

— Motilal Oswal Nifty Bank Index Fund

31th August, 2021

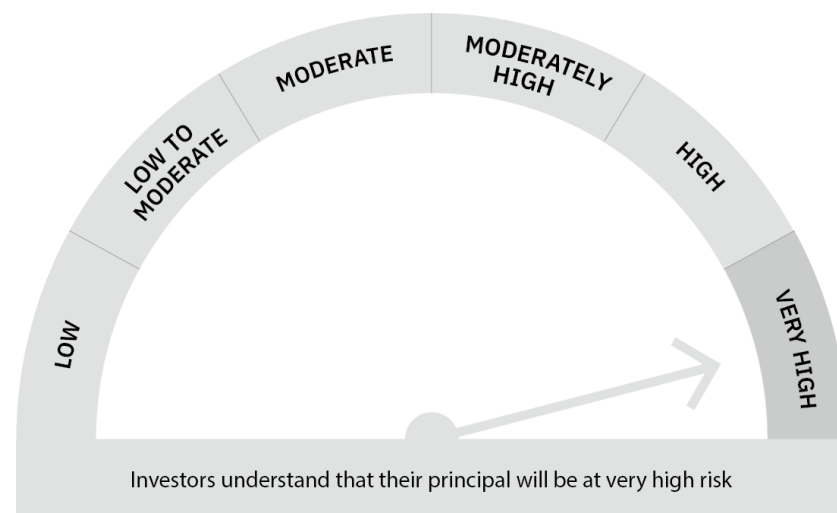
Product Suitability

This product is suitable for investors who are seeking*

Motilal Oswal Nifty Bank Index Fund

- Return that corresponds to the performance of Nifty Bank Index subject to tracking error
- Equity and equity related securities covered by Nifty Bank Index
- Long-term capital growth

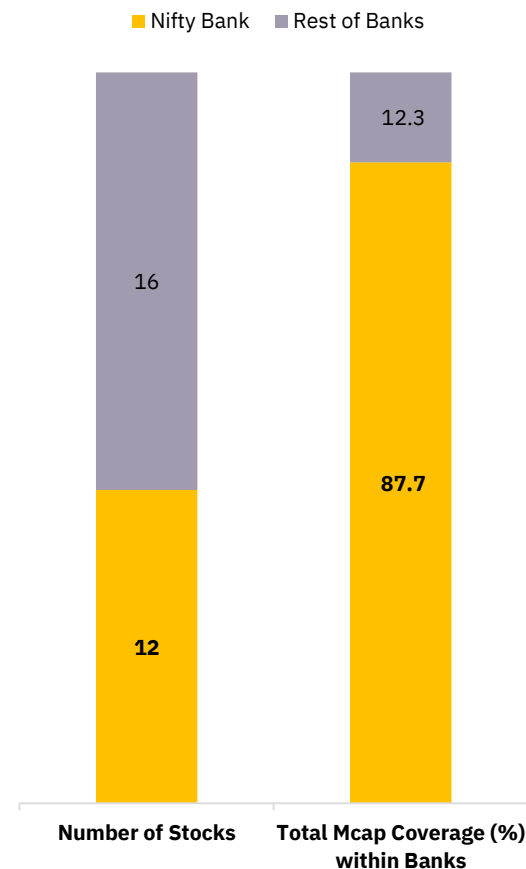
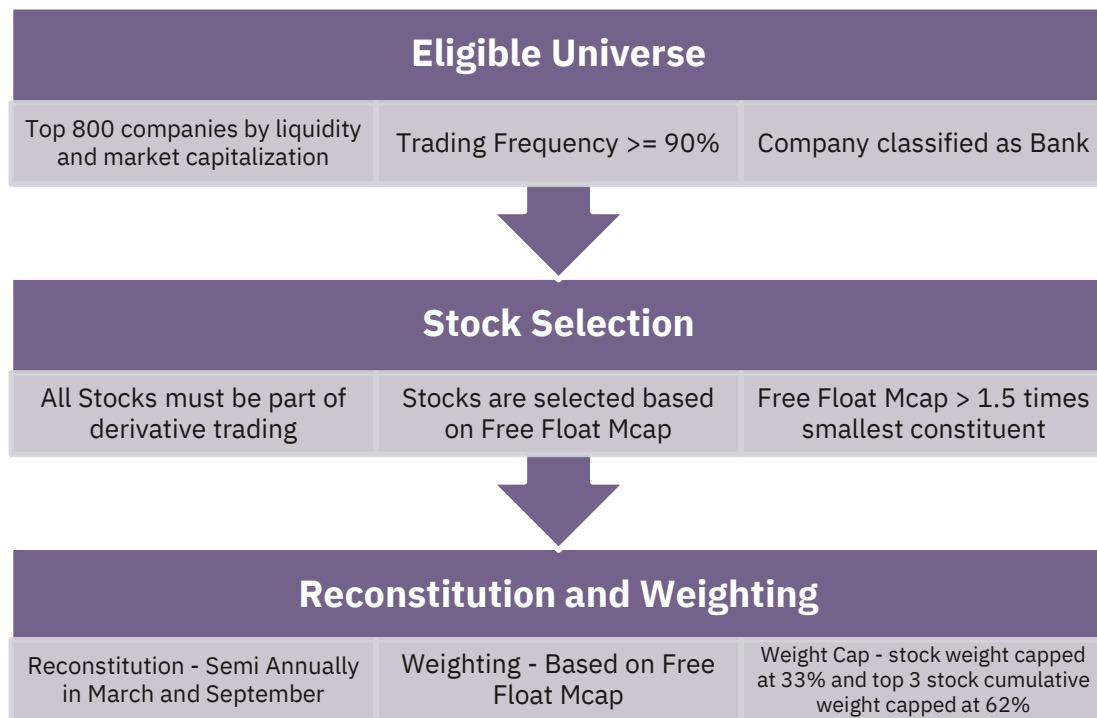
Riskometer



About the Nifty Bank Index

Index Objective: Nifty Bank Index is comprised of the most liquid and large capitalized Indian Banking stocks. It provides investors and market intermediaries with a benchmark that captures the capital market performance of Indian Banks.

Index Methodology Snapshot:

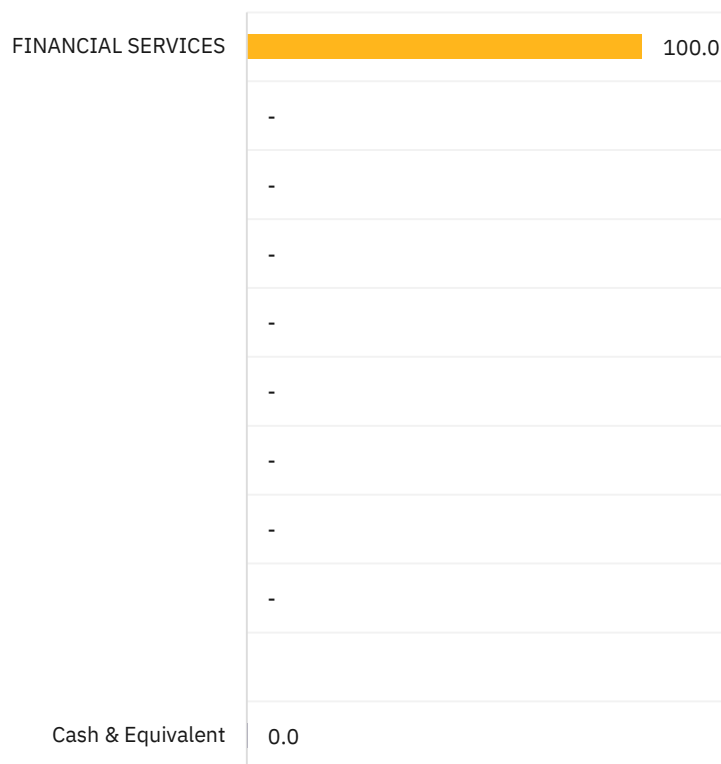


Source/Disclaimer: www.niftyindices.com, Data as of close of 30-Jun-2021; For detailed index methodology kindly visit www.niftyindices.com. The above data/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Portfolio Composition of Motilal Oswal Nifty Bank Index Fund

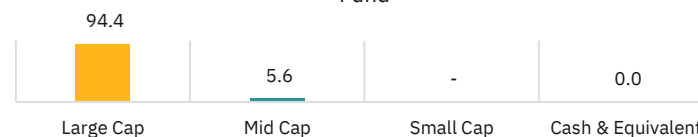


Macro-Economic Sectors (AMFI): Motilal Oswal Nifty Bank Index Fund



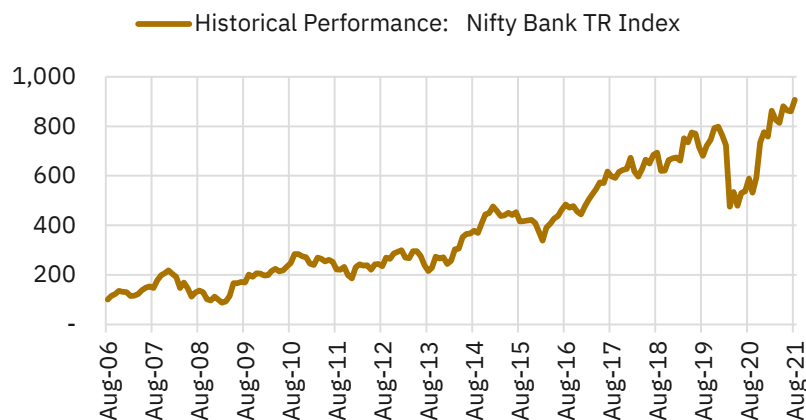
Company Name	Weight
HDFC Bank Limited	30.2%
ICICI Bank Limited	22.1%
Axis Bank Limited	11.9%
Kotak Mahindra Bank Limited	11.4%
State Bank of India	10.6%
IndusInd Bank Limited	5.5%
AU Small Finance Bank Limited	2.3%
Bandhan Bank Limited	1.8%
The Federal Bank Limited	1.5%
IDFC First Bank Limited	1.1%
Total	98.2%

Size coverage (AMFI): Motilal Oswal Nifty Bank Index Fund



Source/Disclaimer: MOAMC; Data as of close of Aug 31, 2021; Sectors - Macro Economic Sectors as per AMFI Industry Classification; The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. The stocks/sectors may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

Performance of Nifty Bank Index

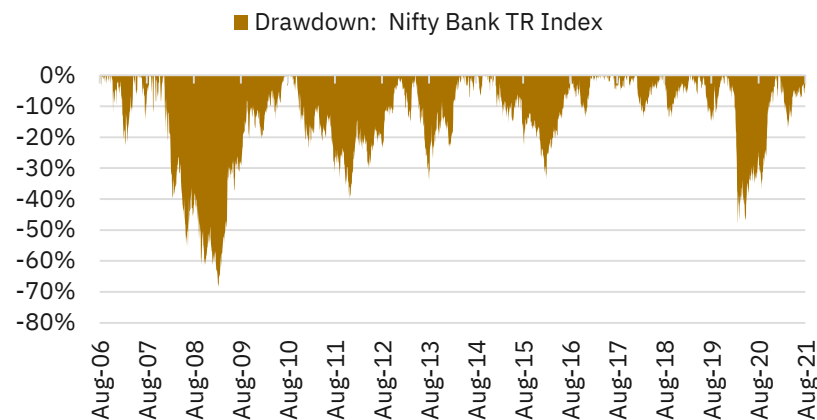


Risk-Returns Profile

Period	Returns (Annualized)	Risk (Annualized)	Risk Adjusted Returns
1 Year	53.9%	25.9%	2.081
3 Year	9.4%	30.5%	0.307
5 Year	13.4%	25.2%	0.532
7 Year	13.3%	24.2%	0.551
10 Year	15.1%	24.9%	0.609
15 Year	15.8%	29.9%	0.529

Rolling Returns

Description	3 Year Rolling CAGR	5 Year Rolling CAGR
Average	15.1%	14.6%
Min	-8.0%	-1.9%
Max	48.4%	32.4%
Total # Readings	2,947	2,447
Positive # Readings	2,699	2,437
Negative # Readings	248	10



Source/Disclaimer: www.niftyindices.com; Performance Data as of close of 31-Aug-2006 – 31-Aug-2021. All performance data in INR. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Index SIP Returns for Nifty Bank Index

	1 year	3 year	5 year	7 year	10 year
Nifty Bank TR Index SIP Returns	41.2%	19.5%	14.7%	14.0%	15.2%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,45,250	4,79,270	8,66,577	13,84,225	26,55,421

Data as of close of August 31, 2021. For SIP returns, monthly investment of ₹ **10,000** invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future.

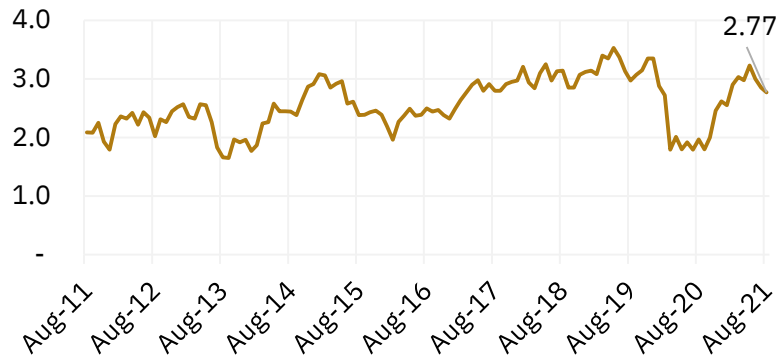
Source/Disclaimer: www.niftyindices.com; Performance Data as of close of 01-Sep-2011 – 31-Aug-2021; All performance data in INR. Hypothetical performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

Valuation Multiples of Nifty Bank Index

Nifty Bank Index P/E



Nifty Bank Index P/B



Nifty Bank Index Div Yield %



Source/Disclaimer: www.niftyindices.com; Data as of close of 31-Aug-2011 – 31-Aug-2021; The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

– Motilal Oswal Nifty Bank Index Fund

Motilal Oswal Nifty Bank Index Fund



Investment Objective:

The Scheme seeks **investment return that corresponds to the performance of Nifty Bank Index** subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Fund Info:

- **Category** - Index Fund
- **Date of Allotment** (inception) – 06-Sep-2019
- **Benchmark** – Nifty Bank TR Index
- **Minimum Investment (Lumpsum & SIP)** – Minimum ₹ 500 & in multiples of ₹ 1 thereafter for every investment.
- **Fund Manager** – Mr. Swapnil Mayekar- 11 years of experience in fund management and product development
- **Scheme Statistics**- Monthly AAUM: ₹ 125.39 (cr) , Latest AUM: ₹ 129.63 (cr)
Portfolio Turnover Ratio: 0.60
- **NAV**- Direct Growth Plan Option: ₹ 13.1978 , Regular Growth Plan Option: ₹ 13.0292
- **Total Expense Ratio** – Direct – 0.38%; Regular – 1.03%
- **Entry Load** – Nil
- **Exit Load** – 1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Source/Disclaimer: www.motilaloswalmf.com/downloads/mutual-fund/Factsheet, as of 31-Aug-2021; Total Expense Ratio: www.motilaloswalmf.com/downloads/mutual-fund/totalexenseratio. Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Scheme Performance – Regular Plan

Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty Bank Index Fund – Regular	51.6	15,159	-	-	-	-	-	-	14.3	13,029
Nifty Bank TRI	53.9	15,389	-	-	-	-	-	-	16.0	13,417
Nifty 50 TRI	52.2	15,224	-	-	-	-	-	-	26.7	15,996
NAV (Rs.) Per Unit as on: (31-Aug-2021) 13.0292	8.5948		-		-		-		10.0000	

Date of Inception: 06-Sep-2019

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	-	-	-	-	-	-	2,30,000	2,30,000	2,30,000
Market value (₹)	1,43,856	1,45,250	1,50,620	-	-	-	-	-	-	3,03,703	3,08,617	3,30,362
Returns (CAGR %)	38.8%	41.2%	50.5%	-	-	-	-	-	-	30.7%	32.6%	41.2%

Source/Disclaimer : MOAMC; Data as of 31-Aug-21. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception and he manages 12 schemes of Motilal Oswal Mutual Fund. Mr. Abhiroop Mukherjee is the Fund Manager for Debt component since Inception and he manages 15 schemes of Motilal Oswal Mutual Fund.

Scheme Performance – Direct Plan

Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal Nifty Bank Index Fund – Direct	52.6	15,258	-	-	-	-	-	-	15.0	13,198
Nifty Bank TRI	53.9	15,389	-	-	-	-	-	-	16.0	13,417
Nifty 50 TRI	52.2	15,224	-	-	-	-	-	-	26.7	15,996
NAV (Rs.) Per Unit as on: (31-Aug-2021) 13.1978	8.6495		-		-		-		10.0000	

Date of Inception: 06-Sep-2019

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI	Scheme	Nifty 500 TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	-	-	-	-	-	-	2,30,000	2,30,000	2,30,000
Market value (₹)	1,44,399	1,45,250	1,50,620	-	-	-	-	-	-	3,05,762	3,08,617	3,30,362
Returns (CAGR %)	39.7%	41.2%	50.5%	-	-	-	-	-	-	31.5%	32.6%	41.2%

Source/Disclaimer : MOAMC; Data as of 31-Aug-21. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Direct Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since inception and he manages 12 schemes of Motilal Oswal Mutual Fund. Mr. Abhiroop Mukherjee is the Fund Manager for Debt component since Inception and he manages 15 schemes of Motilal Oswal Mutual Fund.

Performance of other schemes managed by Swapnil Mayekar

Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Nifty Smallcap 250 Index Fund (MOFSMALLCAP) - Regular Growth	80.6	84.7	-	-	-	-
Motilal Oswal Midcap 100 ETF (MOFM100) - Regular Growth	69.9	71.8	13.2	13.6	13.2	14.2
Motilal Oswal Nifty Midcap 150 Index Fund (MOFMIDCAP) - Regular Growth	66.4	70.0	-	-	-	-
Motilal Oswal Multi Asset Fund (MOFMAF) - Regular Growth*	7.2	19.4	-	-	-	-
Motilal Oswal Nasdaq 100 Fund of Fund (MOFN100FOF) - Regular Growth	28.6	31.0	-	-	-	-
Motilal Oswal Nifty 50 Index Fund (MOFNIFTY50) - Regular Growth	50.9	52.2	-	-	-	-
<p>Note:</p> <ol style="list-style-type: none"> Swapnil Mayekar manages 12 schemes of Motilal Oswal Mutual Fund. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan. 						

Source/Disclaimer : MOAMC, Data as of 31-Aug-21. *Only the gold component is managed by Swapnil Mayekar. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

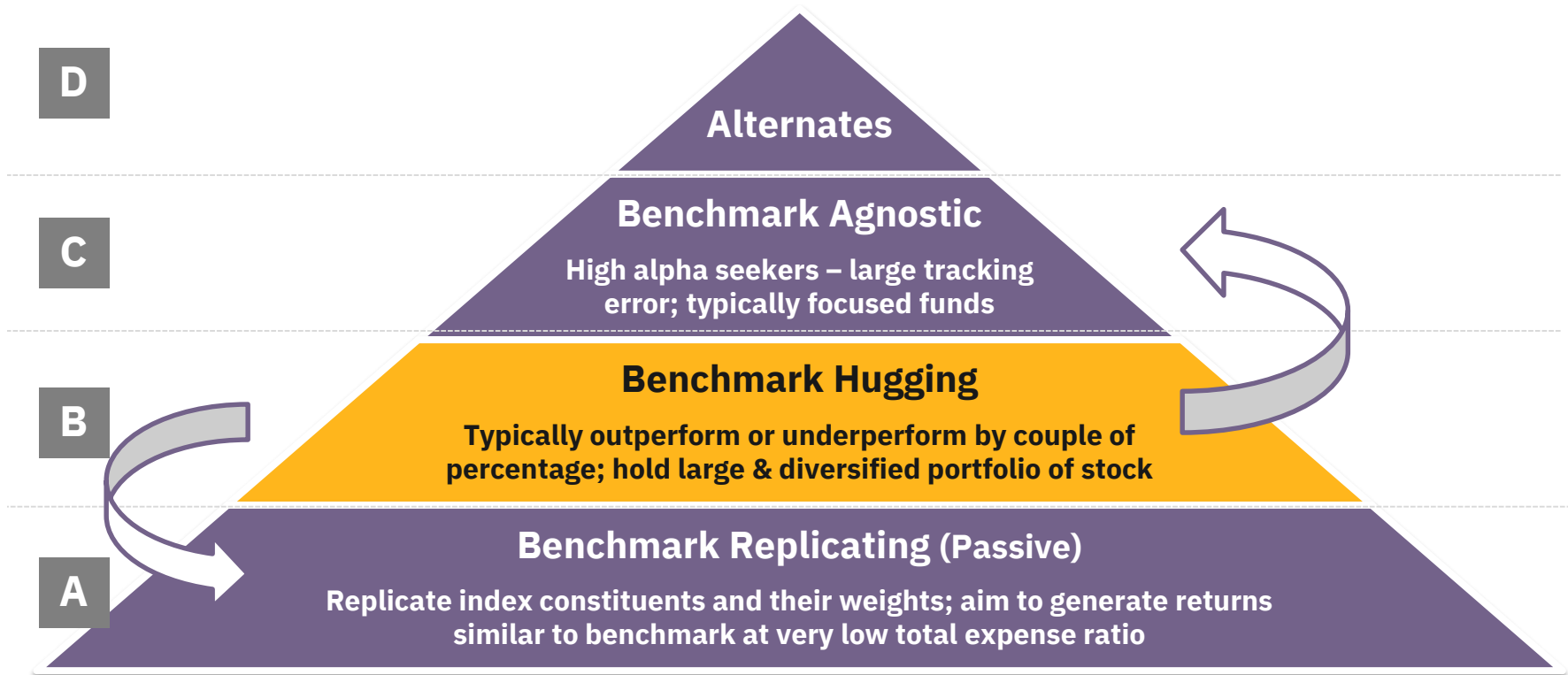
Performance of other schemes managed by Abhiroop Mukherjee

Name of Fund Manager: Abhiroop Mukherjee						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal Large and Midcap Fund (MOFLM) - Regular Growth*	80.6	84.7	-	-	-	-
Motilal Oswal Long Term Equity Fund (MOFLTE) - Regular Growth*	69.9	71.8	13.2	13.6	13.2	14.2
Motilal Oswal Midcap 30 Fund (MOF30) - Regular Growth*	66.4	70.0	-	-	-	-
Motilal Oswal Ultra Short Term Fund (MOFUSTF) - Regular Growth	7.2	19.4	-	-	-	-
Motilal Oswal Liquid Fund (MOFLF) - Regular Growth	28.6	31.0	-	-	-	-
Motilal Oswal Multi Asset Fund (MOFMAF) - Regular Growth*	50.9	52.2	-	-	-	-
<p>Note:</p> <ol style="list-style-type: none"> Abhiroop Mukherjee manages 15 schemes of Motilal Oswal Mutual Fund. In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein. Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement. Different plans shall have a different expense structure. The performance details provided herein are of Regular plan. 						

Source/Disclaimer : MOAMC, Data as of 31-Aug-21. *Only the debt component is managed by Abhiroop Mukherjee. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

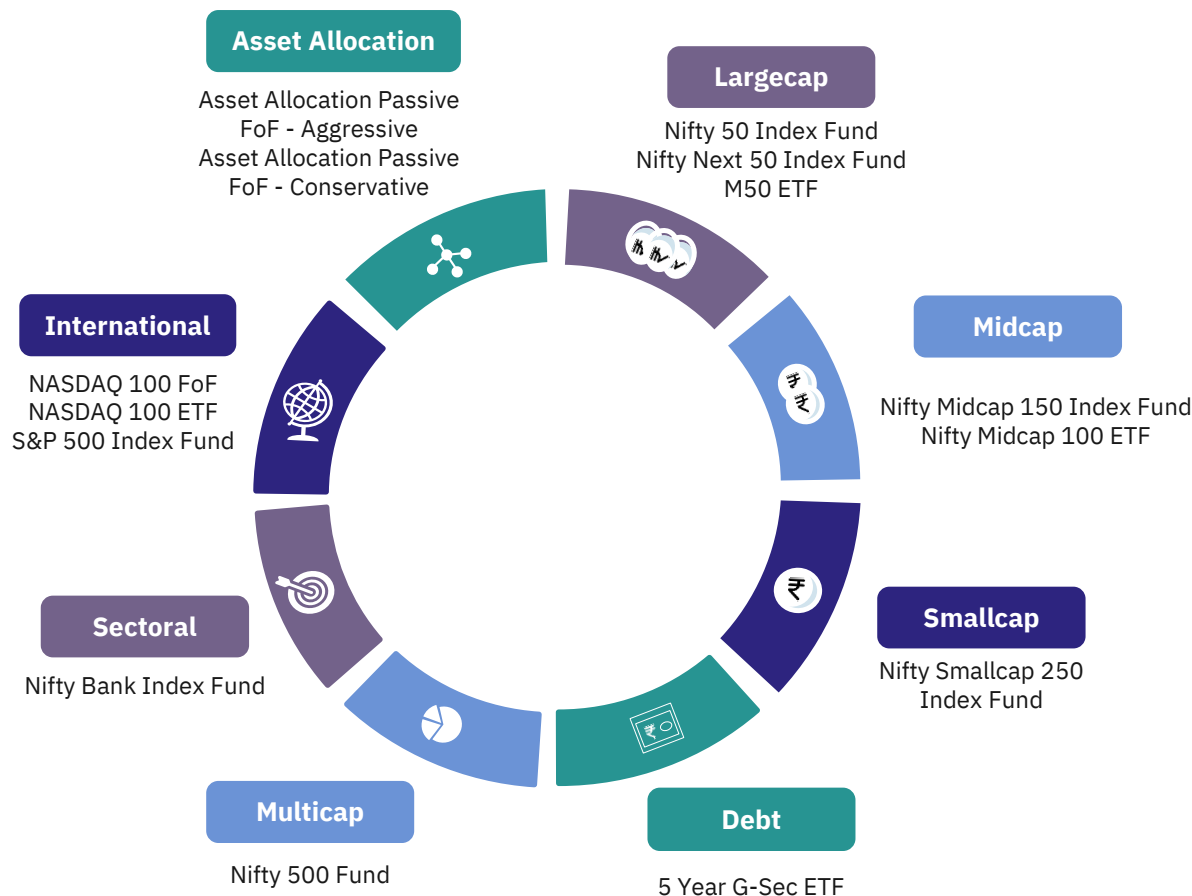
– Motilal Oswal Passive Fund Offerings

Product Pyramid



Motilal Oswal AMC has presence in strata A through its passive offerings since 2010, strata C through its QGLP investing philosophy backed active mutual funds and in strata D through its PMS and AIF offerings.

Motilal Oswal Passive Fund Offerings



One of the largest AMCs in India in the International segment

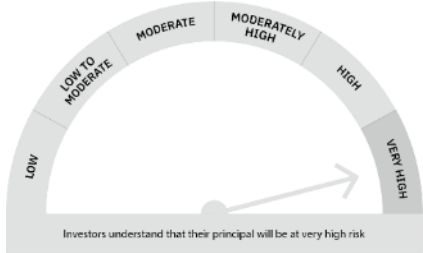
Offers funds across all major segments

Source/Disclaimer: Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

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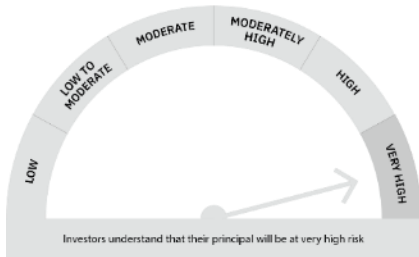
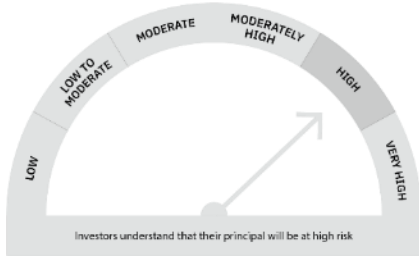
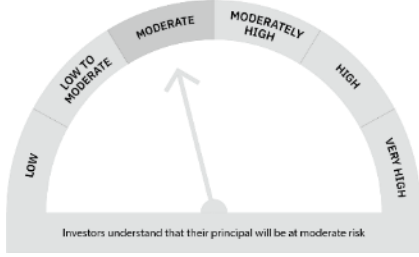


Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Nifty 50 Index Fund	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 50 Index subject to tracking error Equity and Equity related securities covered by Nifty 50 Index Long-term capital growth 	
Motilal Oswal Nifty Next 50 Index Fund	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Next 50 Index subject to tracking error Equity and Equity related securities covered by Nifty Next 50 Index Long-term capital growth 	
Motilal Oswal Nifty Midcap 150 Index Fund	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 150 Index subject to tracking error Equity and Equity related securities covered by Nifty Midcap 150 Index Long-term capital growth 	
Motilal Oswal Nifty Smallcap 250 Index Fund	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Smallcap 250 Index subject to tracking error Equity and Equity related securities covered by Nifty Smallcap 250 Index Long-term capital growth 	
Motilal Oswal Nifty 500 Fund	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Index subject to tracking error Equity and Equity related securities covered by Nifty 500 Index Long-term capital growth 	
Motilal Oswal M50 ETF	<ul style="list-style-type: none"> Return that corresponds generally to the performance of Nifty 50 Index (Underlying Index), subject to tracking error Investment in equity securities of Nifty 50 Index 	
Motilal Oswal Midcap 100 ETF	<ul style="list-style-type: none"> Return that corresponds generally to the performance of Nifty Midcap 100 Index subject to tracking error Investment in equity securities of Nifty Midcap 100 Index 	
Motilal Oswal Nifty Bank Index Fund	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Bank Index subject to tracking error Equity and Equity related securities covered by Nifty Bank Index Long-term capital growth 	
Motilal Oswal S&P 500 Index Fund	<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Index subject to tracking error Investment in equity securities of S&P 500 Index 	

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal NASDAQ 100 ETF	<ul style="list-style-type: none"> Return that corresponds generally to the performance of NASDAQ 100 Index subject to tracking error Investment in equity securities of NASDAQ 100 Index 	 <p>Investors understand that their principal will be at very high risk</p>
Motilal Oswal NASDAQ 100 Fund of Fund	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of Motilal Oswal NASDAQ 100 ETF (MOFN100) Scheme through investment in units of MOFN100 	
Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	
Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative	<ul style="list-style-type: none"> To generate long term growth/capital appreciation with relatively lower volatility by offering asset allocation Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	 <p>Investors understand that their principal will be at high risk</p>
Motilal Oswal 5 Year G-sec ETF	<ul style="list-style-type: none"> Return that corresponds generally to the performance of Nifty 5 yr Benchmark G-sec Index subject to tracking error Investment in securities of Nifty 5 yr Benchmark G-sec Index 	 <p>Investors understand that their principal will be at moderate risk</p>

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Disclaimers & Risk Factors

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Passive Investments - The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

Risks associated with investing in Equities

Investments in the equity shares of the Companies constituting the Underlying Index are subject to price fluctuation on daily basis. The volatility in the value of equity is due to various micro and macro-economic factors like economic and political developments, changes in interest rates, etc. affecting the securities markets. This may have adverse impact on individual securities/sector and consequently on the NAV of Scheme.

Passive Investments

The Fund would invest in the Index/ETF Schemes regardless of investment merit, research, without taking a view of the market and without adopting any defensive measures. The Fund would not select securities in which it wants to invest but is guided by the Underlying Index/ETF Schemes. As such the Scheme is passively managed.

Risk associated with investing in Foreign Securities

The risk of investing in foreign securities carries an exchange rate risks related to depreciation of foreign currency and country risks. The country risks would include events such as change in regulations or political circumstances like introduction of extraordinary exchange rate controls, restrictions on repatriation of capital due to exchange rate controls, bilateral political tensions leading to immobilisation of overseas financial assets and the prevalent tax laws of the respective jurisdiction for the execution of trades or otherwise. The Scheme may invest in the units of overseas mutual fund schemes including exchange traded funds. Hence scheme specific risk factors of such underlying schemes will be applicable. Investors who intend to invest in the Scheme are required to and deemed to have understood the risk factors of the underlying schemes.

Risk associated with investing in fixed income securities and Money Market Instruments

The Fund may be exposed to credit risk which may arise due to default on the part of the issuer of the fixed income security (i.e. will be unable to make timely principal and interest payments on the security). Because of this risk debentures are sold at a yield spread above those offered on Treasury securities, which are sovereign obligations and generally considered to be free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the actual changes in the perceived level of credit risk as well as the actual event of default. Further, losses can occur in particular for the settlement/delivery of financial instruments. Further, the scheme may be exposed to liquidity or marketability Risk which refers to ease at which a security can be sold at or near its true value.

Risks associated with overseas investment

To the extent the assets of the scheme are invested in overseas financial assets, there may be risks associated with currency movements, restrictions on repatriation and transaction procedures in overseas market. Further, the repatriation of capital to India may also be hampered by changes in regulations or political circumstances as well as the application to it of other restrictions on investment. In addition, country risks would include events such as introduction of extraordinary exchange controls, economic deterioration, and bi-lateral conflict leading to immobilisation of the overseas financial assets and the prevalent tax laws of the respective jurisdiction for execution of trades or otherwise.

Disclaimers & Risk Factors

Risks associated with investing in Government of India Securities

- Market Liquidity risk with fixed rate Government of India Securities even though the Government of India Securities market is more liquid compared to other debt instruments, on certain occasions, there could be difficulties in transacting in the market due to extreme volatility leading to constriction in market volumes. Also, the liquidity of the Scheme may suffer in case the relevant guidelines issued by Reserve Bank of India undergo any adverse changes.
- Interest Rate risk associated with Government of India Securities - while Government of India Securities generally carry relatively minimal credit risk since they are issued by the Government of India, they do carry price risk depending upon the general level of interest rates prevailing from time to time. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates decline, the prices of fixed income securities increase. The extent of fall or rise in the prices is a function of the coupon rate, days to maturity and the increase or decrease in the level of interest rates. The price-risk is not unique to Government of India Securities. It exists for all fixed income securities. Therefore, their prices tend to be influenced more by movement in interest rates in the financial system than by changes in the government's credit rating. By contrast, in the case of corporate or institutional fixed income Securities, such as bonds or debentures, prices are influenced by their respective credit standing as well as the general level of interest rates.

Risk associated with investments in Gold ETF's:

The scheme would invest in Gold ETFs and thus the NAV of the scheme will react to Gold price movements. Several factors that may affect the price of gold are as follows:

- Global gold supplies and demand, which is influenced by factors such as forward selling by gold producers, purchases made by gold producers to unwind gold hedge positions, central bank purchases and sales, productions and cost levels in major gold producing countries such as the South Africa, the United States and Australia.
- Investors' expectations with respect to the rate of inflation
- Currency exchange rates
- Interest rates
- Investment and trading activities of hedge funds and commodity funds
- Global or regional political, economic or financial events and situations
- Changes in indirect taxes or any other levies

Currency Risk:

The fund may invest in overseas mutual fund / foreign securities as permitted by the concerned regulatory authorities in India. Since the assets will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by changes/fluctuations in the value of the foreign currencies relative to the Indian Rupee.

Country Risk:

The Country risk arises from the inability of a country, to meet its financial obligations. It is the risk encompassing economic, social and political conditions in a foreign country, which might adversely affect foreign investors' financial interests.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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– Thank you

“Don’t look for the needle in the haystack. Just buy the haystack!”

- John C. Bogle

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