Global Market Snapshot

June 2026

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Indian Market Update

Index	30-Jun-26	Change (%)			
		1M	3M	6M	1Y
Equity – Size					
Nifty 50	23,865.75	1.35%	6.87%	-8.66%	-6.47%
Nifty Next 50	71,629.45	0.78%	18.69%	3.27%	3.81%
Nifty Midcap 150	22,774.25	0.90%	17.21%	2.23%	3.57%
Nifty Smallcap 250	17,720.30	4.29%	24.02%	6.21%	-0.44%
Nifty Microcap 250	25,143.95	6.35%	33.09%	11.52%	3.90%
Nifty 500	22,995.65	1.49%	12.02%	-3.67%	-2.63%
Equity – Sector / Industry					
Auto	26,479.80	0.54%	11.40%	-6.07%	10.92%
Bank	57,542.90	6.09%	14.46%	-3.42%	0.40%
Consumer Durables	36,442.85	4.29%	10.35%	-0.85%	-5.20%
Energy	39,740.50	-2.78%	14.03%	12.50%	8.67%
FMCG	48,794.20	-1.19%	7.15%	-12.04%	-11.10%
Healthcare	16,139.75	4.85%	13.65%	10.24%	11.59%
IT	26,299.05	-9.56%	-9.51%	-30.58%	-32.48%
Metal	12,519.15	-6.86%	12.40%	12.10%	31.30%
Realty	829.55	6.01%	27.40%	-5.51%	-15.91%
Defence	9,519.40	4.52%	31.95%	22.87%	7.32%
Equity – Strategy / Factor					
Momentum	53,937.65	1.65%	17.29%	2.33%	-2.52%
Low Volatility#	1,766.84	0.94%	7.20%	-6.50%	-4.99%
Quality#	1,865.88	-2.02%	11.97%	-0.94%	-1.83%
Enhanced Value#	1,025.52	-2.43%	8.01%	-2.58%	6.12%
Fixed Income					
Nifty 5 yr Benchmark G-Sec*	6,606.61	2.13%	3.44%	3.25%	5.03%
Nifty 10 yr Benchmark G-Sec*	2,671.22	2.30%	3.48%	2.21%	2.91%
Nifty Liquid*	5,255.41	2.07%	3.21%	4.77%	7.94%
Nifty Short Duration Debt*	6,140.19	1.41%	2.07%	2.64%	5.45%
Nifty Long Duration Debt*	6,080.12	3.11%	3.73%	1.25%	0.70%

*Fixed income returns are absolute; #BSE index used, all other indices are from NSE.

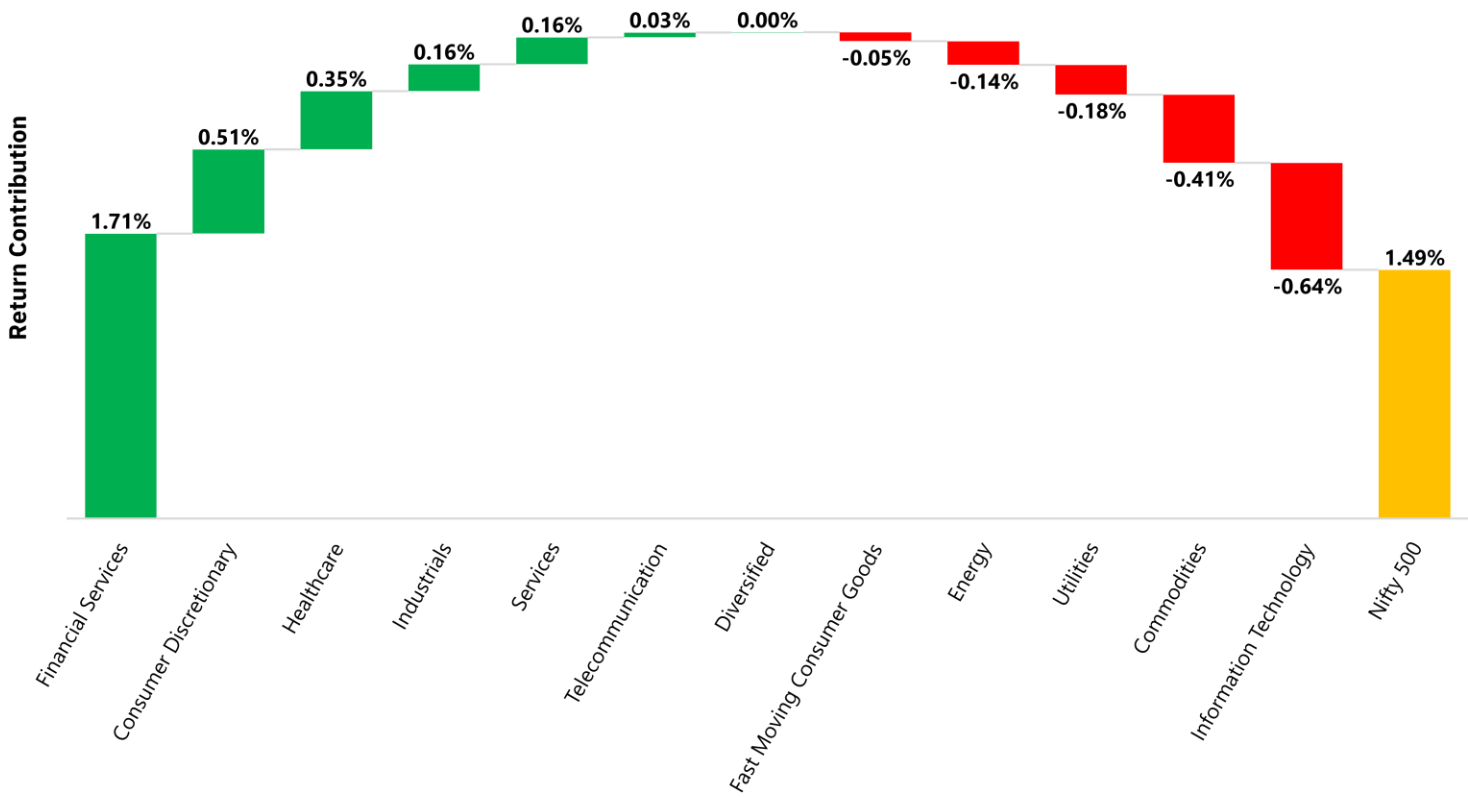
Source/Disclaimer: Index values – niftyindices.com, AceMF, AMFI. All performance data in INR and of Price return index (wherever applicable). Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Indian Market Update

Quick Take

- Nifty 50 gained 1.35% in June, with broader indices outperforming — Smallcap 250 rose 4.29% and Microcap 250 surged 6.35%, reflecting strength beyond large caps.
- Sectorally, Bank and Realty led with gains of 6.09% and 6.01%, while IT and Metal also saw decline of -9.56% and -6.86% respectively.
- Factor indices reflected a momentum-driven market — Momentum led with a modest 1.65% gain, while Low Volatility managed a modest 0.94% rise. Quality was down by 2.02% and Enhanced Value declined by -2.43%.
- Nifty 500 was up by 1.49% in June, driven largely by Financial Services, Consumer Discretionary, and Healthcare sectors, even as Information Technology, Commodities, and Utilities stayed negative.

Return contribution by sector – Nifty 500 Index (Jun-26)



Return contribution by sector calculated on the basis of monthly index portfolio.

Source/Disclaimer: Macro Economic Sectors as per AMFI Industry Classification for Nifty 500. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The sectors mentioned herein are for general assessment purpose only and not a complete disclosure of every material fact. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in the future and is not a guarantee of any future returns.

Global Market Update

Index	30-Jun-26	Change (%)			
		1M	3M	6M	1Y
Equity – US					
S&P 500 ($)	7,499.36	-1.06%	18.22%	9.55%	20.86%
NASDAQ 100 ($)	30,276.35	-0.19%	31.90%	19.91%	33.50%
Dow Jones Industrial Average ($)	52,319.20	2.52%	15.71%	8.85%	18.65%
Equity – Emerging Markets					
China* ($)	69.45	-7.60%	-7.91%	-15.90%	-6.78%
Taiwan* ($)	1,853.97	0.97%	45.69%	61.66%	101.60%
Korea* ($)	1,650.59	0.28%	76.47%	117.52%	210.76%
Brazil* ($)	1,776.81	-3.34%	-6.22%	7.94%	20.37%
South Africa* ($)	691.29	-6.83%	-0.61%	-6.97%	26.18%
Equity – Developed Markets					
United Kingdom * ($)	1,654.14	-0.87%	3.64%	4.23%	16.44%
Japan * ($)	5,506.31	-0.40%	12.85%	14.71%	26.73%
France * ($)	2,887.77	0.74%	7.94%	0.89%	7.04%
Switzerland * ($)	9,742.66	1.70%	11.48%	5.44%	17.36%
Germany * ($)	3,038.56	-3.28%	7.18%	-3.07%	-1.69%
Commodities / Forex					
WTI Crude Oil ($ / barrel)	69.50	-20.44%	-32.45%	21.04%	6.74%
Gold ($ / ounce)	4,026.05	-11.44%	-11.11%	-7.82%	22.47%
Silver ($ / ounce)	58.80	-22.42%	-16.90%	-18.33%	63.43%
USD / INR	94.66	-0.36%	-0.20%	5.32%	10.38%
Cryptocurrencies					
Bitcoin ($)	58,523.94	-20.30%	-14.23%	-33.12%	-45.39%
Ethereum ($)	1,569.33	-22.28%	-22.48%	-47.11%	-36.88%

*MSCI country indices used.

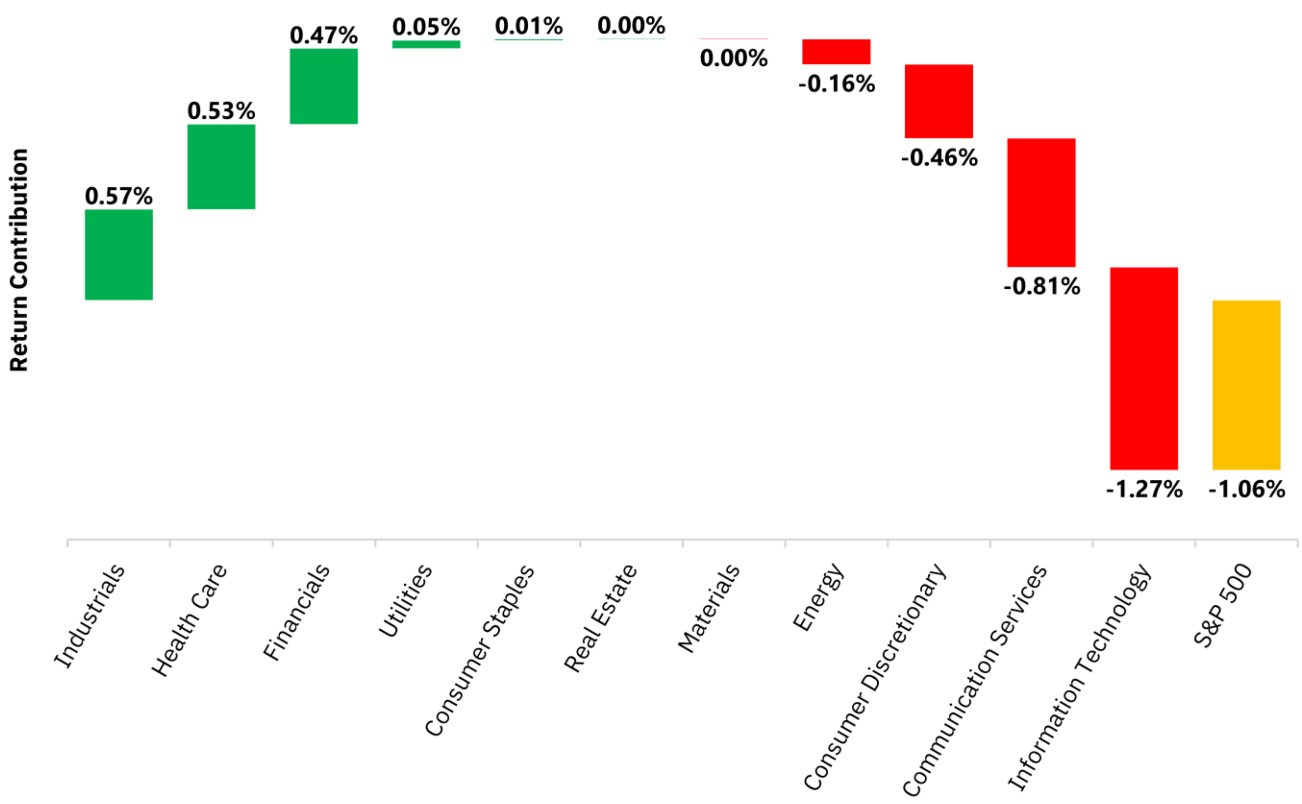
Source/Disclaimer: Index values – Factset, Yahoo Finance. All performance data in USD and of Price return index (wherever applicable). Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Global Market Update

Quick Take

- S&P 500 declined 1.06% in June, with Information Technology weighing down the index returns by 1.27%, Communication Services and Consumer Discretionary also contributed negatively.
- Emerging markets showed a mild divergence — Taiwan and Korea gained 0.97% and 0.28%, while China was down by 7.60% and South Africa fell 6.83%.
- Developed markets were broadly negative; Germany fell 3.28% and UK declined 0.87%, while Japan edged lower by 0.40% and France saw a modest gain of 0.74%.
- Crude oil fell sharply by 20.44% in the month, touching $69.50/barrel, while Gold dipped 11.44% to $4,026/oz. USD/INR remained nearly flat with a 0.36% move.
- Crypto markets moved in tandem — Ethereum fell 22.28% while Bitcoin was down by 20.30%, with both remaining lower over the preceding six-month period.

Return contribution by sector – S&P 500 Index (Jun-26)



Return contribution by sector calculated on the basis of monthly index portfolio.

Source/Disclaimer: MOAMCGlobal Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices for S&P 500. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The sectors mentioned herein are for general assessment purpose only and not a complete disclosure of every material fact. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in the future and is not a guarantee of any future returns.

Economic Indicators

Indicators	30-Jun-26			
		1M	3M	6M
India				
CPI Inflation (%), 31 May 26^	3.90%	3.50%	3.21%	0.71%
Repo rate (%)	5.25%	5.25%	5.25%	5.25%
TREPS (Overnight)	5.43%	5.16%	6.16%	5.33%
10-year Yield (%)	6.70%	7.00%	7.00%	6.57%
PMI - Composite	57.40	59.30	56.50	58.90
FII Flows (₹ Cr)	4,669	-29,484	-1,25,736	-38,568
DII Flows (₹ Cr)	-36,553	-10,308	-29,085	1,192
GST Collections (₹ Cr)	1,94,812	1,94,184	2,00,064	1,74,550
Unemployment (%), 31 May 26^	5.50%	5.20%	4.90%	4.70%
United States				
CPI Inflation (%), 31 May 26^	4.20%	3.80%	2.40%	2.70%
Target Fed Funds rate (%)	3.75%	3.75%	3.75%	3.75%
10-year Yield (%)	4.44%	4.44%	4.39%	4.17%
US PMI - Composite	52.20	51.50	51.40	53.00
US Tax Receipts ($ Bn), 31 May 26^	336	837	313	336
Unemployment (%), 31 May 26^	4.30%	4.30%	4.40%	4.60%

Quick Take

India

- CPI inflation edged up to 3.90% from 3.50%, while the repo rate held steady at 5.25% and the 10-year yield eased slightly to 6.70%.

- FII inflows stood at ₹4,669 crore, with DII flows (equity + debt) was negative at ₹36,553 crore, indicating relatively cautious position.

US

- CPI inflation rose to 4.20% from 3.80%, even as the Fed kept rates unchanged at 3.75%.

- US Tax Receipts fell to $336 Bn from $837 Bn one month prior, while the 10-year yield held steady at 4.44%.

SEBI Registered Name – Motilal Oswal Mutual Fund
SEBI Registration number – MF/063/09/04