Global Market Snapshot

August 2026

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Indian Market Update

Index	31-Aug-26	Change (%)			
		1M	3M	6M	1Y
Equity – Size					
Nifty 50	24,080.40	-1.24%	2.26%	-4.36%	-1.42%
Nifty Next 50	73,759.70	0.15%	3.78%	5.81%	12.19%
Nifty Midcap 150	23,536.80	1.72%	4.28%	7.73%	13.43%
Nifty Smallcap 250	18,372.10	2.52%	8.12%	15.69%	11.30%
Nifty Microcap 250	26,540.55	5.41%	12.26%	24.62%	15.41%
Nifty 500	23,450.35	-0.04%	3.50%	1.22%	4.40%
Equity – Sector / Industry					
Auto	28,841.50	0.34%	9.50%	2.42%	15.55%
Bank	58,024.95	1.33%	6.98%	-4.14%	8.14%
Consumer Durables	40,430.95	0.90%	15.70%	7.57%	4.77%
Energy	37,949.25	-2.01%	-7.16%	2.44%	12.81%
FMCG	46,025.55	-6.30%	-6.80%	-10.00%	-18.02%
Healthcare	16,941.50	1.11%	10.06%	13.92%	18.06%
IT	31,191.45	1.57%	7.26%	1.92%	-11.34%
Metal	13,193.90	3.73%	-1.84%	7.79%	44.12%
Realty	904.15	0.30%	15.54%	15.83%	3.84%
Defence	9,718.40	4.15%	6.71%	19.58%	31.15%
Equity – Strategy / Factor					
Momentum	55,985.80	4.97%	5.51%	6.93%	11.52%
Low Volatility#	1,747.91	-2.77%	-0.14%	-5.43%	-3.41%
Quality#	1,883.33	-0.83%	-1.10%	3.85%	5.40%
Enhanced Value#	1,007.38	-1.63%	-4.15%	-11.83%	12.74%
Fixed Income					
Nifty 5 yr Benchmark G-Sec*	6,631.09	-0.04%	2.50%	2.32%	5.52%
Nifty 10 yr Benchmark G-Sec*	2,661.42	-0.27%	1.93%	1.24%	3.46%
Nifty Liquid*	5,237.70	0.54%	1.73%	3.42%	6.55%
Nifty Short Duration Debt*	6,164.46	0.17%	1.82%	2.26%	5.05%
Nifty Long Duration Debt*	6,001.88	-0.87%	1.78%	-0.17%	0.94%

*Fixed income returns are absolute; #BSE index used, all other indices are from NSE.

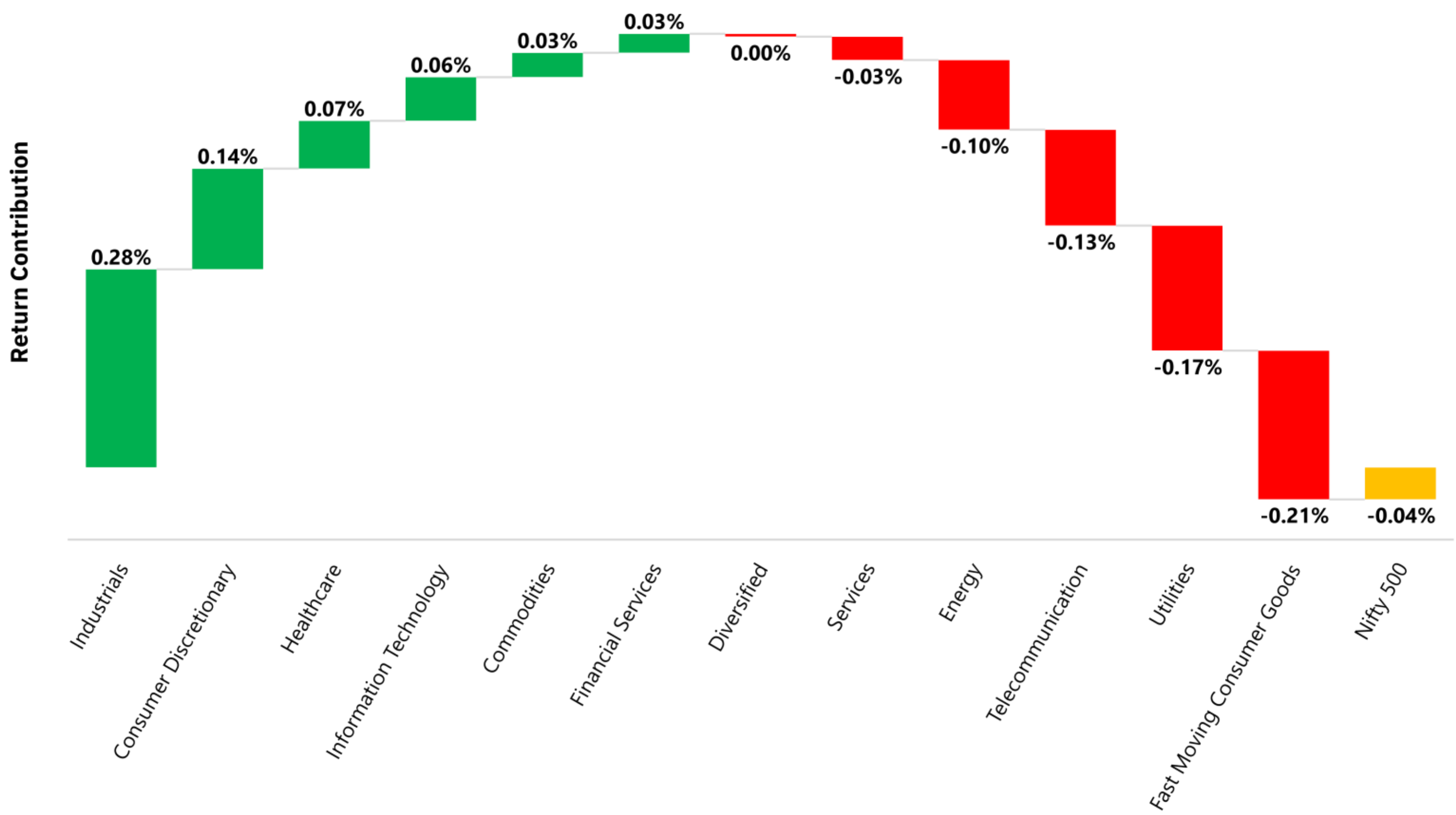
Source/Disclaimer: Index values – niftyindices.com, AceMF, AMFI. All performance data in INR and of Price return index (wherever applicable). Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Indian Market Update

Quick Take

- Nifty 50 declined 1.24% in August, while broader indices stayed positive. Midcaps gained 1.72% and Smallcaps gained 2.52%, reflecting strength beyond large caps.
- Sectorally, Defence and Metal led with gains of 4.15% and 3.73% respectively, while FMCG and Energy declined by -6.30% and -2.01% respectively.
- Factor indices showed mixed trends overall as Momentum led with a 4.97% gain, while Quality posted a marginal decline of -0.83%. Low Volatility was down by 2.77% and Enhanced Value declined by -1.63%.
- Nifty 500 posted a marginal decline of -0.04%, with gains in Industrials, Consumer Discretionary and Healthcare offset by weakness in FMCG, Utilities and Telecommunication.

Return contribution by sector – Nifty 500 Index (Aug-26)



Return contribution by sector calculated on the basis of monthly index portfolio.

Source/Disclaimer: Macro Economic Sectors as per AMFI Industry Classification for Nifty 500. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The sectors mentioned herein are for general assessment purpose only and not a complete disclosure of every material fact. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in the future and is not a guarantee of any future returns.

Global Market Update

Index	31-Aug-26	Change (%)			
		1M	3M	6M	1Y
Equity – US					
S&P 500 ($)	7,686.14	2.62%	1.40%	11.74%	18.98%
NASDAQ 100 ($)	29,456.97	4.18%	-2.89%	18.02%	25.80%
Dow Jones Industrial Average ($)	53,185.90	1.34%	4.22%	8.59%	16.78%
Equity – Emerging Markets					
China* ($)	75.10	-0.42%	-0.08%	-7.78%	-8.03%
Taiwan* ($)	1,857.19	6.34%	1.15%	29.28%	94.86%
Korea* ($)	1,447.79	5.82%	-12.04%	22.29%	167.55%
Brazil* ($)	1,847.16	-2.18%	0.49%	-7.36%	23.21%
South Africa* ($)	764.56	11.00%	3.04%	-13.27%	30.11%
Equity – Developed Markets					
United Kingdom * ($)	1,741.43	0.06%	4.36%	-0.31%	18.10%
Japan * ($)	5,747.62	3.33%	3.97%	3.47%	25.48%
France * ($)	2,910.72	-1.04%	1.54%	-4.39%	7.75%
Switzerland * ($)	9,757.00	-0.18%	1.85%	-2.82%	15.39%
Germany * ($)	3,258.77	3.93%	3.73%	-0.30%	6.08%
Commodities / Forex					
WTI Crude Oil ($ / barrel)	85.76	1.29%	-1.83%	27.96%	33.98%
Gold ($ / ounce)	4,562.75	13.32%	0.37%	-12.63%	33.06%
Silver ($ / ounce)	70.26	21.72%	-7.29%	-21.91%	81.08%
USD / INR	95.18	-0.24%	0.19%	4.62%	7.89%
Cryptocurrencies					
Bitcoin ($)	78,559.11	22.18%	6.99%	15.93%	-29.71%
Ethereum ($)	2,466.45	31.02%	22.15%	26.04%	-45.34%

*MSCI country indices used.

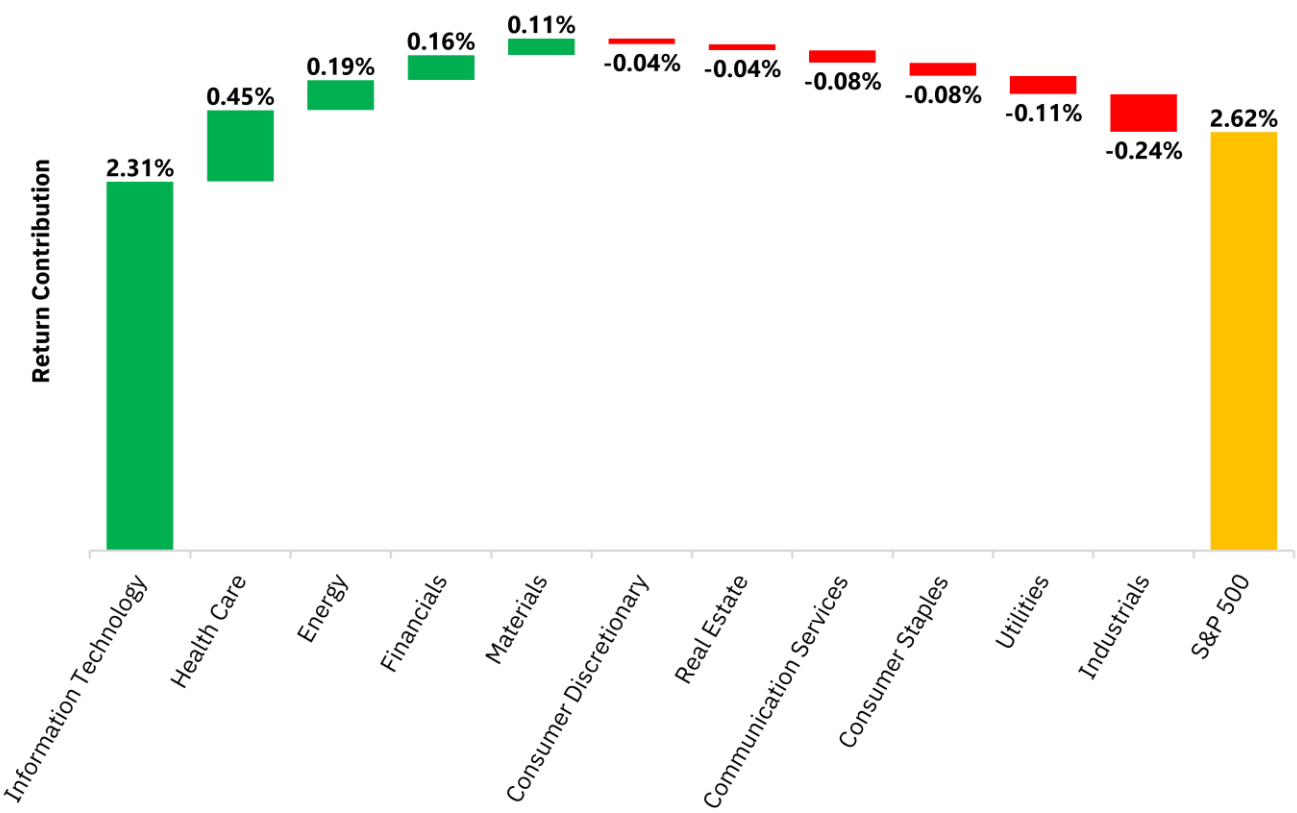
Source/Disclaimer: Index values – Factset, Yahoo Finance. All performance data in USD and of Price return index (wherever applicable). Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Global Market Update

Quick Take

- S&P 500 gained 2.62% in August, as Information Technology contributed 2.31% to the index return, while Industrials and Utilities sectors also weighed on it slightly.
- Emerging markets showed a broad based rally overall, as South Africa, Taiwan and Korea gained 11.00%, 6.34% and 5.82% respectively, while Brazil declined by 2.18%.
- Developed markets stayed mixed this month, as Japan gained 3.33% and Germany rose 3.93%, while France declined 1.04%.
- Crude oil rose modestly by 1.29% in the month, touching $85.76 a barrel, while Gold surged 13.32% to $4,562 an ounce. USD/INR also remained nearly flat with a -0.24% move.
- Crypto markets maintained their upward momentum this month, with Ethereum gaining 31.02% and Bitcoin rising 22.18%, while both remained lower over the preceding one year period.

Return contribution by sector – S&P 500 Index (Aug-26)



Return contribution by sector calculated on the basis of monthly index portfolio.

Source/Disclaimer: MOAMCGlobal Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices for S&P 500. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The sectors mentioned herein are for general assessment purpose only and not a complete disclosure of every material fact. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in the future and is not a guarantee of any future returns.

Economic Indicators

Indicators	31-Aug-26	1M	3M	6M
India				
CPI Inflation (%), 31 Jul 26^	4.45%	4.30%	3.50%	2.75%
Repo rate (%)	5.25%	5.25%	5.25%	5.25%
TREPS (Overnight)	5.18%	5.26%	5.16%	4.93%
10-year Yield (%)	6.95%	6.81%	7.00%	6.69%
PMI - Composite	54.60	54.30	59.30	59.30
FII Flows (₹ Cr)	25,492	40,031	-29,484	37,804
DII Flows (₹ Cr)	8,375	-18,362	-10,308	-91,511
GST Collections (₹ Cr)	1,99,853	2,11,205	1,94,184	1,83,609
Unemployment (%), 31 Jul 26^	5.10%	5.50%	5.20%	5.00%
United States				
CPI Inflation (%), 31 Jul 26^	3.40%	3.50%	3.80%	2.40%
Target Fed Funds rate (%)	3.75%	3.75%	3.75%	3.75%
10-year Yield (%)	4.75%	4.71%	4.44%	3.96%
US PMI - Composite	56.00	54.50	51.50	52.30
US Tax Receipts ($ Bn), 31 Jul 26^	334	496	837	559
Unemployment (%), 31 Jul 26^	4.10%	4.20%	4.30%	4.30%

Quick Take

India

- CPI inflation edged up to 4.45% from 4.30%, while the repo rate held steady at 5.25% and the 10 year yield rose slightly to 6.95%.
- FII inflows moderated to ₹25,492 crore, while DII equity inflows stood strong at ₹62,125 crore, offsetting DII debt outflows of ₹53,749 crore.

US

- CPI inflation fell to 3.40% from 3.50%, even as the Fed kept rates unchanged at 3.75%.
- US Tax Receipts fell to $334 Bn from $496 Bn one month prior, while the 10 year yield also rose slightly to 4.75%.

SEBI Registered Name – Motilal Oswal Mutual Fund
SEBI Registration number – MF/063/09/04