

March 2021 (Data as on 28th February 2021. Inception date - 28th April 2014)



INVESTMENT APPROACH

Scheme Name: Motilal Oswal Flexi Cap Fund

Investment Objective:

The investment objective of the Scheme is to achieve long term capital appreciation by primarily investing in a maximum of 35 equity & equity related instruments across sectors and market-capitalization levels. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Benchmark: Nifty 500 TRI

Scheme Details:

NAV Regular Plan Growth Option (Rs.)	31.0403
NAV Regular Plan Dividend Option (Rs.)	27.3468
NAV Direct Plan Growth Option (Rs.)	33.1205
NAV Direct Plan Dividend Option (Rs.)	27.5471
Monthly AAUM (in Rs Crs.)	12055.4
Latest AUM (28-February-2021) (in Rs Crs.)	11816.2



KEY FEATURES & PORTFOLIO ATTRIBUTES

Flexi Cap nature allows flexibility to allocate across market capitalisation

High Quality portfolio of around 35 stocks with strong portfolio earnings growth

5+ year track record with outperformance in 5 out of 6 financial year periods

Key sector allocation to participate in structural businesses like Consumer, Banking, NBFC and Insurance



PORTFOLIO ACTIONS IN LAST 3 MONTHS

Companies Added:

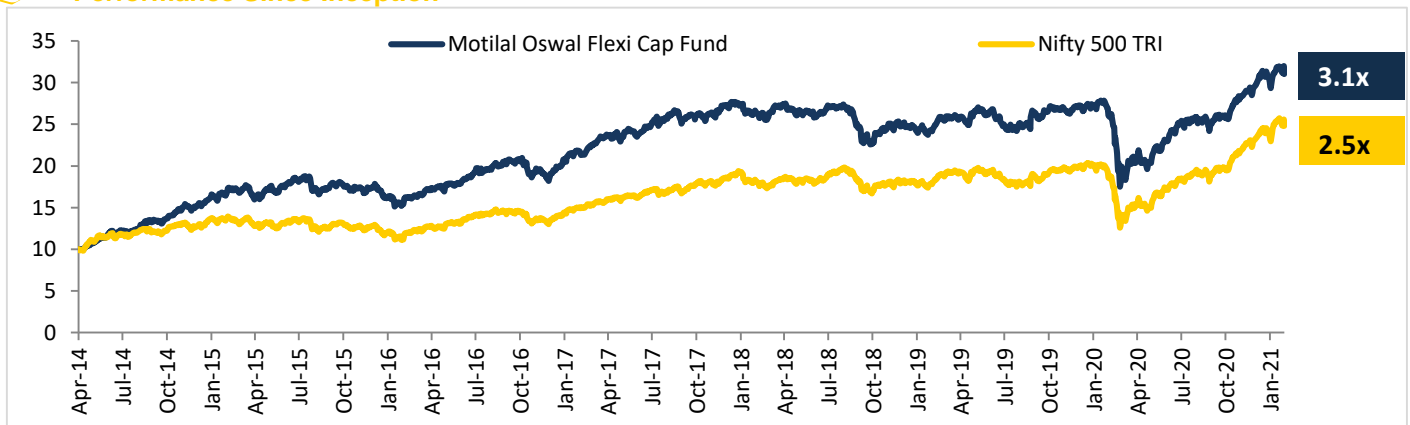
ICICI Bank, SBI Cards & Payment Services Ltd.

Companies Exited:

Petronet LNG., Reliance Industries, Nippon Life India Asset Management, United Spirits



Performance Since Inception

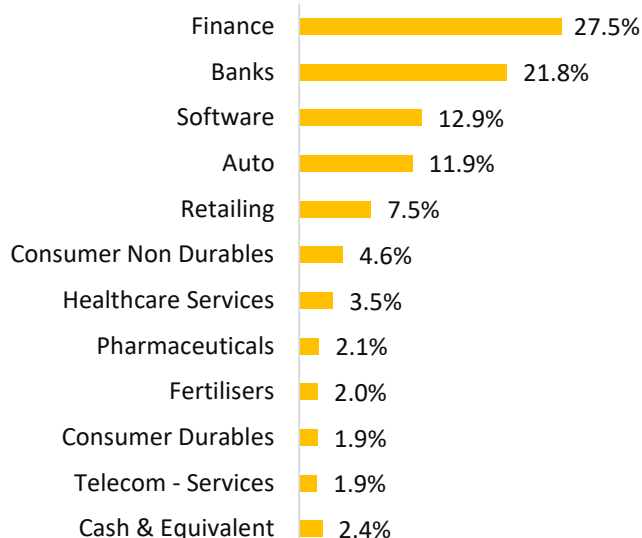


Returns in %	1 Year		3 Year		5 Year		Since Inception	
	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000	CAGR (%)	Rs. 10,000
Motilal Oswal Flexi Cap Fund	15.6%	11,555	5.2%	11,650	15.1%	20,192	18.0%	31,040
Nifty 500 TR	28.0%	12,801	10.6%	13,520	17.2%	22,120	14.2%	24,793
Nifty 50 TR	25.9%	12,591	12.6%	14,260	17.1%	22,054	13.3%	23,421

Source: Internal Analysis. The above is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

PORTFOLIO & SECTORAL ALLOCATION

Top 10 Holdings	(%) of Holding
HDFC Bank Limited	9.9
HDFC Life Insurance Company	7.7
Vaibhav Global Limited	7.5
Infosys Limited	6.4
HDFC Limited	5.8
AU Small Finance Bank Limited	5.4
Maruti Suzuki India Limited	4.6
Tata Consultancy Services Limited	4.4
Eicher Motors Limited	4.2
Gland Pharma Limited	3.5



Industry classification as recommended by AMFI

STRATEGY CONTRIBUTORS (1 YEAR TRAILING)

Top 5	Contribution
Vaibhav Global Ltd	6.6%
Infosys Limited	2.8%
Reliance Industries Limited	2.4%
H D F C Bank Limited	2.2%
HDFC Life Insurance Co. Ltd.	2.2%

Bottom 5	Contribution
AU SMALL FINANCE BANK LIMITED	-0.9%
United Spirits Limited	-0.8%
Bajaj Finance Limited	-1.0%
Larsen & Toubro Limited	-1.8%
Axis Bank Limited	-4.2%

Source: ValueFY and Internal Analysis

Disclaimer: The Stocks mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of any investment strategy. It should not be construed as investment advice to any party. The stocks may or may not be part of our portfolio/strategy/ schemes. Past performance may or may not be sustained in future

MARKET CAPITALIZATION

Market Cap	Weightage (%)
Large Cap	80%
Mid Cap	12%
Small Cap	8%

Source: Market Categorization as recommended by AMFI

Risk Ratios

3 Year Data	Strategy
Standard Deviation	22.6
Sharpe Ratio	0.0
Portfolio Turnover Ratio	0.5
Beta	1.0

#Risk free returns based on last overnight MIBOR cut-off of 3.47%.
Data as on 28th Feb, 2021

How Buy Right : Sit Tight works

Company	Initial Purchase Date	Initial Purchase Price	Current Price	Absolute Growth	CAGR (%)
HDFC	Aug-14	973	2539	161%	16%
Britannia Industries	Feb-15	889	3364	278%	24%

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Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

BUY RIGHT
SIT TIGHT

Name of the scheme	This product is suitable for investors who are seeking*	Riskometer
Motilal Oswal Flexi Cap (MOF35) Fund - An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks	<ul style="list-style-type: none"> • Long-term capital growth • Investment in a maximum of 35 equity and equity related instruments across sectors and market capitalization levels 	

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Source: Internal Analysis; The stocks mentioned herein are for general and comparison purpose only and not a complete disclosure of every material fact. The performance of the above stocks may or may not be sustained in future. It should not be construed as investment advice to any party. The stock prices are adjusted for corporate action.

Disclaimers and Risk Factors: The performance of schemes of Motilal Oswal Mutual Fund is Benchmarked to the Total Return variant of respective Index chosen as Benchmark as against Price Return variant of respective Benchmark Index. In case, the start/end date of the concerned period is non business date (NBD), the NAV of the previous date is considered for computation of returns. The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. Mr. Akash Singhania has been appointed as the Fund Manager for equity component with effect from 17-May-2019 vide addendum dated 16-May-2019; Mr. Abhiroop Mukherjee is the Fund Manager for debt component since 28-Apr-2014 and Mr. Herin Visaria for Foreign Securities since July 26, 2019. Kindly refer to the website www.motilaloswalmf.com to see the performance of the funds managed by the same Fund Manager

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