year	7 year	10 year
Nifty Smallcap 250 TR Index SIP Returns	30.17%	-0.61%	0.78%	4.42%	7.93%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,38,919	3,56,609	6,11,986	9,82,946	18,07,487

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

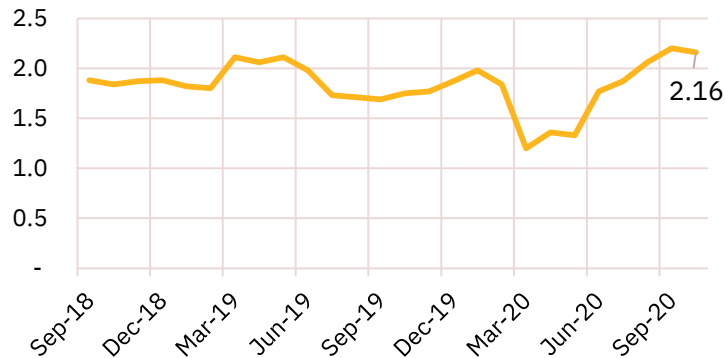
*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Smallcap 250 Index

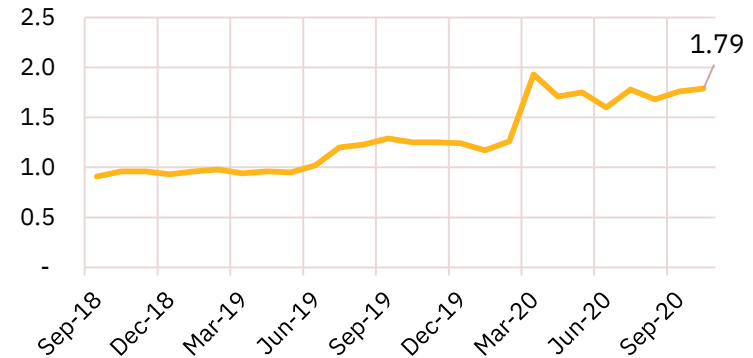
Nifty Smallcap 250 Index P/E



Nifty Smallcap 250 Index P/B



Nifty Smallcap 250 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Longer and consistent history not available at source. Hence the data from 30-Sep-2018 - 31-Oct-2020; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Motilal Oswal Nifty 500 Index Fund

# Motilal Oswal Nifty 500 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty 500 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

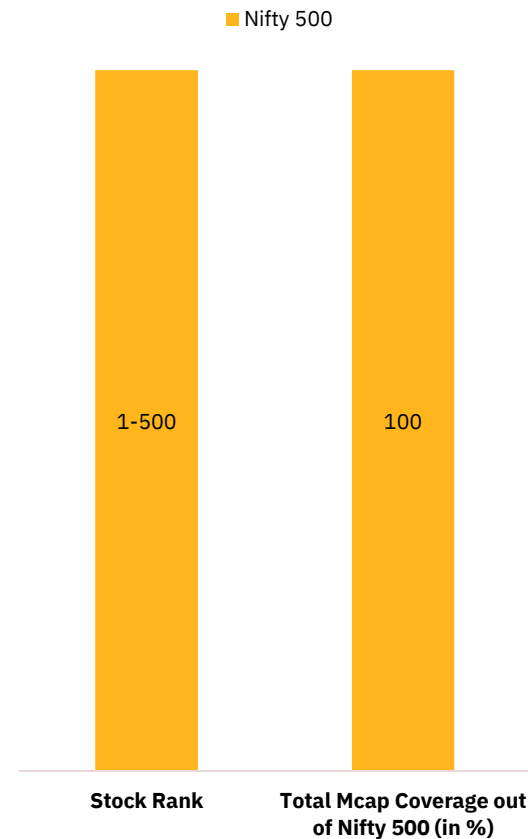
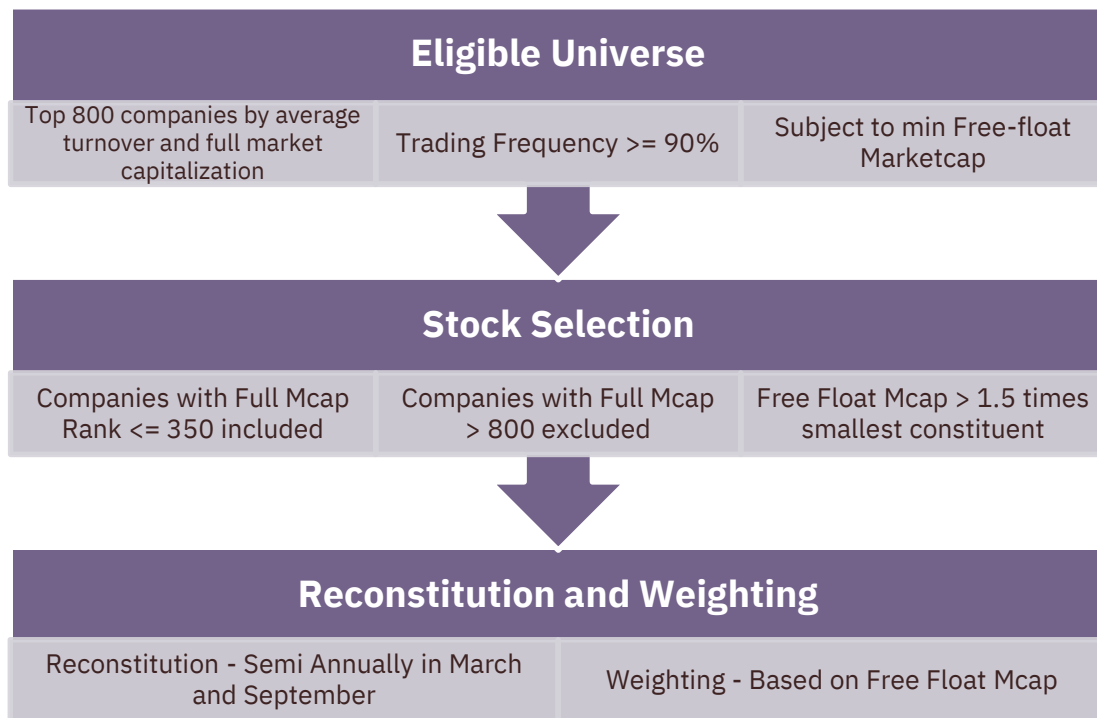
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty 500 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 64.71 (cr) , Latest AUM: ₹ 68.09 (cr)  
Portfolio Turnover Ratio: 0.14
- **NAV**- Direct Growth Plan Option: ₹ 10.8091 , Regular Growth Plan Option: ₹ 10.7286
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – NA
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio)*

# About the Nifty 500 Index

**Index Objective:** Nifty 500 represents the top 500 companies based on full market capitalization from the eligible universe. The index covers more than 94% of India's listed equity universe in terms of total/full market capitalization.

## Index Methodology Snapshot:

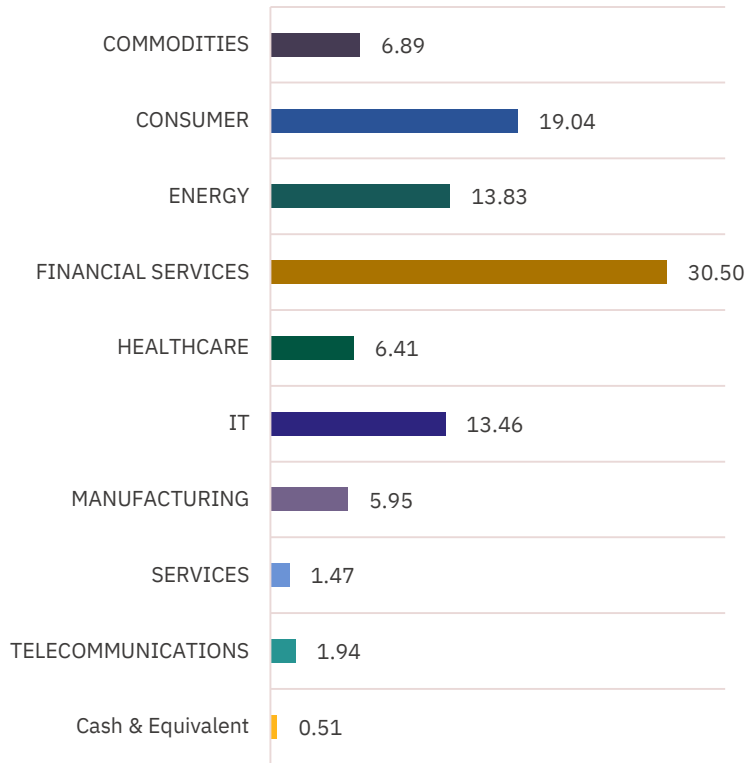


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

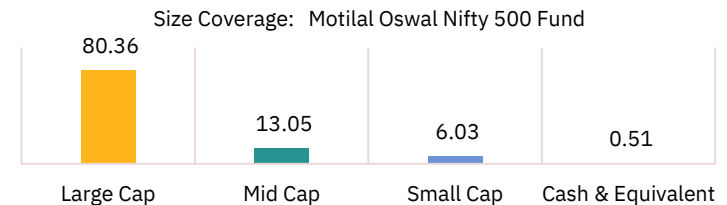
# Portfolio Composition of Motilal Oswal Nifty 500 Index Fund



Macro Economic Sector Coverage (AMFI/NSE):  
Motilal Oswal Nifty 500 Fund



Company Name	Weight
Reliance Industries Ltd	9.3
HDFC Bank Ltd	7.2
Infosys Ltd	5.4
Housing Development Finance Corporation Ltd	4.8
Tata Consultancy Services Ltd	3.9
ICICI Bank Ltd	3.8
Kotak Mahindra Bank Ltd	3.2
Hindustan Unilever Ltd	2.6
ITC Ltd	2.0
Axis Bank Ltd	1.7
Total	43.8

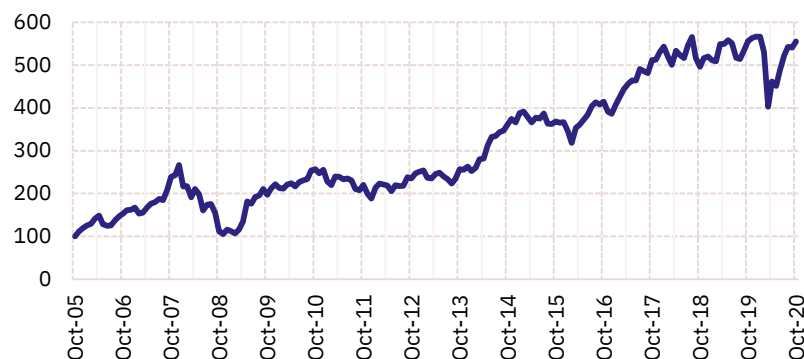


Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.



# Performance of Nifty 500 Index

— Historical Performance: Nifty 500 TR Index



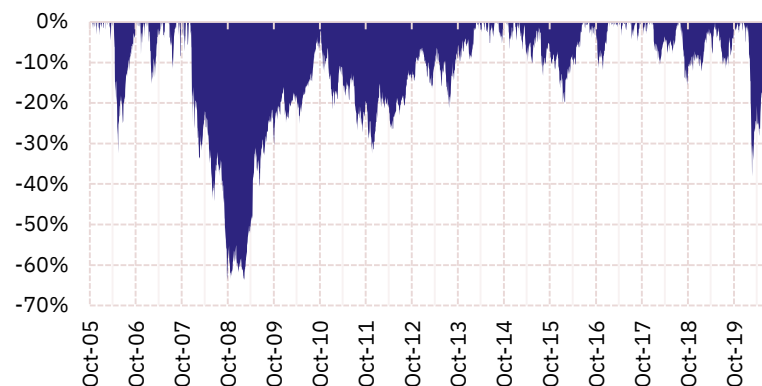
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	-0.1%	28.9%	-0.004
3 Year	2.7%	20.1%	0.136
5 Year	8.5%	17.6%	0.486
7 Year	11.6%	16.9%	0.690
10 Year	8.0%	17.0%	0.471
15 Year	12.1%	22.0%	0.551

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.5%	10.9%
Min	-8.7%	-1.9%
Max	31.0%	21.9%
Total # Readings	2,967	2,467
Positive # Readings	2,709	2,430
Negative # Readings	258	37

■ Drawdown: Nifty 500 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 500 Index

	1 year	3 year	5 year	7 year	10 year
Nifty 500 TR Index SIP Returns	16.53%	4.18%	6.96%	8.18%	9.84%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,30,545	3,83,786	7,15,415	11,24,331	19,98,968

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

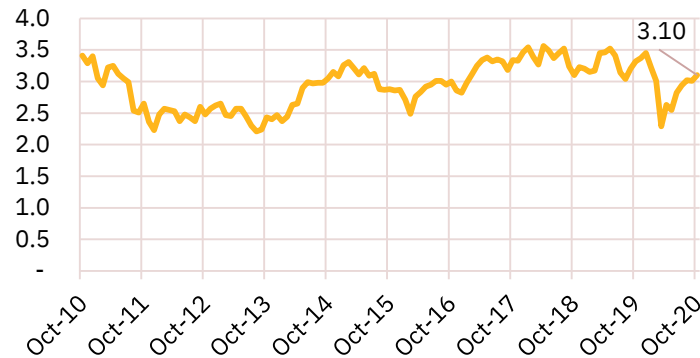
*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 500 Index

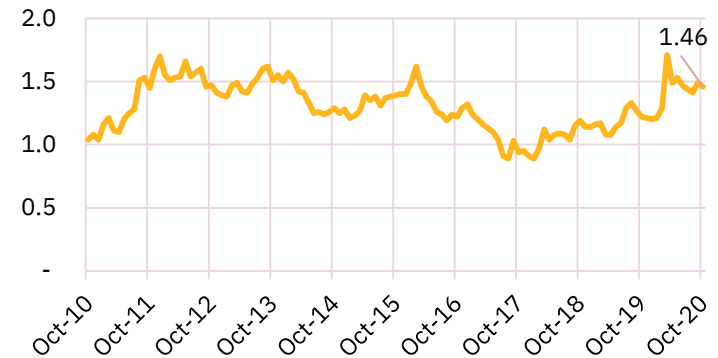
Nifty 500 Index P/E



Nifty 500 Index P/B



Nifty 500 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# – Motilal Oswal Nifty Bank Index Fund

# Motilal Oswal Nifty Bank Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Bank Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

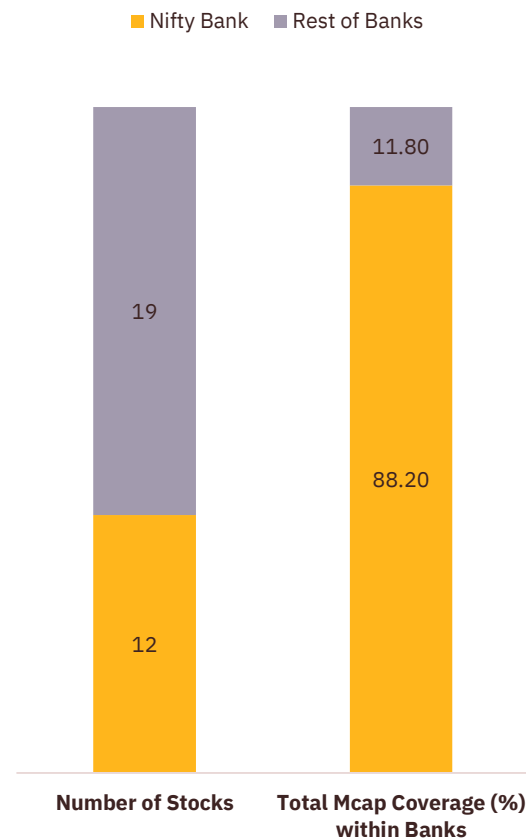
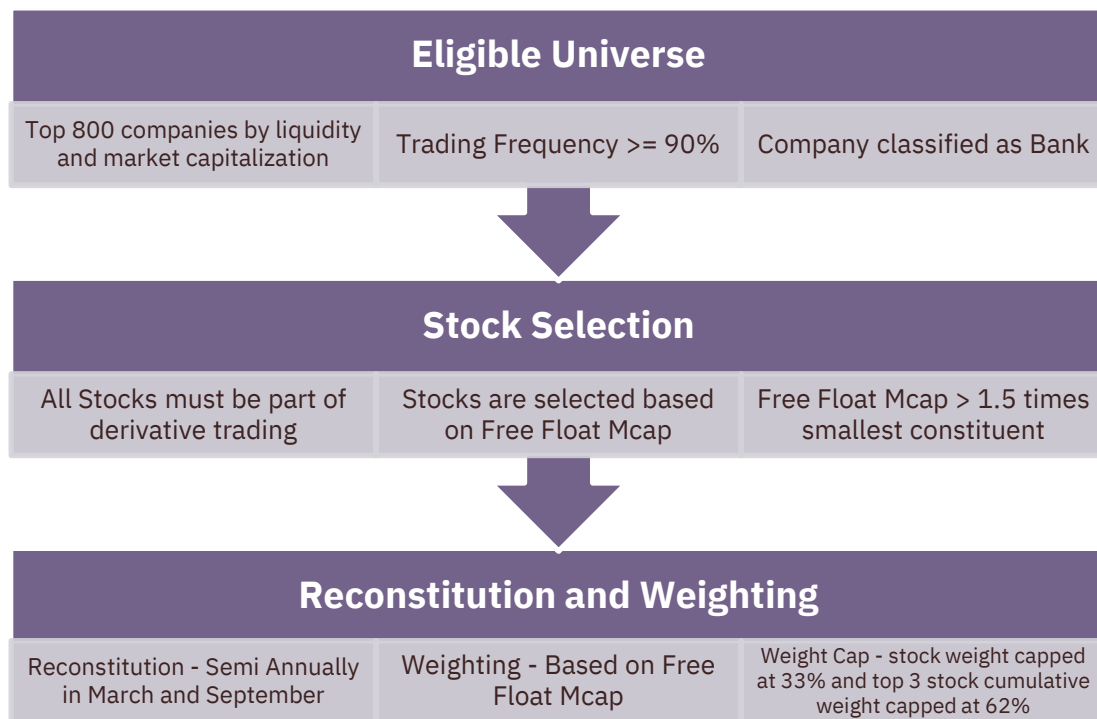
- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Bank TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 71.14 (cr) , Latest AUM: ₹ 72.82 (cr)  
Portfolio Turnover Ratio: 0.37
- **NAV**- Direct Growth Plan Option: ₹ 8.7232 , Regular Growth Plan Option: ₹ 8.6588
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – NA
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the Nifty Bank Index

**Index Objective:** Nifty Bank Index is comprised of the most liquid and large capitalized Indian Banking stocks. It provides investors and market intermediaries with a benchmark that captures the capital market performance of Indian Banks.

## Index Methodology Snapshot:

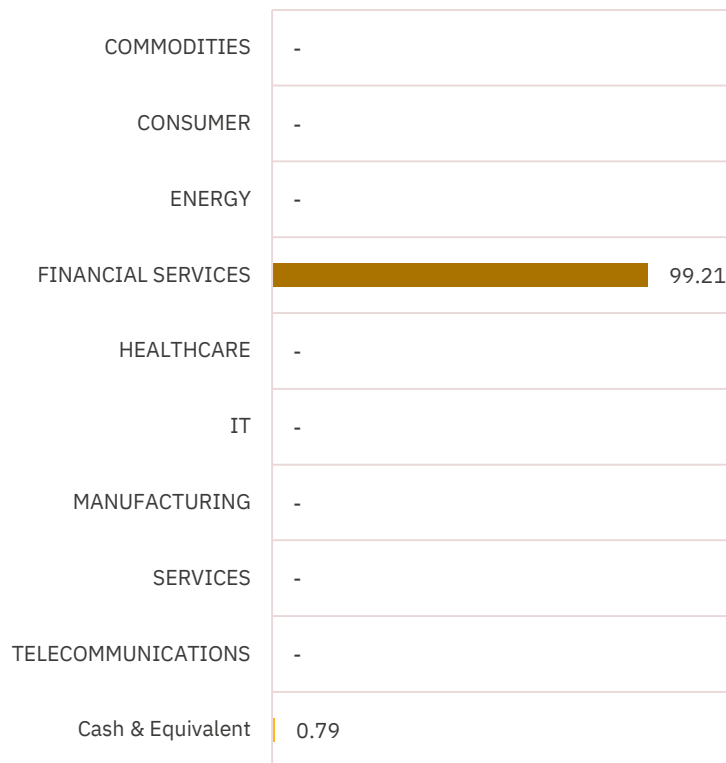


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

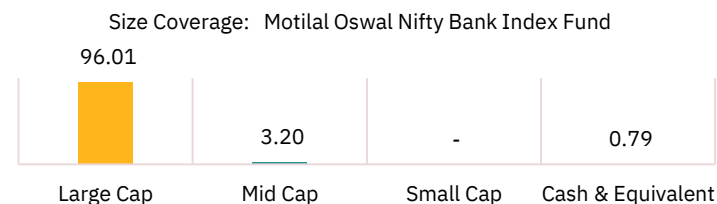
# Portfolio Composition of Motilal Oswal Nifty Bank Index Fund



Macro Economic Sector Coverage: Motilal Oswal Nifty Bank Index Fund

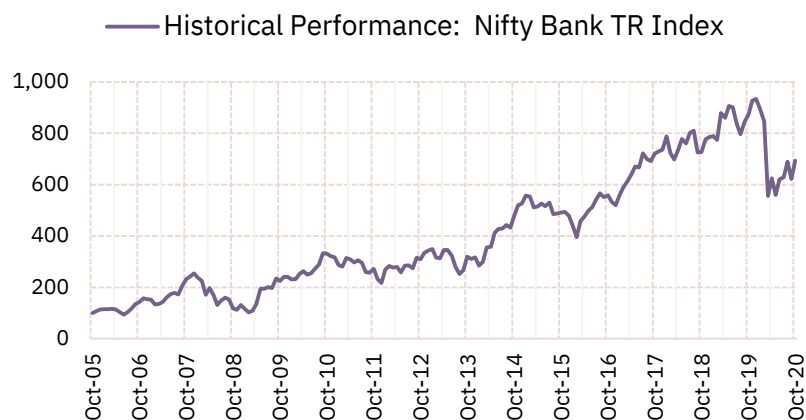


Company Name	Weight
HDFC Bank Ltd	28.2
ICICI Bank Ltd	19.3
Kotak Mahindra Bank Ltd	16.2
Axis Bank Ltd	14.8
State Bank of India	9.5
Indusind Bank Ltd	4.3
Bandhan Bank Limited	2.6
The Federal Bank Limited	1.3
RBL Bank Limited	1.1
IDFC First Bank Limited	0.8
Total	98.1



Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Bank Index



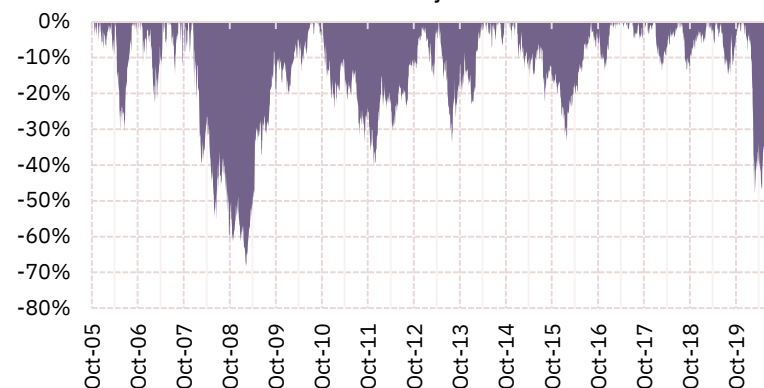
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	-20.5%	41.7%	-0.492
3 Year	-1.2%	28.1%	-0.044
5 Year	7.1%	24.2%	0.295
7 Year	11.7%	23.8%	0.492
10 Year	7.7%	24.8%	0.309
15 Year	13.8%	30.0%	0.459

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	15.1%	15.1%
Min	-8.6%	-2.7%
Max	48.8%	30.9%
Total # Readings	2,967	2,467
Positive # Readings	2,683	2,460
Negative # Readings	284	7

■ Drawdown: Nifty Bank TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.



# SIP Returns for Nifty Bank Index

	1 year	3 year	5 year	7 year	10 year
Nifty Bank TR Index SIP Returns	-2.71%	-5.36%	2.38%	5.78%	8.79%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,18,221	3,31,016	6,37,330	10,31,890	18,90,662

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

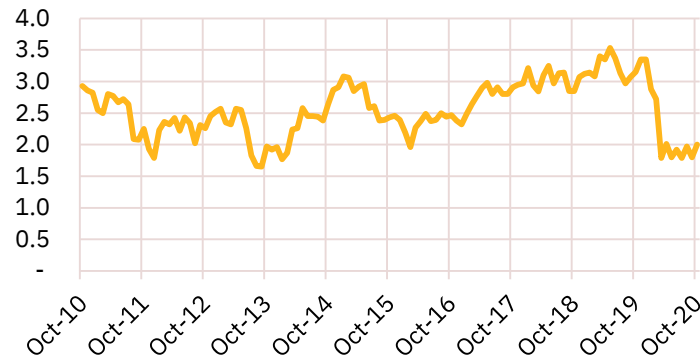
*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty Bank Index

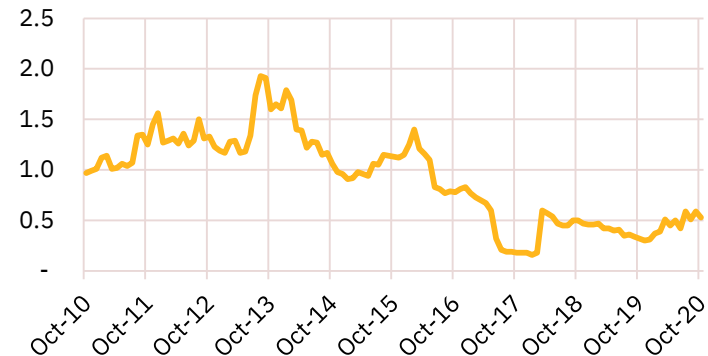
Nifty Bank Index P/E



Nifty Bank Index P/B



Nifty Bank Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# – Motilal Oswal Midcap 100 ETF

# Motilal Oswal Midcap 100 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of Nifty Midcap 100 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

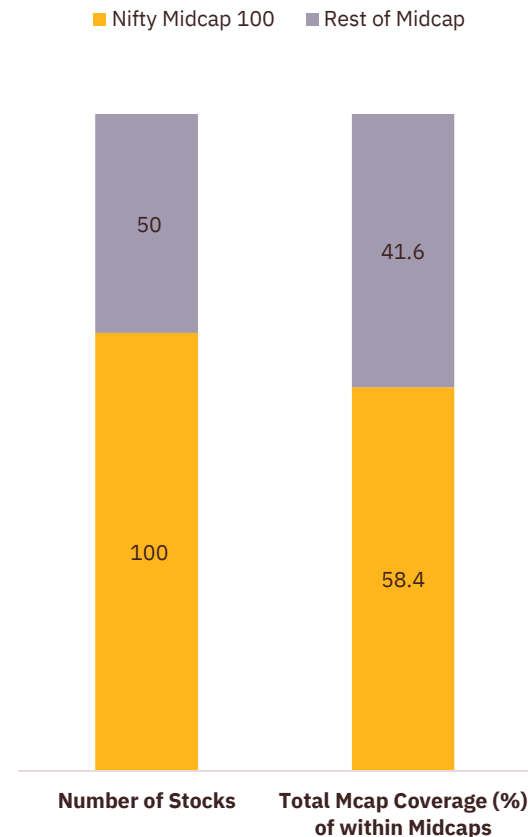
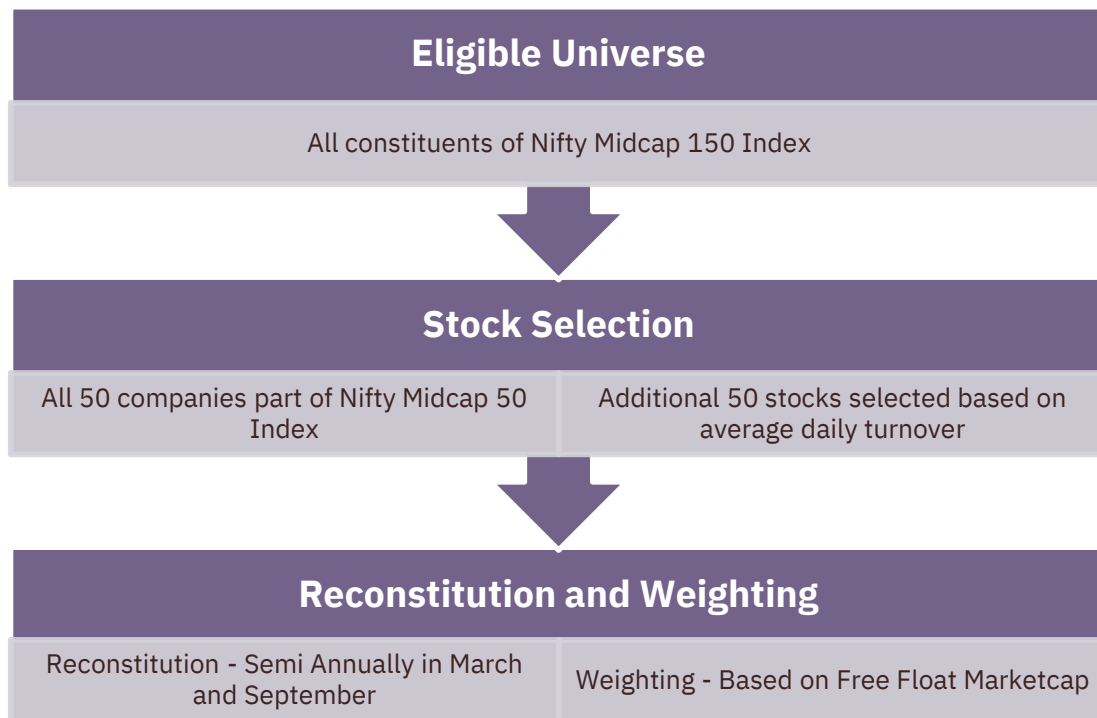
- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 31-Jan-2011
- **Benchmark** – Nifty Midcap 100 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 1,25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 42.21 (cr) , Latest AUM: ₹ 42.28 (cr)  
Portfolio Turnover Ratio: 0.45
- **NAV**- Regular Growth Plan Option: ₹ 17.8737
- **Total Expense Ratio** –Regular – 0.20%

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the Nifty Midcap 100 Index

**Index Objective:** The index is designed to measure the performance of 100 largest and liquid midcap companies from the Nifty Midcap 150 Index. It includes all 50 companies from NIFTY Midcap 50 index, additional 50 companies are selected by average daily turnover.

## Index Methodology Snapshot:

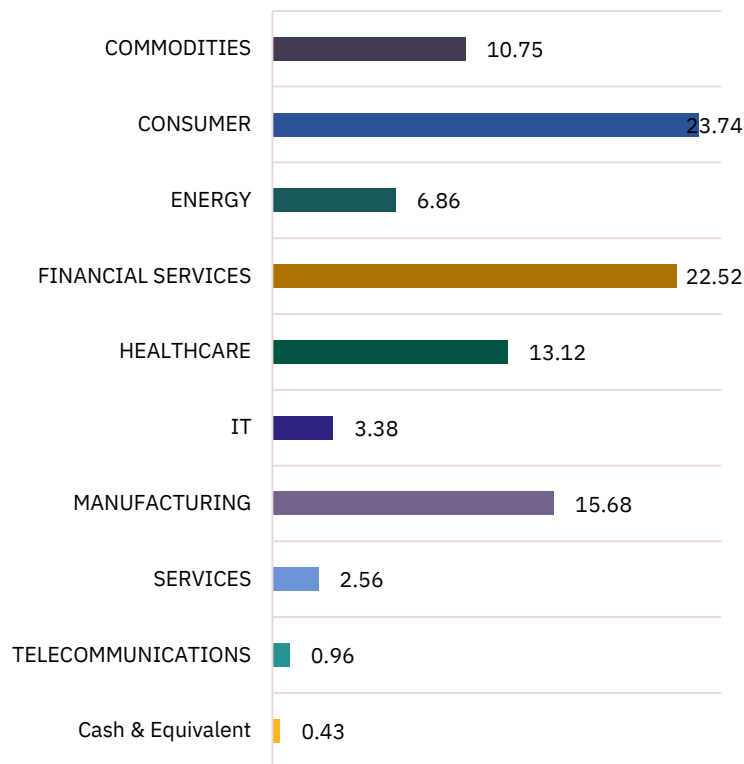


*Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.*

# Portfolio Composition of Motilal Oswal Midcap 100 ETF

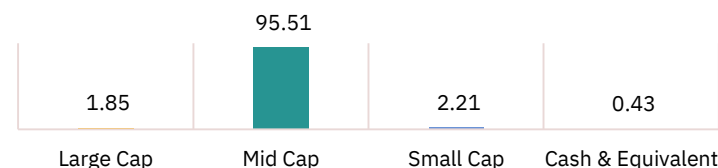


Macro Economic Sector Coverage: Motilal Oswal Midcap 100 ETF



Company Name	Weight
Apollo Hospital Enterprise Ltd	2.8
PI Industries Ltd	2.4
Zee Entertainment Enterprises Ltd	2.3
Jubilant Foodworks Ltd	2.3
Voltas Ltd	2.2
IPCA Laboratories Ltd	2.2
Trent Ltd	2.0
AU Small Finance Bank Limited	2.0
Crompton Greaves Consumer Electricals Limited	1.9
MRF Ltd	1.9
Total	21.9

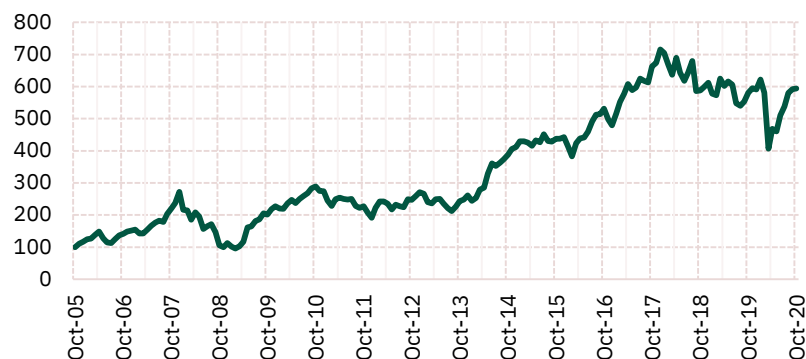
Size Coverage: Motilal Oswal Midcap 100 ETF



Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty Midcap 100 Index

— Historical Performance: Nifty Midcap 100 TR Index



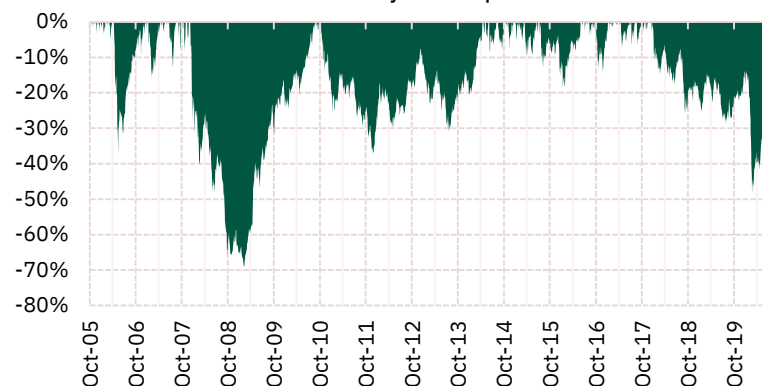
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	2.4%	28.2%	0.084
3 Year	-3.5%	21.6%	-0.164
5 Year	6.3%	19.5%	0.325
7 Year	13.6%	19.1%	0.713
10 Year	7.5%	18.7%	0.400
15 Year	12.6%	22.4%	0.564

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	12.4%	13.1%
Min	-11.9%	-2.7%
Max	40.2%	26.3%
Total # Readings	2,967	2,467
Positive # Readings	2,496	2,442
Negative # Readings	471	25

■ Drawdown: Nifty Midcap 100 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty Midcap 100 Index

	1 year	3 year	5 year	7 year	10 year
Nifty Midcap 100 TR Index SIP Returns	20.97%	0.64%	3.16%	6.64%	9.49%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,33,302	3,63,566	6,50,100	10,63,917	19,61,844

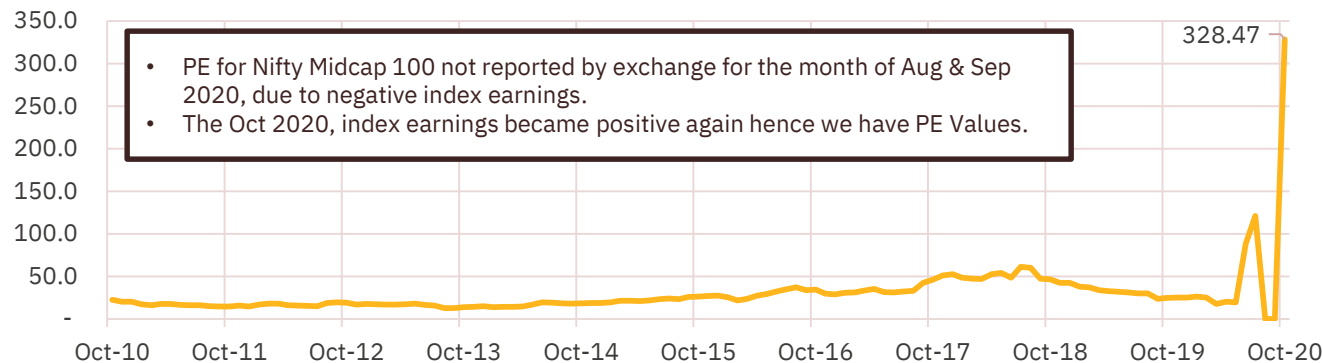
Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*



# Valuation Multiples of Nifty Midcap 100 Index

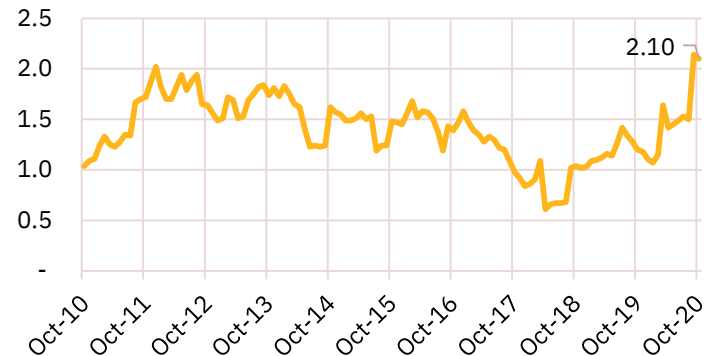
Nifty Midcap 100 Index P/E



Nifty Midcap 100 Index P/B



Nifty Midcap 100 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# – Motilal Oswal M50 ETF

# Motilal Oswal M50 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of Nifty 50 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

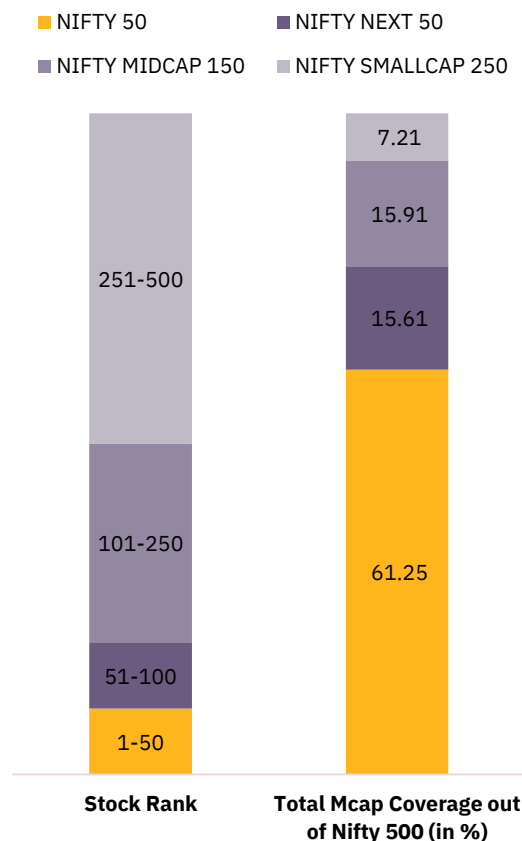
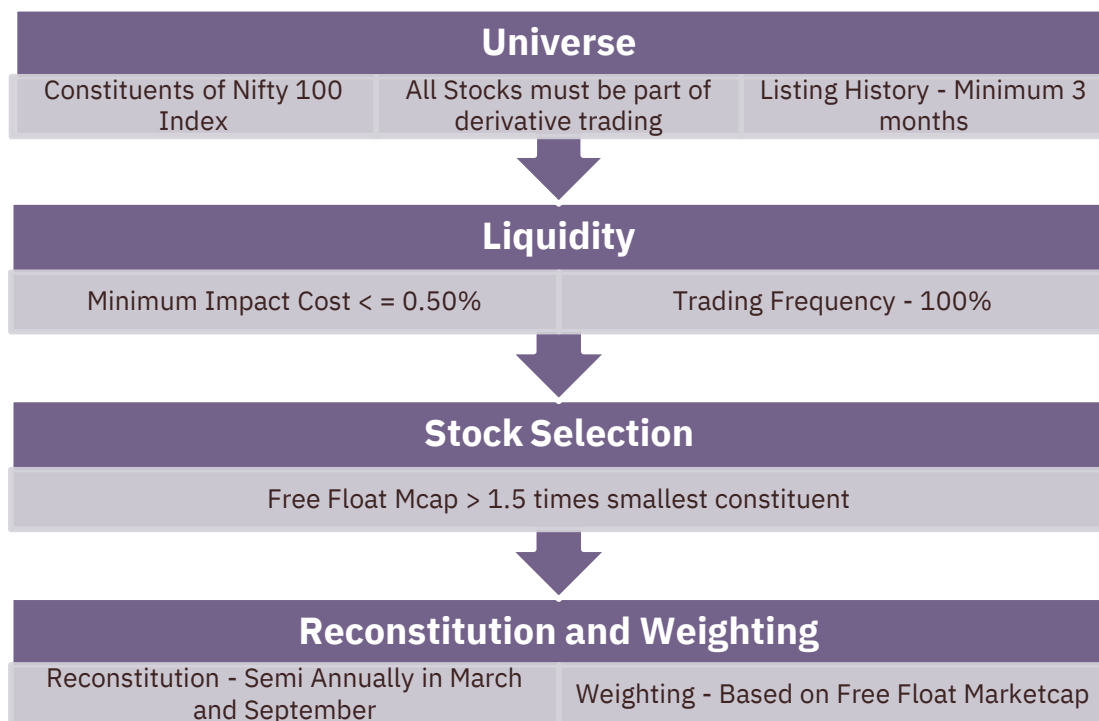
- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 28-Jul-2010
- **Benchmark** – Nifty 50 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 19.92 (cr) , Latest AUM: ₹ 19.74 (cr)  
Portfolio Turnover Ratio: 0.46
- **NAV**- Regular Growth Plan Option: ₹ 114.4560
- **Total Expense Ratio** – Regular – 0.05%

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the Nifty 50 Index

**Index Objective:** The Index is designed to measure the performance of **50 largest and most liquid blue chip companies**. The index **captures approximately 61.25%** of Nifty 500 total market capitalization.

## Index Methodology Snapshot:

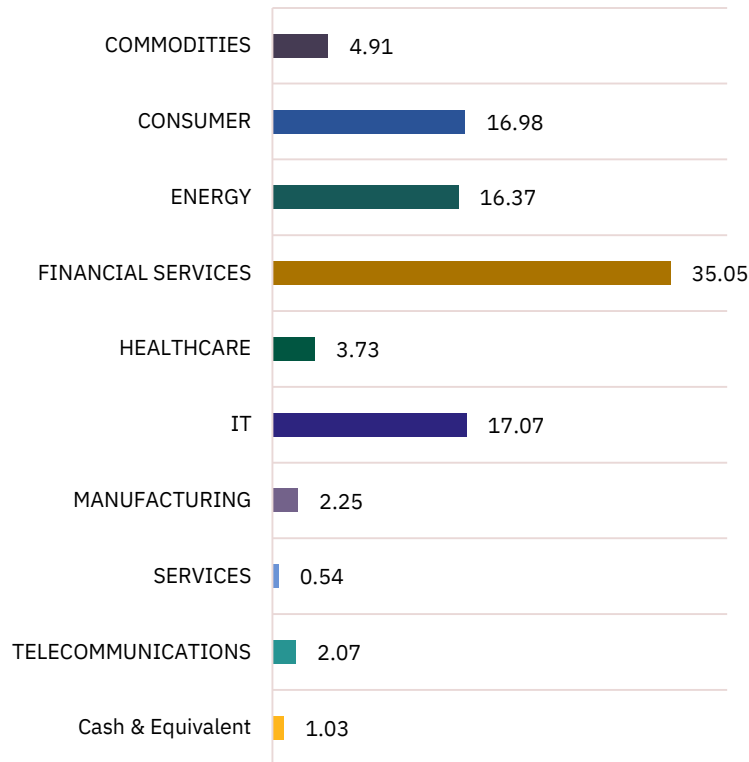


Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com), data as of 30-Sep-2020; for detailed index methodology kindly visit [www.niftyindices.com](http://www.niftyindices.com). The above data/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Portfolio Composition of Motilal Oswal M50 ETF



Macro Economic Sector Coverage: Motilal Oswal M50 ETF



Company Name	Weight
Reliance Industries Ltd	12.9
HDFC Bank Ltd	10.2
Infosys Ltd	7.7
Housing Development Finance Corporation Ltd	6.6
Tata Consultancy Services Ltd	5.6
ICICI Bank Ltd	5.4
Kotak Mahindra Bank Ltd	4.5
Hindustan Unilever Ltd	3.7
ITC Ltd	2.9
Axis Bank Ltd	2.4
Total	61.8

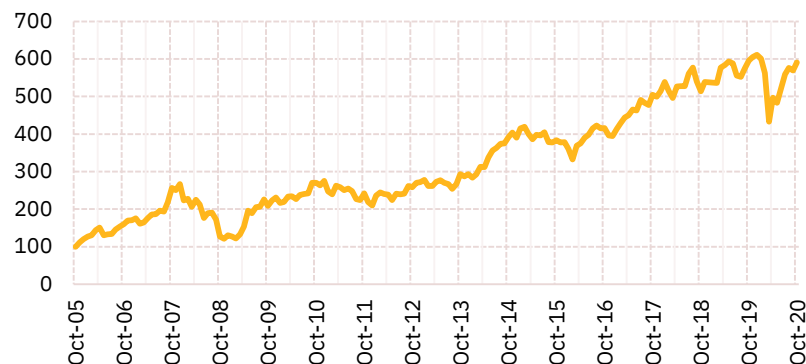
Size Coverage: Motilal Oswal M50 ETF



Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

# Performance of Nifty 50 Index

Historical Performance: Nifty 50 TR Index



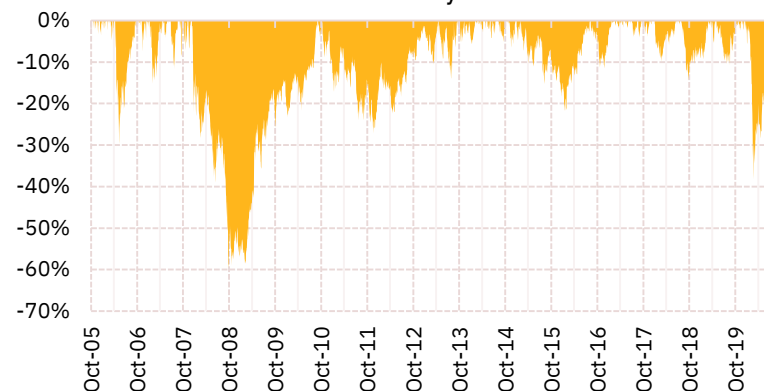
Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	-1.0%	30.8%	-0.032
3 Year	5.4%	20.9%	0.257
5 Year	9.0%	18.0%	0.499
7 Year	10.5%	17.2%	0.613
10 Year	8.1%	17.5%	0.465
15 Year	12.6%	22.8%	0.552

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	10.4%	10.6%
Min	-5.0%	-1.9%
Max	29.5%	22.4%
Total # Readings	2,967	2,467
Positive # Readings	2,886	2,461
Negative # Readings	81	6

■ Drawdown: Nifty 50 TR Index



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); All performance data in INR. Performance Data from 31-Oct-2005 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# SIP Returns for Nifty 50 Index

	1 year	3 year	5 year	7 year	10 year
Nifty 50 TR Index SIP Returns	15.51%	5.56%	8.15%	8.50%	9.71%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,29,912	3,91,839	7,37,214	11,37,273	19,85,249

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

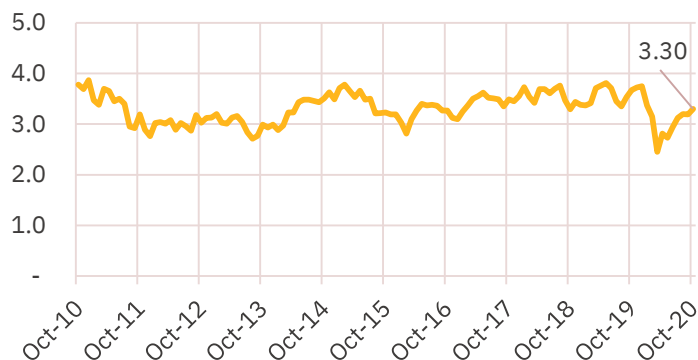
*Source/Disclaimer: www.niftyindices.com; All performance data in INR. Performance Data from 31-Oct-2010 to 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of Nifty 50 Index

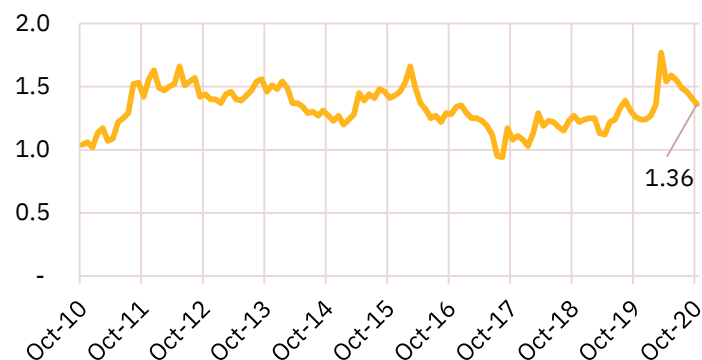
Nifty 50 Index P/E



Nifty 50 Index P/B



Nifty 50 Index Div Yield %



Source/Disclaimer: [www.niftyindices.com](http://www.niftyindices.com); Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# – Motilal Oswal S&P 500 Index Fund

# Motilal Oswal S&P 500 Index Fund



## Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of S&P 500 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

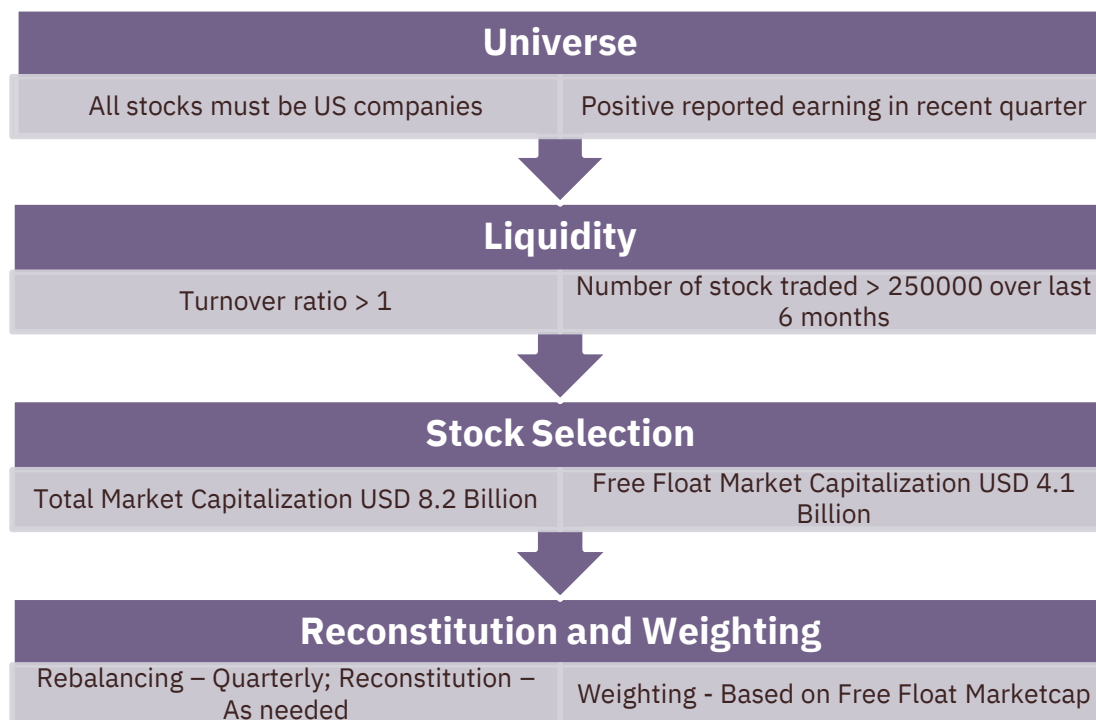
- **Category** - Index Fund
- **Date of Allotment** (inception) – 28-Apr-2020
- **Benchmark** – S&P 500 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Herin Visaria & for Debt Component – Mr. Abhiroop Mukherjee
- **Scheme Statistics**- Monthly AAUM: ₹ 513.01 (cr) , Latest AUM: ₹ 530.38 (cr)  
Portfolio Turnover Ratio: 0.01
- **NAV**- Direct Growth Plan Option: ₹ 11.2028 , Regular Growth Plan Option: ₹ 11.1629
- **Total Expense Ratio** – Direct – 0.49%; Regular – 1.19%
- **Entry Load** – NA
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*

# About the S&P 500 Index

**Index Objective:** The S&P 500 is designed to measure the performance of leading 500 companies listed in United States and covers approximately 80% of available market capitalization.

## Index Methodology Snapshot:



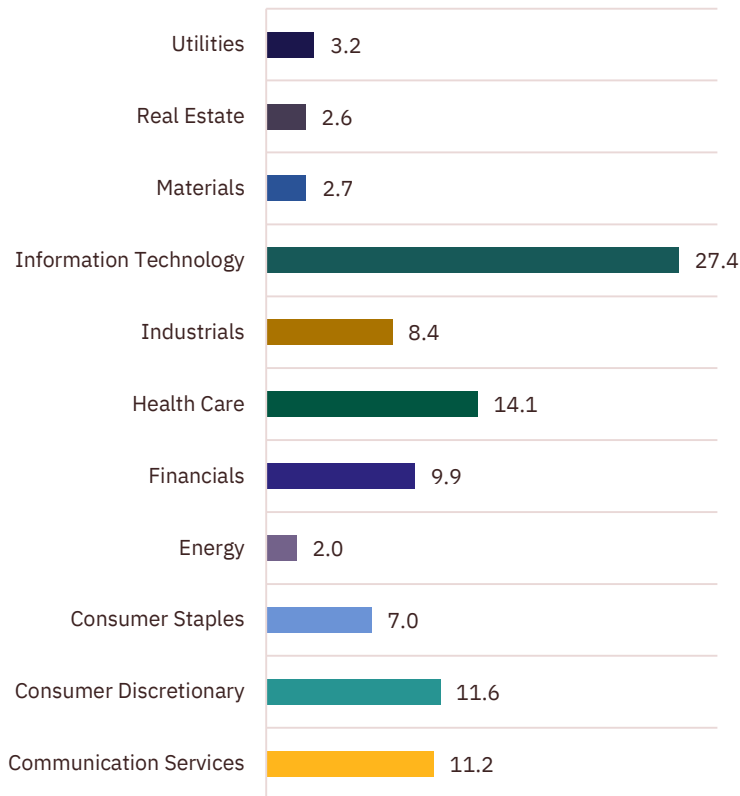
Source/Disclaimer: <https://us.spindices.com/indices/equity/sp-500>. Information as of 30-Sep-2020; for detailed index methodology please log on to source website.

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# Portfolio Composition of Motilal Oswal S&P 500 Index Fund



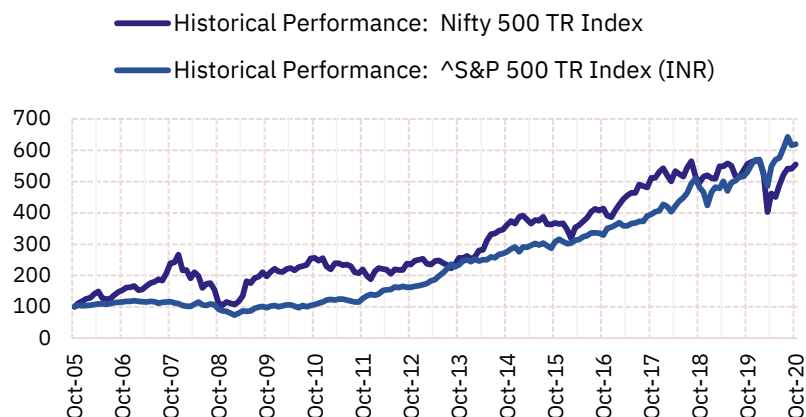
GICS Sector Coverage: S&P 500 Index



Company Name	Weight
APPLE INC	6.6
Microsoft Corp	5.5
Amazon Com Inc	4.9
Facebook Inc - Class A	2.4
Alphabet Inc A	1.7
Alphabet Inc	1.6
Berkshire Hathaway Inc	1.4
Johnson & Johnson	1.3
Procter & Gamble Ord	1.2
Nvidia Corp Com	1.1
Total	27.7

Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future

# Performance of ^S&P 500 Index (INR)

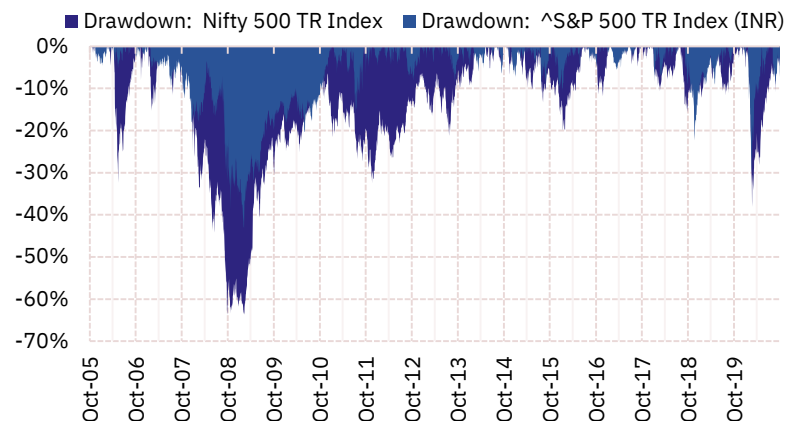


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	16.8%	34.4%	0.487
3 Year	16.1%	23.7%	0.683
5 Year	15.0%	19.8%	0.757
7 Year	14.9%	18.4%	0.811
10 Year	19.1%	18.5%	1.032
15 Year	12.9%	21.0%	0.616

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	14.0%	15.6%
Min	-13.3%	-1.2%
Max	36.1%	29.0%
Total # Readings	2,967	2,467
Positive # Readings	2,460	2,453
Negative # Readings	507	14



Source/Disclaimer: Index Values – Bloomberg, [niftyindices.com](http://niftyindices.com). Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close of 31-Oct-2005 to 31-Oct-2020. ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^S&P 500 TR Index (INR)

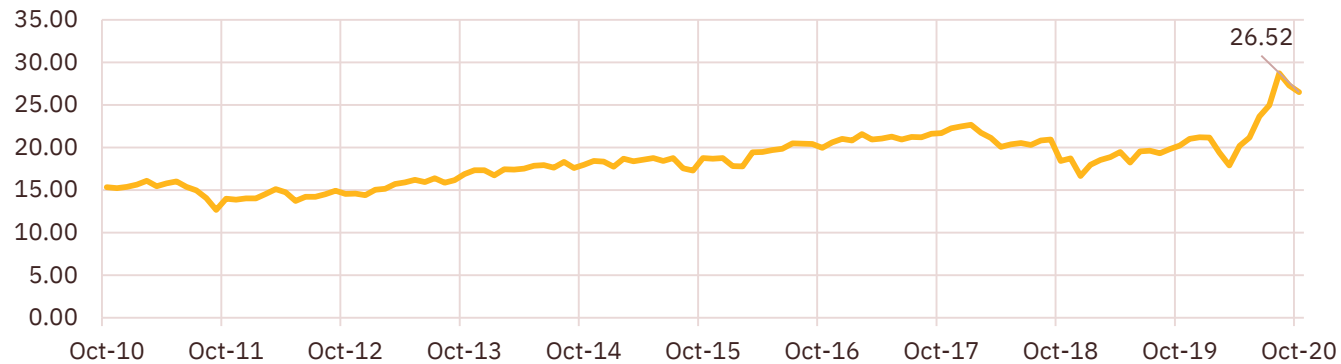
	1 year	3 year	5 year	7 year	10 year
^S&P 500 TR Index (INR) SIP Returns	18.68%	16.12%	16.00%	15.23%	17.23%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,31,885	4,57,375	8,95,842	14,46,401	29,67,964

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

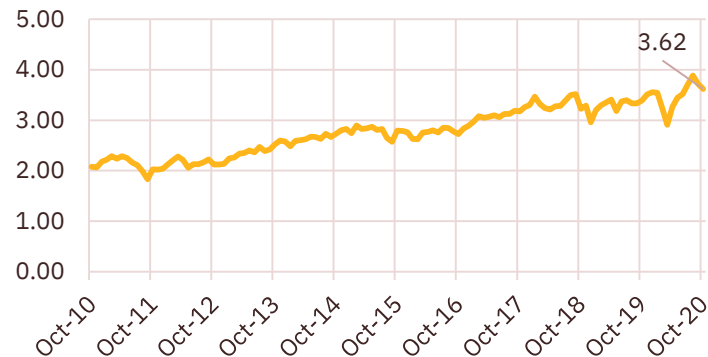
*Source/Disclaimer: RBI, and Bloomberg; ^Denotes Values converted in INR using RBI forex rates. Performance Data from 31-Oct-2010 – 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of S&P 500 Index

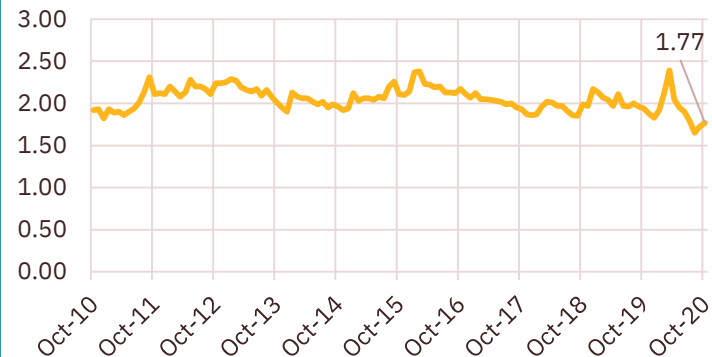
S&P 500 Index PE Ratio



S&P 500 Index P/B



S&P 500 Index Div Yield %



Source/Disclaimer: Bloomberg; Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# – Motilal Oswal NASDAQ 100 ETF



# Motilal Oswal NASDAQ 100 ETF



## Investment Objective:

The Scheme seeks **investment return that corresponds (before fees and expenses) to the performance of NASDAQ 100 Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

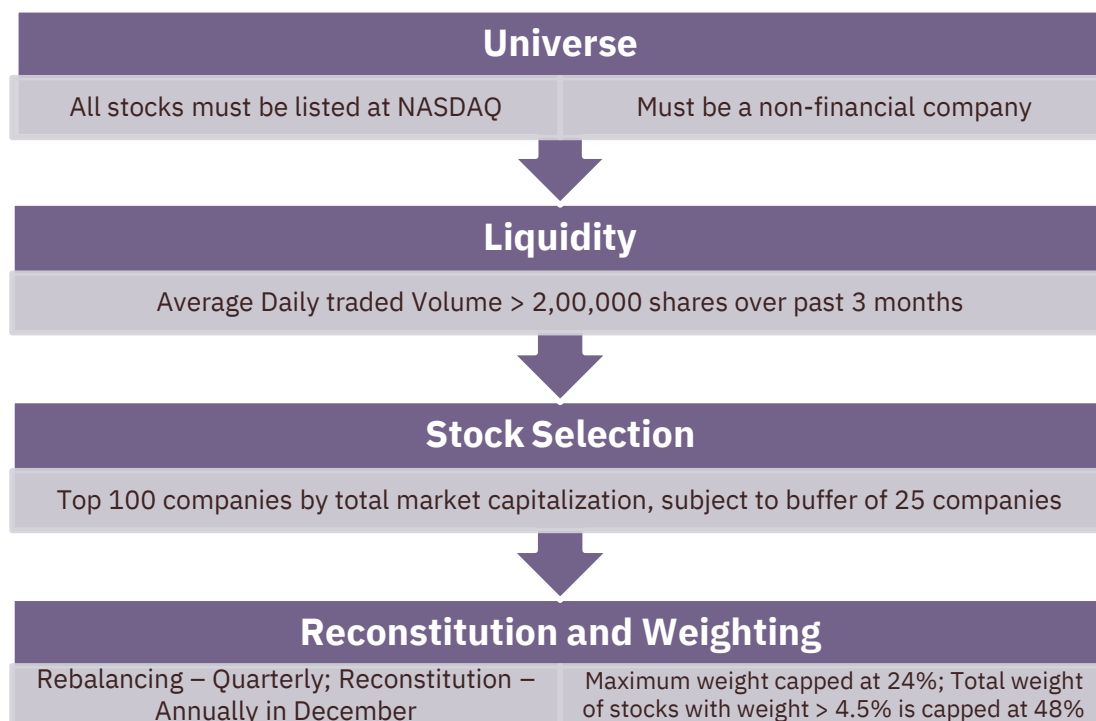
- **Category** – Exchange Traded Fund
- **Date of Allotment** (inception) – 29-Mar-2011
- **Benchmark** – NASDAQ 100 TR Index
- **Continuous Offer** –
  - **NSE/BSE** - Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
  - **Directly with Mutual Fund** - Buy/sell units of the Scheme unit size of 25,000 units and in multiples thereafter.
- **Fund Manager** – Mr. Herin Visaria (since 26-Jul-2019). 11 years experience in fund management
- **Scheme Statistics**- Monthly AAUM: ₹ 1880.07 (cr) , Latest AUM: ₹ 1939.95 (cr)  
Portfolio Turnover Ratio: 0.11
- **NAV**- Regular Growth Plan Option: ₹ 826.1884
- **Total Expense Ratio** – Regular – 0.54%

*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenseratio)*

# About the NASDAQ 100 Index

**Index Objective:** The NASDAQ-100 Index® designed to measure the performance of **100 of the largest non-financial companies** listed on The Nasdaq Stock Market®, based on market capitalization.

## Index Methodology Snapshot:



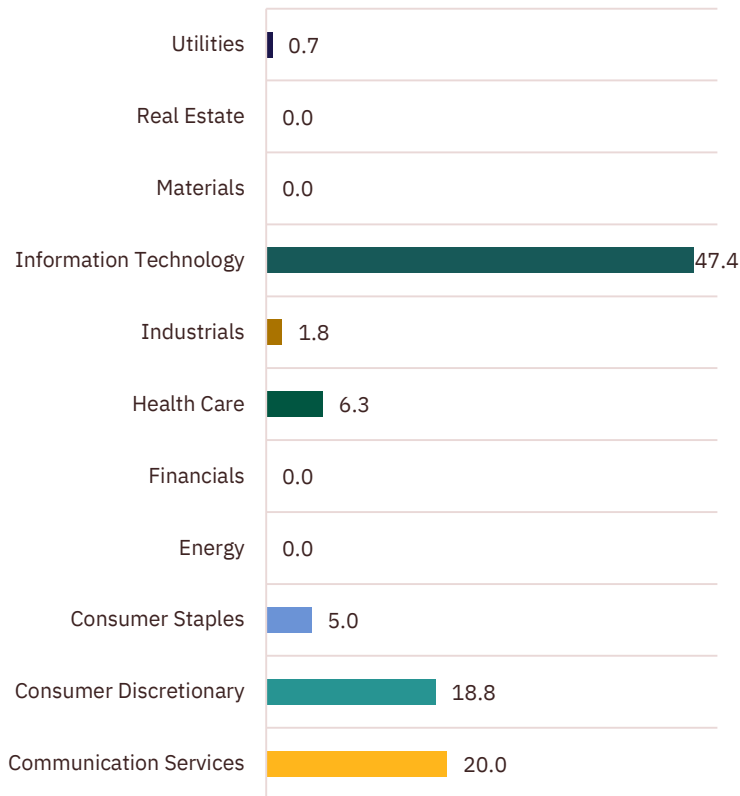
Source/Disclaimer: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as of 30-Sep-2020; for detailed index methodology please log on to source website.

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# Portfolio Composition of Motilal Oswal NASDAQ 100 ETF



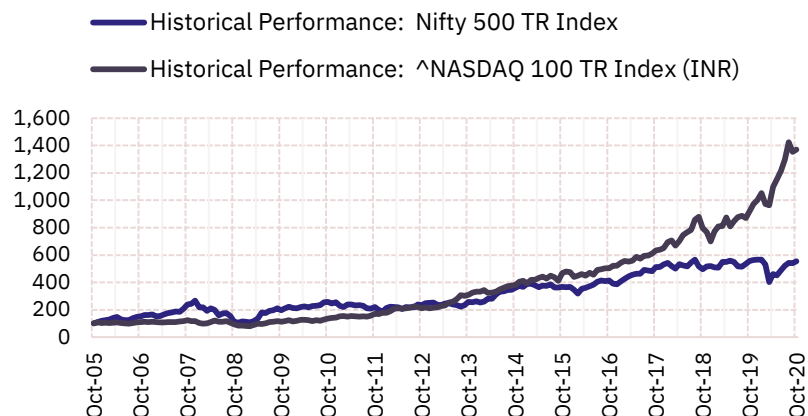
GICS Sector Coverage NASDAQ 100



Company Name	Weight
APPLE INC	13.4
Microsoft Corp	10.6
Amazon Com Inc	10.4
Facebook Inc - Class A	4.6
Alphabet Inc	3.4
Alphabet Inc A	3.4
Tesla Inc	3.3
Nvidia Corp Com	2.8
Netflix Inc	2.0
Adobe Inc	2.0
Total	55.7

Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future

# Performance of ^NASDAQ 100 TR Index (INR)

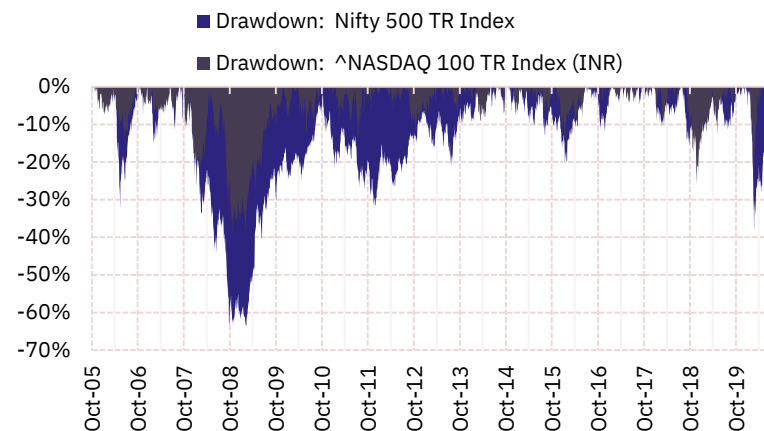


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	48.90%	33.72%	1.450
3 Year	29.25%	25.60%	1.142
5 Year	23.99%	21.77%	1.102
7 Year	23.66%	20.20%	1.171
10 Year	25.93%	19.75%	1.313
15 Year	19.07%	22.33%	0.854

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	19.8%	21.0%
Min	-11.6%	5.4%
Max	39.9%	34.2%
Total # Readings	2,967	2,467
Positive # Readings	2,809	2,467
Negative # Readings	158	-



Source/Disclaimer: Index Values – Bloomberg, [niftyindices.com](http://niftyindices.com). Forex Rate - RBI/Thomson Reuter and MOAMC; Performance as of Close of 31-Oct-2005 to 31-Oct-2020. ^ denotes the index currency conversion. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above table/graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy

# SIP Returns for ^NASDAQ 100 TR Index (INR)



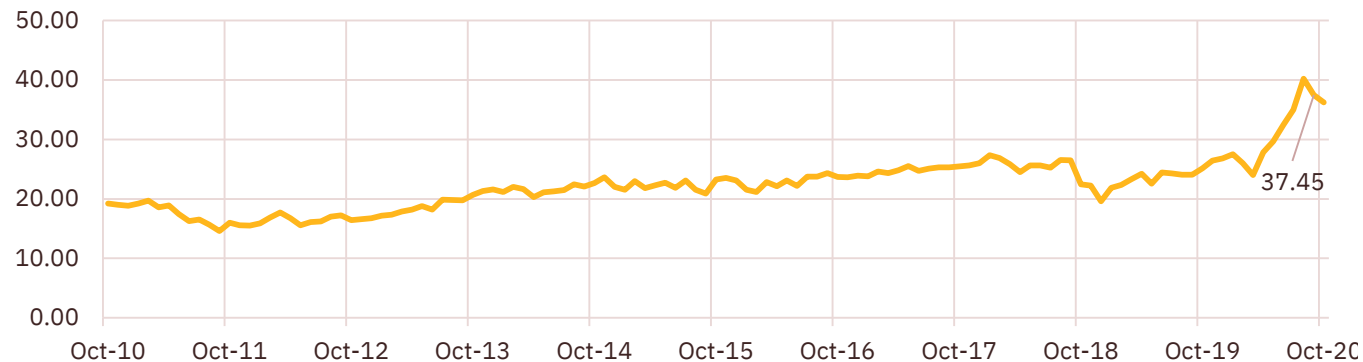
	1 year	3 year	5 year	7 year	10 year
^NASDAQ 100 TR Index (INR) SIP Returns	48.83%	33.51%	28.99%	25.76%	25.83%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,49,976	5,80,492	12,26,232	21,03,927	47,27,279

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

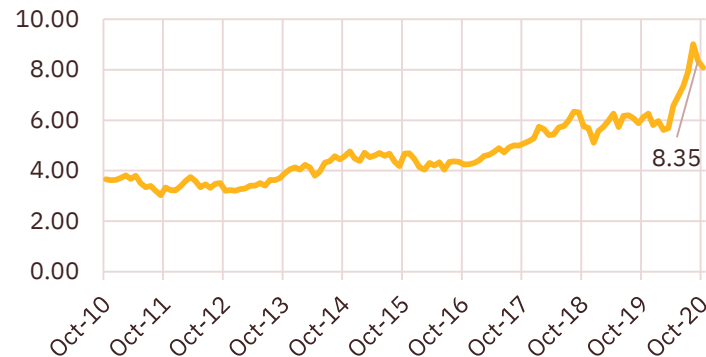
*Source/Disclaimer: RBI, and Bloomberg; ^Denotes Values converted in INR using RBI forex rates. Performance Data from 31-Oct-2010 – 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of NASDAQ 100 Index

NASDAQ 100 Index PE Ratio



NASDAQ 100 Index P/B



NASDAQ 100 Index Div Yield %



Source/Disclaimer: Bloomberg; Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# — Motilal Oswal NASDAQ 100 Fund of Fund

# Motilal Oswal NASDAQ 100 Fund of Fund



## Investment Objective:

The Scheme seeks **investment returns by investing in units of Motilal Oswal NASDAQ 100 ETF** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

## Fund Info:

- **Category** – Fund of Fund
- **Date of Allotment** (inception) – 29-Nov-2018
- **Benchmark** – NASDAQ 100 TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar, he has experience of 11 year in fund management and product development and Mr. Abhiroop Mukherjee (for debt component)
- **Scheme Statistics**- Monthly AAUM: ₹ 1240.60 (cr) , Latest AUM: ₹ 1269.44 (cr)
- **NAV**- Direct Growth Plan Option: ₹ 17.7813 , Regular Growth Plan Option: ₹ 17.6453
- **Total Expense Ratio** – Direct – 0.10%; Regular – 0.50%

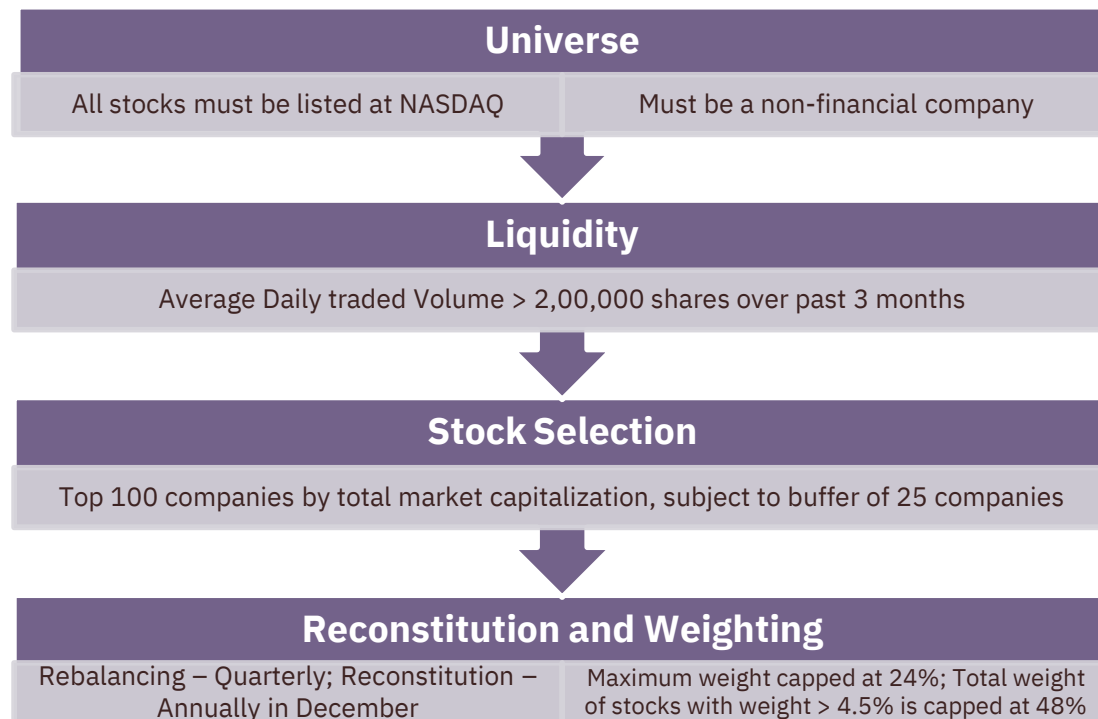
*Source/Disclaimer: [www.motilaloswalmf.com/downloads/mutual-fund/Factsheet](http://www.motilaloswalmf.com/downloads/mutual-fund/Factsheet), as of 31-Oct-2020;  
Total Expense Ratio: [www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio](http://www.motilaloswalmf.com/downloads/mutual-fund/totalexpensratio)*



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## Index Methodology Snapshot:

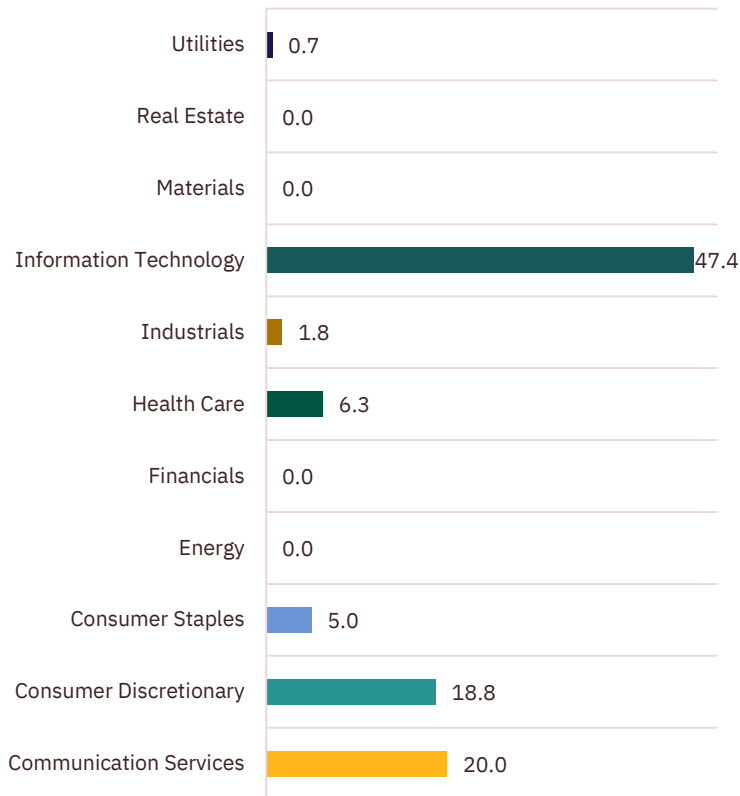


Source/Disclaimer: [https://indexes.nasdaqomx.com/docs/methodology\\_NDX.pdf](https://indexes.nasdaqomx.com/docs/methodology_NDX.pdf); Data as of 30-Sep-2020; for detailed index methodology please log on to source website.

# Portfolio Composition of Motilal Oswal NASDAQ 100 Fund of Fund



GICS Sector Coverage NASDAQ 100

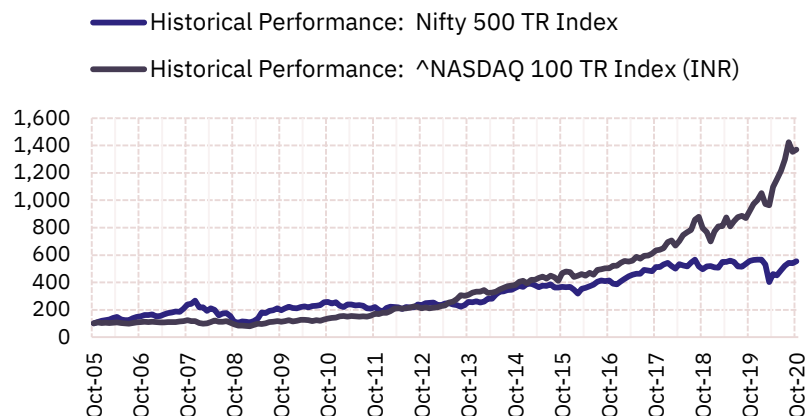


Company Name	Weight
APPLE INC	13.4
Microsoft Corp	10.6
Amazon Com Inc	10.4
Facebook Inc - Class A	4.6
Alphabet Inc	3.4
Alphabet Inc A	3.4
Tesla Inc	3.3
Nvidia Corp Com	2.8
Netflix Inc	2.0
Adobe Inc	2.0
Total	55.7

Since this is Fund of Fund, composition shown here is of underlying Motilal Oswal NASDAQ 100 ETF

Source/Disclaimer: MOAMC; Data as of 31-Oct-2020; Sectors - Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and it should not be used for development or implementation of an investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future

# Performance of ^NASDAQ 100 TR Index (INR)

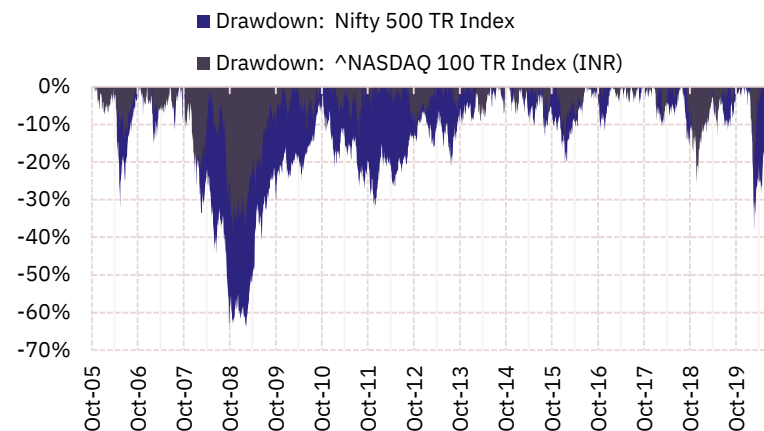


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# SIP Returns for ^NASDAQ 100 TR Index (INR)



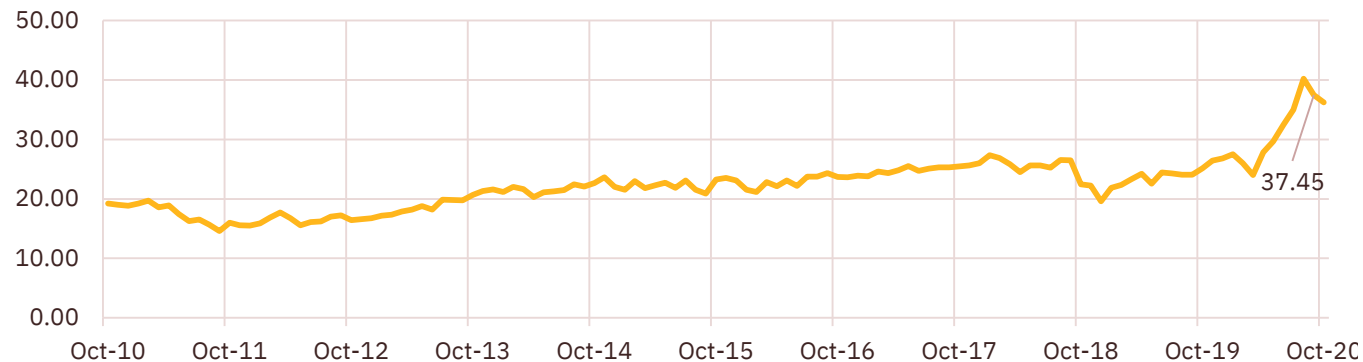
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Market Value	1,49,976	5,80,492	12,26,232	21,03,927	47,27,279

Data as of close of Oct 31, 2020. For SIP returns, monthly investment of ₹ 10,000 invested on the last trading day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

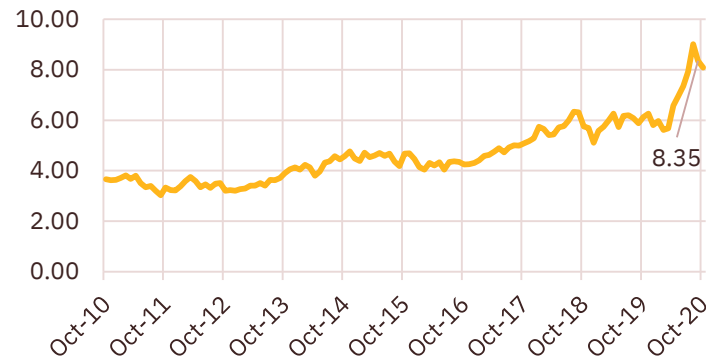
*Source/Disclaimer: RBI, and Bloomberg; ^Denotes Values converted in INR using RBI forex rates. Performance Data from 31-Oct-2010 – 31-Oct-2020; Hypothetical performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve, performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future.*

# Valuation Multiples of NASDAQ 100 Index

NASDAQ 100 Index PE Ratio



NASDAQ 100 Index P/B



NASDAQ 100 Index Div Yield %

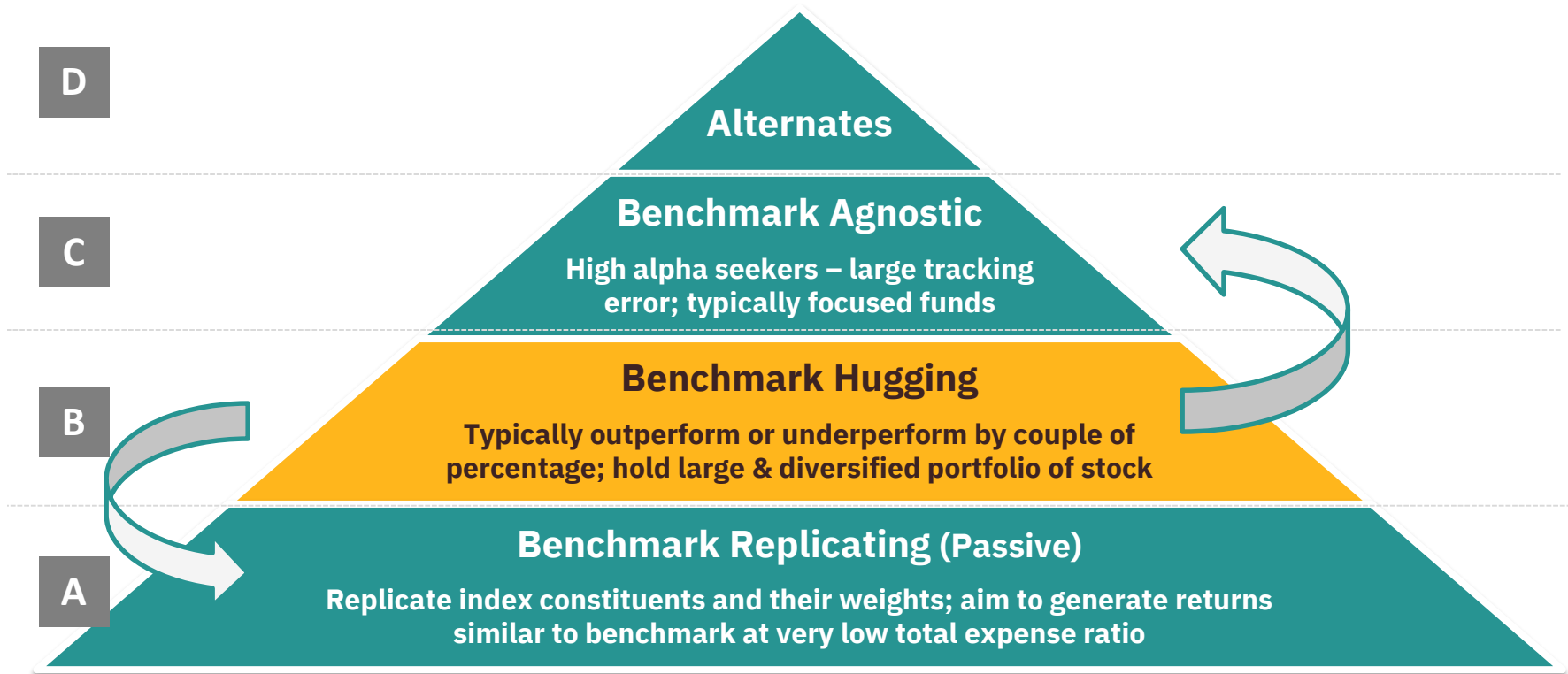


Source/Disclaimer: Bloomberg; Data from 31-Oct-2010 to 31-Oct-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

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# – Motilal Oswal Passive Fund Offerings

# Product Pyramid



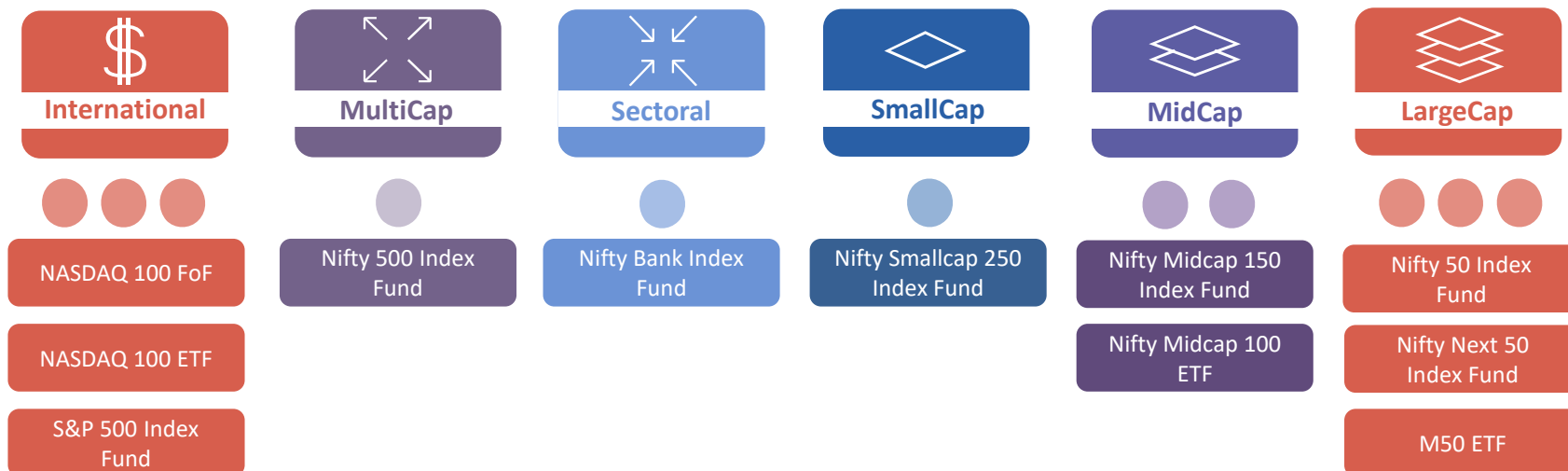
Motilal Oswal AMC has presence in strata A through its passive offerings since 2010, strata C through its QGLP investing philosophy backed active mutual funds and in strata D through its PMS and AIF offerings.

# Motilal Oswal Passive Fund Offerings



## Motilal Oswal Index Funds

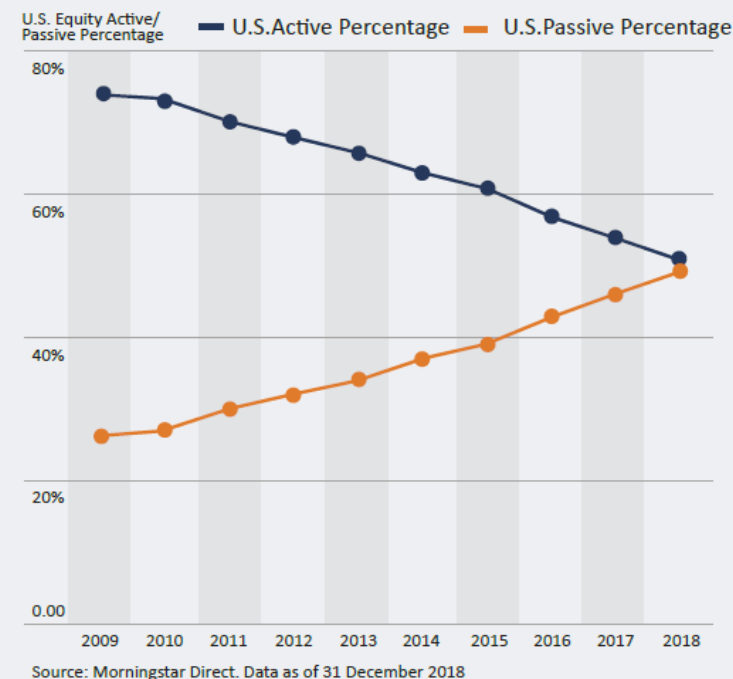
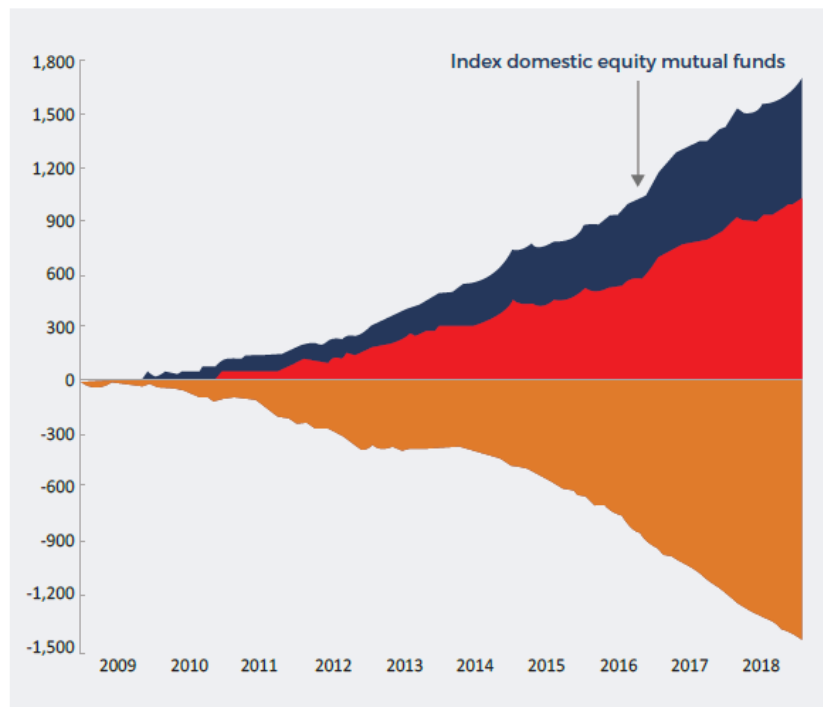
- We manage over ₹3,700 crore across all our schemes
- Largest AMC in India in the International segment
- Only AMC with funds across all major segments (listed below)





# – Active vs Passive

# US: Over Last 10 Year Passive Funds AUM gained market share (2018)

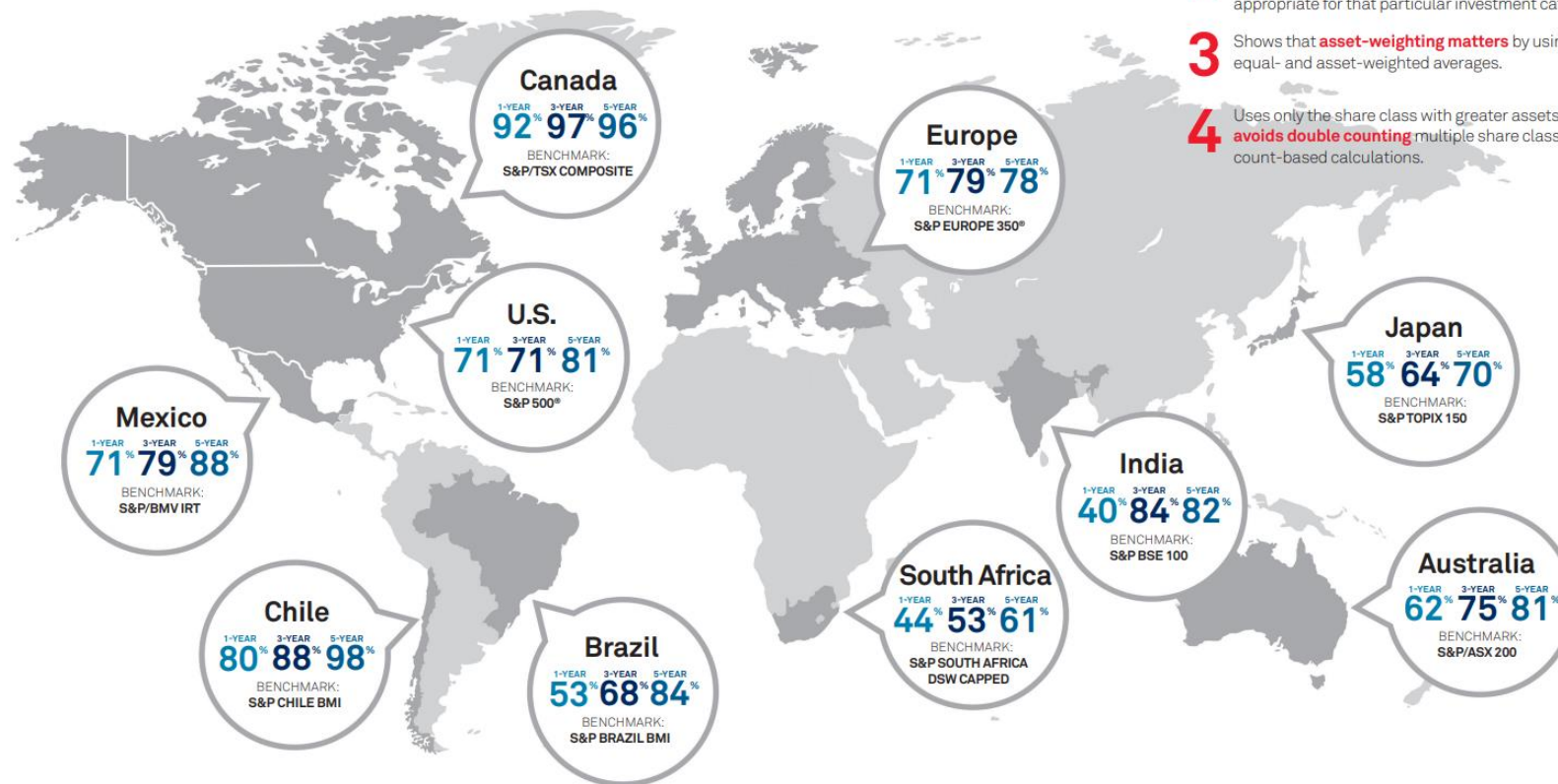


Source/Disclaimer: Chart - Morningstar data as of Dec 2018; The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# Global performance

## SPIVA® Around the World

Percentage of active funds outperformed  
by benchmarks\* over 1-, 3-, and 5-year periods

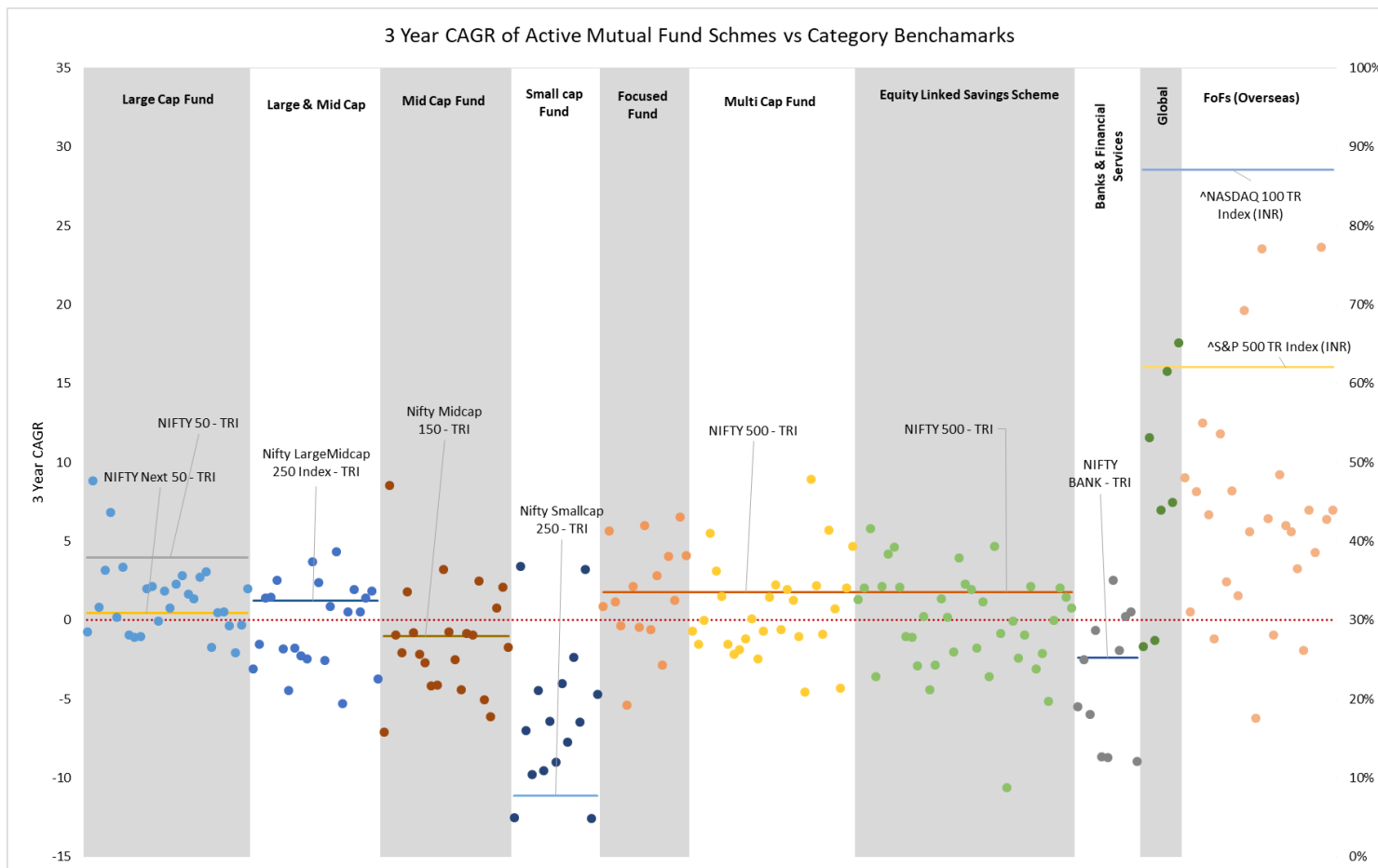


### The SPIVA Difference

- 1 Accounts for the entire opportunity set—not just the survivors—thereby **eliminating survivorship bias**.
- 2 Applies an **apples-to-apples comparison** by measuring a fund's returns against the returns of a benchmark appropriate for that particular investment category.
- 3 Shows that **asset-weighting matters** by using both equal- and asset-weighted averages.
- 4 Uses only the share class with greater assets, which **avoids double counting** multiple share classes in all count-based calculations.

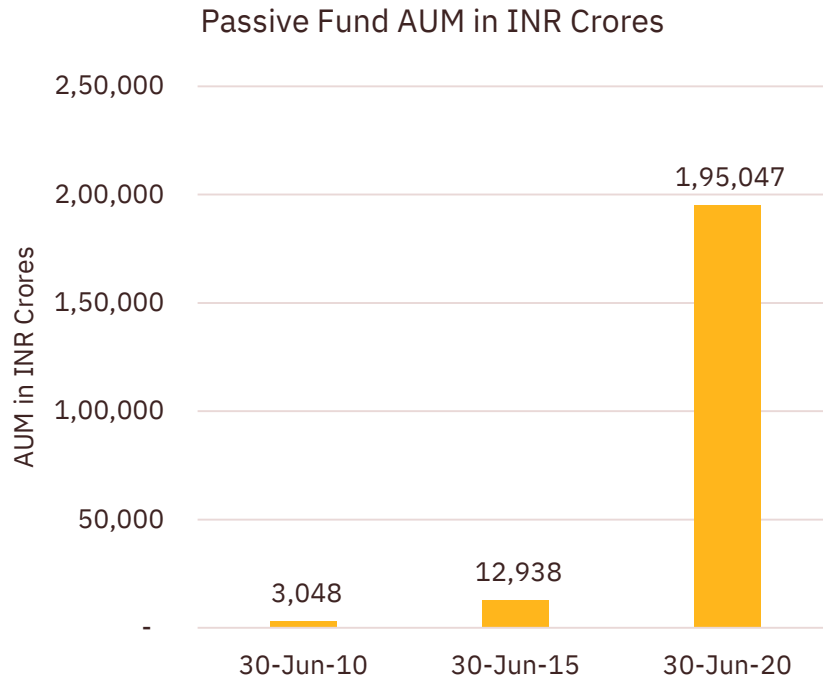
Source/Disclaimer: spdji.com/SPIVA; Dec 2019; Regional benchmarks included here are large-cap, with the exception of Brazil and Chile where SPIVA results displayed reflect regional broad market indices. Multiple benchmarks exist in all regions tracked by SPIVA. Visit [www.spdji.com/spiva](http://www.spdji.com/spiva) for more information.

# Performance of Active Mutual Fund Scheme vs Category Benchmark (3 yr. CAGR)

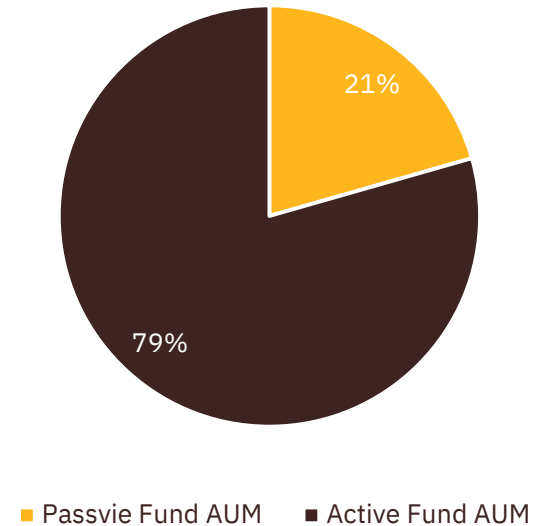


Source/Disclaimer: ACE MF Next, MOAMC; 30-Jun-2020. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# India – Growth of Passive Fund AUM



Share of Passive AUM – June 2020



- *Passive Funds AUM grew with CAGR of 52% last 10 year and it noted CAGR of 72% over last 5 year*
- *Current share of Equity Passive Fund AUM is 21% as compared to less than couple of percent 5 years before*

*Source/Disclaimer:* Data as of June 2020; AMFI Indian and ACE MF. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

# – Thank you

“Don’t look for the needle in the haystack. Just buy the haystack!”

- John C. Bogle

## Contact Us -

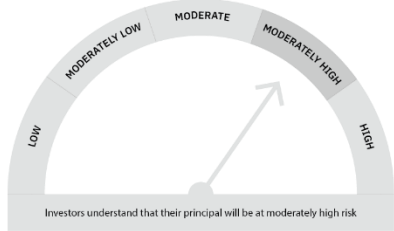
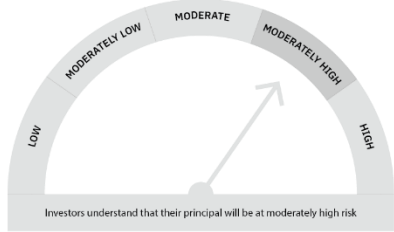
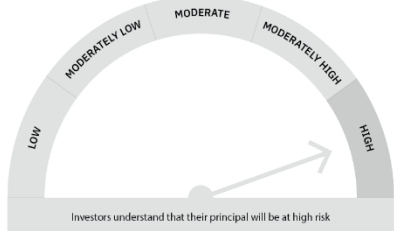
Speak: +91-22 40548002 | 8108622222

Write: [mfservice@motilaloswal.com](mailto:mfservice@motilaloswal.com)

Visit: [www.motilaloswalmf.com](http://www.motilaloswalmf.com)



# Product Suitability

<b>Motilal Oswal Nifty 50 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 50 Index</li> <li>Long-term capital appreciation</li> </ul>	<p>Riskometer</p>  <p>Investors understand that their principal will be at moderately high risk</p>
<b>Motilal Oswal Nifty Next 50 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Next 50 Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty Midcap 150 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 150 Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty Smallcap 250 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Smallcap 250 Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal Nifty 500 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 500 Index</li> <li>Long-term capital appreciation</li> </ul>	<p>Riskometer</p>  <p>Investors understand that their principal will be at moderately high risk</p>
<b>Motilal Oswal M50 ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty 50 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty 50 Index</li> </ul>	
<b>Motilal Oswal Midcap 100 ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Midcap 100 Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Midcap 100 Index</li> </ul>	<p>Riskometer</p>  <p>Investors understand that their principal will be at high risk</p>
<b>Motilal Oswal Nifty Bank Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Nifty Bank Index subject to tracking error</li> <li>Equity and Equity related securities covered by Nifty Bank Index</li> <li>Long-term capital appreciation</li> </ul>	
<b>Motilal Oswal S&amp;P 500 Index Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of S&amp;P 500 Index subject to tracking error</li> <li>Equity and Equity related securities covered by S&amp;P 500 Index</li> </ul>	
<b>Motilal Oswal NASDAQ 100 ETF</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of NASDAQ 100 Index subject to tracking error</li> <li>Equity and Equity related securities covered by NASDAQ 100 Index</li> </ul>	
<b>Motilal Oswal NASDAQ 100 Fund of Fund</b>	<ul style="list-style-type: none"> <li>Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MOFN100) Scheme through investment in units of MOFN100</li> <li>Long-term capital appreciation</li> </ul>	

# Disclaimers & Risk Factors

This presentation has been prepared and issued on the basis of internal data, publicly available information and other sources believed to be reliable. The information contained in this document is for general purposes only and not a complete disclosure of every material fact and terms and conditions. The information / data herein alone is not sufficient and shouldn't be used for the development or implementation of an investment strategy. It should not be construed as investment advice to any party.

All opinions, figures, charts/graphs, estimates and data included in this presentation are as on date and are subject to change without notice. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible / liable for any decision taken on the basis of this presentation. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the Schemes will be achieved. The scheme may not be suited to all categories of investors.

The material is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. Opinions, if any, expressed are our opinions as of the date of appearing on this material only. While we endeavor to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so. Recipient shall understand that the aforementioned statements cannot disclose all the risks and characteristics. The recipient is requested to take into consideration all the risk factors including their financial condition, suitability to risk return, etc. and take professional advice before investing.

**Passive Investments** - The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

## Risks associated with overseas investment

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

### Currency Risk:

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

### Country Risk:

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully**



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