

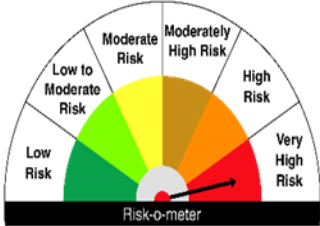



KEY INFORMATION MEMORANDUM

Motilal Oswal BSE Clean Environment Index Fund

(An open-ended fund replicating/tracking the BSE Clean Environment Index)

(Scheme Code: MOTO/O/O/OIN/26/04/0093)

This product is suitable for investors who are seeking*	Scheme Risk-o-meter	Benchmark Risk-o-meter BSE Clean Environment Total Return Index
<ul style="list-style-type: none"> Return that corresponds to the returns of the BSE Clean Environment Total Return Index, subject to tracking error Long-term capital growth 	 <p>The risk of the scheme is Very High</p>	 <p>The risk of the Benchmark is Very High</p>

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them. The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Offer of Units of Rs. 10 each, issued at a premium approximately equal to the difference between face value and Allotment Price during the New Fund Offer and at NAV based prices on an ongoing basis.

New Fund Offer Opens on: June 05, 2026

New Fund Offer Closes on: June 19, 2026

Scheme re-opens on: July 02,2026

Name of Mutual Fund	Motilal Oswal Mutual Fund (MOMF)
Name of Asset Management Company (AMC)	Motilal Oswal Asset Management Company Limited (MOAMC)
Name of Trustee Company	Motilal Oswal Trustee Company Limited (MOTC)
Address	<u>Registered Office:</u> 10 th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai-400025

NFO KIM of Motilal Oswal BSE Clean Environment Index Fund

Website	www.motilaloswalmf.com
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This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website [www. https://www.motilaloswalmf.com/](http://www.motilaloswalmf.com)**

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 2026, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated May 06, 2026.

Title	Particulars											
Investment Objective	<p>The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by BSE Clean Environment Index, subject to tracking error.</p> <p>However, there can be no assurance or guarantee that the investment objectives of the scheme will be achieved.</p>											
Asset Allocation Pattern of the scheme	<p>The asset allocation pattern of the Scheme would be as follows:</p> <table border="1" data-bbox="383 784 1444 1064"> <thead> <tr> <th data-bbox="383 784 1109 884" rowspan="2">Instruments</th> <th colspan="2" data-bbox="1109 784 1444 884">Indicative Allocations (% of total assets)</th> </tr> <tr> <th data-bbox="1109 884 1276 929">Minimum</th> <th data-bbox="1276 884 1444 929">Maximum</th> </tr> </thead> <tbody> <tr> <td data-bbox="383 929 1109 996">Constituents of BSE Clean Environment Index</td> <td data-bbox="1109 929 1276 996">95%</td> <td data-bbox="1276 929 1444 996">100%</td> </tr> <tr> <td data-bbox="383 996 1109 1064">Units of Liquid schemes and Money Market instruments</td> <td data-bbox="1109 996 1276 1064">0%</td> <td data-bbox="1276 996 1444 1064">5%</td> </tr> </tbody> </table> <p>Money Market Instruments includes commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity upto one year, Tri-Party Repos, certificate of deposit, usance bills and any other like instruments as specified by the RBI from time to time.</p> <p>As per para 13.18.1 of SEBI Master Circular No. SEBI/ HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, the cumulative gross exposure through Constituents of BSE Clean Environment Index and units of Liquid schemes / Money Market Instrument, derivative positions, other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time will not exceed 100% of the net assets of the scheme.</p> <p>Cash and cash equivalents as per 13.18.6 (a) of SEBI Master Circular No. SEBI/ HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026 which includes T-bills, Government Securities and Repo on Government Securities having residual maturity of less than 91 calendar Days, shall not be considered for the purpose of calculating gross exposure limit.</p> <p>The Scheme will hold all the securities that comprise of underline Index in the same proportion as the index subject to tracking error. Expectation is that, over a period of time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low.</p>	Instruments	Indicative Allocations (% of total assets)		Minimum	Maximum	Constituents of BSE Clean Environment Index	95%	100%	Units of Liquid schemes and Money Market instruments	0%	5%
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Units of Liquid schemes and Money Market instruments	0%	5%										

The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index.

However, at all times the portfolio will adhere to the overall investment objectives of the Schemes.

Indicative Table

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
1.	Securities Lending/ Stock Lending	<ul style="list-style-type: none"> • Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending. • Not more than 5% of the net assets of the Scheme can generally be deployed in Stock Lending to any single counter party (as may be applicable). 	Subject to the SEBI (MF) Regulations and in accordance with Securities Lending Scheme, 1997, SEBI vide para 13.6 of SEBI Master Circular No. SEBI/HO/24/13/11(1)2026-IMDPOD-1/I/7602/2026 dated March 20, 2026, as may be amended from time to time, the Scheme intends to engage in Stock Lending.
2.	Equity Derivatives for non- hedging purposes	The Scheme may take exposure to equity derivatives of the index itself or its constituent stocks may be undertaken when equity shares are	In accordance with para para 13.15 of SEBI Master Circular SEBI/HO/24/13/11(1)2026-IMDPOD-1/I/7602/2026 dated March 20, 2026

			<p>unavailable, insufficient or for rebalancing in case of corporate actions for a temporary period. Other than for above purposes, the Scheme will not invest in Equity Derivatives. These investments would be for a short period of time i.e.7 days. Exposure towards Equity Derivatives instruments shall not exceed 20% of the net assets of the Scheme. If the exposure falls outside the above mentioned asset allocation pattern, the portfolio to be rebalanced by AMC within 7 days from the date of said deviation. The Fund shall not write options or purchase instruments with</p>	
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			embedded written options. When constituent's securities of underlying Index are available again, derivative positions in these securities would be unwound.	
3.	Investment in other schemes managed by the AMC or in the schemes of any other mutual fund.	Not more than 5% of the Net Asset Value of the Mutual Fund, provided it is in conformity with the investment objectives of the Scheme.		In accordance with para 13.14 SEBI Master Circular No. SEBI/HO/24/13/11(1)2026-IMDPOD-1/I/7602/2026 dated March 20, 2026
4.	Short Term Deposits	Pending deployment of funds of the Scheme in securities as per investment objective of the scheme, may be parked in short term deposits of scheduled commercial banks, subject to guidelines and limits specified by SEBI.		In accordance with para 13.07 SEBI Master Circular No. SEBI/HO/24/13/11(1)2026-IMDPOD-1/I/7602/2026 dated March 20, 2026
5.	Securitized Debt	The scheme will not make any investment in		-

			Securitized Debt.	
6.	Structured Obligation / Credit Enhancements	The scheme will not invest in Structured Obligation / Credit Enhancements.	-	
7.	Short selling	The scheme will not invest in Short selling.	-	
8.	InVITS	The Scheme shall not invest in InVITS	-	
9.	AT1 and AT2 Bonds	The scheme will not invest in AT1 and AT2 Bonds.	-	
10.	Repo in corporate debt and reverse repo	The scheme will not invest in Repo in corporate debt.	-	
11.	Unrated debt instrument	The scheme will not invest in unrated debt instrument.	-	
12	Credit Default Swaps (CDS)	The scheme will not invest in Credit Default Swaps (CDS).	-	
13	Overseas Securities	The Scheme will not invest in Foreign Securities.	-	

The scheme may invest in InVITS if they form part of the Constituents of BSE Clean Environment Index

Portfolio Rebalancing due to Short Term Defensive Consideration (Active Breach):

Subject to the Regulations, the asset allocation pattern indicated above for the Scheme may change from time to time, keeping in view applicable regulations and political and economic factors. In the event that the asset allocation of the Scheme should deviate from

	<p>the ranges as noted in the asset allocation table above, then the portfolio of the Scheme will be rebalanced by the Fund Manager to the position indicated in the asset allocation table above. Such changes in the asset allocation will be for short term and defensive considerations in accordance with SEBI/HO/24/13/11(1)2026-IMDPOD-1/I/7602/2026 dated March 20, 2026 In case of deviation, if any, from the asset allocation pattern, the AMC shall rebalance the portfolio within a period of 7 calendar days, in accordance with Para 4.5.5 of SEBI Master Circular No. SEBI/ HO/24/13/11(1)2026-IMD-POD1/I/7602/2026 dated March 20 ,2026.</p> <p><u>Portfolio Rebalancing due to Passive Breach:</u></p> <p>In case of change in constituents of the index due to periodic review, the portfolio of fund shall be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio of fund in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.</p> <p>Additionally, in the event of involuntary corporate action, the scheme shall dispose the security not forming part of the underlying index within 7 days from the date of allotment/ listing.</p>
<p>Investment Strategy</p>	<p>The Scheme follows a passive investment strategy and seeks to invest in the constituents of BSE Clean Environment Total Return Index. The scheme aims to achieve returns equivalent to the benchmark subject to tracking error.</p> <p>The scheme would also invest in units of Liquid/ debt schemes, debt and money market instruments as stated in the asset allocation table</p> <p>The scheme aims to invest in the constituent of BSE Clean Environment Index, in the range of 95% to 100% and in units of Liquid schemes/ debt schemes, debt and/or money market instruments, in the range of 0% to 5%</p> <p>Securities Lending</p> <p>Subject to the SEBI Regulations as applicable from time to time, the Scheme may, participate in securities lending.</p> <p>Investment of Subscription Money:</p> <p>In accordance with para 1.7.3 of SEBI Master Circular No. SEBI Master Circular No. SEBI/ HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20 ,2026, the Mutual Fund may deploy NFO proceeds in Triparty repo on Government securities or treasury bills before closure of NFO period. However, AMCs shall not charge any investment management and advisory fees on funds deployed in triparty repo on Government securities or treasury bills during the NFO period. The appreciation received from investment in triparty repo on Government securities or treasury bills shall be passed on to investors. Further, in case the minimum subscription amount is not garnered by the Scheme during the NFO period, the interest earned upon investment of NFO proceeds in triparty repo on Government securities or treasury bills shall be returned to investors, in proportion of their investments, along-with the refund of the subscription amount.</p>

Portfolio Turnover

Portfolio Turnover is defined as the lower of sales or purchase divided by the average corpus during a specified period of time. The Scheme, being an open ended Scheme, it is expected that there would be a number of subscriptions and redemptions on a daily basis. However, it is difficult to measure with reasonable accuracy the likely turnover in the portfolio of the Scheme.

Tracking Error

Tracking error is defined as the standard deviation of the difference between the daily returns of the Underlying Index and the NAV of the Scheme. Theoretically, the corpus of the Scheme has to be fully invested in the securities comprising the Underlying Index in the same proportion of weightage as the securities have in the Underlying Index. However, it is not possible to invest as per the objective due to reason that the Scheme has to incur expenses, corporate actions pertaining to the Index including changes to the constituents, regulatory policies, ability of the Fund Manager to closely replicate the Underlying Index, lack of liquidity, etc. The Scheme's returns may therefore deviate from those of its Underlying Index. Tracking Error may arise due to the following reasons:

1. Fees and expenses of the Scheme.
2. Cash balance held by the Scheme due to dividend received, subscriptions, redemption, etc.
3. Halt in trading on the stock exchange due to circuit filter rules.
4. Corporate actions
5. The Scheme has to invest in the securities in whole numbers and has to round off the quantity of securities shares.
6. Delay in dividend payout, and withholding tax on dividend.
7. Changes in the constituents of the underlying Index. Whenever there are any changes, the Scheme has to reallocate its investment as per the revised Index but market conditions may not offer an opportunity to rebalance its portfolio to match the Index and such delay may affect the NAV of the Scheme.
8. Lack of Liquidity

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances, such tracking error is not expected to exceed by 2% p.a.

In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMC, the tracking error may exceed 2% and the same will be intimated to the Trustees with corrective actions taken by the AMC, if any.

Tracking Error: The Fund shall disclose the tracking error based on past one year rolling data, on a daily basis, on the website of the Mutual Fund and AMFI.

Tracking Difference: The annualized difference of daily returns between the index and the NAV of the Fund shall be disclosed on the website of the Mutual Fund and AMFI, on a

	monthly basis, for tenures 1 year, 3 years, 5 years, 10 years and since the date of allotment of units
Risk Profile of the Scheme	<p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:</p> <p>Scheme Specific Risk Factors: The scheme is subject to risks associated with equity market volatility, broad market exposure across large-cap, mid-cap and small-cap stocks. Investments across diverse market segments may be impacted by liquidity constraints, sectoral shifts, and economic cycles, which can lead to variations in performance. Additionally, small-cap stocks tend to be more volatile and less liquid, increasing the potential for higher price fluctuations and execution risks.</p> <ul style="list-style-type: none"> • <u>Risks associated with investing in Equities</u> <ol style="list-style-type: none"> a. Investments in the equity shares of the Companies constituting the Underlying Index are subject to price fluctuation on daily basis. The volatility in the value of equity is due to various micro and macro-economic factors like economic and political developments, changes in interest rates, etc. affecting the securities markets. This may have adverse impact on individual securities/sector and consequently on the NAV of Scheme. b. The Scheme would invest in the securities comprising the Underlying Index in the same proportion as the securities have in the Index. Hence, the risk associated with the corresponding Underlying Index would be applicable to the Scheme. The Underlying Index has its own criteria and policy for inclusion/exclusion of securities from the Index, its maintenance thereof and effecting corporate actions. The Fund would invest in the securities of the Index regardless of investment merit, research, without taking a view of the market and without adopting any defensive measures. The Fund would not select securities in which it wants to invest but is guided by the Underlying Index. As such the Scheme is not actively managed but is passively managed. c. Risks of Total Return Dividends are assumed to be reinvested into the constituents of underlying index after the ex-dividend date of the constituents However in practice, the dividend is received with a lag. This can lead to tracking error. • <u>Market Risk</u> The Scheme's NAV will react to stock market movements. The value of investments in the scheme may go down over a short or long period due to fluctuations in Scheme's NAV in response to factors such as performance of companies whose stock comprises the underlying portfolio, economic and political developments, changes in government policies, changes in interest rates, inflation and other monetary factors causing movement in prices of underlying investments. • <u>Concentration risk</u> This is the risk arising from over exposure to few securities/issuers/sectors.

	<ul style="list-style-type: none"> • <u>Passive Investments</u> The Scheme is not actively managed. Since the Scheme is linked to index, it may be affected by a general decline in the Indian markets relating to its underlying index. The Scheme as per its investment objective invests in Securities which are constituents of its underlying index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets. • <u>Right to Limit Redemptions</u> The Trustee, in the general interest of the unit holders of the Scheme offered under this SID and keeping in view of the unforeseen circumstances/unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day subject to the guidelines/circulars issued by the Regulatory Authorities from time to time. • <u>Risk Factors relating to Portfolio Rebalancing</u> In the event that the asset allocation of the Scheme deviates from the ranges as provided in the asset allocation table in this SID, then the Fund Manager will rebalance the portfolio of the Scheme to the position indicated in the asset allocation table. However, if market conditions do not permit the Fund Manager to rebalance the portfolio of the Scheme, then the AMC would notify the Board of the Trustee Company and the Investment Committee of the AMC with appropriate justifications. • <u>Index Fund</u> The Scheme being an index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Fund Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment held by the Scheme shall decrease. <p>For details on risk factors and risk mitigation measures, please refer SID.</p>												
Plans/Options	The Scheme does not offer any Plans/Options for investment.												
Applicable NAV	<table border="1"> <thead> <tr> <th data-bbox="367 1480 630 1518">Operation</th> <th data-bbox="630 1480 986 1518">Cut off Time</th> <th data-bbox="986 1480 1465 1518">Applicable NAV</th> </tr> </thead> <tbody> <tr> <td data-bbox="367 1518 630 1715" rowspan="2">Valid Purchase applications of any amount received on a Business Day</td> <td data-bbox="630 1518 986 1619">Upto 3.00 P.M.</td> <td data-bbox="986 1518 1465 1715" rowspan="2">The closing NAV of the Business Day on which funds are available for utilization before cutoff and date on which application is received whichever is later.</td> </tr> <tr> <td data-bbox="630 1619 986 1715">After 3.00 P.M</td> </tr> <tr> <td data-bbox="367 1715 630 1912" rowspan="2">Valid Redemption applications received on a Business Day</td> <td data-bbox="630 1715 986 1794">Upto 3.00 P.M.</td> <td data-bbox="986 1715 1465 1794">The closing NAV of the day of receipt of valid application</td> </tr> <tr> <td data-bbox="630 1794 986 1912">After 3.00 P.M</td> <td data-bbox="986 1794 1465 1912">The closing NAV of the Next Business Day of receipt of valid application</td> </tr> </tbody> </table> <p>Further details, please refer SID.</p>	Operation	Cut off Time	Applicable NAV	Valid Purchase applications of any amount received on a Business Day	Upto 3.00 P.M.	The closing NAV of the Business Day on which funds are available for utilization before cutoff and date on which application is received whichever is later.	After 3.00 P.M	Valid Redemption applications received on a Business Day	Upto 3.00 P.M.	The closing NAV of the day of receipt of valid application	After 3.00 P.M	The closing NAV of the Next Business Day of receipt of valid application
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Minimum Application Amount/ Number of Units	<p>During NFO and Ongoing Basis:</p> <p>For Lumpsum: Rs. 500/- and in multiples of Re. 1/- thereafter.</p> <p>For Systematic Investment Plan (SIP):</p> <table border="1" data-bbox="391 537 1428 1500"> <thead> <tr> <th>SIP Frequency</th> <th>Minimum Instalment Amount</th> <th>Number of Instalments</th> <th>Choice of Day/Date</th> </tr> </thead> <tbody> <tr> <td>Daily</td> <td>Rs. 500/- and multiple of Re. 1/- thereafter</td> <td>Minimum – 30 Days</td> <td>Daily</td> </tr> <tr> <td>Weekly</td> <td>Rs. 500/- and multiple of Re. 1/- thereafter</td> <td>Minimum – 12 Maximum – No Limit</td> <td>Any day of the week from Monday to Friday</td> </tr> <tr> <td>Fortnightly</td> <td>Rs. 500/- and multiple of Re. 1/- thereafter</td> <td>Minimum – 12 Maximum – No Limit</td> <td>1st & 14th, 7th & 21st and 14th & 28th</td> </tr> <tr> <td>Monthly</td> <td>Rs. 500/- and multiple of Re. 1/- thereafter</td> <td>Minimum – 12 Maximum – No Limit</td> <td>Any day of the month except 29th, 30th or 31st</td> </tr> <tr> <td>Quarterly</td> <td>Rs. 500/- and multiple of Re. 1/- thereafter</td> <td>Minimum – 4 Maximum – No Limit</td> <td>Any day of the month for each quarter (i.e. January, April, July, October) except 29th, 30th or 31st</td> </tr> <tr> <td>Annual</td> <td>Rs. 500/- and multiple of Re. 1/- thereafter</td> <td>Minimum – 1 Maximum – No Limit</td> <td>Any day or date of his/her preference</td> </tr> </tbody> </table> <p>In case the SIP date is not specified or in case of ambiguity, the SIP transaction will be processed on 7th of every month in which application for SIP registration was received and if the end date is not specified, SIP will continue till it receives termination notice from the investor. In case, the date fixed happens to be a holiday / non-business day, the same shall be affected on the next business day. No Postdated cheques would be accepted for SIP.</p>	SIP Frequency	Minimum Instalment Amount	Number of Instalments	Choice of Day/Date	Daily	Rs. 500/- and multiple of Re. 1/- thereafter	Minimum – 30 Days	Daily	Weekly	Rs. 500/- and multiple of Re. 1/- thereafter	Minimum – 12 Maximum – No Limit	Any day of the week from Monday to Friday	Fortnightly	Rs. 500/- and multiple of Re. 1/- thereafter	Minimum – 12 Maximum – No Limit	1 st & 14 th , 7 th & 21 st and 14 th & 28 th	Monthly	Rs. 500/- and multiple of Re. 1/- thereafter	Minimum – 12 Maximum – No Limit	Any day of the month except 29 th , 30 th or 31 st	Quarterly	Rs. 500/- and multiple of Re. 1/- thereafter	Minimum – 4 Maximum – No Limit	Any day of the month for each quarter (i.e. January, April, July, October) except 29 th , 30 th or 31 st	Annual	Rs. 500/- and multiple of Re. 1/- thereafter	Minimum – 1 Maximum – No Limit	Any day or date of his/her preference
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Despatch of Redemption Request	The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase.																												
Benchmark Index	BSE Clean Environment Total Return Index																												

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	The performance of the Scheme will be benchmarked against BSE Clean Environment Total Return Index since it is an ideal benchmark for this scheme and investment objective of the scheme is to replicate / track the performance of the index.
Dividend Policy	Not Applicable
Name of the Fund Manager	Swapnil Mayekar, Dishant Mehta and Rakesh Shetty
Name of the Trustee Company	Motilal Oswal Trustee Company Limited.
Performance of the scheme	This scheme is a new scheme and does not have any performance track record.
Additional Scheme Related Disclosures	<p>1. Scheme’s portfolio holdings (top 10 holdings by issuer and fund allocation towards various sectors to be provided through a functional website link that contains detailed description.) The Scheme is a new scheme and hence the same is not applicable.</p> <p>2. Disclosure of name and exposure to Top 7 issuers, stocks, groups and sectors as a percentage of NAV of the scheme in case of debt and equity ETFs/index funds through a functional website link that contains detailed description The Scheme is a new scheme and hence the same is not applicable.</p> <p>3. Portfolio Turnover Rate particularly for equity-oriented schemes shall also be disclosed. The Scheme is a new scheme and hence the same is not applicable.</p> <p>4. Aggregate Investment in the Scheme by concerned Fund Manager: The Scheme is a new scheme and hence the same is not applicable.</p> <p>5. Investments of AMC in the Scheme Pursuant to Regulation 22(3)(a) of the SEBI (Mutual Funds) Regulations, 2026 and para 7.13.2 of SEBI Master Circular No. SEBI/ HO/24/13/11(1)2026-IMD-POD-1/1/7602/2026 dated March 20, 2026 AMC shall not be required to invest minimum amount as a percentage of AUM in the Scheme.</p> <p>The AMC may invest in the scheme during the New Fund Offer (NFO) or the continuous offer period subject to the SEBI (Mutual Funds). As per the existing SEBI (Mutual Funds) Regulations, the AMC will not charge investment management and advisory fee on the investment made by it in the scheme. The Sponsor, Trustee and their associates may invest in the scheme on an ongoing basis subject to SEBI (Mutual Funds) Regulations & circulars issued by SEBI and to the extent permitted by its Board of Directors from time to time. Link to view the investment (if any):https://www.motilaloswalmf.com/download/regulatory-updates</p>

Expenses of the Scheme	These expenses are incurred for the purpose of various activities related to the NFO like sales and distribution fees paid, marketing and advertising, registrar expenses, printing and stationary, bank charges etc. The entire NFO expenses will be borne by the AMC.
Load Structure	<p>EXIT Load: 1 % - If redeemed on or before 15 days from the allotment. Nil - If redeemed after 15 days from the allotment.</p> <p>Exit Load will be applicable on switch-options amongst the Schemes of Motilal Oswal Mutual Fund. No Load shall be imposed for switching between Options within the Scheme. Further, it is clarified that there will be no exit load charged on a switch-out from Regular to Direct plan within the same scheme.</p> <p>For details on load structure, please refer to Section on Load Structure in this Document .</p>
Recurring expenses	<p>These are the fees and expenses for operating the Scheme. These expenses include but are not limited to Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer agents' fees & expenses, marketing and selling costs etc.</p> <p>The AMC has estimated that upto 0.90% of the daily average net assets of the scheme will be charged to the scheme as expenses as permitted under Regulation 66 of SEBI (MF) Regulations 2026. For the actual current expenses being charged, the investor should refer to the website of the Fund. For brief details refer SID and SAI</p> <p>For the actual current expenses being charged, the investor should refer to the website of the Fund.</p> <p>The Mutual Fund would update the current expense ratios on the website (www.motilaloswalmf.com) atleast three working days prior to the effective date of the change. Investors can refer to “Total Expense Ratio” section on https://www.motilaloswalmf.com/downloads/mutual-fund/totalexpenratio for Total Expense Ratio (TER) details.</p>
Tax treatment for the Investors (Unitholders)	Investor are advised to refer to the details in the Statement of Additional Information and also independently refer to their tax advisor.
Daily Net Asset Value (NAV) Publication	<p>AMC will declare separate NAV under Regular Plan and Direct Plan of the Scheme.</p> <p>NAV will be calculated on all business days and shall be disclosed in the manner specified by SEBI. The AMC shall update the NAVs on its website www.motilaloswalmf.com and also on AMFI website www.amfiindia.com before 11.00 p.m. on every business day. If the NAVs are not available before 11.00 p.m. on every business day, the reason for delay in uploading NAV would be explained to AMFI in writing. If the NAVs are not available before commencement of Business Hours on the following day due to any reason, the Mutual Fund shall issue a press release giving reasons and explaining when the Mutual Fund would be able to publish the NAVs.</p>

	Further, Mutual Funds/ AMCs shall extend facility of sending latest available NAVs to investors through SMS, upon receiving a specific request in this regard. Investors can also contact the office of the AMC to obtain the NAV of the Scheme.	
For Investor Grievances please contact	Name and Address of Registrar:	KFin Technologies Limited Address: Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi TG 500032 IN Tel: 040 79611000 / 67162222 Toll Free No: 18004254034/35 Email: compliance.corp@kfintech.com Website: www.kfintech.com/
	Name and Address of Mutual Fund:	Mr. Juzer Dalal - Investor Relation Officer 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400 025 Tel No.:+91 8108622222 and +91 22 40548002 Fax No.: 02230896884 Email Id: amc@motilaloswal.com
Unitholder's Information	<p>Accounts Statements:</p> <p>In accordance with para 15.7.4 of SEBI Master Circular No. SEBI Master Circular No. SEBI/HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026 the investor whose transaction has been accepted by the MOAMC shall receive a confirmation by way of email and/or SMS within 5 Business Days from the date of receipt of transaction request, same will be sent to the Unit holders registered e-mail address and/or mobile number. Thereafter, a Consolidated Account Statement (“CAS”) shall be issued in line with the following procedure:</p> <ol style="list-style-type: none"> 1. Consolidation of account statement shall be done on the basis of PAN. In case of multiple holding, it shall be PAN of the first holder and pattern of holding. 2. The CAS shall be generated on a monthly basis and shall be issued on or before 15th of the immediately succeeding month to the unit holder(s) in whose folio(s) transaction(s) has/have taken place during the month. 3. In case there is no transaction in any of the mutual fund folios then CAS detailing holding of investments across all schemes of all Mutual Funds will be issued on half yearly basis at the end of every six months (i.e. September/ March)] and shall be issued on or before 21st of the immediately succeeding month. 4. Investors having MF investments and holding securities in Demat account shall receive a Consolidated Account Statement containing details of transactions across all Mutual Fund schemes and securities from the Depository by email / physical mode. 5. Investors having MF investments and not having Demat account shall receive a Consolidated Account Statement from the MF Industry containing details of transactions across all Mutual Fund schemes by email / physical mode. <p>The word ‘transaction’ shall include purchase, redemption, switch, IDCW payout, IDCW reinvestment, systematic investment plan, systematic withdrawal plan, and systematic</p>	

transfer plan. CAS shall not be received by the Unit holders for the folio(s) wherein the PAN details are not updated. The Unit holders are therefore requested to ensure that the folio(s) are updated with their PAN. For Micro SIP and Sikkim based investors whose PAN details are not mandatorily required to be updated Account Statement will be dispatched by MOAMC for each calendar month on or before 10th of the immediately succeeding month.

The Consolidated Account statement will be in accordance to para 15.7.4 of SEBI Master Circular No SEBI Master Circular No. SEBI/HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026 In case of a specific request received from the Unit holders, MOAMC will provide the account statement to the investors within 5 Business Days from the receipt of such request. Investors are requested/encouraged to register/update their email id and mobile number of the primary holder with the AMC/RTA through our Designated Investor Service Centres (DISCs) in order to facilitate effective communication.

Note: If the investor(s) has/have provided his/their email address in the application form or any subsequent communication in any of the folio belonging to the investor(s), Mutual Fund / Asset Management Company reserves the right to use Electronic Mail (email) as a default mode to send various communication which include account statements for transactions done by the investor(s). The investor shall from time to time intimate the Mutual Fund / its Registrar and Transfer Agents about any changes in the email address.

Monthly & Annual Disclosure of Risk-o-meter

The fund shall communicate any change in risk-o-meter by way of Notice cum Addendum and by way of an e-mail or SMS to unitholder. Further Risk-o-meter of scheme shall be evaluated on a monthly basis and Risk-o-meter along with portfolio shall be disclosed on website <https://www.motilaloswalmf.com/download/regulatory-updates> and on AMFI website within 10 days from the close of each month.

Additionally, MOMF shall disclose the risk level of all schemes as on March 31 of every year, along with number of times the risk level has changed over the year, on its website and AMFI website.

Disclosure of Benchmark Risk-o-meter

Pursuant to para 6.17.1 of SEBI Master Circular No. SEBI/HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, the AMC shall disclose risk-o-meter of the scheme and benchmark in all disclosures including promotional material or that stipulated by SEBI wherever the performance of the scheme vis-à-vis that of the benchmark is disclosed to the investors in which the unit holders are invested as on the date of such disclosure.

<https://www.motilaloswalmf.com/download/month-endportfolio>

Scheme Summary Document

The AMC has provided on its website

(<https://www.motilaloswalmf.com/download/scheme-summarydocuments>) Scheme

summary document which is a standalone scheme document for all the Schemes which contains all the details of the Scheme.

Monthly Disclosures: Portfolio

The Mutual Fund / AMC shall disclose portfolio (along with ISIN) in a user friendly & downloadable spreadsheet format, as on the last day of the month for the scheme(s) on its website (www.motilaloswalmf.com) and on the website of AMFI (www.amfiindia.com) within 10 days from the close of each month

In case of investors whose email addresses are registered with MOMF, the AMC shall send via email both the monthly statement of scheme portfolio within 10 days from the close of each month/half year respectively.

The AMC will provide a physical copy of the statement of its scheme portfolio, without charging any cost, on specific request received from a unit holder.

Half yearly Disclosures: Financial Results

The Mutual Fund shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on its website. The mutual fund shall publish an advertisement disclosing the hosting of such financial results on their website <https://www.motilaloswalmf.com/download/financials>.

Annual Report

The Mutual Fund / AMC will host the Annual Report of the Schemes on its website (<https://www.motilaloswalmf.com/download/financials>) and on the website of AMFI (www.amfiindia.com) not later than four months (or such other period as may be specified by SEBI from time to time) from the date of closure of the relevant accounting year (i.e. 31st March each year).

The Mutual Fund / AMC shall mail the scheme annual reports or abridged summary thereof to those investors whose e-mail addresses are registered with MOMF. The full annual report or abridged summary shall be available for inspection at the Head Office of the Mutual Fund and a copy shall be made available to the investors on request at free of cost.

Investors who have not registered their e-mail id will have to specifically opt-in to receive a physical copy of the Annual Report or Abridged Summary thereof.

MOMF will publish an advertisement every year in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of scheme wise Annual Report on the AMC website (www.motilaloswalmf.com) and on the website of AMFI (www.amfiindia.com).

Product Dashboard

In accordance with para 6.8.2 of SEBI Master Circular No. SEBI/ HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, the AMC has designed and developed the dashboard on their website wherein the investor can access information with regard to

scheme's AUM, investment objective, expense ratios, portfolio details and past performance of all the schemes. <https://www.motilaloswalmf.com/mutual-funds> .

Disclosure of Tracking Error:

The tracking error i.e. the annualized standard deviation of the difference in daily returns between the underlying index or goods and the NAV of the Index Fund, based on past one year rolling data shall not exceed 2%.

In case of unavoidable circumstances in the nature of force majeure, which are beyond the control of the AMC, the tracking error may exceed 2% and the same will be intimated to the Trustees with corrective actions taken by the AMC, if any.

The Scheme shall disclose the tracking error based on past one year rolling data, on a daily basis, on the website of AMC and AMFI.

Disclosure of Tracking Difference

Tracking difference i.e. the annualized difference of daily returns between the index or goods and the NAV of the Scheme will be disclosed on the website of the AMC and AMFI, on a monthly basis, for tenures 1 year, 3 years, 5 years, 10 years and since the date of allotment of units.