- Invest in Quality



Introducing

Motilal Oswal S&P BSE Quality ETF

NK EQUITY NK MOTILAL OSWAL

NFO PERIOD

29th July 2022 - 12th August 2022



Name of the scheme

Motilal Oswal S&P BSE Quality ETF

(An open ended fund replicating / tracking the S&P BSE Quality Total Return Index) BSE Scrip Code and NSE Symbol: The scheme is proposed to be listed on Bombay Stock Exchange Limited and National Stock Exchange of India Limited. Please note that the scrip code and NSE symbol will be generated post listing of the scheme.

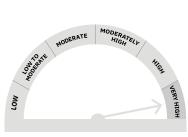
This product is suitable for investors who are seeking*

- Return that corresponds generally to the total returns of the S&P BSE Quality Index subject to tracking error.
- Long term capital growth.

Scheme Riskometer



S&P BSE Quality Total Return Index



Investors understand that their principal will be at Very High risk

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

^{*}Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Motilal Oswal S&P BSE Quality ETF

About S&P BSE Quality Total Return Index

The S&P BSE Quality Index is designed to track the performance of high quality stocks in the S&P BSE LargeMidCap as determined by their quality score. This score is calculated based on return on equity, accruals ratio and financial leverage ratio.

Key Attributes of S&P BSE Quality Index

High quality stocks tend to give superior returns over long term High quality stocks have low risk

Has historically performed well during market downturns

Low cost

Index Performance (Annualised)

| Period | Returns | Risk | | |
|---------|---------|-------|--|--|
| 1 Year | -4.2% | 16.6% | | |
| 3 Year | 13.2% | 18.9% | | |
| 5 Year | 9.8% | 16.4% | | |
| 10 Year | 15.9% | 14.8% | | |
| 15 Year | 15.7% | 17.8% | | |
| | | | | |

Index: Top 10 Stocks



Source: S&P BSE; Performance Data as of close of 30-Jun-2007 to 30-Jun-2022. All performance data in INR. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future. Composition Source/Disclaimer: S&P BSE; Data as of 30-Jun-2022; the stocks mentioned above are used to explain the concept. The stocks may or may not be part of our portfolio/strategy/schemes. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Top 5 Sectors



Fast moving consumer goods



Commodities



Information Technology



Energy 11.3%



Industrials

Source/Disclaimer: S&P BSE. Data as of 30-Jun-2022. Sectors - Macro Economic Sectors as per AMFI Industry Classification; the stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. It should not be construed as an investment advice to any party. Thestocks/sectors may or may not be part of our portfolio/strategy/schemes. Past performance may or may not be sustained in future.

Index SIP Returns (SIP Amount of ₹ 10,000/- per month)

| Description | 1 Year | 3 Years | 5 Years | 7 Years | 10 Years |
|-----------------|----------|----------|----------|-----------|-----------|
| Returns | -14.3% | 13.0% | 10.9% | 11.5% | 13.7% |
| Amount Invested | 1,20,000 | 3,60,000 | 6,00,000 | 8,40,000 | 12,00,000 |
| Market Value | 110,589 | 436,737 | 788,088 | 1,265,911 | 2,457,115 |

Data as of close of 30-Jun-2022. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. All performance data in INR. Hypothetical performance results may have inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above is for illustration purpose only. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on the scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

About Motilal Oswal S&P BSE Quality ETF



Type of Scheme

An open ended fund replicating/tracking S&P BSE Quality TRI



Minimum application amount

During NFO:

During NFO: Rs 500/- and in multiples of Re 1/- thereafter

Ongoing basis:

On Exchange- Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereafter

Directly with Mutual Fund – Buy/sell units of the Scheme where the subscription amount is in excess of 25crs. However, the same limit is not applicable to Market makers.



Date of Allotment

22nd August 2022



NFO Period

29th July 2022 to 12th August 2022



Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by S&P BSE Quality TRI, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved



Exit Load

NIL



Fund Manager

Mr. Swapnil Mayekar & Mr. Abhiroop Mukherjee (for debt component)



Indicative Total Expense ratio

Regular- 0.30%

