

IOPV2 Strategy October 2018 Updates

Strategy Objective

The Strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from India's emerging businesses.

It aims to predominantly invest in Small and Midcap stocks with a focus on identifying potential winners.

Focus on Sectors and Companies which promise a higher than average growth by focusing on four basic themes.

Holdings

Script Name	(%) of Market Value
Heg Ltd.	9.67
Gruh Finance Ltd.	8.42
Cholamandalam Investment And Finance Company Ltd.	7.17
Coffee Day Enterprises Ltd.	7.12
Godrej Agrovet Ltd.	6.91
Ipca Lab Ltd.	6.79
Bajaj Electricals Ltd.	6.41
Sundaram Fasteners Ltd.	5.33
JK Lakshmi Cement Ltd.	5.07
Sobha Ltd.	4.92
Bata India Ltd.	4.81
CDSL Equity	3.97
Century Plyboards (India) Ltd.	3.92
Avanti Feeds Ltd.	3.89
J M Financial Ltd.	3.67
Kei Industries Ltd.	3.14
Cochin Shipyard Ltd.	2.58
Essel Propack Ltd.	2.57
Accelya Kale Solutions Ltd.	1.62
Shalby Ltd.	1.27

Performance

Period	IOPV2 Strategy	Nifty Smallcap 100
1 Month	-13.33	-19.79
3 Months	-10.39	-14.31
6 Months	-16.20	-21.06
Since Inception (5 th Feb 2018)	-12.07	-26.01

Sectoral Allocation

Sector Allocation	(%)
Banking & Finance	23.23
Electricals & Electronics	19.22
Agriculture	10.79
Pharmaceuticals	8.06
Restaurants	7.12
Auto & Auto Ancillaries	5.33
Cement	5.07
Real Estate	4.92
Retail	4.81
Construction	3.92
Shipping	2.58
Packaging	2.57
Infotech	1.62
Cash	0.77

Market Capitalization

Market Capitalization	% Equity
Large Cap	-
Midcap	45
Smallcap	54
Weighted Average Market Cap (Rs. In Crs)	9187

Portfolio Fundamentals

	TTM	FY19E	FY20E
PAT Growth	25%	34%	26%
RoE	27%	23%	21%
PE	32	25	20