

Motilal Oswal Asset Management Company Limited

Registered & Corporate Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road,

Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025

• Toll Free No.: +91 8108622222, +91 22 40548002 • Email : mfservice@motilaloswal.com

CIN No.: U67120MH2008PLC188186

• Website: www.motilaloswalmf.com and www.mostshares.com

Notice cum Addendum to the Statement of Additional Information of Motilal Oswal Mutual Fund

Additional Information of Motilal Oswal Mutual Fund

Resignation of the Director from the Board of Motilal Oswal Asset Management Company Limited

Notice is hereby given that Ms. Rekha Shah, Associate Director has tendered her resignation from the

Roard of Motilal Oswal Asset Management Company Limited with effect from closure of business hours of October 01, 2020. Accordingly, all references of Ms. Rekha Shah in Statement of Additional Information ("SAI") shall stand deleted.

This notice cum addendum forms an integral part of the SAI.

All other contents of the SAI of Motilal Oswal Mutual Fund will remain unchanged.

For Motilal Oswal Asset Management Company Limited (Investment Manager for Motilal Oswal Mutual Fund)

Place: Mumbai

Sd/-Navin Agarwal

Date: September 15, 2020

Managing Director & Chief Executive Officer

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.