INDIA'S
1st

Bank Index Fund

Introducing
Motilal Oswal Nifty Bank Index Fund

The banking sector in India is about to witness propulsion in growth because of the continued retail boom, increased spending on infra, quick implementation of projects and continuous reforms. Thereby, becoming one of the fastest-growing sectors in India. This Fund will invest in high-quality companies in this sector through Nifty Bank Index.

This Fund will track/replicate the constituents of Nifty Bank Index with the same weightage, and the expense ratio charged is less than that of any other sectoral funds.

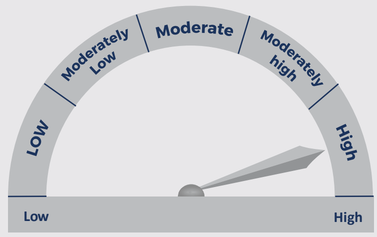
What are you waiting for? Invest now

THINK EQUITY
THINK MOTILAL OSWAL

MOTILAL OSWAL
Asset Management
MUTUAL FUND

This product is suitable for investors who are seeking*

- Return that corresponds generally to the performance of the Nifty Bank Index, subject to tracking error
- Equity and equity related securities covered by Nifty Bank Index
- Long term capital growth



Investors understand that their principal will be at High Risk

Riskometer

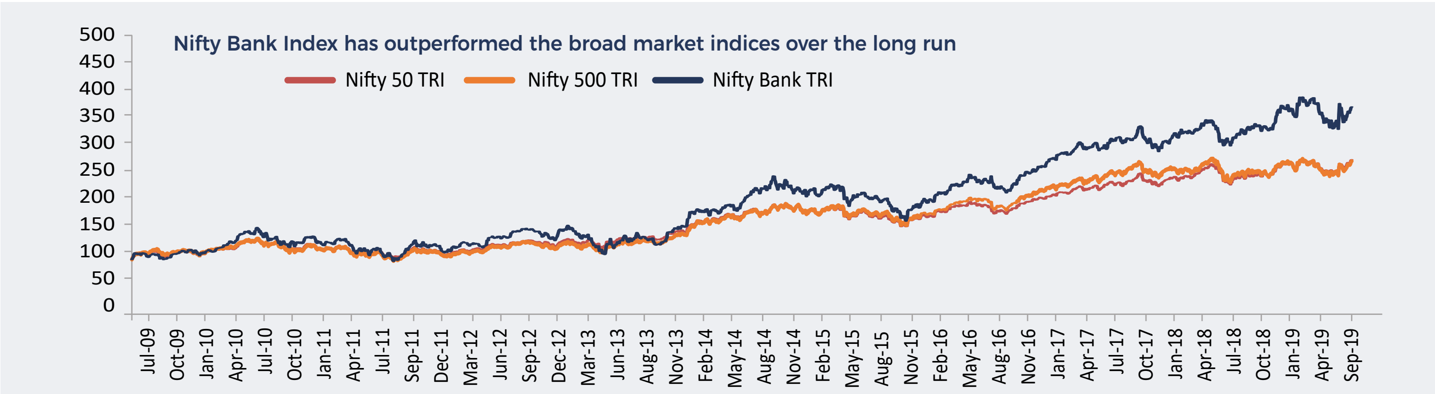
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully

Why invest in an Index Fund?

- Retirement Funds are mandated to invest at least 5% of annual accretion in Equities. Many of them have opted Equity ETFs/Index Funds for equity investment.
- **Eliminates fund manager risk** and therefore the risk of underperforming the benchmark
- **Diversification** –Generally tracks broad based indices thus reducing the impact of decline in value of any one stock or industry, sector
- **Low Costs** –Since index funds are passively managed, cost are kept relatively low
- **Long-term** – Fund managers change the stocks frequently. An investor who is looking to invest for over 10 years+ is better suited for index funds

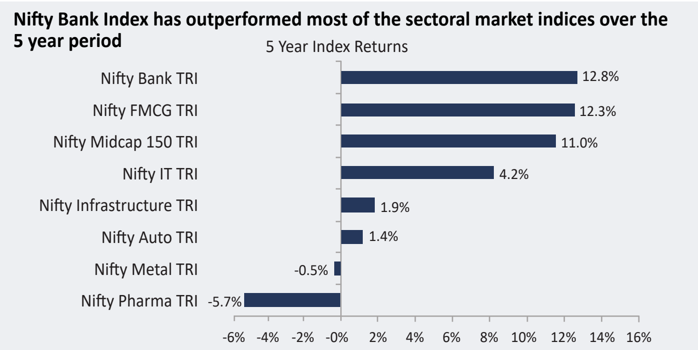
Why Nifty Bank Index?



- Play on the biggest industry in India and its growth prospects
- As seen above – Nifty Bank Index has delivered outperformance across all broad market indices
- Out of top 10 mutual funds in India in terms of performance, 6 are BFSI funds (as of December 2018)

Returns are as on October 31, 2019. Returns are in CAGR terms. Data source: MFI Explorer. Figures in the chart are rebased to 100. Past performance may or may not be sustained in the future. The Total Return Variant of the Index has been used. The performance figures pertain to the Index and do not in any manner indicate the returns/ performance of the Scheme.

Nifty Bank Index vs Other Sectoral Indices



- Nifty Bank Index is also the top performing sectoral fund in India
- Nifty Bank Index fund also outperforms across category average (Banking and Financial Services) – see below

Nifty Bank Index has generated a CAGR of 12.8% over the period of last 5 years which has outperformed all major sectoral indices

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About Nifty Bank Index

- The NIFTY Bank Index comprises of the most liquid and large Indian Banking stocks. It provides investors and market intermediaries a benchmark that captures the capital market performance of the Indian banks. The Index comprises of maximum 12 companies listed on National Stock Exchange of India (NSE).
- NIFTY Bank Index is computed using free float market capitalization method.

About Motilal Oswal Nifty Bank Index Fund

Type of Scheme: An open ended scheme replicating/tracking Nifty Bank Index

Investment Objective: The scheme seeks investment return that corresponds to the performance of Nifty Bank Index, subject to tracking error. However, there can be no assurance or guarantee that the investment objective of the scheme would be achieved.

Benchmark: Nifty Bank Index TRI

Exit Load: 1%- If redeemed on or before 3 months from the date of allotment. Nil- If redeemed after 3 months from the date of allotment.

Entry Load: N/A

Fund Manager: Mr. Swapnil Mayekar