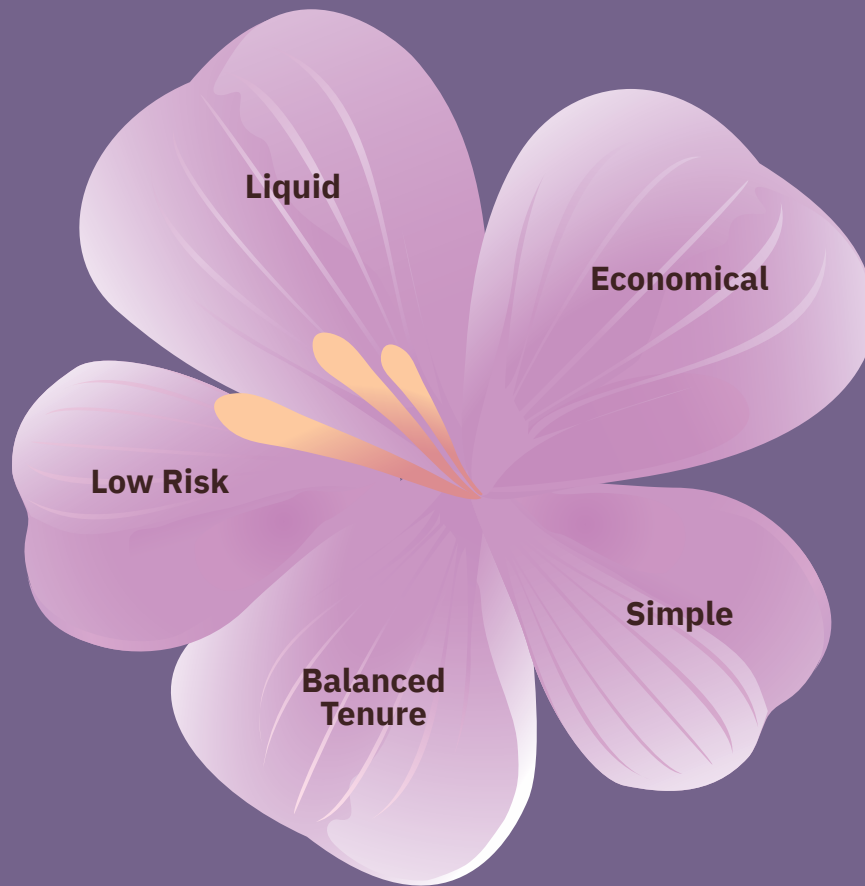


Introducing Motilal Oswal 5 Year G-Sec Fund of Fund

5 Benefits for a bright future



- Low Risk: Exposure to Government backed securities
- Economical: Invests into low cost passive fund
- Liquid: Underlying G-Sec is one of the most liquid security
- Balanced Tenure: Falls in a sweet spot between short & long duration
- Simple: Easy access to Govt Debt Security

NFO

Opens : September 24, 2021
Closes : September 30, 2021



<p>Name of the scheme</p> <p>Motilal Oswal 5 Year G-sec FoF (An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF)</p>	<p>This product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Long term capital appreciation • Return that corresponds generally to the performance of the Scheme, Motilal Oswal 5 Year G-Sec ETF through investment in units of Motilal Oswal 5 Year G-Sec ETF. 	<p>Riskometer</p> <p>Investors understand that their principal will be at Moderate risk</p>
<p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>		

Mutual Fund investments are subject to market risks, read all scheme related documents carefully

Motilal Oswal 5 Year G – Sec Fund of Fund

(An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF)

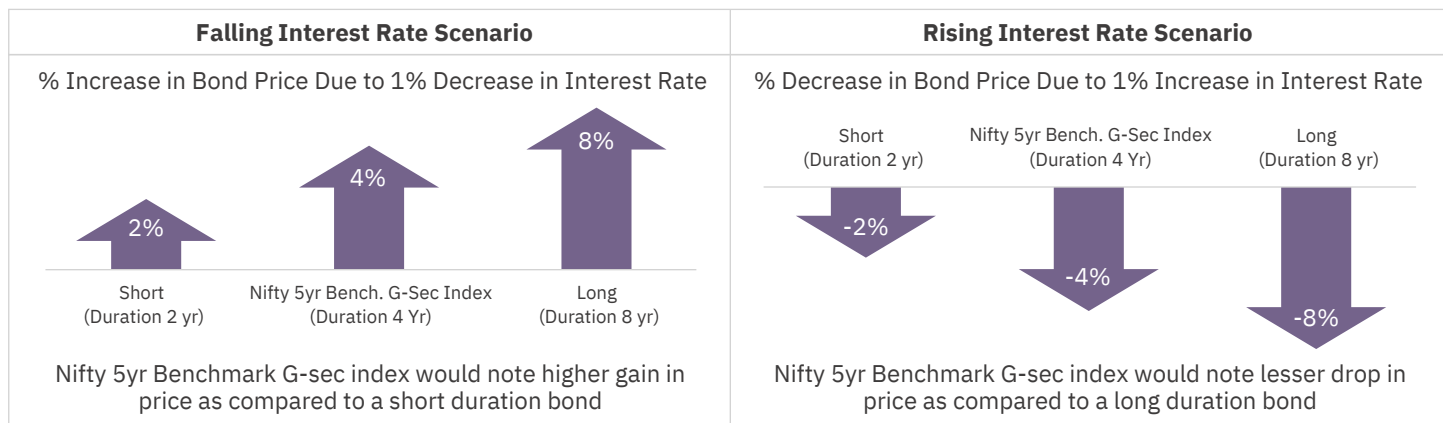
About Nifty 5yr Benchmark G-sec Index

The Index seeks to measure the performance of the most liquid Government of India bond in the 5 year maturity segment

Key Attributes of the ETF



Sweet Spot between short and long duration bonds (Illustration)



Index Performance (Annualised)

Period	Returns	Risk
1 Year	5.5%	2.7%
3 Year	10.2%	3.4%
5 Year	8.3%	3.1%
10 Year	9.0%	3.4%

Data Source: Index Values – www.niftyindices.com; Performance Data as of close of 31-Aug-2006 to 31-Aug-2021. Rolling Returns - 250 trading days in a year assumed. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph/table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

Index Rolling Return (Annualised)

Description	3 Year	5 Year
Average	8.6%	8.7%
Median	8.6%	8.9%
Min	3.9%	5.4%
Max	12.6%	11.1%

Index SIP Returns (SIP Amount of ₹ 10,000/- per month)

Description	1 Year	3 Years	5 Years	7 Years	10 Years
Returns	4.6%	8.1%	8.4%	8.6%	8.9%
Amount Invested	1,20,000	3,60,000	6,00,000	8,40,000	12,00,000
Market Value	1,22,985	4,06,989	7,40,570	11,39,575	18,97,880

Data as of close of 31-Aug-2021. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. All performance data in INR. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

About Motilal Oswal 5 Year G-sec Fund of Fund

Type of Scheme
An open ended fund of funds scheme investing in units of Motilal Oswal 5 Year G-Sec ETF

Minimum application amount
During NFO: Lumpsum and SIP- Rs.500 & in multiples of Re. 1/- thereafter
Ongoing Basis: Lumpsum and SIP- Rs.500 & in multiples of Re.1/- thereafter

Benchmark
Nifty 5 yr Benchmark G-sec Index

Date of Allotment
6th October, 2021

Indicative Total Expense Ratio*
Direct Plan – 0.03% , Regular Plan – 0.10%
(TER of underlying - 0.18%)

Investment Objective
The investment objective of the scheme is to seek returns by investing in units of Motilal Oswal 5 Year G-Sec ETF. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

Exit Load
1%- If redeemed on or before 15 days from the date of allotment. Nil- If redeemed after 15 days from the date of allotment.

Fund Manager
– Mr. Abhiroop Mukherjee - 14 years of experience in fund management and product development